

Information about the results of voting by AS SAKRET HOLDINGS noteholders

On 29 December 2020 Collateral agent SIA Primus Legal, registration number 40103596993, published a notice on the noteholders meeting regarding expressing noteholders opinion on increase of the secured claims and conclusion of the amendments to Overdraft Agreement No OJ-56/2019 of 23 August 2019 with AS "BlueOrange Bank", whereby the overdraft limit granted to UAB "Sakret LT" is increased up to EUR 1 450 00,00 and registration of these changes with the respective pledge registries of Lithuania and Estonia.

The Noteholders were invited to vote both in person and remotely by 14 January 2021.

Collateral agent hereby informs that Majority Noteholders, i.e. noteholders holding over 51% of all outstanding Notes at the relevant time (record date, i.e. 11 January 2021), have voted "FOR" regarding the agenda item listed in the Application of 29 December 2020.

Accordingly, it is recognised that the Noteholders have consented to increase of the overdraft limit up to EUR 1 450 00,00 granted to UAB "Sakret LT" and conclusion of the amendments to Overdraft Agreement No OJ-56/2019 of 23 August 2019, increase of the amount of the secured claims and registration of these changes with the respective pledge registries of Lithuania and Estonia as described in Application of 29 December 2020.

Considering the result of voting the Collateral agent will issue to the Issuer the consents required for registration of the increase of the secured claims.

Unless defined otherwise in this notice, terms and expressions used in this notice in capital letters shall have the meaning assigned to them in the Terms of the Notes Issue of AS "Sakret Holdings".

Riga, 18 January 2021

On behalf of the Collateral Agent

Zane Eglīte – Fogeļe
Member of the Board of SIA Primus Legal

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke, positioned to the right of the text identifying the signatory.