BULTEN

HALF-YEAR REPORT

JANUARY–JUNE 2026

A decisive step toward a more focused industrial group

As of 9 July, Bulten has signed agreements to divest its global contract manufacturing operations within the automotive industry. Consequently, Bulten presents the discontinued operations separately from the continuing operations in the quarterly report. In the balance sheet, the operations are included under the line items Assets held for sale and Liabilities directly associated with assets held for sale.

SECOND QUARTER – CONTINUING OPERATIONS

- **Net sales** amounted to SEK 779 (839) million, a decrease of -7.2% on the same period the previous year.
- **Operating earnings** (EBIT) totaled SEK 62 (36) million, equating to an operating margin of 8.0% (4.3).
- **Earnings after tax amounted** to SEK 38 (16) million.
- **Cash flow from operating activities** totaled SEK 26 (13) million.
- **Earnings per share** were SEK 1.55 (0.44).
- **Earnings after tax from discontinued operations** amounted to SEK -1,074 (5) million and includes group impairment of SEK -1,060 million.

SIGNIFICANT EVENTS AFTER THE END OF THE REPORTING PERIOD

- Bulten...

JANUARY–JUNE – CONTINUING OPERATIONS

- **Net sales** amounted to SEK 1,558 (1,795) million, a decrease of -13.2% on the same period the previous year.
- **Operating earnings** (EBIT) totaled SEK 121 (113) million, equating to an operating margin of 7.8% (6.3).
- **Earnings after tax** amounted to SEK 77 (69) million.
- **Cash flow from operating activities** totaled SEK 36 (157) million.
- **Earnings per share** were SEK 3.02 (2.66).
- **Earnings after tax from discontinued operations** amounted to SEK -1,076 (-34) million and includes group impairment of SEK -1,060 million.
- **Net debt** amounted to SEK 822 (1,382) million. Net debt, excluding lease liability, totaled SEK 657 (910) million.
- **The equity/assets ratio** was 24.2% (38.5) at the end of the period. The equity/assets ratio, excluding lease liabilities, totaled 28.3% (42.7).

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR	
CONTINUING OPERATIONS	2026	2025	△	2026	2025	△	JULY 2025–JUNE 2026	2025	△
Net sales	779	839	-7.2%	1,558	1,795	-13.2%	2,950	3,187	-7.4%
Gross profit	188	182	6	359	391	-32	665	697	-32
Earnings before depreciation (EBITDA) [1]	76	50	26	149	141	8	257	249	8
Operating earnings (EBIT)	62	36	26	121	113	8	200	192	8
Operating margin, %	8.0	4.3	3.7	7.8	6.3	1.5	6.8	6.0	0.8
Earnings after tax	38	16	22	77	69	8	26	18	8
Earnings per share before dilution, SEK	1.55	0.44	1.11	3.02	2.66	0.36	4.49	4.13	0.36
Return on capital employed, %	–	–	–	–	–	–	8.6	6.6	2.0

1) See specification page 20

NET SALES

SEK 779 MILLION (839)

-7.2%

OPERATING EARNINGS

SEK 62 MILLION (36)

OPERATING MARGIN

8,0% (4.3)

In brackets Q2 2025

CEO'S STATEMENT

The second quarter was characterized by continued improvement in profitability and resilient margins, despite lower volumes in parts of the market. At the same time, Bulten took a decisive step in its transformation through agreements to divest its contract manufacturing operations within the automotive industry in Europe and China. Overall, we enter the next phase with a more focused portfolio, a stable financial position and growing opportunities to scale established businesses within precision manufacturing and full-service C-parts solutions.

Earnings development in the second quarter

The second quarter demonstrated continued resilience in a market where volumes were under pressure in certain customer segments. Despite the lower volumes, Bulten maintained a stronger margin profile than in the corresponding quarter of the previous year. The reported operating margin improved to 8.0 percent (4.3) compared with the corresponding period. The development also shows that the measures taken to optimize the business are gaining traction, as Bulten continues to protect margins and strengthen operational resilience even in an environment where volumes are under pressure.

At the same time, we are seeing positive commercial development in our identified growth areas, with positive order intake primarily within AI infrastructure. These areas are important proof points for the Group's broadened market exposure and support the strategic direction towards more value-creating businesses in precision manufacturing and distribution. Cash flow from operating activities remained positive and amount-ed to SEK 26 million, while net debt was lower than in the previous year, supporting a stable financial position.

