Q2 INTERIM FINANCIAL STATEMENTS EMB MISSION BOUND AB (PUBL)*

INTERIM REPORT | APRIL-JUNE 2026

EMB Mission Bound is pioneering a new era of connected entertainment. Focused on the gaming industry, we aim to connect businesses, their customers, and the excitement of play in innovative and transformative ways.

*Formerly known as **Embark Group AB** prior to January 17, 2025, and formerly known as **LL Lucky Games AB** prior to July 12, 2024.

SUMMARY OF THE PERIOD

FINANCIAL OVERVIEW OF THE SECOND QUARTER OF 2026 (2025)

During Apr–Jun 2026, the Group's revenue mix continued to shift, with stronger technology access fees and service fees offsetting the decline in traditional royalty revenue. This resulted in a modest 2% decrease in total revenue compared with Apr–Jun 2025. For Jan–Jun 2026, total revenue remained broadly unchanged compared with Jan–Jun 2025.

At the same time, the Group maintained a stable and disciplined cost base. Personnel costs were lower than in the corresponding periods of 2025, which included redundancy costs arising from the Group's restructuring program. Other operating expenses also declined as the operational efficiency and cost-optimisation measures implemented during 2025 continued to deliver results in 2026.

Consequently, EBITDA increased by 40% for Apr–Jun 2026 and by 69% for Jan–Jun 2026, while profit for the period increased by 186% and 677%, respectively.

(Thousands SEK)	Apr-Jun 26	Apr-Jun 25	% movement	Jan-Jun 26	Jan-Jun 25	% movement
Revenue	46,359	47,082	↓ 2%	84,953	84,827	↑ 0%
EBITDA	14,517	10,346	↑ 40%	26,405	15,669	↑ 69%
Operating income	6,970	3,512	↑ 98%	12,207	2,725	↑ 348%
Profit for the period	7,275	2,543	↑ 186%	12,405	1,597	↑ 677%
Total assets	114,308	89,818	↑ 27%	114,308	89,818	↑ 27%
Net assets	58,055	43,058	↑ 35%	58,055	43,058	↑ 35%
Profit per share, SEK	0.02	0.01	↑ 100%	0.04	0.01	↑ 300%
Total number of shares	297,020,539	297,020,539	-	297,020,539	297,020,539	-
Average number of shares	297,020,539	296,905,288	↑ 0%	297,020,539	291,776,597	↑ 2%

SIGNIFICANT EVENTS DURING THE SECOND QUARTER OF 2026

- At the Annual General Meeting held on 11 June 2026, it was resolved that Calvin Lim Eng Kiat be re-elected as Chairman of the board of directors. Cosmin Mihai Stan and Hans Isoz were also re-elected as members of the board of directors.

SIGNIFICANT EVENTS AFTER THE END OF THE PERIOD

- There have been no events after the reporting period that require adjustment or disclosure in these financial statements.

A WORD FROM THE CEO

Dear Shareholders,

The second quarter of 2026 provides further evidence that the strategic transition we set in motion during 2025, and discussed in our Q1 report, is taking hold. We are building a more scalable and resilient EMB Mission Bound, centred on technology access, platform services and long-term technology partnerships, while maintaining the operational discipline needed to convert that progress into sustainable profitability and cash generation.

For the second quarter, revenue amounted to SEK 46.4 million, 2% below the corresponding period last year. For the first half, revenue was broadly unchanged at SEK 85.0 million. Beneath that headline, however, the composition of revenue changed materially. Technology access fees increased by 149% and service fees by 93% in the first half, fully offsetting a 77% decline in royalty revenue. Two new customers were granted access to selected components of our proprietary technology and system architecture during the quarter, while new engagements and expanded scopes with existing customers supported continued growth in service fees.

This shift is central to our strategy. Royalties remain a complementary part of our business, but our priority is to deepen recurring, platform-led relationships that provide greater visibility, stronger customer integration and more attractive long-term economics. The first-half results show that EMB is increasingly being selected not simply as a content supplier, but as a technology partner able to support customers across platform architecture, integrations, infrastructure and operational tooling.

Our financial performance also continued to strengthen. EBITDA increased by 40% to SEK 14.5 million in the quarter and by 69% to SEK 26.4 million for the first half. Operating income nearly doubled to SEK 7.0 million in Q2 and increased to SEK 12.2 million for the first half. Profit for the quarter rose by 186% to SEK 7.3 million, while first-half profit increased to SEK 12.4 million, compared with SEK 1.6 million in the corresponding period last year.

