

**Voting form about Notes (ISIN: LV0000801876) issue 6.5.section conditions.**

<b>Name:</b>	
<b>Registration number (for legal entities) or date of birth/personal ID code (for private individuals):</b>	
<b>Address:</b>	
<b>Telephone number:</b>	
<b>E-mail:</b>	
<b>Principal amount of the Notes owned:</b>	

**If the voting form is filled out by representative of a Noteholder then a power of attorney shall be submitted with a filled out and signed form.**

On 19th of April 2021 AS Moda Kapitāls instigated a voting procedure to indicate the Noteholder's opinion about the Notes Issue 6.5. section terms and gives its permission to the Issuer not to increase the equity to EUR150,000.00 and to continue operations even if the Issuer's equity on 31.12.2020. will be less than EUR100,000.00.

Noteholders are asked to participate in the voting by filling out and sending this form to AS Moda Kapitāls.

The Noteholder hereby votes as follows (underline or encircle selected option):

<b>FOR:</b> the note holder agrees that the issuer does not increase equity to EUR150.000,00 if the Issuer's equity in the 2020 balance sheet will be less than EUR100,000.00, agrees to the continuation of the Issuer's activity without increasing the equity and will not demand early redemption of the notes.	<b>AGAINST:</b> the note holder does not agree that the issuer does not increase equity to EUR150.000,00 if the Issuer's equity in the 2020 balance sheet will be less than EUR100,000.00, doesn't agree to the continuation of the Issuer's activity without increasing the equity and will demand early redemption of the notes.
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Place and date: \_\_\_\_\_

Signature: \_\_\_\_\_