Following Bulten's favorable judgment in the Administrative Court regarding the Swedish Customs Authority's decision on anti-dumping duties, the Swedish Customs Authority has appealed the judgment to the Administrative Court of Appeal. Leave to appeal has not yet been granted. A decision on whether the case will be heard is expected after the summer. Bulten is monitoring the process and will provide further information when appropriate.

An important step in the Group's transformation

Yesterday, we announced that Bulten has entered into a binding agreement to divest its European contract manufacturing operations within the automotive industry to Maelir AB. The transaction follows the strategic review communicated in June 2025 and represents an important step in Bulten's transformation.

Subject to obtaining required approvals and the satisfaction of other customary closing conditions, the transaction is expected to be completed no later than October 2026. Our immediate priorities are to execute the transaction responsibly, ensure continuity for customers and suppliers, and support an orderly transition for the employees and operations included in the divestment.

The transaction will make Bulten smaller in terms of sales, but at the same time it creates a more focused Group with a stronger earnings mix, lower capital intensity and a higher share of value-creating activities. Based on historical figures for 2025, the transaction is expected to have a positive effect on earnings per share on a pro forma basis.

The future Group will be built around established businesses with significant scale, strong market positions, solid profitability and proven cash generation. The transaction gives us better conditions to invest in these platforms and accelerate their development.

As part of the same overall direction, we have also entered into an agreement to divest our automotive contract manufacturing operations in China. Although smaller in scope than the European transaction, it further supports the continued transformation of the Group and contributes to the Group's ongoing development towards more scalable and value-creating businesses.

Building from positions of strength

Bulten has more than 150 years of industrial heritage, and the automotive industry has played a central role in shaping the standards we work to today. It has required us to deliver quality, precision and reliability at scale, manage complex global supply chains, and meet some of the industry's most demanding customer and delivery requirements.

We will carry these capabilities forward, while building on businesses that already have significant scale, established customer relationships and clear opportunities for continued growth.

PSM, previously Bulten Region Asia, is already an established global business in precision components, with a strong position in consumer electronics and a broad portfolio of technically advanced fasteners and micro-fasteners. The business's products and manufacturing capabilities are also directly relevant to automotive electronics, industrial applications, robotics and automation, medical technology, and AI-related infrastructure.

EXIM is an established and profitable C-parts distribution business with capabilities in global sourcing, quality assurance, kitting solutions, VMI and supply chain services. Our UK-based full-service provider (FSP) unit in C-parts is another established platform with deep customer integration, stable earnings and significant cash generation.

Together, these businesses provide Bulten with existing customer relationships, technical capabilities and commercial platforms in several of the sectors where we intend to grow. The opportunity is not about inventing a new business model, but about investing in the strongest parts of the Group, broadening their reach and accelerating growth.

Continued growth through two established platforms

Future development will primarily be centered around two complementary and already established platforms: full-service solutions in C-parts and precision manufacturing.

In C-parts, our role extends far beyond delivering a single component. Through EXIM and our FSP business in the UK, we already combine global sourcing, quality assurance, inventory management, logistics, kitting solutions and distribution to help customers simplify their supply chains and maintain reliable production. We intend to deepen these capabilities, scale them to more customers and sectors, and increase the use of digital tools and value-creating services.

PSM already has a strong global position in technically advanced fasteners and micro-fasteners, supported by established products, technical expertise and manufacturing capacity in Asia. The new manufacturing facility in Chennai, India, is an important part of this growth platform. It will broaden PSM's manufacturing structure, support customers seeking greater geographic diversification, and create additional capacity to accelerate growth in consumer electronics, automotive electronics, medical technology, industrial automation and other precision applications.

The organic growth opportunity is therefore concrete. It includes expanding PSM's precision manufacturing, including through the new facility in Chennai, strengthening global sales and application engineering, strengthening sales collaboration between PSM and EXIM, and broadening EXIM's offering in C-parts and supply chain. It also includes investments in our UK business to develop VMI, kitting solutions and other value-creating distribution services, win new customers, and build a more balanced customer and sector portfolio. In these businesses, we will invest in the systems, digital capabilities and capacity required to support larger and more complex customer programs.