These results reflect the benefits of the restructuring and efficiency measures implemented during 2025. Other operating expenses declined by 22% in the quarter and by 24% in the first half. At the same time, we continued to invest selectively in the people and capabilities required to support our growth, with underlying personnel costs increasing as headcount expanded. This balance, disciplined cost management alongside targeted investment in our core technology, is essential as we scale.

Cash generation and the balance sheet improved meaningfully. Operating cash flow reached SEK 20.8 million in the quarter and SEK 28.4 million for the first half, increases of 109% and 65%, respectively. The closing cash balance rose to SEK 20.2 million, while net assets increased by 35% year on year to SEK 58.1 million. This stronger financial position gives us greater capacity to execute our platform strategy with discipline.

Looking ahead, our priorities remain consistent with those set out in Q1: accelerate the commercialisation of our proprietary technology platform, expand technology access agreements, onboard new platform clients, deepen relationships with existing partners, and continue investing in scalable infrastructure and AI-enabled capabilities. We will also remain focused on broadening our customer base and maintaining rigorous cost and capital discipline.

The work undertaken in 2025 established the foundation. Q1 showed that the foundation was beginning to perform; Q2 demonstrates that the transition is gaining momentum. We remain focused on execution and confident that EMB Mission Bound is increasingly well positioned to grow sustainably as a technology-led partner within the evolving iGaming ecosystem.

On behalf of the Board and leadership team, I would like to thank our employees, partners and shareholders for their continued support.

Stockholm, August 21 2026
Chi Ho Li
CEO

FINANCIAL PERFORMANCE (CONSOLIDATED)

REVENUES

Revenue for Apr–Jun 2026 amounted to SEK 46,359k, representing a decrease of 2% compared with SEK 47,082k in the corresponding period of 2025. The decrease was primarily driven by a SEK 16,232k reduction in royalty revenue, offset by increases of SEK 9,881k in service fees and SEK 5,628k in technology access fees. The growth in service fees was mainly attributable to new customers and an expanded scope of services provided to existing customers, while the increase in technology access fees was driven by two new customers being granted access to selected components of the Group's proprietary technology and system architecture. The decline in royalty revenue mainly reflected the Group's strategic shift towards platform-led engagements and direct technology partnerships.

For Jan–Jun 2026, revenue amounted to SEK 84,953k, broadly unchanged from SEK 84,827k in Jan–Jun 2025. Technology access fees increased by SEK 9,333k, or 149%, and service fees increased by SEK 28,180k, or 93%. These increases fully offset the SEK 37,387k, or 77%, decline in royalty revenue, further demonstrating the ongoing transition in the Group's revenue mix towards technology access and service-based revenue.

OPERATING EXPENSES

Operating expenses for Apr–Jun 2026 amounted to SEK 39,389k (Apr–Jun 2025: SEK 43,570k). The movements were primarily attributable to the following factors:

(Thousands SEK)	Apr-Jun 26	Apr-Jun 25	% movement	Jan-Jun 26	Jan-Jun 25	% movement
Personnel costs	21,967	23,827	(8%)	41,337	42,547	(3%)
Other operating expenses	9,848	12,582	(22%)	17,186	22,623	(24%)
Amortisation, depreciation and impairment	7,547	6,834	10%	14,198	12,944	10%
Loss on share of associate results	27	327	(92%)	25	3,988	(99%)
	39,389	**43,570**	**(10%)**	**72,746**	**82,102**	**(11%)**

Personnel costs decreased by 8% for Apr–Jun 2026 and by 3% for Jan–Jun 2026, as the corresponding periods in 2025 included redundancy costs of SEK 3,360k and SEK 3,806k, respectively, arising from the internal restructuring of personnel and departments. Excluding these redundancy costs, personnel costs increased by SEK 1,500k for Apr–Jun 2026 and by SEK 2,596k for Jan–Jun 2026 compared with the corresponding prior-year periods, mainly due to headcount increases of 19% and 22%, respectively. Other operating expenses decreased by 22% and 24%, respectively, reflecting the continued benefits of the operational efficiency and cost-optimisation initiatives implemented during 2025.

