Realfiction Holding AB announces subscription price for warrants of series TO2 which can be exercised during the period 16 – 30 September 2026

The subscription price upon exercise of warrants of series TO2 in Realfiction Holding AB (publ) ("Realfiction" or the "Company"), which were issued as part of the rights issue of units announced on May 28, 2025, has been set at SEK 0.354 per share. The subscription price corresponds to 70 percent of the volume-weighted average share price on Nasdaq First North Growth Market during the period 31 August 2026 up to and including 14 September 2026.

The warrants of series TO2 can be exercised during the period from and including 16 September 2026 up to and including 30 September 2026 to subscribe for new shares in the Company at a subscription price of SEK 0.354 per share. Holders of warrants of series TO2 who do not intend to exercise these to subscribe for new shares can sell the warrants of series TO2 on Nasdaq First North Growth Market up to and including 28 September 2026. Warrants of series TO2 that are neither sold nor exercised for subscription of new shares expire without value after 30 September 2026.

Summary of terms and conditions for the warrants of series TO2

- Exercise period: 16 – 30 September 2026.
- Issue volume: 1,999,992 warrants of series TO2, which entitle holders to subscribe for 1,999,992 new shares in the Company. Upon full exercise, the Company will receive approximately SEK 708 thousand before issue costs.
- Subscription price: SEK 0.354 per share.
- Last day of trading in warrants of series TO2: 28 September 2026.

Complete terms and conditions for the warrants of series TO2 are available in the 2025 rights issue prospectus on the Company's website https://www.realfiction.com/rights-issue-2025.

Advisors
Västra Hamnen Corporate Finance AB is acting as financial advisor regarding the exercise of warrants of series TO2. Nordic Issuing is acting as issuing agent.

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About Realfiction Holding AB

Founded in Denmark in 2008, Realfiction is a provider of cutting-edge 3D display technologies designed for tomorrow's needs, featuring technological breakthroughs with its Directional Pixel Technology for LCD, OLED and microLED. These technologies support a wide range of use cases, including enhancing driving safety, medical imaging, immersive gaming and entertainment, digital signage, as well as applications in architecture, engineering, and design. The Company offers a comprehensive intellectual property portfolio tailored for OEMs and Tier-1 partners involved in developing and marketing displays for markets and industries requiring high-resolution multistereoscopic displays. All technologies are ready for licensing, and Realfiction is actively pursuing commercial licensing agreements and partnerships to pave the way to mass production. Realfiction's IP portfolio comprises 15 patent families and registered trademarks, including patent applications filed in multiple countries. Realfiction Holding AB's shares are publicly traded on Nasdaq Stockholm First North under the symbol "REALFI", with the share's ISIN code being SE0009920994.

Attachments

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