The two platforms have different operating models, but are united by the same customer promise: to make it easier for customers to focus on their core business, while we take responsibility for the reliable supply of C-parts and precision components.

A better financial model

FFollowing the divestment of the European contract manufacturing operations within the automotive industry and the smaller divestment of the corresponding business in China, the future Group will have a more focused operating structure and a more selective approach to growth, ownership and capital allocation.

Once the transactions have been completed, we believe the Group will have greater flexibility to allocate capital to businesses with attractive growth opportunities and a stronger cash flow profile. Over time, this should improve the conditions for a higher return on capital employed.

This is not only about strengthening the balance sheet, but also about creating greater room to invest in businesses that already generate earnings and cash flow. Through targeted investments in people, products, technology, commercial capabilities and capacity, we can support continued profitable organic growth.

Our first priority is to complete the transaction, ensure continuity for customers, and execute the organic growth agenda described above.

As earnings quality and cash flow strengthen, we also intend to build greater financial flexibility and strengthen the Group's ability to act on attractive strategic opportunities.

Acquisitions will, over time, become part of the Group's development, but only when there is financial capacity and clear strategic logic. Any acquisitions should strengthen or broaden positions where we already have competence and market understanding, for example through new capabilities, customer relationships or geographic reach. They should complement, not replace, our organic growth agenda.

The transaction also creates the conditions for a clearer portfolio and a more focused financial framework for the future Group. Once the divestment has been completed and the remaining business has a clear operational and financial starting point, we intend to return with more details on portfolio priorities, capital allocation and long-term ambitions.

Outlook

The transaction with Maelir is an important milestone, but not the endpoint of the transformation. It creates better conditions to develop and scale the strong businesses that remain within the Group.

Going forward, the focus will be on executing the transformation while maintaining customer continuity and at the same time increasing momentum in the growth platforms that will drive the Group's future development. We will continue to strengthen our positions in existing markets and selectively expand into adjacent sectors where our products, capabilities and customer model give us strong conditions to grow profitably.

The transaction with Maelir also means that, over time, the Group will establish a new corporate identity. We will communicate more about this separately. The new identity should reflect both where we come from and the company we are creating: a company that builds on the precision, reliability and ability to manage complex supply chains developed through our heritage, while applying these capabilities to a broader set of markets with a clearer path to profitable growth.

I would like to extend my sincere thanks to all Bulten employees for your continued commitment during an important period for the Group. Much work remains, but the direction is clear. We are developing the future company based on established and profitable businesses, and creating better conditions for them to grow, invest and contribute to long-term value creation.

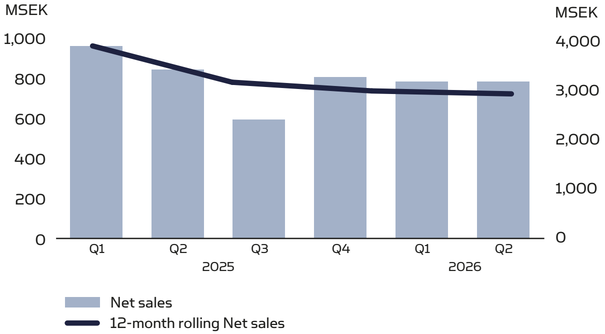
Axel Berntsson
President and CEO

BULTEN IN BRIEF – CONTINUING OPERATIONS

NET SALES

Second quarter
Group net sales amounted to SEK 779 (839) million, a decrease of -7.2% on the same period the previous year. Adjusted for foreign exchange effects, growth totaled -6.4% for the same period.

January – June
Group net sales amounted to SEK 1,558 million (1,795), a decrease of 13.2 percent compared with the corresponding period of the previous year. Adjusted for currency effects, growth amounted to -8.8 percent for the same period.



EARNINGS AND PROFITABILITY

Second quarter
Group gross profit amounted to SEK 188 million (182), corresponding to a gross margin of 24.1 percent (21.7). Earnings before depreciation and amortization (EBITDA) amounted to SEK 76 million (50), corresponding to
an EBITDA margin of 9.8 percent (6.0). Operating profit (EBIT) amounted to SEK 62 million (36), corresponding to an operating margin of
8.0 percent (4.3). Operating profit was impacted by exchange rate fluctuations of SEK 0 million (-2) from the translation of working capital at the closing rate.

