Enento Group Plc

Half year financial report

1.1.–30.6.2026

Enento

Building trust in the everyday.

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Enento Group's Half Year Financial Report 1.1. – 30.6.2026: Growth in all segments, strong improvement in profitability

Summary

April – June 2026 in brief

- Net sales amounted to EUR 39,9 million (EUR 38,6 million), an increase of 3,3% (at comparable exchange rates increase of 2,6%).
- Adjusted EBITDA was EUR 14,6 million (EUR 13,0 million), an increase of 11,9% (at comparable exchange rates increase of 11,2%).
- Adjusted EBITDA margin was 36,5% (33,7%), an increase of 2,8 pp (at comparable exchange rates increase of 2,8 pp).
- Adjusted EBIT was EUR 11,6 million (EUR 10,2 million), an increase of 13,6% (at comparable exchange rates increase of 13,0%).
- Operating profit (EBIT) was EUR 1,7 million (EUR 5,0 million).

January – June 2026 in brief

- Net sales amounted to EUR 79,5 million (EUR 76,3 million), an increase of 4,1% (at comparable exchange rates increase of 2,6%).
- Adjusted EBITDA was EUR 28,1 million (EUR 25,5 million), an increase of 10,2% (at comparable exchange rates increase of 8,9%).
- Adjusted EBITDA margin was 35,3% (33,4%), an increase of 1,9 pp (at comparable exchange rates increase of 2,0 pp).
- Adjusted EBIT was EUR 22,2 million (EUR 19,7 million), an increase of 12,9% (at comparable exchange rates increase of 11,7%).
- Operating profit (EBIT) was EUR 9,4 million (EUR 10,2 million).

In April – June 2026, the items affecting comparability amounted to EUR -8,0 million (EUR -3,2 million) and in January – June 2026, the items affecting comparability amounted to EUR -9,2 million (EUR -5,5 million). Items affecting comparability consist of goodwill amortization from Emaileri divestment and costs related to change negotiations.

In April – June 2026, the amortization from fair value adjustments amounted to EUR -1,8 million (EUR -2,0 million) and in January – June 2026 to EUR -3,7 million (EUR -4,0 million).

Key figures

EUR million	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Net sales	39,9	38,6	79,5	76,3	152,7
Net sales change, % (comparable fx rates)	2,6	-1,7	2,6	-0,4	0,0
Net sales change, % (reported fx rates)	3,3	0,5	4,1	0,8	1,5
Operating profit (EBIT)	1,7	5,0	9,4	10,2	25,4
EBIT margin, %	4,3	13,0	11,8	13,3	16,6
Adjusted EBITDA	14,6	13,0	28,1	25,5	52,4
Adjusted EBITDA margin, %	36,5	33,7	35,3	33,4	34,3
Adjusted operating profit (EBIT)	11,6	10,2	22,2	19,7	41,0
Adjusted EBIT margin, %	29,1	26,4	28,0	25,8	26,9
New services of net sales, %	9,1	9,3	9,1	10,2	8,1
Free cash flow	8,7	6,6	19,8	13,6	34,1
Net debt to Adjusted EBITDA, x	2,5	2,9	2,5	2,9	2,7
Earnings per share, EUR	-0,2	0,13	0,19	0,22	0,57
Adjusted earnings per share, EUR	0,35	0,30	0,66	0,54	1,14

Future outlook and guidance (updated 17 July 2026)

Enento specifies its previous outlook and adjusted EBITDA guidance.

Macroeconomic and geopolitical uncertainties remain. Regulatory changes in the Swedish lending market continue to influence the operating environment, however, the impact on Enento is expected to be modest. In Finland, the macroeconomic outlook is more subdued but demand for Enento's services is anticipated to remain stable. Supported by stabilizing market activity and improving conditions in Sweden, we expect Enento's net sales to grow in 2026 at comparable exchange rates.

Enento is focused on improving Adjusted EBITDA and strengthening free cash flow through disciplined cost control, while simultaneously investing in future competitiveness and growth opportunities.

Enento Group expects that in 2026, with comparable exchange rates, its net sales will grow by 0-5% and Adjusted EBITDA will increase compared to 2025, with Adjusted EBITDA growth exceeding net sales growth at comparable exchange rates.

Future outlook and guidance (previous 13 February 2026)

Macroeconomic and geopolitical uncertainties are expected to persist into 2026. The Swedish regulatory environment, especially recent and upcoming changes affecting loan brokers, continue to present risks for Enento. Despite these challenges, our business volumes stabilized in 2025, and we anticipate a return to growth trajectory in 2026. There are encouraging signs of a gradually improving macroeconomic landscape in Sweden, while the development in Finland is expected to remain more modest. We expect stable demand for mortgages and unsecured loans and continued healthy demand for business information services.

Enento is focused on improving Adjusted EBITDA and strengthening free cash flow through disciplined cost control, while simultaneously investing in future competitiveness and growth opportunities.

Enento Group expects that in 2026, with comparable exchange rates, its net sales will grow by 0-5% and Adjusted EBITDA will increase compared to 2025.

Teppo Paavola, CEO

In Q2 2026 Enento's positive start for the year continued. Net sales grew 2,6% and Adjusted EBITDA grew by 11,2% from the previous year. During the first half of the year, there have been some positive signs of the macroeconomic environment starting to improve, especially in Sweden. Geopolitical tension continues and consumer confidence in both of our main markets Finland and Sweden remains below long-term averages, though confidence has improved during the spring. Despite the muted macroeconomic environment, all our reporting segments continued to grow in Q2. Group net sales at comparable exchange rates amounted to EUR 39,9 million (EUR 38,6 million).

Our organizational transformation continued during Q2. After announcing the transition to a country-based operating model in March, we transformed our organization to fit the new operating model. We held change negotiations affecting all employees in Finland and Sweden. The aim of the negotiations was to align Enento's resources and competencies with strategic priorities and future customer needs, in addition to clarifying responsibilities and ways of working, as well as building smarter operations across the Group. The negotiations were completed in May resulting in 36 reductions and 27 role changes. We expect the number of FTEs to remain below 350 despite investing in certain key capabilities. In June we were happy to announce our new Country Director for Sweden, who will join the company by the beginning of 2027 at the latest.

Growth in Finland was a moderate 1,7%, reflecting a still weak macroeconomic environment and the impact of the Emaileri disposal. Growth was supported by good performance in business information services. Though consumer confidence has improved lately in Finland and was highest in over four years in June, it is not yet visible in our consumer credit information volumes, which remained flat in Q2 compared to the previous year.

In Sweden, sales grew by 3,6% at comparable rates. Growth in consumer credit information volumes was good, bringing confidence in the improvement of macro environment in Sweden. Also, real estate services continued to deliver strong growth, supported by a larger batch sale and higher volumes. Compliance remains a focus area and we have continued to strengthen the offering and capabilities through the acquisition of Swedish ownership data provider Eivora. Business information services continued to be affected by lower SME services revenue, reflecting the impact of sales partner restructurings. The SME transformation is however progressing as planned, and we see positive development also in new sales order intake. At the same time, churn has remained in line with expectations and supported profitability.

In Q2 growth in Norway & Denmark segment slowed down and was 2,5% at comparable rates. Growth came primarily from Premium services in Norway while the advertising business softened. The acceleration of digital sales is progressing and expected to support the segment's performance going forward.

Group Adjusted EBITDA increased by 11,2% at comparable rates and reached EUR 14,6 million (EUR 13,0 million), resulting in an Adjusted EBITDA margin of 36,5% (33,7%). Profitability improvement was driven by cost savings in paid commissions driven by the SME transformation as well as lower data acquisition costs. Q2 2026 EBITDA was EUR 6,5 million (EUR 9,9 million) and was impacted by non-cash amortization related to Emaileri divestment, amounting to EUR 4,3 million as well as EUR 3,7 million expenses related to recent change negotiations. Adjusted free cash flow improved and landed at 9,4 million (8,7 million) resulting in an Adjusted cash conversion of 64,9% (66,6%). Q2 cashflow was affected by Emaileri divestment.

Artificial Intelligence (AI) is developing fast. We are implementing AI rapidly in both our product development and offering as well as internal operations to take full advantage of AI's potential. We will continue investing in and developing our AI and technological capabilities in the organization going forward.

We continue to assess risks and embrace opportunities related to changes in the regulatory environment affecting Enento. Regarding Sweden's broker legislation, we are seeing largest loan brokers as well as some smaller ones applying for licenses and therefore we expect the effects on Enento's business to be moderate. At the moment, the upcoming Consumer Credit Directive 2 (CCD2) legislation imposes both risks and opportunities for Enento. CCD2 is expected to increase demand for credit information in Finland and Sweden especially among BNPL (Buy Now Pay Later) players, which is a growth area for Enento.

Looking ahead, we are encouraged by the stabilization of our business volumes and the progress we have made in strengthening Enento's operating model and execution capabilities. The transition to a country-based organization, together with disciplined cost management and accelerated development of AI capabilities, positions us to improve competitiveness and unlock growth. We therefore specify our 2026 guidance and state that with comparable exchange rates, net sales are expected to grow by 0–5% and Adjusted EBITDA will increase compared to 2025, with Adjusted EBITDA growth exceeding net sales growth at comparable exchange rates. We remain fully committed to creating long-term value for our customers, employees, and shareholders.

