

Notice of extraordinary general meeting in Konsolidator A/S

Company Announcement no. 13/2026 (October 05, 2026)

Notice is hereby given to shareholders in Konsolidator A/S of an extraordinary general meeting scheduled for October 27, 2026, at 15:00 (CET). The extraordinary general meeting will be held at Konsolidator's address, Vandtårnsvej 83A, 2. 2860 Søborg.

As disclosed in the Company's Q1 announcement ([company announcement no. 6-2026](#)), the Company's equity was negative by DKK 0.2 million as of March 31, 2026. As a result, the board of directors is obligated to convene a general meeting according to section 119 of the Danish Companies Act. At the general meeting, the board of directors will report on Konsolidator's financial position and the measures that have been or will be taken in connection with the company's loss of share capital.

Since the Q1 trading update, the company has completed a refinancing plan (company announcement no. 12-2026). The refinancing reduces interest rates from 14% to 8%-9% and will improve liquidity by DKK 4.2 million in both 2027 and 2028. Further, the company charge (virksomhedspant) given to the previous lenders has been canceled.

As announced in Konsolidator's H1 Report, the company reported operational improvements in the first half of 2026, with positive free cash flow, revenue increasing by 17%, and EBITDA improving by 75%. Together with the completed refinancing and continued focus on cost control, these measures are expected to support the reestablishment of equity.

As of December 31, 2025, Konsolidator has unrecognized tax assets, primarily related to tax losses carried forward, with a tax value of DKK 14m. With the improved financial performance, Konsolidator will, in accordance with standard procedures for financial reporting for 2026 and the adoption of the 2027 budget, consider capitalizing additional tax assets, thereby significantly improving equity as of December 31, 2026.

At the extraordinary general meeting, the board of directors will elaborate further on measures to reestablish the equity.

Please find enclosed the notice and agenda for the extraordinary general meeting.

For further information, please contact: investor@konsolidator.com

Contacts

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About Us

Konsolidator A/S is a cloud-based financial consolidation and reporting software provider dedicated to making group CFOs better with fast, reliable, and compliant financial data. Founded by a former CFO and an auditor, the solution eliminates manual processes and supports strategic decision-making. Built to scale with growing organizations, Konsolidator integrates seamlessly into the group's financial ecosystem. Through the Konsolidator Suite, the company offers a financial data warehouse and FP&A capabilities besides their consolidation solution, and partners with other best-in-class tools to support a holistic finance function. Konsolidator was listed on Nasdaq First North Growth Market Denmark in 2019. Ticker Code: KONSOL

Attachments[261027 Konsolidator XGM Notice](#)[261027 Konsolidator XGM Ordering Of Admission Card](#)[261027 Konsolidator XGM Proxy And Postal Vote Form](#)