Group net financial items amounted to SEK -11 million (-14). Financial income of SEK 9 million (14) consisted of interest income of SEK 9 million (14). Financial expenses of SEK -20 million (-28) consisted of interest expenses of SEK -18 million (-19), of which lease interest expenses amounted to SEK -1 million (-1), foreign exchange losses of SEK -1 million (-7), and other financial expenses of SEK -1 million (-2).

Group profit before tax amounted to SEK 51 million (22), and profit
after tax amounted to SEK 38 million (16).

January – June
The Group gross profit amounted to SEK 359 million (391), corresponding to a gross margin of 23.0 percent (21.8). Earnings before depreciation and amortization (EBITDA) amounted to SEK 149 million (141), corresponding to
an EBITDA margin of 9.6 percent (7.9). Operating profit (EBIT) amounted to SEK 121 million (113), corresponding to an operating margin of
7.8 percent (6.3). Operating profit was impacted by exchange rate fluctuations of SEK -1 million (-9) from the translation of working capital at the closing rate.

Group net financial items amounted to SEK -18 million (-21). Financial income of SEK 18 million (25) consisted of interest income of SEK 18 million (25). Financial expenses of SEK -36 million (-46) consisted of interest expenses of SEK -32 million (-36), of which lease interest expenses amounted to SEK -3 million (-3), foreign exchange losses of SEK -1 million (-7), and other financial expenses of SEK -3 million (-3).

Group profit before tax amounted to SEK 103 million (92), and profit after tax amounted to SEK 77 million (69).

CASH FLOW, WORKING CAPITAL, INVESTMENTS AND FINANCIAL POSITION

Second quarter
Cash flow from operating activities amounted to SEK 26 million (13). The cash flow effect from the change in working capital amounted to SEK -26 million (-8).

In total, inventories changed by SEK 15 million (-13) during the period. Current receivables decreased by SEK -89 million (-16), and current liabilities increased by SEK 47 million (21).

Cash flow from investing activities amounted to SEK -6
(-2) million. Investments of SEK 5 million (2) relate to property, plant and equipment.

January – June
Cash flow from operating activities amounted to SEK 36 million (157). The cash flow effect from the change in working capital amounted to SEK -64 million (74).

In total, inventories changed by SEK -29 million (21) during the period. Current receivables changed by SEK -133 million (77), and current liabilities changed by SEK 40 million (-25).

Cash flow from investing activities amounted to SEK -10
(-6) million. Investments of SEK 9 million (6) relate to property, plant and equipment.

At the end of the period, net debt amounted to SEK 822 million (1,382). Net debt, excluding lease liabilities, amounted to SEK 657 million (910).

At the end of the period, the Group's cash and cash equivalents amounted to SEK 272
million (297). In addition, approved but unutilized credit facilities amounted to SEK 837 million (543), resulting in available liquidity for the Group of SEK 1,109 million (840).

FINANCING AGREEMENTS

Bulten has an agreement with a bank syndicate comprising Danske Bank, Citi
Bank and the Swedish Export Credit Corporation (SEK) regarding a credit facility of approximately SEK 1,685 million. The credit facility runs for three
years until 2027. The credits are subject to certain loan terms (covenants). All covenants were met during the period.

After the end of the quarter, an extension for a further one year was agreed with Danske Bank and the Swedish Export Credit Corporation (SEK). The credit facility now amounts to SEK 1,140 million.

BULTEN IN BRIEF CONT.

DISCONTINUED OPERATION

As of 9 July 2026, the Group completed negotiations regarding the divestment of its contract manufacturing operations within the automotive industry. As a result, a total impairment charge of approximately SEK 1,060 million is recognized. The transaction is expected to have a positive cash flow effect corresponding to the total purchase price. The final purchase price for all shares amounts to approximately SEK 274 million.

Earnings after tax

During the second quarter, profit after tax from discontinued operations amounted to SEK -14 million (5). For the period January to June, profit after tax from discontinued operations amounted to SEK -16 million (-34). In addition, a consolidated impairment of the assets amounting to SEK -1,060 million is recognized. In the previous year, net profit was negatively impacted by after-tax costs of SEK -42 million, of which approximately SEK -36 million related to the Swedish Customs Authority's decision on anti-dumping duties on fasteners/fastener blanks imported from China to the EU between 2022 and 2024, and restructuring costs of approximately SEK -6 million.