Amortisation, depreciation and impairment increased by 10% for both periods, primarily due to new office leases and related leasehold improvements. In addition, the Group's share of losses from associates decreased significantly, by 92% for Apr–Jun 2026 and by 99% for Jan–Jun 2026, contributing positively to the overall reduction in operating expenses.

PROFIT FOR THE PERIOD

Profit for the period amounted to SEK 7,275k for Apr–Jun 2026, representing an increase of 186% compared with SEK 2,543k in Apr–Jun 2025, while profit for Jan–Jun 2026 increased by 677% to SEK 12,405k from SEK 1,597k in the corresponding period of 2025. The improvement was primarily driven by lower personnel costs and other operating expenses, the absence of significant prior-year restructuring costs, and a substantially lower share of losses from associates.

FINANCIAL PERFORMANCE (CONSOLIDATED) (CONTINUED)

NET ASSETS

Net assets as of 30 June 2026 amounted to SEK 58,055k, representing an increase of 35% compared with SEK 43,058k as of 30 June 2025. The increase was primarily attributable to the reduction in accumulated losses following the Group's improved profitability during the period.

Total assets as of 30 June 2026 amounted to SEK 114,308k, representing an increase of 27% compared with SEK 89,818k as of 30 June 2025. The increase was mainly driven by the higher cash balance and growth in trade receivables.

CASH AND FINANCING

Cash flow from operating activities for Apr–Jun 2026 amounted to an inflow of SEK 20,832k, representing an increase of 109% compared with SEK 9,972k in Apr–Jun 2025. For Jan–Jun 2026, operating cash flow increased by 65% to SEK 28,359k from SEK 17,236k in the corresponding period of 2025. The improvement was primarily driven by the higher profit for the period and favourable movements in trade and other payables, partly offset by an increase in trade and other receivables. The closing cash balance as of 30 June 2026 amounted to SEK 20,222k, an increase of 70% compared with SEK 11,907k as of 30 June 2025.

RELATED PARTY TRANSACTIONS

Please refer to note 6 of these interim financial statements for the disclosures made in accordance with IAS 24 related party transactions.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

(Thousands SEK)	Note	Apr-Jun 26	Apr-Jun 25	Jan-Jun 26	Jan-Jun 25	FY 25
Revenue	2	46,359	47,082	84,953	84,827	165,649
Personnel costs		(21,967)	(23,827)	(41,337)	(42,547)	(87,672)
Other operating expenses		(9,848)	(12,582)	(17,186)	(22,623)	(26,970)
Amortisation, depreciation and impairment		(7,547)	(6,834)	(14,198)	(12,944)	(40,344)
Share of associate result		(27)	(327)	(25)	(3,988)	(4,004)
Operating income		**6,970**	**3,512**	**12,207**	**2,725**	**6,659**
Interest income		791	260	808	1,027	4,783
Interest expense		(384)	(984)	(449)	(1,750)	(4,743)
Taxation		(102)	(245)	(161)	(405)	(1,541)
Profit for the period		**7,275**	**2,543**	**12,405**	**1,597**	**5,158**
Other comprehensive expense						
Translation differences		(99)	(289)	(139)	413	(417)
Total comprehensive income for the period		**7,176**	**2,254**	**12,266**	**2,010**	**4,741**
Income per share (basic and diluted) (SEK)		**0.02**	**0.01**	**0.04**	**0.01**	**0.02**

The accompanying notes form an integral part of these consolidated financial statements.