Group financial review

Net sales by segment[1]

EUR thousand	1.4 – 30.6.2026	1.4 – 30.6.2025	Change, % (comp. fx)[1]	1.1 – 30.6.2026	1.1 – 30.6.2025	Change, % (comp. fx)[1]	1.1. – 31.12.2025
Finland	18 936	18 614	1,7	37 579	36 831	2,0	72 729
Sweden	18 137	17 395	3,6	36 244	34 266	2,9	69 296
Norway and Denmark	2 895	2 672	2,5	5 805	5 304	5,3	10 834
Group functions	-75	-46	-61,7	-153	-92	-66,4	-188
Total	**39 894**	**38 636**	**2,6**	**79 475**	**76 309**	**2,6**	**152 671**

[1] Change at comparable foreign exchange rates

Income statement with adj. EBITDA & adj. EBIT

EUR thousand	1.4 – 30.6.2026	1.4 – 30.6.2025	1.1 – 30.6.2026	1.1 – 30.6.2025	1.1. – 31.12.2025
Net sales	**39 894**	**38 636**	**79 475**	**76 309**	**152 671**
Other operating income	7	3	10	54	69
Materials and services	-7 297	-7 400	-14 100	-14 319	-28 504
Personnel expenses	-9 336	-8 862	-19 621	-18 552	-36 344
Work performed by the entity and capitalized	574	575	1 189	1 044	2 379
Total personnel expenses	*-8 762*	*-8 288*	*-18 432*	*-17 509*	*-33 964*
Other operating expenses	-9 283	-9 938	-18 897	-19 084	-37 845
Adjusted EBITDA	**14 558**	**13 013**	**28 056**	**25 451**	**52 428**
Depreciation and amortization	-2 951	-2 797	-5 836	-5 772	-11 419
Adjusted EBIT	**11 607**	**10 216**	**22 220**	**19 679**	**41 008**
Items affecting comparability	-8 048	-3 194	-9 161	-5 540	-7 759
Amortization from fair value adjustments related to acquisitions	-1 828	-2 007	-3 689	-3 967	-7 890
Operating profit	**1 731**	**5 014**	**9 370**	**10 172**	**25 360**
Financial income and expenses and share of results of associated companies and joint ventures	-1 326	-1 333	-2 751	-3 714	-7 894
Profit before income taxes	**405**	**3 681**	**6 619**	**6 458**	**17 466**
Income tax expense	-933	-709	-2 187	-1 323	-3 858
Profit for the period	**-528**	**2 971**	**4 432**	**5 135**	**13 608**

April – June

Net sales amounted to EUR 39,9 million (EUR 38,6 million), representing an increase of 3,3% at reported exchange rates and 2,6% at comparable exchange rates. Net sales grew throughout all reporting segments. Net sales from new services amounted to EUR 3,6 million (EUR 3,6 million), representing 9,1% (9,3%) of the total net sales for the second quarter.

The Adjusted EBITDA excluding items affecting comparability was EUR 14,6 million (EUR 13,0 million). Adjusted EBITDA increased by EUR 1,5 million and by 11,9% at reported exchange rates and by EUR

1,5 million and by 11,2% at comparable exchange rates. The Adjusted EBITDA margin was 36,5% (33,7%) and increased by 2,8 percentage points at both reported and comparable exchange rates. Profitability improvement was driven by net sales growth, favorable sales mix development and lower sales commissions following the SME transformation. Improvement was partly offset by higher personnel expenses due to higher incentives.

Enento Group's operating profit (EBIT) amounted to EUR 1,7 million (EUR 5,0 million). Operating profit included amortization from fair value adjustments of EUR -1,8 million (EUR -2,0 million) related to acquisitions and EUR -8,0 million (EUR -3,2 million) of items affecting comparability mainly arising from goodwill amortization (non-cash) from Emaileri divestment and costs related to change negotiations.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability increased by EUR 1,4 million in the second quarter to EUR 11,6 million (EUR 10,2 million). Adjusted operating profit (EBIT) increased by 13,6% at reported exchange rates and by 13,0% at comparable exchange rates. Adjusted EBIT margin was 29,1% (26,4%) and increased by 2,7 percentage points.

Profit for the period totaled EUR -0,5 million (EUR 3,0 million). Profitability was burdened by higher one-off items compared to the comparison period.

January – June

Net sales amounted to EUR 79,5 million (EUR 76,3 million), representing an increase of 4,1% at reported exchange rates and 2,6% at comparable exchange rates. Net sales grew throughout all reporting segments. Net sales from new services amounted to EUR 7,2 million (EUR 7,8 million), representing 9,1% (10,2%) of the total net sales for the review period.

First half Adjusted EBITDA excluding items affecting comparability was EUR 28,1 million (EUR 25,5 million). Adjusted EBITDA increased by EUR 2,6 million and by 10,2% at reported exchange rates and by EUR 2,3 million and by 8,9% at comparable exchange rates. The Adjusted EBITDA margin was 35,3% (33,4%) and increased by 1,9 percentage points at reported exchange rates and by 2,0 percentage points at comparable exchange rates. Profitability improved mainly due to net sales growth, more beneficial sales mix, lower materials and services costs following savings actions and lower sales commissions due to SME transformation. The improvement was partly offset by higher personnel expenses due to incentives and IT-related costs due to infrastructure transition, resulting in a cost shift from depreciations to IT operating expenses compared to the previous year.

Enento Group's operating profit (EBIT) for the first half amounted to EUR 9,4 million (EUR 10,2 million). Operating profit included amortization from fair value adjustments of EUR -3,7 million (EUR -4,0 million) related to acquisitions and EUR -9,2 million (EUR -5,5 million) of items affecting comparability mainly arising from goodwill amortization (non-cash) from Emaileri divestment and costs related to change negotiations.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability increased by EUR 2,5 million in the review period to EUR 22,2 million (EUR 19,7 million). Adjusted operating profit (EBIT) increased by 12,9% at reported exchange rates and by 11,7% at comparable exchange rates. Adjusted EBIT margin was 28,0% (25,8%) and increased by 2,2 percentage points.

Profit for the period totaled EUR 4,4 million (EUR 5,1 million). Profit declined compared to the comparison period due to higher items affecting comparability, which was partly offset by lower net financial expenses.

Finland

Segment financial data

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	Change, %	1.1. – 30.6.2026	1.1. – 30.6.2025	Change, %	1.1. – 31.12.2025
Net sales	18 936	18 614	1,7	37 579	36 831	2,0	72 729
Business information	13 310	12 948	2,8	26 323	25 854	1,8	50 615
Consumer information	5 626	5 667	-0,7	11 256	10 977	2,5	22 114
Gross margin	13 705	13 381	2,4	27 452	26 815	2,4	52 525
Adjusted EBITDA	7 945	7 574	4,9	15 875	15 739	0,9	31 016
Depreciation and amortization	944	1 015	-7,0	1 903	2 190	-13,1	4 124
Adjusted EBIT	7 002	6 559	6,7	13 973	13 549	3,1	26 892

Introduction to the segment

Enento operates in Finland through its industry-leading brand Asiakastieto and is the leading provider of credit and business information, supported by proprietary data assets and scoring models. Business information represents around two-thirds of segment revenue, driven mainly by usage-based enterprise demand, while consumer information services account for roughly one-third through credit and consumer marketing for B2C customers, delivered via digital channels, APIs and integrations.

April – June

Net sales amounted to EUR 18,9 million (EUR 18,6 million), representing an increase of 1,7%. Growth was driven by business information services while consumer information development was flat. In business information, business credit developed positively due to good demand for financial risk services. Real estate business grew despite the weak Finnish real estate market thanks to new services. Premium services for SMEs performed well with growing digital sales supported by successful marketing campaigns and sales efforts. B2B sales and marketing services for enterprise customers were affected by the divestment of Emaileri impacting comparisons. Excluding this effect, the Finnish business achieved underlying growth of 2,4%, remaining stable compared with Q1. Consumer credit information volumes' development in Q2 was flat and continued to be impacted by the macroeconomic situation.

Adjusted EBITDA excluding items affecting comparability was EUR 7,9 million (EUR 7,6 million), increasing by 4,9%. Profitability improvement was mainly driven by net sales growth and improved gross margin affected by sales mix. The Adjusted EBITDA margin was 42,0% (40,7%) and increased by 1,3 percentage points.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability amounted to EUR 7,0 million (EUR 6,6 million), representing an increase of 6,7%. Adjusted EBIT margin was 37,0% (35,2%), an increase of 1,7 percentage points.

January – June

Net sales amounted to EUR 37,6 million (EUR 36,8 million), representing an increase of 2,0%. Both consumer information and business information services contributed to the growth despite Emaileri disposal affecting business information's comparison figures. Business credit grew due to positive volume development and good demand from financial sector clients, while new services contributed to growth in real estate services. In consumer information, growth was supported by consumer credit volume development in Q1 and successful sales efforts that drove new customer acquisition in consumer marketing services. Growth in compliance and Premium services was moderate.

Adjusted EBITDA excluding items affecting comparability was EUR 15,9 million (EUR 15,7 million), increasing by 0,9%. Profitability was positively affected by net sales growth, improved gross margin, supported by more favorable sales mix, and higher production for own use as capitalized development activity increased. Profitability was negatively affected by higher IT maintenance expenses due to the infrastructure transition, resulting in a cost shift from depreciations to IT operating expenses, specifically impacting the first quarter figures. Also, personnel costs were higher due to incentive programs. The Adjusted EBITDA margin was 42,2% (42,7%) and decreased by 0,5 percentage points.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability amounted to EUR 14,0 million (EUR 13,5 million), representing an increase of 3,1%. Adjusted EBIT margin was 37,2% (36,8%), an increase of 0,4 percentage points.