OTHER INFORMATION

ACCOUNTING POLICIES

The interim report for the Group has been prepared in accordance with IAS 34, Interim Financial Reporting, and the Swedish Annual Accounts Act. The financial reporting for the Parent Company has been prepared in accordance with the Swedish Annual Accounts Act and RFR 2, Accounting for Legal Entities. The accounting policies applied are unchanged compared with those described in the 2025 Annual Report, except for IFRS 5 Non-current Assets Held for Sale and Discontinued Operations. As of the end of June, Bulten has assessed that the contract manufacturing operations within the automotive industry constitute assets held for sale and that these operations also meet the criteria to be classified as discontinued operations. Accordingly, the company presents the discontinued operations separately from the continuing operations in the quarterly report. In the balance sheet, the operations are included in the line items Assets held for sale and Liabilities directly associated with assets held for sale. In the income statement, the discontinued operations are presented as Profit/loss from discontinued operations.

All amounts are presented in SEK million unless otherwise stated. Amounts in parentheses refer to the corresponding period of the previous year. Please note that rounding differences may occur, meaning that amounts may not always add up when summed.

RISKS AND RISK MANAGEMENT

Exposure to risks is a natural part of conducting business, and this is reflected in Bulten's approach to risk management. The purpose is to identify and prevent risks from arising, as well as to limit any potential damage from such risks. The most significant risks to which the Group is exposed relate to market and macroeconomic risks, legal and political risks, IT-related risks, financial risks and force majeure.

The global economy is currently characterized by significant uncertainty and a number of political conflicts. This may have consequences for the company's financial position. Bulten is closely monitoring the global financial situation.

For a more detailed description of risks, please refer to Note 5, Risks and risk management, in the 2025 Annual Report.

SEASONAL VARIATIONS

Bulten has no traditional seasonal variation but the year reflects the customers' production days, which vary between quarters.

Generally speaking, the lowest net sales and operating earnings are seen in the third quarter with the lowest number of production days. The other quarters are relatively even but may vary slightly.

CONTINGENT LIABILITIES

There were no significant changes in contingent liabilities during the year.

TRANSACTIONS WITH RELATED PARTIES

There have been no significant transactions between related parties during the reporting period. For further information, please see Note 37 of the 2025 Annual Report.

EMPLOYEES – CONTINUING OPERATIONS

The average number of employees (FTE) in the Group during the period January 1 – June 30, 2026 was 563 (650).
The number of employees on the closing date was 569.

PARENT COMPANY

Bulten AB (publ) owns, directly or indirectly, all the companies in the Group. The equity/assets ratio was 48.9% (52.6). Equity amounted to SEK 736 (784) million. The Parent Company had eight employees at the end of the period.

SIGNIFICANT EVENTS AFTER THE END OF THE REPORTING PERIOD

Bulten has entered into agreements to divest its contract manufacturing operations within the automotive industry. The transactions are expected to be completed during the second half of 2026.

No other significant events are to be reported.

AUDITOR'S REVIEW

This half-year report has not been reviewed by the company's auditors.

Gothenburg, July 10 2026
Bulten AB (publ)