CONSOLIDATED BALANCE SHEET

(Thousands SEK)	Note	30 June 2026	30 June 2025	31 December 2025
NON-CURRENT ASSETS				
Intangible assets		14,580	16,423	15,667
Tangible assets		6,982	12,285	7,545
Right of use lease assets	3	22,782	17,138	11,087
Investment in associates		10,663	10,704	10,688
Deferred tax assets		2,556	1,574	2,470
Other non-current assets		6,923	5,512	5,458
		64,486	**63,636**	**52,915**
CURRENT ASSETS				
Trade receivables		26,853	10,682	21,123
Other receivables and prepayments		2,747	3,593	2,547
Cash and cash equivalents		20,222	11,907	4,586
		49,822	**26,182**	**28,256**
TOTAL ASSETS		**114,308**	**89,818**	**81,171**
Share capital		5,940	5,940	5,940
Share premium		187,511	187,511	187,511
Translation reserve		(1,664)	(695)	(1,525)
Retained losses		(133,732)	(149,698)	(146,137)
SHAREHOLDERS EQUITY		**58,055**	**43,058**	**45,789**
NON-CURRENT LIABILITIES				
Lease liabilities	4	22,652	9,522	8,867
Other non-current payables		2,541	-	-
		25,193	**9,522**	**8,867**
CURRENT LIABILITIES				
Trade payables		6,072	5,055	3,881
Employee-related liabilities		13,390	16,095	8,694
Accrued expenses and other payables		7,413	2,568	7,024
Lease liabilities	4	4,185	13,520	6,916
		31,060	**37,238**	**26,515**
TOTAL LIABILITIES		**56,253**	**46,760**	**35,382**
TOTAL EQUITY AND LIABILITIES		**114,308**	**89,818**	**81,171**

The accompanying notes form an integral part of these consolidated financial statements.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

(Thousands SEK)	Share Capital	Share premium	Currency Translation	Retained losses	Total Equity
As at 31 December 2024	**5,733**	**183,950**	**(1,108)**	**(151,295)**	**37,280**
Set-off Issue	207	3,600	-	-	**3,807**
Share issue costs	-	(39)	-	-	**(39)**
Total comprehensive income	-	-	(417)	5,158	**4,741**
As at 31 December 2025	**5,940**	**187,511**	**(1,525)**	**(146,137)**	**45,789**
Total comprehensive income	-	-	(40)	5,130	**5,090**
As at 31 March 2026	**5,940**	**187,511**	**(1,565)**	**(141,007)**	**50,879**
Total comprehensive income	-	-	(99)	7,275	**7,176**
As at 30 June 2026	**5,940**	**187,511**	**(1,664)**	**(133,732)**	**58,055**

The accompanying notes form an integral part of these consolidated financial statements.

CONSOLIDATED CASH FLOW STATEMENT

(Thousands SEK)	Apr-Jun 26	Apr-Jun 25	Jan-Jun 26	Jan-Jun 25	FY 25
Profit for the period	7,275	2,543	12,405	1,597	5,158
Adjustments for non-cash items					
Amortisation, depreciation, and impairment	7,547	6,834	14,198	12,944	26,970
Write-off of tangible assets	-	49	-	61	-
Loss on sale of assets	-	-	-	-	76
Lease interest	266	418	449	834	1,455
Interest received	(36)	-	(70)	-	(855)
Share of loss of associate	27	327	25	3,988	4,004
Taxation	102	245	161	405	1,541
Movements in working capital					
Movement in trade and other receivables	(1,455)	(5,784)	(5,931)	(5,139)	(13,534)
Movement in trade and other payables	7,106	5,340	7,122	2,546	(2,093)
Cash flow from operating activities	**20,832**	**9,972**	**28,359**	**17,236**	**22,722**
Investing activities					
Proceeds from sale of fixed assets	-	-	-	-	282
Deposits paid	(1,619)	-	(1,551)	(510)	(1,968)
Internal development costs capitalised	(1,200)	(1,236)	(2,054)	(2,319)	(4,675)
Capital expenditures	(1,733)	(3,346)	(1,857)	(3,502)	(3,733)
Cash flow from investing activities	**(4,552)**	**(4,582)**	**(5,462)**	**(6,331)**	**(10,094)**
Financing activities					
Share issue costs	-	(39)	-	(39)	(39)
Net movement in borrowings	-	-	-	(710)	(710)
Lease rental payments	(3,583)	(3,011)	(7,236)	(7,407)	(15,287)
Cash flow from financing activities	**(3,583)**	**(3,050)**	**(7,236)**	**(8,156)**	**(16,036)**
Foreign exchange on cash balances	14	(289)	(25)	413	(751)
Net increase/(decrease) in cash	**12,711**	**2,051**	**15,636**	**3,162**	**(4,159)**
Cash and cash equivalents at beginning of period	7,511	9,856	4,586	8,745	8,745
Cash and cash equivalents at end of period	**20,222**	**11,907**	**20,222**	**11,907**	**4,586**

The accompanying notes form an integral part of these consolidated financial statements.