Sweden

Segment financial data

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	Change, % (comp. fx)[1]	1.1. – 30.6.2026	1.1. – 30.6.2025	Change, % (comp. fx)[1]	1.1. – 31.12.2025
Net sales	18 137	17 395	3,6	36 244	34 266	2,9	69 296
Business information	7 701	7 791	-1,8	15 429	15 096	-0,5	30 696
Consumer information	10 436	9 604	8,0	20 816	19 170	5,6	38 601
Gross margin	16 254	15 421	4,8	32 613	30 417	4,3	61 908
Adjusted EBITDA	5 935	5 071	16,4	11 674	9 742	16,7	21 580
Depreciation and amortization	1 834	1 619	12,6	3 605	3 291	6,5	6 702
Adjusted EBIT	4 101	3 452	18,2	8 069	6 451	21,9	14 878

[1] Change at comparable foreign exchange rates

Introduction to the segment

Enento operates in Sweden through UC and Allabolag and is a leading provider of credit information services. Consumer information represents a bit more than half of revenue, primarily serving financial sector customers, while the remainder comes from business information for enterprise and SMEs. Revenue is largely usage-based in enterprise and mainly subscription- and package-driven in SMEs, supported by Allabolag's self-service platform and visibility solutions.

April – June

Net sales amounted to EUR 18,1 million (EUR 17,4 million), representing an increase of 4,3% at reported exchange rates and 3,6% at comparable rates. Growth was driven by strong performance in consumer information, supported by higher consumer credit volumes. Development in business information services was reflecting the SME transformation, which is creating pressure on short term Premium revenue, but supporting more stable and sustainable growth over the long term. However, real estate services developed well supported by a larger batch sale and increased volumes.

Adjusted EBITDA excluding items affecting comparability was EUR 5,9 million (EUR 5,1 million) and increased by 17,0% at reported exchange rates and by 16,4% at comparable exchange rates. Improvement was driven by net sales growth and operational efficiencies. Sales commissions decreased following the SME transformation, while data acquisition costs were reduced reflecting earlier savings measures. Adjusted EBITDA margin was 32,7% (29,1%) and increased by 3,6 percentage points at both reported and comparable exchange rates.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability amounted to EUR 4,1 million (EUR 3,5 million), increasing by 18,8% at reported exchange rates and 18,2% at comparable exchange rates. Adjusted EBIT margin was 22,6% (19,8%) and increased by 2,8 percentage points at both reported and comparable exchange rates. Profitability drivers were broadly the same as for Adjusted EBITDA.

January – June

Net sales amounted to EUR 36,2 million (EUR 34,3 million), representing an increase of 5,8% at reported exchange rates and 2,9% at comparable rates. Growth was supported by good development in consumer information, driven by increasing consumer credit volumes. Business services' development in total was flat with real estate services developing well but the SME transformation affecting Premium services' new sales, turning business information development flat.

Adjusted EBITDA excluding items affecting comparability was EUR 11,7 million (EUR 9,7 million) and increased by 19,8% at reported exchange rates and by 16,7% at comparable exchange rates. Improvement was mainly driven by net sales growth, improved gross margin and sales mix. In addition, sales commissions decreased due to SME transformation. The Adjusted EBITDA margin was 32,2% (28,4%) and increased by 3,8 percentage points at both reported and comparable exchange rates.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability amounted to EUR 8,1 million (EUR 6,5 million), increasing by 25,1% at reported exchange rates and 21,9% at comparable exchange rates. Adjusted EBIT margin was 22,3% (18,8%) and increased by 3,4 percentage points at reported exchange rates and by 3,5 percentage points at comparable exchange rates. Profitability drivers were broadly the same as for Adjusted EBITDA.

Norway and Denmark

Segment financial data

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	Change, % (comp. fx)[1]	1.1. – 30.6.2026	1.1. – 30.6.2025	Change, % (comp. fx)[1]	1.1. – 31.12.2025
Net sales	2 895	2 672	2,5	5 805	5 304	5,3	10 834
Business information	2 895	2 672	2,5	5 805	5 304	5,3	10 834
Consumer information	-	-	-	-	-	-	-
Gross margin	2 644	2 437	2,7	5 320	4 812	6,4	9 854
Adjusted EBITDA	1 016	815	17,5	1 697	1 275	26,9	2 769
Depreciation and amortization	174	164	-0,3	329	292	7,8	593
Adjusted EBIT	843	652	22,0	1 368	984	32,6	2 175

[1] Change at comparable foreign exchange rates

Introduction to the segment

The Norway-Denmark segment operates under the Proff brand and is focused on SMEs through digital self-service. Revenue is primarily driven by visibility solutions (company profiles and display advertising), supplemented in Norway by one-off reports and Forvalt's subscription-based, data-driven services that support SME credit risk management; Denmark is centered on company promotion products.

April – June

Net sales amounted to EUR 2,9 million (EUR 2,7 million), representing an increase of 8,4% at reported exchange rates and 2,5% at comparable exchange rates. Growth came primarily from visibility and data-driven premium services for SMEs in Norway while the display advertising sales developed weaker. The acceleration of digital sales is in progress and expected to support the segment's performance going forward.

Adjusted EBITDA excluding items affecting comparability was EUR 1,0 million (EUR 0,8 million) and increased by 24,7% at reported exchange rates and 17,5% at comparable exchange rates. Improvement was mainly driven by net sales growth and improved sales efficiency. The Adjusted EBITDA margin was 35,1% (30,5%) and increased by 4,6 percentage points at reported exchange rates and 4,5 percentage points at comparable exchange rates.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability amounted to EUR 0,8 million (EUR 0,7 million), increasing by 29,3% at reported exchange rates and 22,0% at comparable exchange rates. Adjusted EBIT margin was 29,1% (24,4%) and increased by 4,7 percentage points at reported exchange rates and by 4,6 percentage points at comparable exchange rates. Profitability drivers were broadly the same as for Adjusted EBITDA.

January – June

Net sales amounted to EUR 5,8 million (EUR 5,3 million), representing an increase of 9,4% at reported exchange rates and 5,3% at comparable exchange rates. In Norway, growth was driven by visibility and data-driven premium services for SMEs, while the advertising sales decreased. In Denmark, growth was strong thanks to good development in visibility services.

Adjusted EBITDA excluding items affecting comparability was EUR 1,7 million (EUR 1,3 million) and increased by 33,0% at reported exchange rates and 26,9% at comparable exchange rates. Improvement was driven by net sales growth as well as lower personnel costs, improved sales efficiency and timing of marketing and development actions. The Adjusted EBITDA margin was 29,2% (24,0%) and increased by 5,2 percentage points at reported exchange rates and 5,0 percentage points at comparable exchange rates.

Adjusted operating profit (EBIT) excluding amortization from fair value adjustments related to acquisitions and items affecting comparability amounted to EUR 1,4 million (EUR 1,0 million), increasing by 39,0% at reported exchange rates and 32,6% at comparable exchange rates. Adjusted EBIT margin was 23,6% (18,5%) and increased by 5,0 percentage points at reported exchange rates and by 4,8 percentage points at comparable exchange rates. Profitability drivers were broadly the same as for Adjusted EBITDA.

Group financial review

Cash flow

April – June

Free cash flow amounted to EUR 8,7 million (EUR 6,6 million), increasing by EUR 2,1 million, or 31,7%. The improvement was mainly due to improved operating performance and lower tax and one-off payments.

The impact of items affecting comparability in the cash flow amounted to EUR -0,8 million (EUR -2,1 million).

January – June

Free cash flow amounted to EUR 19,8 million (EUR 13,6 million), increasing by EUR 6,2 million, or 46,0%. The improvement was primarily driven by stronger operating performance and a lower investment level during the period. In addition, enhanced operational efficiency and disciplined cost management contributed to the positive development.

The impact of items affecting comparability in the cash flow amounted to EUR -1,0 million (EUR -4,8 million).

Key cash flow ratios

EUR million	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Free cash flow	8,7	6,6	19,8	13,6	34,1
Adjusted free cash flow	9,4	8,7	20,9	18,4	40,6
Cash conversion, %	133,4	66,4	105,0	66,8	75,6
Adjusted cash conversion, %	64,9	66,6	74,4	72,1	77,5

Capital expenditure

Capital expenditure in January-June was EUR 3,0 million (EUR 3,5 million). The majority of Enento Group's capital expenditure is related to the development of new products and services, service platforms and IT infrastructure. Other capital expenditure mainly comprises purchases of IT hardware and office equipment. Capital expenditure on intangible assets was EUR 3,0 million (EUR 3,5 million) and capital expenditure on property, plant and equipment was EUR 0,0 million (EUR 0,0 million).

Statement of financial position

Net debt

EUR thousand	30.6.2026	30.6.2025	31.12.2025
Cash and cash equivalents	**17 468**	**8 818**	**13 240**
Non-current loans from financial institutions	148 478	147 944	149 828
Non-current lease liabilities	2 929	4 116	4 031
Total non-current financial liabilities	**151 407**	**152 060**	**153 859**
Current lease liabilities	2 517	2 365	2 640
Total current financial liabilities	**2 517**	**2 365**	**2 640**
Total financial liabilities	**153 924**	**154 425**	**156 499**
Net debt	**136 456**	**145 607**	**143 259**

Of the loans from financial institutions, EUR 89,7 million (EUR 89,4 million) were EUR-denominated and EUR 58,8 million (EUR 58,5 million) were SEK-denominated on 30 June 2026.