Ulf Liljedahl
Chair of the Board

Karl-Fredrik Granlund
Board member

Karin Gunnarsson
Board member

Jonas Halvord
Board member

Jonas Hård
Board member

Malin Ruijsenaars
Board member

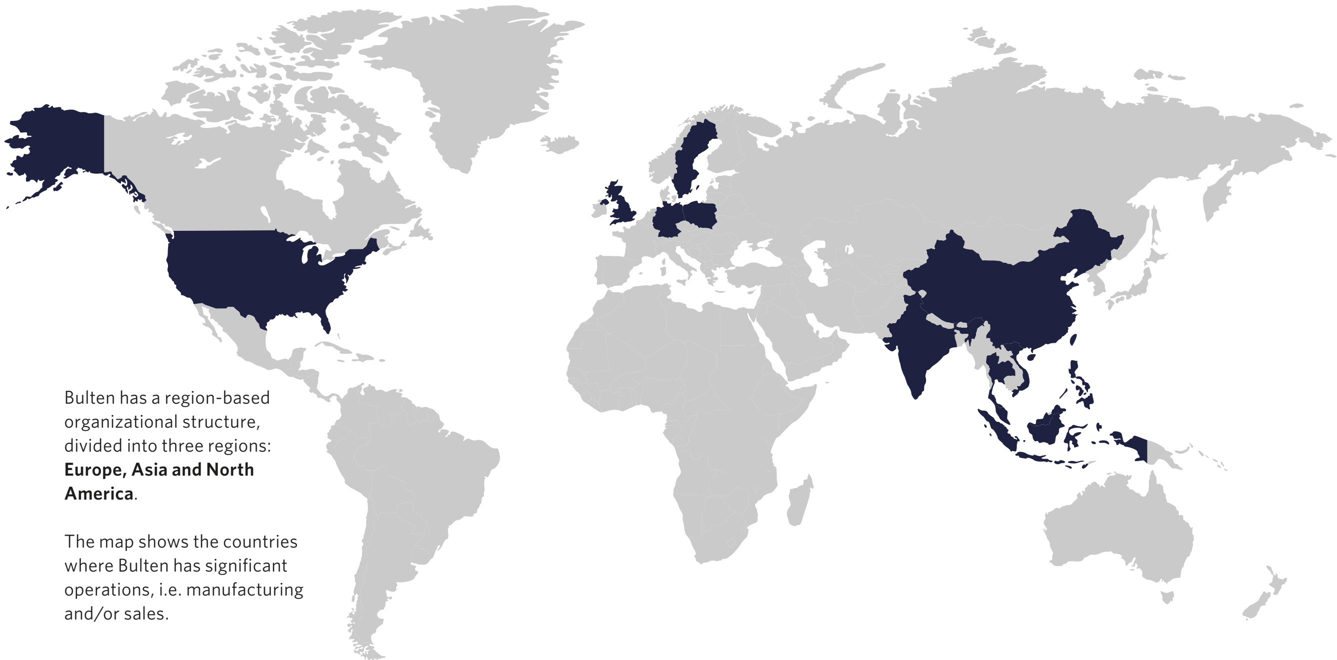
Niko Ljevar
Employee representative

Harri Åman
Employee representative

Axel Berntsson
President and CEO

BULTEN IN BRIEF

With more than 150 years of expertise, Bulten is a leading global manufacturer and distributor of fasteners for customers in a range of sectors, from automotive to consumer electronics. Bulten offers both standard products and customized fasteners, as well as related services to meet the specific needs of customers.



Bulten has a region-based organizational structure, divided into three regions: **Europe, Asia and North America**.

The map shows the countries where Bulten has significant operations, i.e. manufacturing and/or sales.

We produce where we sell, rather than shipping across continents

We offer both Bulten-made and purchased products

We are a sustainable leader in the fastener industry

We have over 150 years of know-how in fastener solutions

VISION

We create and deliver the most innovative and sustainable fastener solutions.

BULTEN

EXIM & MFR ENTERPRISE

Your partner in single source solutions

TensionCam®

A STRONGER SOLUTION

SHAREHOLDER INFORMATION

SHARE DATA	Q2 2026	Q2 2025	Q2 Δ	JAN-JUNE 2026	JAN-JUNE 2025	JAN-JUNE Δ	12-MONTH ROLLING JULY 2025–JUNE 2026	FULL YEAR 2025
Share price at end of period (price paid). SEK	43.25	60.90	-17.65	43.25	60.90	-17.65	43.25	51.40
Highest share price during the period (price paid), SEK	52.00	65.90	-13.90	56.40	78.80	-22.40	63.70	78.80
Lowest share price during the period (price paid), SEK	42.20	55.00	-12.80	39.70	55.00	-15.30	39.70	45.70
Market value at end of period, SEK million	910	1,281	-371	910	1,281	-371	910	1,081
P/E	–	–	–	–	–	–	–	-93.60
Yield, %	–	–	–	–	–	–	–	-
Data per share – Continuing operations, SEK								
Earnings before depreciation (EBITDA) *)	3.63	2.38	1.25	7.09	6.73	0.36	12.25	11.88
Operating earnings (EBIT) *)	2.94	1.73	1.21	5.74	5.41	0.33	9.46	9.13
Earnings after net financial items (EAFI) *)	2.44	1.05	1.39	4.89	4.40	0.49	7.98	7.48
Earnings for the period *)	1.55	0.44	1.11	3.02	2.66	0.36	4.49	4.13
Equity *)	–	–	–	37.37	86.84	-49.47	–	82.09
Cash flow from operating activities *)	1.23	0.64	0.59	1.69	7.48	-5.79	–	23.07
Cash flow for the period *)	-4.24	-4.16	-0.08	-5.90	3.28	-9.18	–	10.50
Proposed dividend	–	–	–	–	–	–	–	-
Total outstanding ordinary shares. 000								
Weighted number during the period *)	20,988.0	20,988.0	–	20,988.0	20,988.0	–	20,988.0	20,988.0
At the end of the period *)	20,988.0	20,988.0	–	20,988.0	20,988.0	–	20,988.0	20,988.0