NOTES TO THE INTERIM REPORT

1. PRESENTATION OF THE CONSOLIDATED FINANCIAL STATEMENTS

This interim report has been prepared in accordance with IAS 34 *Interim Financial Reporting*. In addition, the Group applies the Swedish Annual Accounts Act and the Swedish Corporate Reporting Board's recommendation RFR 1, Supplementary Accounting Rules for Groups. The accounting policies applied by the Group are unchanged from the 2025 annual report.

2. REVENUE

(Thousands SEK)	Technology access fees		Royalties		Service fees		Total	
Customer location	**2026**	**2025**	**2026**	**2025**	**2026**	**2025**	**2026**	**2025**
Asia	6,758	-	5,564	31,666	29,220	17,688	41,542	49,354
Others	8,824	6,249	5,418	16,703	29,169	12,521	43,411	35,473
Jan-Jun	**15,582**	**6,249**	**10,982**	**48,369**	**58,389**	**30,209**	**84,953**	**84,827**
Asia	5,936	-	2,046	13,148	17,961	12,757	25,943	25,905
Others	5,941	6,249	2,876	8,006	11,599	6,922	20,416	21,177
Apr-Jun	**11,877**	**6,249**	**4,922**	**21,154**	**29,560**	**19,679**	**46,359**	**47,082**

Technology access fees comprise fixed income received in advance for granting customers access to proprietary technology, such as gaming software or platform designs. This revenue is recognised at a point in time when access to the technology is granted. Royalties from game licensing are variable and based on a percentage of gaming operators' revenue and are recognised over time as gaming transactions occur. Fees for post-contract completion and other related services, such as integration start-up fees, are recognised over time as service fees as the services are rendered. Other service fees relate to the provision of technology development, maintenance and consulting services, or start-up fees for the integration of games for gaming operators, and are recognised over time as the services are rendered. During Jan–Jun 2026, more than 54% of the Group's revenue was generated from two customers (Customer A: 31%; Customer B: 23%), whereas, during the corresponding period in 2025, two customers individually contributed 41% and 34%, respectively. Customer contract liabilities as of 30 June 2026 amounted to SEK 1,671k (30 June 2025: SEK 995k). Customer contract liabilities represent payments received in advance for technology access fees and will be recognised as revenue in subsequent periods when access to the technology is granted.

3. PROPERTY LEASE

During April and June 2026, the Group entered into two new lease agreements for studio offices in Thailand and Taiwan, respectively. Accordingly, the Group recognised right-of-use assets and corresponding lease liabilities, with the right-of-use assets being depreciated over the respective lease terms. At the beginning of 2026, the Group had four leases carried forward from prior periods, entered into in August 2023, May 2024, January 2025 and April 2025, relating to two studio offices in Taiwan and one studio office each in Malaysia and Singapore. In June 2026, the Taiwan lease entered into in May 2024 expired upon the end of its contractual term. In accordance with IFRS 16 Leases, right-of-use assets and corresponding lease liabilities have been recognised in the balance sheet.

(Thousands SEK)	Right of use lease assets	Tangible assets - Leasehold improvements	Total
Cost			
31 December 2025 and 31 March 2026	**35,445**	**21,591**	**57,036**
Additions	17,841	2,541	20,382
30 June 2026	**53,286**	**24,132**	**77,418**
Accumulated Depreciation			
31 December 2025	**(24,358)**	**(15,830)**	**(40,188)**
Additions	(2,858)	(1,940)	(4,798)
31 March 2026	**(27,216)**	**(17,770)**	**(44,986)**
Additions	(3,288)	(1,998)	(5,286)
30 June 2026	**30,504**	**19,768**	**50,272**
Carrying Amount			
31 December 2025	**11,087**	**5,761**	**16,848**
31 March 2026	**8,229**	**3,821**	**12,050**
30 June 2026	**22,782**	**4,364**	**27,146**

4. LEASE LIABILITIES

The Group has recognised lease liabilities corresponding to the lease assets, discounted at the Group's incremental borrowing rate. The following provides details of the movement in lease liabilities during the period and the indicative maturity profile as at 30 June 2026.