Enento Group Plc's unsecured financing consists of a term loan of EUR 150 million and a revolving credit facility of EUR 30 million. The Company holds the term loan partly in EUR and partly in SEK in accordance with the terms of the loan agreement. At the end of June, the Company had used EUR 0 (EUR 0) of its revolving credit facility. The Company has a EUR 15 million overdraft, which was not utilized on 30 June 2026.

The loans include a financial covenant reviewed on a quarterly basis, which is Net debt to EBITDA calculated in accordance with the financing agreement. The ratio of the Group's net debt, as defined in the financing agreement, to EBITDA, adjusted according to the terms of the financing agreement was 2,9 (3,1) on 30 June 2026. The covenant limit in accordance with the financing agreement was 3,5 (3,5) on 30 June 2026.

In addition to financial covenants, the financing agreement is linked with sustainability criteria. The margin decreases or increases depending on how successfully Enento reaches the sustainability targets defined in the agreement. The sustainability criteria are reviewed annually. As the sustainability criteria were not met in the 2025 reporting, the margin raise of 2,5 basis points will remain in 2026.

Key balance sheet ratios

EUR million	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Balance sheet total	453,2	459,5	453,2	459,5	464,5
Net debt	136,5	145,6	136,5	145,6	143,3
Net debt to Adjusted EBITDA, x	2,5	2,9	2,5	2,9	2,7
Return on equity, %	-0,8	4,5	3,4	3,9	5,2
Return on capital employed, %	1,9	5,0	3,1	4,9	6,1
Gearing, %	54,0	55,6	54,0	55,6	54,3
Equity ratio, %	57,2	58,4	57,2	58,4	58,1
Gross investments	1,4	1,5	3,0	3,5	6,7

Personnel

During January-June, the wages and salaries, excluding social security and pension costs as well as termination benefits, amounted to EUR 14,9 million (EUR 13,7 million) and included an accrued cost of EUR 390 thousand (EUR 171 thousand) from the management's long-term incentive plan. More details on the management's long-term incentive plan are provided in section 2.3. Transactions with related parties are described in the notes to the Financial Statement release.

Key figures describing the Group's personnel:

Personnel

	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Average number of personnel (full time equivalent)	343	384	349	383	377
Full-time	335	375	340	374	367
Part-time	8	9	9	9	10
Geographical distribution					
Finland	151	168	156	167	166
Sweden	151	170	151	170	166
Norway	39	42	40	42	41
Denmark	2	4	2	4	3
Wages and salaries for the period (EUR million)	7,1	6,5	14,9	13,7	27,0

Other events during the review period

Annual General Meeting 2026

Enento Group's Annual General Meeting was held on 25 March 2026 at Sanomatalo in Helsinki. The Meeting approved the Financial statements for the year 2025, reviewed the Remuneration report 2025 and Remuneration policy for governing bodies, and discharged the members of the Board of Directors and the company's CEO from liability for the financial year 2025. Decisions of the Annual General Meeting can be viewed in detail at Enento's website enento.com/investors.

The Annual General Meeting approved the Board of Directors' proposal to distribute funds of EUR 0,50 per share as dividend. Dividend was paid to shareholders who were recorded in the company's shareholder register maintained by Euroclear Finland Ltd on the payment record date 30 March 2026. The dividend payment date was 15 April 2026. The Annual General Meeting also authorized the Board, at its discretion, to resolve on the distribution of an additional dividend up to a maximum of EUR 0,50 per share.

Transition to country-based organization

On 2 March 2026, Enento Group announced its transition to a country-based operating model effective 3 March 2026. The change replaced the previous Business Area structure and is intended to strengthen commercial accountability, clarify end-to-end profit-and-loss ownership and enhance customer proximity across the Group's markets.

Under the new model, commercial and financial responsibilities are anchored at country level. Finland and Sweden operate as separate country units, while Norway and Denmark operate under one combined country structure. Country Managing Directors for Finland, Sweden and Norway-Denmark are members of Enento Group's Executive Management Team.

Starting from Q1/2026, Enento Group will align its operations and financial reporting with the new operating model by reporting performance for three distinct segments: Finland, Sweden, and a combined Norway–Denmark segments. Financial results are disclosed separately for each of these segments.

Changes in management

On 28 January 2026 it was announced that Panu Pökkylä, Group General Counsel, and a member of the Executive Management Team, will resign from Enento Group to take on a new role outside the company. He left the Company in April 2026.

Effective 3 March 2026, following its transition to a country-based operating model, Enento Group implemented several changes to its Executive Management Team. Arto Paukku was appointed Country Managing Director, Finland, transitioning from his previous role as Chief Marketing & Customer Officer. Carl Brynielsson, previously Director, Business Insight, was appointed Country Managing Director, Norway and Denmark, and will also serve as interim Country Managing Director, Sweden. Sami Lankinen was appointed interim Chief Product Officer, moving from his former role as Head of the Strategy Execution Office.

The following Executive Management Team members continued in their existing roles: Teppo Paavola, Chief Executive Officer; Elina Stråhlman, Chief Financial Officer; Annika Rådeström, Chief Information Officer; and Sari Ek, Chief HR Officer.

As part of the organizational change, Mikko Karemo (Chief Commercial Officer and Deputy CEO), Gabriella Göransson (Director, Consumer Insight), and Karl-Johan Werner (Chief Operating Officer and Chief Data & Analytics Officer) left the Executive Management Team as of 15 March 2026.

Effective 16 March 2026, Francesca Smedberg was appointed Chief Product Officer to the Executive Management Team. Following her appointment, interim Chief Product Officer Sami Lankinen returned to his previous role.

Effective 18 June 2026, Alexandra Åquist was appointed Country Director, Sweden to the Executive Management Team. She will join the Company by the beginning of 2027 at the latest. Interim Country Director Sweden, Carl Brynielsson, will continue in his main position as Country Director, Norway and Denmark.

Change in holding of own shares

The Board of Directors of Enento Group resolved to transfer a total of 6 052 own shares held by the company without consideration to 33 individuals in accordance with the terms and conditions of Enento's long-term share-based incentive plan for the performance period 2024–2025. The transfer was carried out under the authorization granted by the Annual General Meeting held on 24 March 2025. The share transfer was executed on 23 March 2026, after which Enento Plc held a total of 10 248 own shares. Enento's long-term share-based incentive plans were originally announced in the stock exchange release published on 15 December 2023.

Establishment of a share-based long-term incentive scheme

Enento Group's Board of Directors decided on 13 February 2026 to launch a new share-based long-term incentive scheme for management and selected key employees, covering up to 30 participants, including the CEO and Executive Management Team.

The plan includes two performance periods, PSP 2026–2028 and PSP 2026–2030, with rewards linked to absolute total shareholder return (TSR). Maximum rewards correspond to 400 000 shares and 720 000 shares respectively, with a combined dilution impact of approximately 4,7% over five years. A cap mechanism limits payouts in exceptional share-price scenarios. Executive Management Team members are required to hold 75% of net shares received for two years, creating a long-term alignment period of up to seven years.

Change negotiations

On 22 April 2026, Enento Group Plc announced that it will initiate change negotiations in Finland and Sweden to support the execution of its strategy, simplify the operating model and improve operational efficiency. The change negotiations concerned all employees in Finland and Sweden. According to preliminary estimate, the planned measures could lead to a maximum reduction of approximately 60 full-time equivalents. The negotiations were concluded during the second quarter of 2026.

As a result of the negotiations, the employment of a total of 36 employees ended, and 27 employees transferred to new roles. Termination benefits and other restructuring costs resulting from the changes total EUR 3,7 million and are recognized as items affecting comparability in accordance with the Group's accounting policies.

M&A transactions

On 30 April 2026 Enento Group announced divestment of Emaileri Oy to Finnish based Boston Information Group Ltd. The transaction supports Enento's strategy by clarifying the Group business structure and focusing resources on core operations. The transaction has a limited impact on Enento's adjusted EBITDA, adjusted EBIT and cash flow. Emaileri's net sales in 2025 were 0,8 and EBITDA 0,3 MEUR. Enento will record a loss of disposal of approximately 4,2 MEUR in connection with the transaction. The loss relates to the amortization of goodwill and has been reported as items affecting comparability.

On 5 June 2026, Enento Group announced the acquisition of Eivora AB to strengthen compliance services capabilities in Sweden. Eivora collects ownership data of Swedish companies and provides related services to banks and investment companies. In 2025, Eivora's net sales were approximately EUR 0.6 million (SEK 6.5 million), of which roughly half was generated from sales to Enento. The acquisition does not have a significant effect on Enento's business or financial outlook for 2026.

Events after the review period

After the review period, Enento Group completed the acquisition of Eivora AB.

Shares and shareholders

On 30 June 2026, the total number of shares was 23 685 590 (23 685 590), and the share capital of the Company amounted to EUR 80 000 (EUR 80 000).

Shares in Enento Group's possession

	1.1. – 30.6.2026
Shares in Enento´s possession at the beginning of the period	16 300
Change in own shares during the period	-6 052
Shares in Enento´s possession at the end of the period	**10 248**

At the end of June 2026, the Company had 10 248 shares in its possession. The shares in the Company´s possession represent 0,04% of the total number of shares and 0,04% of the total voting rights.