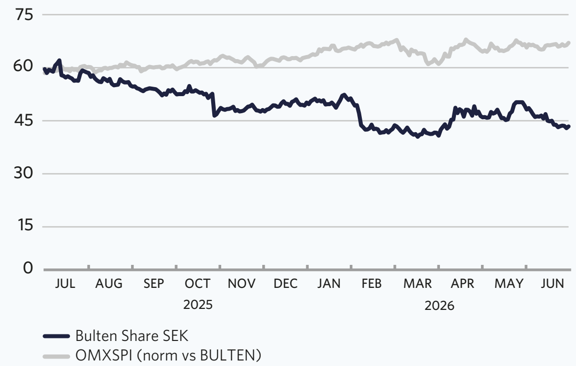
*) Before dilution.

INFORMATION ABOUT INTERIM REPORTS

All of Bulten's reports are available to read and download at bulten.com. Shareholders who are unable to access the reports digitally can order printed copies by contacting Bulten.

Our subscription service at bulten.com also enables users to subscribe to Bulten's reports and press releases by e-mail.

SHARE PERFORMANCE



Source: Monitor by Modular Finance on 30 June 2026.

BULTEN'S TEN LARGEST SHAREHOLDERS

SHAREHOLDERS	NO. OF SHARES	SHARE-HOLDING, %
Volito AB	5,220,000	24.8
Nordea Funds	1,251,735	6.0
Avanza Pension	1,033,072	4.9
Bengt Stillström	635,000	3.0
Swedbank Försäkring	461,439	2.2
Nordnet Pensionsförsäkring	362,866	1.7
Dimensional Fund Advisors	266,107	1.3
HC Capital Advisors GmbH	280,358	1.3
Handelsbanken Fonder	244,032	1.2
Protean Funds Scandinavian	228,749	1.1

Total number of shareholders: 9,596

Source: Monitor by Modular Finance on June 30 2026.

FINANCIAL INFORMATION

CONSOLIDATED INCOME STATEMENT

		Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	NOT	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
CONTINUING OPERATIONS									
Net sales		779	839	-60	1,558	1,795	-237	2,950	3,187
Cost of goods sold		-591	-657	66	-1,199	-1,404	205	-2,285	-2,490
Gross profit		**188**	**182**	**6**	**359**	**391**	**-32**	**665**	**697**
Other operating income		0	1	-1	1	2	-1	5	6
Selling expenses		-69	-65	-4	-135	-140	5	-269	-274
Administrative expenses		-55	-68	13	-100	-130	30	-208	-238
Other operating expenses		-4	-13	9	-8	-11	3	2	-1
Share of profit in joint ventures		2	-1	3	4	1	3	5	2
Operating earnings		**62**	**36**	**26**	**121**	**113**	**8**	**200**	**192**
Financial income		9	14	-5	18	25	-7	36	43
Financial expenses		-20	-28	8	-36	-46	10	-77	-78
Earnings before tax		**51**	**22**	**29**	**103**	**92**	**11**	**168**	**157**
Tax on earnings for the period		-13	-6	-7	-26	-23	-3	-43	-40
Earnings after tax continuing operations		**38**	**16**	**22**	**77**	**69**	**8**	**125**	**117**
DISCONTINUED OPERATION									
Earnings after tax from discontinued operations [1]		-1,074	5	-1,079	-1,076	-34	-1,042	-1,141	-99
Net earnings after tax including discontinued operations		**-1,036**	**21**	**-1,057**	**-999**	**35**	**-1,034**	**-1,016**	**18**
Attributable to									
Parent Company shareholders		-1,042	14	-1,056	-1,012	22	-1,034	-1,045	-11
Non-controlling interests		6	7	-1	13	13	–	29	29
Earnings after tax		**-1,036**	**21**	**-1,057**	**-999**	**35**	**-1,034**	**-1,016**	**18**
Earnings per share attributable to Parent Company shareholders									
Earnings per share, continuing operations SEK [2]		1.55	0.44	1,11	3.02	2.66	0.36	4.49	4.13
Earnings per share, group total, SEK [2]		**-49.68**	**0.69**	**-0.96**	**-48.27**	**1.08**	**-49.35**	**-49.90**	**-0.55**
Adjusted earnings per share, group total, SEK [2]		1.31	1.00	0.31	2.75	3.09	-0.34	1.77	-0.55
Weighted number of outstanding ordinary shares before dilution, 000 [2]		20,988.0	20,988.0	–	20,988.0	20,988.0	–	20,988.0	20,988.0

