

NASDAQ Copenhagen

Company Announcement No. 113, 2019 – Nordea launches green covered bond in Denmark

Nordea has set the mission to enable the transition to a sustainable future in our capacity of a major bank and through the choices we make. Nordea is now taking the next step in developing designated products promoting sustainable solutions.

Recently Nordea Kredit prepared for issuance of green covered mortgage bonds by publishing an amendment to the Base Prospectus. Nordea Kredits' issuance of green bonds is carried out in accordance with the terms and condition laid down in the [Nordea Green Bond Framework](#).

The next step – opening a green bond – is now taken and going forward Nordea Kredit can offer corporate customers a green loan for green buildings, organic agricultural properties and renewable energy.

The following security code is added to the final terms of variable interest rate callable and non-callable covered mortgage bonds (SDRO):

Non-callable variable interest rate annuity bond with option for interest-only period of 1-10 years

ISIN code	Nom. interest rate/ Maturity	Name	Opening date	Closing date	Maturity date	Currency
DK0002046689	-0,32% 2022	NDACIBOR6GOA22RF	20/11-2019	30/04-2022	01/07-2022	DKK

Reference is otherwise made to the attached final terms.

Questions can be directed to Nordea Long Term Funding, Morten Keil, phone no. +45 33 33 18 75 and Nordea Investor Relations, Maria Caneman, phone no. +46 10 1565019.

Yours faithfully

Nordea Kredit Realkreditaktieselskab