According to Modular Finance AB, the Company had 7 579 (6 694) shareholders on 30 June 2026. A list of the largest shareholders is available on the Company's investors pages at enento.com/investors.

Flagging notifications and managers' transactions have been published as Stock Exchange Releases and are available on Enento's investor website at enento.com/investors.

Risks and uncertainties in the near future

The demand for Enento Group's products and services depends on the activity of the business operations of its customers. Slow economic growth or a declining economy may result in a weakening demand for the services of the Group. In addition, regulatory changes that reduce the lending ability of the Group's customers and/or impact customer behavior may have a negative effect on the demand for the Group's services and products. Moreover, the Group is vulnerable to potential structural changes in any of its operating markets, including, but not limited to shifts in the demand for consumer credit information. Such structural changes could alter market dynamics or customer behavior, potentially impacting the Group's financial performance.

Geopolitical uncertainty, trade wars, wars and conflicts can have a negative impact on macroeconomic development and economic activity in the Nordic countries and globally. This decreases the Group's ability to predict the demand for its services and causes a risk of weakening revenue development. The Group does not have business in regions subject to international sanctions or areas with ongoing armed conflicts.

A major part of Enento Group's customers are financially sound companies in the financial industry, whose credit risk is assessed to be low by the Group. For managing liquidity risk, the Group has unused credit arrangements, and the Group does not have any external loans maturing before September 2027.

The Group's reporting currency is euro, and the Group has significant business operations denominated in the Swedish krona and the Norwegian krone. Consequently, changes in the exchange rates have an impact on the development of the Group's financial performance such as net sales and profitability. The exchange rate risk arising from the volatility of the Nordic currencies is primarily managed by operational means. Sales and purchases are predominantly denominated in the functional currency of each Group company. As a result, the Group is not exposed to any significant transaction risk. However, certain purchases are transacted in foreign currencies, resulting in a negligible level of transaction risk.

The Group aims to finance its operations in local currencies in order to cover the changes in operating profit due to exchange rate fluctuations. This means that changes in operating profit arising from the fluctuation of exchange rates can be partly offset by the changes in financing costs. The Group has a bank loan denominated in Swedish krona (SEK) to which hedge accounting of net investment in a foreign operation is being applied.

Tendering carried out by customers and general cost-awareness may put pressure for lower prices in Enento Group's markets. In addition, price pressures caused by the Group's competitors or price increases from the Group's vendors may have a negative effect on the Group's margins and result and hamper its opportunities to acquire new customers on current terms and conditions.

Enento Group operates in a regulated business and changes in the applicable regulation may impact revenue and profit. Such regulations may concern, but are not limited to data protection, freedom of speech, constitutional law, consumer protection, credit information, credit services and lending related legislation. Any governmental plans to change credit information register -related regulations or potential introduction of governmental credit information registers beyond the current regulations may change the competitive landscape and/or otherwise impact the Group's business, revenue and profit. Also, the failure to comply with regulations and policies and guidelines related to data protection could have legal consequences and cause reputational harm.

Enento Group believes that its continued success will be influenced by its ability to meet customers' needs through ensuring good customer experience and the development of products and services that are easy to use and that seek to increase customers' business process efficiency, offer cost savings, and facilitate better business decisions. The Group's financial results may suffer if there are issues with customer experience and quality, and the development of new products or services or improvements to existing products are delayed for reasons related to possible technical problems related to external IT development resources, information acquisition or regulatory requirements.

Well-functioning information technology and good availability of services, cyber security and mitigation of cyber risks are essential conditions for the business operations of Enento Group. Notwithstanding the current solutions for high availability and protection solutions in accordance with best practices, the realization of external or internal threats can never be completely eliminated. The realization of risks of this kind could result in misuse, modification or illegal publication of information and could have legal consequences or cause reputational harm, loss of revenue, claims or regulatory actions.

Helsinki, 17 July 2026

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Board of Directors

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Enento Group is a Nordic knowledge company powering society with intelligence since 1905. We collect and transform data into intelligence and knowledge used in interactions between people, businesses and societies. Our digital services, data and information empower companies and consumers in their daily digital decision processes, as well as financial processes and sales and marketing processes. Around 340 people are working for Enento Group in Finland, Norway, Sweden and Denmark. The Group's net sales for 2025 were 152,7 MEUR. Enento Group is listed on Nasdaq Helsinki with the trading code ENENTO.

Condensed Interim report notes 1.1. – 30.6.2026

The figures presented in this Interim report have not been audited. The amounts presented in the Interim report are rounded, so the sum of individual figures may differ from the sum reported.

1. Consolidated statement of comprehensive income, financial position, cash flows and changes in equity

Consolidated statement of income

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Net sales	**39 894**	**38 636**	**79 475**	**76 309**	**152 671**
Other operating income	7	3	10	54	69
Materials and services	-7 297	-7 400	-14 100	-14 319	-28 504
Personnel expenses[1]	-12 348	-9 934	-23 641	-20 105	-39 413
Work performed by the entity and capitalised	574	575	1 189	1 044	2 379
Total personnel expenses	-11 774	-9 360	-22 452	-19 061	-37 033
Other operating expenses	-14 320	-11 956	-24 037	-22 654	-42 117
Depreciation and amortisation	-4 779	-4 909	-9 525	-10 157	-19 727
Operating profit	**1 731**	**5 014**	**9 370**	**10 172**	**25 360**
Share of results of associated companies	-	17	-	-210	-192
Impairment of associated companies	-	-	-	-	-992
Finance income	238	227	309	190	352
Finance expenses	-1 563	-1 577	-3 061	-3 694	-7 061
Finance income and expenses	-1 326	-1 350	-2 751	-3 504	-6 709
Profit before income tax	**405**	**3 681**	**6 619**	**6 458**	**17 466**
Income tax expense	-933	-709	-2 187	-1 323	-3 858
Profit for the period	**-528**	**2 971**	**4 432**	**5 135**	**13 608**
Items that may be reclassified to profit or loss:					
Translation differences on foreign units	-3 041	-6 408	-5 180	6 453	13 107
Hedging of net investments in foreign units	809	1 605	1 478	-1 596	-3 354
Income tax relating to these items	-162	-321	-296	319	671
	-2 394	**-5 124**	**-3 998**	**5 176**	**10 424**
Items that will not be reclassified to profit or loss					
Remeasurements of post-employment benefit obligations	-68	-77	-145	-147	-310
Income tax relating to these items	14	16	30	30	64
	-54	**-61**	**-115**	**-117**	**-246**
Other comprehensive income for the period, net of tax	**-2 448**	**-5 185**	**-4 113**	**5 059**	**10 178**
Total comprehensive income for the period	**-2 976**	**-2 214**	**319**	**10 194**	**23 786**
Profit attributable to:					
Owners of the parent company	-528	2 971	4 432	5 135	13 608
Total comprehensive income attributable to:					
Owners of the parent company	-2 976	-2 214	319	10 194	23 786
Earnings per share attributable to the owners of the parent during the period:					
Basic, EUR	-0,02	0,13	0,19	0,22	0,57
Diluted, EUR	-0,02	0,13	0,19	0,22	0,57

[1] Personnel expenses include accrued expenses related to the long-term incentive plan to the management in the following amounts: second quarter 1 April–30 June 2026 EUR 131 thousand and the reference period 1 April–30 June 2025 EUR 83 thousand. The review period 1 January-30 June 2026 EUR 390 thousand and the reference period 1 January-30 June 2025 EUR 171 thousand.

Consolidated statement of financial position

EUR thousand	30.6.2026	30.6.2025	31.12.2025
ASSETS			
Non-current assets			
Goodwill	336 351	339 983	344 822
Other intangible assets	65 671	75 635	72 485
Property, plant and equipment	259	349	316
Right-of-use assets	5 017	6 016	6 205
Investments in associated companies	-	857	-
Financial assets and other receivables	-145	119	272
Total non-current assets	**407 152**	**422 959**	**424 099**
Current assets			
Account and other receivables	28 555	27 765	27 205
Cash and cash equivalents	17 468	8 818	13 240
Total current assets	**46 024**	**36 583**	**40 445**
Total assets	**453 175**	**459 542**	**464 544**

EUR thousand	30.6.2026	30.6.2025	31.12.2025
EQUITY AND LIABILITIES			
Equity attributable to owners of the parent			
Share capital	80	80	80
Invested unrestricted equity reserve	239 836	239 836	239 836
Translation differences	-14 682	-15 933	-10 684
Retained earnings	27 310	37 730	34 456
Equity attributable to owners of the parent	**252 544**	**261 714**	**263 688**
Share of equity held by non-controlling interest	0	0	0
Total equity	**252 544**	**261 714**	**263 688**
Provisions	3 688	568	1540
Liabilities			
Non-current liabilities			
Financial liabilities	151 407	152 060	153 859
Deferred tax liabilities	9 875	11 985	11 266
Total non-current liabilities	**161 282**	**164 045**	**165 125**
Current liabilities			
Financial liabilities	3 846	3 863	3 969
Advances received	11 824	11 388	10 650
Account and other payables	19 991	17 964	19 573
Total current liabilities	**35 661**	**33 215**	**34 192**
Total liabilities	**196 943**	**197 259**	**199 317**
Total equity and liabilities	**453 175**	**459 542**	**464 544**