(Thousands SEK)	Lease Liabilities
1 January 2026	**15,783**
Lease payment	(3,653)
Lease Interest	183
31 March 2026	**12,313**
Additions	17,841
Lease payment	(3,583)
Lease Interest	266
30 June 2026	**26,837**

4. LEASE LIABILITIES (CONTINUED)

The indicative maturity profile of the Group's lease liabilities as at 30 June 2026 is presented below:

Lease Liabilities maturity profile (Thousands SEK)	2026	2027	2028	2029 and beyond	Total
Rental payments	3,417	7,101	4,823	11,009	26,350
	3,417	**7,101**	**4,823**	**11,009**	**26,350**

5. CONDENSED PARENT COMPANY STATEMENTS

The parent company has prepared its financial statements in accordance with the Swedish Annual Accounts Act (1995:1554) and RFR 2, Accounting for legal entities. According to RFR 2, the parent company shall apply all the International Financial Reporting Standards endorsed by the EU as far as this is possible within the framework of the Swedish Annual Accounts Act.

There are no announced changes in RFR 2 applicable to the fiscal year beginning January 1, 2025, or later.

The main deviations between the accounting policies applied by the Group and the parent company are described below.

- Shares and participations in group companies and Investments in associated companies are recognized at cost in the parent company and test for impairment is performed annually.
- The parent company applies the exception in the application of IFRS 9 which concerns accounting and measurement of financial contracts of guarantee in favour of subsidiaries and associated companies. The parent company recognizes the financial contracts of guarantee as contingent liabilities.

Other differences that exist but are not currently relevant to the results are that in RFR 2 dividends are recognised in the income statement and RFR 2 includes an exception regarding IFRS 16, allowing all lease contracts to be accounted for as operational lease contract when the parent company is a lessee. Whilst these are not currently relevant, they may become so in future years.

Parent Company condensed profit and loss (Thousands SEK)	Apr-Jun 26	Apr-Jun 25	Jan-Jun 26	Jan-Jun 25	FY 25
Revenues	49,280	40,241	87,874	77,223	171,209
Other operating expenses	(40,532)	(43,389)	(74,667)	(78,324)	(166,628)
Operating profit/(loss)	**8,748**	**(3,147)**	**13,207**	**(1,101)**	**4,581**
Net financing items	766	(606)	988	(221)	40
Taxation	16	(245)	(118)	(405)	(632)
Profit/(Loss) for the period	**9,530**	**(3,998)**	**14,077**	**(1,727)**	**3,989**
Other comprehensive income/(expense)					
Translation differences	147	313	187	(72)	(567)
Total comprehensive income/(loss) for the period	**9,677**	**(3,685)**	**14,264**	**(1,799)**	**3,422**

5. CONDENSED PARENT COMPANY STATEMENTS (CONTINUED)

Parent Company condensed balance sheet (Thousands SEK)	30 June 2026	30 June 2025	31 December 2025
NON-CURRENT ASSETS			
Intangible assets	14,580	16,184	15,667
Tangible assets	4,812	9,473	4,933
Investments in Group undertakings and associates	17,353	16,497	16,497
Other non-current assets	5,862	4,675	4,672
	42,607	**46,829**	**41,769**
CURRENT ASSETS			
Trade and other receivables	28,122	11,299	19,886
Amounts owed from Group undertakings	1,281	4,561	2,082
Cash and cash equivalents	17,104	3,197	3,537
	46,507	**19,057**	**25,505**
TOTAL ASSETS	**89,114**	**65,886**	**67,274**
Share capital	5,940	5,940	5,940
Share premium	187,511	187,511	187,511
Translation reserves	(302)	6	(489)
Retained losses	(127,319)	(146,993)	(141,396)
TOTAL SHAREHOLDERS EQUITY	**65,830**	**46,464**	**51,566**
CURRENT LIABILITIES			
Trade and other payables	23,284	19,422	15,708
TOTAL LIABILITIES	**23,284**	**19,422**	**15,708**
TOTAL EQUITY AND LIABILITIES	**89,114**	**65,886**	**67,274**

6. RELATED PARTIES

The Parent Company has transactions with subsidiaries relating to management fees, financing and operational support services conducted on arm's length terms.

7. POST BALANCE SHEET EVENTS

There have been no events after the reporting period that require adjustment or disclosure in these financial statements.

THE SHARE

According to the Company's Articles of Association, the share capital shall be no less than SEK 2,000,000 and no more than SEK 8,000,000 divided into no less than 100,000,000 and no more than 400,000,000 shares. Trading in the Company's share on Nasdaq First North Growth Market began in 2021.

