

GENOVA

Press release

Stockholm 6 December 2024

Genova publishes prospectus and applies for admission to trading of green bonds 2024/2027 on Nasdaq Stockholm

Genova Property Group AB (publ) (the "**Company**" or "**Genova**") issued on 15 November 2024 subsequent senior unsecured green bonds in an amount of SEK 100 million with maturity in 2027 (the "**Green Bonds**") under a total framework amount of SEK 650 million with ISIN SE0022725636. In accordance with the terms and conditions of the Green Bonds, Genova has applied for admission to trading of the Green Bonds at Nasdaq Stockholm on the sustainable bond list and the first day of trading at Nasdaq Stockholm is expected to be on or about 10 December 2024. For the purpose of the admission to trading, the Company has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at the Company's website www.genova.se and the Swedish Financial Supervisory Authority's website www.fi.se.

For further information, please contact:

CEO, Michael Moschewitz, mobile +46 (0)70-713 69 39, michael.moschewitz@genova.se

About Genova

Genova Property Group AB (publ) is a dynamic property company with extensive expertise in various segments of the property market. The company aims to drive sustainable value growth through active property management, urban development, project development and property transactions in Sweden. As of 30 September 2024, Genova owned properties valued at approximately SEK 9.5 billion and the company held a substantial building rights portfolio. Genova's share has been listed on Nasdaq Stockholm since 2020.

Genova – Smålandsgatan 12 – SE-111 46 Stockholm – www.genova.se