Consolidated statement of changes in equity

EUR thousand	Share capital	Invested un-restricted equity reserve	Translation differences	Retained earnings	Total	Share of equity held by non-controlling interest	Total equity
	Attributable to owners of the parent						
Equity at 1.1.2026	**80**	**239 836**	**-10 684**	**34 456**	**263 688**	**0**	**263 688**
Profit for the period	-	-	-	4 432	4 432	-	4 432
Other comprehensive income for the period							
Translation differences	-	-	-5 180	-	-5 180	-	-5 180
Hedging of net investments	-	-	1 478	-	1 478	-	1 478
Income tax relating to these items	-	-	-296	-	-296	-	-296
Items that may be reclassified to profit or loss	-	-	-3 998	-	-3 998	-	-3 998
Defined benefit plans	-	-	-	-145	-145	-	-145
Income tax relating to these items	-	-	-	30	30	-	30
Items that will not be reclassified to profit or loss	-	-	-	-115	-115	-	-115
Other comprehensive income for the period, net of tax	-	-	-3 998	-115	-4 113	-	-4 113
Total comprehensive income for the period	-	-	-3 998	4 317	319	-	319
Transactions with owners							
Distribution of funds	-	-	-	-11 835	-11 835	-	-11 835
Management's incentive plan	-	-	-	372	372	-	372
Equity at 30.6.2026	**80**	**239 836**	**-14 682**	**27 310**	**252 544**	**0**	**252 544**

EUR thousand	Share capital	Invested un-restricted equity reserve	Translation differences	Retained earnings	Total	Share of equity held by non-controlling interest	Total equity
	Attributable to owners of the parent						
Equity at 1.1.2025	**80**	**239 836**	**-21 108**	**44 376**	**263 183**	**0**	**263 183**
Profit for the period	-	-	-	5 135	5 135	-	5 135
Other comprehensive income for the period							
Translation differences	-	-	6 453	-	6 453	-	6 453
Hedging of net investments	-	-	-1 596	-	-1 596	-	-1 596
Income tax relating to these items	-	-	319	-	319	-	319
Items that may be reclassified to profit or loss	-	-	5 176	-	5 176	-	5 176
Defined benefit plans	-	-	-	-147	-147	-	-147
Income tax relating to these items	-	-	-	30	30	-	30
Items that will not be reclassified to profit or loss	-	-	-	-117	-117	-	-117
Other comprehensive income for the period, net of tax	-	-	5 176	-117	5 059	-	5 059
Total comprehensive income for the period	-	-	5 176	5 018	10 194	-	10 194
Transactions with owners							
Distribution of funds	-	-	-	-11 835	-11 835	-	-11 835
Management's incentive plan	-	-	-	171	171	-	171
Equity at 30.6.2025	**80**	**239 836**	**-15 933**	**37 730**	**261 714**	**0**	**261 714**

Consolidated statement of cash flows

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Cash flow from operating activities					
Profit before income tax	405	3 681	6 629	6 458	17 466
Adjustments:					
Depreciation and amortisation	4 779	4 909	9 525	10 157	19 727
Finance income and expenses	1 355	1 333	2 824	3 714	7 899
Profit (-) / loss (+) on disposal of property, plant and equipment	-	-1	-	-1	-1
Change in provisions	1 891	238	2 203	-845	115
Management's incentive plan	131	83	390	171	388
Other adjustments	4 525	-142	4 390	-212	-324
Cash flows before change in working capital	13 087	10 101	25 951	19 443	45 271
Change in working capital:					
Increase (-) / decrease (+) in account and other receivables	419	-57	1 589	-1 850	1 462
Increase (+) / decrease (-) in account and other payables	-1 825	86	-2 253	4 062	-97
Change in working capital	-1 406	29	-664	2 212	1 366
Interest and other financial expenses paid	-111	-127	-2 860	-3 214	-6 726
Interest and other financial income received	145	167	262	-278	280
Income taxes paid	-1 643	-2 227	-2 505	-4 289	-5 430
Cash flow from operating activities	**10 072**	**7 944**	**20 183**	**13 875**	**34 760**
Cash flows from investing activities					
Purchases of property, plant and equipment	0	-	0	-3	-33
Purchases of intangible assets	-1 355	-1 310	-2 950	-3 776	-7 103
Investments in associated companies	-	-	-	-	-61
Proceeds from sale of property, plant and equipment	178	1	178	1	-55
Non-current receivables	-	-	-	67	67
Cash flows from investing activities	**-1 177**	**-1 309**	**-2 772**	**-3 712**	**-7 185**
Cash flows from financing activities					
Repayments of interest-bearing liabilities	-532	-665	-1 180	-1 237	-2 522
Dividends paid and other profit distribution	-11 837	-11 835	-11 738	-11 839	-23 669
Cash flows from financing activities	**-12 370**	**-12 499**	**-12 919**	**-13 076**	**-26 191**
Net increase / decrease in cash and cash equivalents	**-3 475**	**-5 865**	**4 493**	**-2 913**	**1 385**
Cash and cash equivalents at the beginning of the period	21 179	15 155	13 240	11 349	11 349
Net change in cash and cash equivalents	-3 475	-5 865	4 493	-2 913	1 385
Translation differences of cash and cash equivalents	-236	-473	-265	381	506
Cash and cash equivalents at the end of the period	**17 468**	**8 818**	**17 468**	**8 818**	**13 240**

Notes

2.1. Accounting policies

This Interim report has been prepared in accordance with IAS 34 Interim Financial Reporting and should be read in conjunction with Enento Group´s financial statements for 2025. Enento Group has applied the same accounting principles in the preparation of this Interim report as in its Financial Statements for 2025. Amendments to International Financial Reporting Standards (IFRS) which have been effective from 1 January 2026 have had no material impact on Enento Group.

The amounts presented in the Interim report are consolidated figures. The amounts presented are rounded, so the sum of individual figures may thus differ from the sum reported. Key figures have been calculated using exact figures. The figures presented in this Interim report have not been audited.

2.2. Segment information

At the beginning of 2026 Enento Group has transitioned to a country-based operating model. The change replaces the current Business Area structure and is intended to strengthen commercial accountability, clarify end-to-end profit-and-loss ownership and enhance customer proximity across the Group's markets.

The Group's operating segments are defined on the basis of the operating model and internal reporting applied to strategic decisions by the Executive Management Team EMT of the Group, who is identified as the chief executive decision-maker. Under the operating model, the reportable geographical segments comprise Finland, Sweden and Norway and Denmark. Other group operations consist of costs related to group management. EMT receives information on a monthly basis on profitability and sales development as well as segment-level results.

The 2025 comparative figures have been restated in accordance with the new segment structure and were published in a stock exchange release dated 22 April 2026.

Segments

1.4. - 30.6.2026 EUR thousand	Finland	Sweden	Norway and Denmark	Group operations and eliminations	Group total
Net sales	**18 936**	**18 137**	**2 895**	**-75**	**39 894**
of which					
Business information	13 283	7 692	2 895	-	23 871
Consumer information	5 589	10 436	-	-	16 024
of which					
Internal sales	65	9	-	-75	-
Other operating income	**4**	**3**	**0**	**-**	**7**
Internal income	-	-	-	-	-
Materials and services	-10 067	-1 885	-251	74	-12 129
Gross margin	**13 705**	**16 254**	**2 644**	**-5**	**32 599**
Gross margin, %	72,4 %	89,6 %	91,3 %	7,3 %	81,7 %
Adjusted EBITDA	**7 945**	**5 935**	**1 016**	**-338**	**14 558**
Adjusted EBITDA margin, %	42,0 %	32,7 %	35,1 %	453,1 %	36,5 %
Depreciation and amortisation	-944	-1 834	-174	-	-2 951
Adjusted EBIT	**7 002**	**4 101**	**843**	**-338**	**11 607**
Adjusted EBIT margin, %	37,0 %	22,6 %	29,1 %	453,1 %	29,1 %
Profit for the period					**-528**

Segments

1.4. - 30.6.2025 EUR thousand	Finland	Sweden	Norway and Denmark	Group operations and eliminations	Group total
Net sales	**18 614**	**17 395**	**2 672**	**-46**	**38 636**
of which					
Business information	12 942	7 783	2670	-	23 394
Consumer information	5 638	9 604	-	-	15 241
of which					
Internal sales	35	9	2	-46	-
Other operating income	**1**	**2**	**-**	**-**	**3**
Internal income	-	177	-	177	-
Materials and services	-5 234	-1 976	-236	46	-7 400
Gross margin	**13 381**	**15 421**	**2 437**	**-14**	**31 224**
Gross margin, %	71,9 %	88,6 %	91,2 %	30,9 %	80,8 %
Adjusted EBITDA	**7 574**	**5 071**	**815**	**-447**	**13 013**
Adjusted EBITDA margin, %	40,7 %	29,1 %	30,5 %	968,6 %	33,7 %
Depreciation and amortisation	-1 015	-1 619	-164	-	-2 797
Adjusted EBIT	**6 559**	**3 452**	**652**	**-447**	**10 216**
Adjusted EBIT margin, %	35,2 %	19,8 %	24,4 %	968,6 %	26,4 %
Profit for the period					**2 971**