Share information	
Marketplace	First North Stockholm
Stock ticker	EMB
ISIN code	SE0015797873

NUMBER OF SHARES

	Apr-Jun 26	Apr-Jun 25	Jan-Jun 26	Jan-Jun 25	FY 25
Number of shares at the beginning of the period	297,020,539	286,647,906	297,020,539	286,647,906	286,647,906
Number of shares at the end of the period	297,020,539	297,020,539	297,020,539	297,020,539	297,020,539
Average number of shares during the period	297,020,539	296,905,288	297,020,539	291,776,597	293,649,149

EVOLUTION OF THE SHARE CAPITAL

Date	Event	Increase in number of shares	Total number of shares	Increase in share capital	Total share capital	Subscription price	Quota value
8-Aug-19	New formation	2,500,000	2,500,000	50,000	50,000	0.020	0.02
17-Apr-20	New share issue	22,500,000	25,000,000	450,000	500,000	0.020	0.02
19-Feb-21	New share issue	6,784,260	31,784,260	135,685	635,685	1.125	0.02
15-Jul-21	New share issue	12,121,212	43,905,472	242,424	878,109	1.650	0.02
26-Oct-21	Offset Issue	1,000,000	44,905,472	20,000	898,109	2.980	0.02
29-Mar-22	New share issue	3,961,034	48,866,506	79,221	977,330	3.00	0.02
1-Jun-22	Offset Issue	2,500,000	51,366,506	50,000	1,027,330	3.30	0.02
12-Jul-22	New share issue	1,500,667	52,867,173	30,013	1,057,343	3.00	0.02
4-Oct-22	Offset Issue	6,258,095	59,125,268	125,162	1,182,505	1.800	0.02
7-Dec-22	Offset Issue	1,079,977	60,205,245	21,600	1,204,105	1.800	0.02
7-Dec-22	New share issue	15,052,049	75,257,294	301,041	1,505,146	0.941	0.02
8-Feb-23	New share issue	46,732,522	121,989,816	934,650	2,439,796	0.658	0.02
5-Sep-23	Offset Issue	13,106,241	135,096,057	262,124	2,701,921	0.988	0.02
22-Dec-23	Offset Issue	23,194,000	158,290,057	463,880	3,165,801	0.85	0.02
15-May-24	New share issue	83,847,317	242,137,374	1,676,946	4,842,747	0.2454	0.02
15-May-24	Offset Issue	44,510,532	286,647,906	890,211	5,732,958	0.903	0.02
2-Apr-25	Offset Issue	10,372,633	297,020,539	207,453	5,940,411	0.367	0.02

The table above shows changes in the number of shares and the share capital in SEK.

DEFINITIONS OF KEY FIGURES

Revenue	Income generated from contracts with customers through normal business operations.
EBITDA	Net income with interest, taxes, amortisation, depreciation and impairments added back, reflecting operational profitability.
Operating income/(loss)	Reflects the total income/(loss) from all operational activities.
Profit/(Loss) for the period	Total profit/(loss) for the relevant reporting period excluding unrealised gains or losses caused by consolidating overseas subsidiaries into Swedish Krona.
Total assets	The total of all non-current and current assets on the balance sheet.
Net assets	Total assets minus total liabilities, indicating equity value.
Profit/(Loss) per share (basic and diluted)	The profit/(loss) for the period divided by the weighted average number of shares in issue for period.
Total number of shares	The total number of parent company shares in issue at the reporting date.
Weighted average number of shares	The weighted average number of shares in issue during the reporting period.

OTHER INFORMATION

ACCOUNTING PRINCIPLES

This interim report covers the Swedish parent company EMB Mission Bound AB (publ), company registration number 559214-3316, and its subsidiaries. The parent company is a public limited liability company registered in Stockholm, Sweden. The address of the head office is Östermalmstorg 1, 114 42 Stockholm, Sweden. The interim report for the Group has been prepared in accordance with IAS 34 *Interim Financial Reporting* and applicable parts of the Swedish Annual Accounts Act (1995:1554) (ÅRL). The report has not been subject to review by the Company's auditors.

FUTURE REPORTING DATES

Q3 2026	Nov 20, 2026
Q4 2026	Mar 19, 2027
AGM	May 7, 2027
Q1 2027	May 21, 2027

All financial reports are published on the company's website, www.embplc.com.

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STOCKHOLM, AUGUST 21 2026

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