Segments

1.1. - 30.6.2026 EUR thousand	Finland	Sweden	Norway and Denmark	Group operations and eliminations	Group total
Net sales	**37 579**	**36 244**	**5 805**	**-153**	**79 475**
of which					
Business information	26 272	15 412	5 791	-	47 475
Consumer information	11 184	20 816	-	-	32 000
of which					
Internal sales	122	17	14	-153	-
Other operating income	**4**	**6**	**0**	**-**	**10**
Internal income	-	-	-	-	-
Materials and services	-10 130	-3 637	-485	153	-14 100
Gross margin	**27 452**	**32 613**	**5 320**	**-21**	**65 364**
Gross margin, %	73,1 %	90,0 %	91,6 %	13,8 %	164,2 %
Adjusted EBITDA	**15 875**	**11 674**	**1 697**	**-1 190**	**28 056**
Adjusted EBITDA margin, %	42,2 %	32,2 %	29,2 %	778,4 %	35,3 %
Depreciation and amortisation	-1 903	-3 605	-329	-	-5 836
Adjusted EBIT	**13 973**	**8 069**	**1 368**	**-1 190**	**22 220**
Adjusted EBIT margin, %	37,2 %	22,3 %	23,6 %	778,4 %	28,0 %
Profit for the period					**4 432**

Segments

1.1. - 30.6.2025 EUR thousand	Finland	Sweden	Norway and Denmark	Group operations and eliminations	Group total
Net sales	**36 831**	**34 266**	**5 304**	**-92**	**76 309**
of which					
Business information	25 838	15 078	5 301	-	46 218
Consumer information	10 921	19 170	-	-	30 090
of which					
Internal sales	72	18	2	-92	-
Other operating income	**51**	**177**	**0**	**-177**	**51**
Internal income	-	177	-	-177	-
Materials and services	-10 067	-3 851	-492	92	-14 319
Gross margin	**26 815**	**30 417**	**4 812**	**-26**	**62 018**
Gross margin, %	72,8 %	88,8 %	90,7 %	28,8 %	81,3 %
Adjusted EBITDA	**15 739**	**9 742**	**1 275**	**-1 306**	**25 451**
Adjusted EBITDA margin, %	42,7 %	28,4 %	24,0 %	1421,0 %	33,4 %
Depreciation and amortisation	-2 190	-3 291	-292	-	-5 772
Adjusted EBIT	**13 549**	**6 451**	**984**	**-1 306**	**19 679**
Adjusted EBIT margin, %	36,8 %	18,8 %	18,5 %	1421,0 %	25,8 %
Profit for the period					**5 135**

2.3. Acquisitions and divestments

During the review period, Enento Group sold the entire share capital of Emaileri Oy. Control over the company ceased on 30 April 2026. As a result of the transaction, the company's assets and liabilities were derecognised from the consolidated statement of financial position on the date of disposal. The negative non-recurring effect of the transaction on operating profit was EUR 4,2 million.

2.4. Transactions with related parties

Related parties of the Group consist of group entities, associated companies and shareholders having a significant influence over the Group. The shareholders who have had the right to nominate a representative in the Company's Board of Directors are considered to have significant influence in the Company. In addition, the key management persons, including the Board of Directors, CEO and Executive Team, are related parties of the Group, as well as their close family members and companies, where the above mentioned persons exercise controlling power.

Transactions carried out with related parties

1.1. – 30.6.2026 EUR thousand	Sales of goods and services	Purchases of goods and services	Finance income and expenses
Shareholders having a significant influence over the Group	2 055	-55	-
Associated company	16	-	-
Total	**2 071**	**-55**	**-**

30.6.2026 EUR thousand	Receivables	Liabilities
Shareholders having a significant influence over the Group	420	18
Associated company	5	-
Total	**425**	**18**

1.1. – 30.6.2025 EUR thousand	Sales of goods and services	Purchases of goods and services	Finance income and expenses
Shareholders having a significant influence over the Group	3 474	-215	-474
Associated company	53	-5	-
Total	**3 527**	**-220**	**-474**

30.6.2025 EUR thousand	Receivables	Liabilities
Shareholders having a significant influence over the Group	341	26
Associated company	27	-
Total	**368**	**26**

Transactions with related parties have been carried out on an arm's length basis. During the review period, the Group's related party transactions with key persons in management and members of the Board of Directors consisted of normal salaries and fees.

Long-term incentive plans for the management

Enento Group has share-based incentive plans for key personnel, the purpose of which is to align the interests of shareholders and key personnel, to retain key personnel to the company and to reward them for achieving the goals set by the Board of Directors.

The potential rewards from the plans will be paid in Enento Group Plc shares after the end of the performance period. Cash payment relating to the plan is intended to cover taxes and tax-related costs arising from the rewards to the participants. As a rule, no reward will be paid if a participant's employment or service ends before the reward payment.

Key information on performance share plans is presented in the following table:

Performance share plans	PSP 2024–2025	PSP 2024–2026	PSP 2025–2027
Grant date	24.5.2024	24.5.2024	29.8.2025
Performance period start date	1.1.2024	1.1.2024	1.1.2025
Performance period end date	31.12.2025	31.12.2026	31.12.2027
Vesting date	1.6.2026	1.6.2027	1.6.2028
Maximum number of shares granted, beginning of program	108 750	108 750	85 200
Maximum number of shares granted, end of period	42 400	40 450	37 300
Actual number of shares awarded	-	-	-
Number of plan participants, beginning of program	37	37	36
Number of plan participants, end of period	37	32	32
Expenses recognized for the review period, EUR thousand[1]	84 (130)	48 (21)	107 (-)
Implementation method	Shares	Shares	Shares
Performance criteria	Adjusted EBITDA, Group revenue, operational efficiency and total shareholder return	Adjusted EBITDA, revenue growth and total shareholder return	Adjusted EBITDA and total shareholder return

Performance share plans	PSP 2026–2028	PSP 2026–2030
Grant date	13.2.2026	13.2.2026
Performance period start date	1.1.2026	1.1.2026
Performance period end date	31.12.2028	30.9.2030
Vesting date	31.12.2028	30.9.2030
Maximum number of shares granted, beginning of program	200 000	360 000
Maximum number of shares granted, end of period	152 500	247 500
Actual number of shares awarded	-	-
Number of plan participants, beginning of program	1	1
Number of plan participants, end of period	7	6
Expenses recognized for the review period, EUR thousand[1]	62 (-)	88 (-)
Implementation method	Shares	Shares
Performance criteria	Total shareholder return	Total shareholder return

[1]The figures in parentheses refer to the corresponding period in previous year.

Note 1. alternative performance measures

Enento Group Plc presents alternative performance measures as additional information for key performance measures in the consolidated statements of income, financial position and cash flows prepared according to IFRS to reflect the financial development of its business operations and to enhance comparability from period to period. According to the management's view, alternative performance measures provide substantial supplemental information on the result of the Group's operations, financial position and cash flows to the management and investors, securities analysts and other parties. Alternative performance measures are not, as such, included in the consolidated financial statements prepared according to IFRS, but they are derived from the IFRS consolidated financial statements by adjusting items in the consolidated statements of income, financial position and cash flows and/or by proportioning them to each other. Alternative performance measures should not be considered as a substitute for measures in accordance with IFRS. All companies do not calculate alternative performance measures in a uniform way. Therefore, the company's alternative performance measures are not necessarily comparable with similarly named performance measures of other companies.

Alternative performance measures

EUR million	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
EBITDA	6,5	9,9	18,9	20,3	45,1
EBITDA margin, %	16,3	25,7	23,8	26,6	29,5
Adjusted EBITDA	14,6	13,0	28,1	25,5	52,4
Adjusted EBITDA margin, %	36,5	33,7	35,3	33,4	34,3
Operating profit (EBIT)	1,7	5,0	9,4	10,2	25,4
EBIT margin, %	4,3	13,0	11,8	13,3	16,6
Adjusted operating profit (EBIT)	11,6	10,2	22,2	19,7	41,0
Adjusted EBIT margin, %	29,1	26,4	28,0	25,8	26,9
Free cash flow	8,7	6,6	19,8	13,6	34,1
Cash conversion, %	133,4 %	66,4 %	105,0 %	66,8 %	75,6 %
Adjusted free cash flow	9,4	8,7	20,9	18,4	40,6
Adjusted cash conversion, %	64,9 %	66,6 %	74,4 %	72,1 %	77,5 %
Net sales from new services	3,6	3,6	7,2	7,8	12,3
New services of net sales, %	9,1	9,3	9,1	10,2	8,1
Net debt	136,5	145,6	136,5	145,6	143,3
Net debt to adjusted EBITDA, x	2,5	2,9	2,5	2,9	2,7
Return on equity, %	-0,8	4,5	3,4	3,9	5,2
Return on capital employed, %	1,9	5,0	3,1	4,9	6,1
Gearing, %	54,0	55,6	54,0	55,6	54,3
Equity ratio, %	57,2	58,4	57,2	58,4	58,1
Gross investments	1,4	1,5	3,0	3,5	6,7
Adjusted earnings per share, EUR[1]	0,35	0,30	0,66	0,54	1,14

Reconciliation of alternative key figures to the closest IFRS key figure

EBITDA and adjusted EBITDA

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Operating profit	**1 731**	**5 014**	**9 370**	**10 172**	**25 360**
Depreciation and amortisation	4 779	4 805	9 525	9 740	19 309
Depreciation and amortisation, items affecting comparability	-	104	0	418	418
EBITDA	**6 510**	**9 923**	**18 896**	**20 330**	**45 086**
Items affecting comparability					
M&A and integration related expenses	4 310	-	4 400	-	5
Restructuring expenses	3 199	587	4 205	600	2 181
Efficiency program	-	2 504	-	4 522	5 156
Other expenses	539	0	555	0	-
Total items affecting comparability	8 048	3 090	9 160	5 122	7 341
Adjusted EBITDA	**14 558**	**13 013**	**28 056**	**25 451**	**52 428**

EBIT and adjusted EBIT

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Operating profit	**1 731**	**5 014**	**9 370**	**10 172**	**25 360**
Amortisation from fair value adjustments related to acquisitions	1 828	2 007	3 689	3 967	7 890
Items affecting comparability					
M&A and integration related expenses	4 310	-	4 400	-	5
Restructuring expenses	3 199	587	4 205	600	2 181
Efficiency program	-	2 608	-	4 940	5 574
Other expenses	539	0	555	0	-
Total items affecting comparability	8 048	3 194	9 160	5 540	7 759
Adjusted operating profit	**11 607**	**10 216**	**22 220**	**19 679**	**41 008**

Adjusted earnings per share

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Basic earnings per share	**-0,02**	**0,13**	**0,19**	**0,22**	**0,57**
Amortisation PPA	0,08	0,08	0,16	0,17	0,33
Items affecting comparability	0,34	0,13	0,39	0,23	0,33
Impairment of associated company	-	-	-	-	0,04
Tax effect	-0,05	-0,05	-0,07	-0,08	-0,14
Adjusted earnings per share	**0,35**	**0,30**	**0,66**	**0,54**	**1,14**

Free cash flow

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Cash flow from operating activities	**10 072**	**7 944**	**20 183**	**13 875**	**34 760**
Paid interest and other financing expenses	111	127	2 860	3 214	6 726
Received interest and other financing income	-145	-167	-262	278	-280
Acquisition of tangible assets and intangible assets	-1 355	-1 310	-2 949	-3 779	-7 136
Free cash flow	**8 683**	**6 593**	**19 833**	**13 587**	**34 071**

Adjusted free cash flow

EUR thousand	1.4. – 30.6.2026	1.4. – 30.6.2025	1.1. – 30.6.2026	1.1. – 30.6.2025	1.1. – 31.12.2025
Cash flow from operating activities	**10 072**	**7 944**	**20 183**	**13 875**	**34 760**
Paid items affecting comparability expenses	765	2 080	1 046	4 767	6 556
Paid interest and other financing expenses	111	127	2 860	3 214	6 726
Received interest and other financing income	-145	-167	-262	278	-280
Acquisition of tangible assets and intangible assets	-1 355	-1 310	-2 949	-3 779	-7 136
Adjusted free cash flow	**9 447**	**8 673**	**20 878**	**18 353**	**40 627**

Calculation formulas for alternative performance measures

Formulas for key figures

EBITDA	Operating profit + depreciation, amortization and impairment
Items affecting comparability	Material items outside the ordinary course of business that concern i) M&A and integration-related expenses, ii) redundancy payments, iii) compensations paid for damages, (iv) external expenses arising from significant regulatory changes, (v) legal actions and (vi) efficiency program.
Gross margin	Net sales + other operating income - materials and services
Adjusted EBITDA	EBITDA + items affecting comparability
Adjusted operating profit (EBIT)	Operating profit excluding amortization from fair value adjustments related to acquisitions + items affecting comparability
Net sales from new services	Net sales of new services is calculated as net sales of those services introduced within the past 36 months.
Free cash flow	Cash flow from operating activities added by paid interests and other financing expenses, deducted by received interests and other financing income and deducted by acquisition of tangible and intangible assets
Adjusted free cash flow	Free cash flow excluding impact from items affecting comparability
Cash conversion, %	$\frac{\text{Free cash flow}}{\text{EBITDA}} \times 100$
Adjusted cash conversion, %	$\frac{\text{Free cash flow excluding impact from items affecting comparability}}{\text{Adjusted EBITDA}} \times 100$
Net debt	Interest-bearing liabilities - cash and cash equivalents
Net debt to adjusted EBITDA, x	$\frac{\text{Net debt}}{\text{Adjusted EBITDA, LTM}}$
Return on equity, %	$\frac{\text{Profit (loss) for the period}}{\text{Total equity (average for the period)}} \times 100$
Return on capital employed, %	$\frac{\text{Profit (loss) before taxes + Financial expenses}}{\text{Total assets - Non-interest-bearing liabilities (average for the period)}} \times 100$
Gearing, %	$\frac{\text{Interest -bearing liabilities - cash and cash equivalents}}{\text{Total equity}} \times 100$
Equity ratio, %	$\frac{\text{Total equity}}{\text{Total assets - Advances received}} \times 100$
Earnings per share, basic	Profit for the period attributable to the owners of the parent company divided by weighted average number of shares in issue.
Earnings per share, diluted	Profit for the period attributable to the owners of the parent company divided by weighted average number of shares in issue, taking into consideration the possible impact of the Group's management's long-term incentive plan.
Earnings per share, adjusted	Profit for the period attributable to the owners of the parent company excluding amortization from fair value adjustments related to acquisitions, items affecting comparability as well as reduction in value of associated company and their tax impact divided by weighted average number of shares in issue.
Gross investments	Gross investments are fixed asset acquisitions with long-term effect, from which no sales of property or disposal of business have been deducted. As a general rule, fixed assets comprise tangible assets and intangible assets.
Comparable exchange rates	Comparable exchange rates mean that the effects of any changes in currencies are eliminated by calculating the figures for the previous period using current period´s exchange rates.

Purpose of use of alternative performance measures

EBITDA, adjusted EBITDA and adjusted EBIT are presented as alternative performance measures, as they, according to the company's view, enhance comparability of business performance between reporting periods and are frequently used by analysts, investors and other parties

Net sales from new products and services is presented as an alternative performance measure, as it, according to the company's view, describes the development and structure of the company's net sales.

Changes of Net sales, Adjusted EBITDA and Adjusted EBIT are presented at comparable exchange rates, as they, according to company´s view enhance the comparability of the periods and are frequently used by analysts, investors and other parties.

Free cash flow, adjusted free cash flow, cash conversion, adjusted cash conversion and gross investments are presented as alternative performance measures, as they provide, according to the company's view, a good insight into the needs relating to the Group's business cash flow and are frequently used by analysts, investors and other parties.

Net debt, net debt to adjusted EBITDA, return on equity and return on capital employed are presented as alternative performance measures, as they are, according to the company's view, useful measures of the Group's ability to obtain financing and pay its debts, and they are frequently used by analysts, investors and other parties.

Gearing and equity ratio are presented as alternative performance measures, as they, according to the company's view, reflect the level of risk related to financing and help to monitor the level of capital employed in the Group's business.

Adjusted earnings per share is presented as an alternative performance measure, as it, according to the Company's view, helps to reflect the profit attributable to the owners.

Quarterly consolidated statement of income

EUR thousand	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025
Net sales	**39 894**	**39 581**	**39 055**	**37 308**	**38 636**	**37 673**
Other operating income	7	3	5	10	3	51
Materials and services	-7 297	-6 803	-6 884	-7 301	-7 400	-6 919
Personnel expenses	-12 348	-11 293	-11 044	-8 264	-9 934	-10 170
Work performed by the entity and capitalised	574	615	754	582	575	469
Total personnel expenses	*-11 774*	*-10 678*	*-10 290*	*-7 683*	*-9 360*	*-9 701*
Other operating expenses	-14 320	-9 717	-10 068	-9 395	-11 956	-10 698
Depreciation and amortisation	-4 779	-4 746	-4 780	-4 789	-4 909	-5 248
Operating profit	**1 731**	**7 640**	**7 038**	**8 150**	**5 014**	**5 158**
Share of results of associated companies	-	-	-10	28	17	-227
Impairment of associated companies	-	-	-992	-	-	-
Finance income	238	71	127	35	227	-37
Finance expenses	-1 563	-1 497	-1 602	-1 766	-1 577	-2 117
Finance income and expenses	-1 326	-1 426	-1 474	-1 731	-1 350	-2 154
Profit before income tax	**405**	**6 214**	**4 560**	**6 447**	**3 681**	**2 778**
Income tax expense	-933	-1 254	-1 222	-1 313	-709	-614
Profit for the period	**-528**	**4 960**	**3 338**	**5 134**	**2 971**	**2 164**
Items that may be reclassified to profit or loss						
Translation differences on foreign units	-3 041	-2 139	4 811	1 843	-6 408	12 860
Hedging of net investments in foreign units	809	669	-1 281	-476	1 605	-3 201
Income tax relating to these items	-162	-134	256	95	-321	640
	-2 394	**-1 603**	**3 786**	**1 462**	**-5 124**	**10 300**
Items that will not be reclassified to profit or loss						
Remeasurements of post-employment benefit obligations	-68	-77	-71	-91	-77	-70
Income tax relating to these items	14	16	15	19	16	14
	-54	**-61**	**-57**	**-72**	**-61**	**-56**
Other comprehensive income for the period, net of tax	**-2 448**	**-1 665**	**3 730**	**1 389**	**-5 185**	**10 244**
Total comprehensive income for the period	**-2 976**	**3 296**	**7 068**	**6 524**	**-2 214**	**12 408**
Profit attributable to:						
Owners of the parent company	-528	4 960	3 338	5 134	2 971	2 164
Total comprehensive income attributable to:						
Owners of the parent company	-2 976	3 296	7 068	6 524	-2 214	12 408
Earnings per share attributable to the owners of the parent during the period:						
Basic, EUR	-0,02	0,21	0,14	0,22	0,13	0,09
Diluted, EUR	-0,02	0,21	0,14	0,22	0,13	0,09

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