1) Earnings from discontinued operations are described on page 6 in the report.
2) Both before and after dilution.
3) Non-recurring items refers to impairment av discontued operations, restructuring cost and cost related to Tull.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

SEK MILLION	Q2 2026	Q2 2025	Q2 Δ	JAN-JUNE 2026	JAN-JUNE 2025	JAN-JUNE Δ	12-MONTH ROLLING JULY 2025–JUNE 2026	FULL YEAR 2025
Earnings after tax	-1,036	21	-1,057	-999	35	-1,034	-1,016	18
Other comprehensive income								
Items not to be reversed in the income statement								
Revaluation of defined-benefit pension plans, net after tax	–	–	–	–	–	–	0	0
Items that may later be reversed in the income statement								
Exchange differences	38	5	33	76	-155	231	9	-222
Total comprehensive income	**-998**	**26**	**-1,024**	**-923**	**-120**	**-803**	**-1,007**	**-204**
Attributable to								
Continuing operations	76	21	55	153	-86	239	134	-105
Discontinued operations	-1,074	5	-1,079	-1,076	-34	-1,042	-1,141	-99
Total comprehensive income	**-998**	**26**	**-1,024**	**-923**	**-120**	**-803**	**-1,007**	**-204**
Parent Company shareholders	-1,006	21	-1,027	-940	-127	-813	-1,040	-227
Non-controlling interests	8	5	3	17	7	10	33	23
Total comprehensive income	**-998**	**26**	**-1,024**	**-923**	**-120**	**-803**	**-1,007**	**-204**

CONSOLIDATED BALANCE SHEET

SEK MILLION	30-06-2026	30-06-2025*)	31-12-2025*)
ASSETS			
Fixed assets			
Intangible fixed assets [1]	407	603	588
Tangible fixed assets	189	1,184	1,142
Right-of-use assets	92	428	397
Financial assets	65	68	62
Deferred tax assets	11	83	102
Total fixed assets	**764**	**2,366**	**2,291**
Current assets			
Inventories	482	1,051	1,004
Current receivables	548	1,119	863
Cash equivalents	226	297	289
Assets held for sale	1,400	–	–
Total current assets	**2,656**	**2,467**	**2,156**
Total assets	**3,420**	**4,833**	**4,447**
EQUITY AND LIABILITIES			
Equity			
Equity attributable to Parent Company shareholders	785	1,822	1,723
Non-controlling interests	42	40	43
Total equity	**827**	**1,862**	**1,766**
Long-term liabilities			
Deferred tax liabilities	10	10	23
Long-term interest-bearing lease liabilities	121	401	356
Other long-term interest-bearing liabilities and provisions	882	1,206	1,009
Total long-term liabilities	**1,013**	**1,617**	**1,388**
Current liabilities			
Current lease liabilities, interest-bearing	44	70	84
Other current liabilities, interest-bearing	1	2	1
Other current liabilities, non interest-bearing	775	1,282	1,207
Liabilities held for sale	761	–	–
Total current liabilities	**1,581**	**1,354**	**1,293**
Total equity and liabilities	**3,420**	**4,833**	**4,447**

1) Of which goodwill SEK 377 (560) (546) million.
*) Including discontinued operations for all periods before 30-06-2026.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	JAN-JUNE		
SEK MILLION	30-06-2026	30-06-2025	2025-12-31
Equity at start of period	1,766	2,053	2,053
Comprehensive income			
Earnings after tax	-999	35	18
Other comprehensive income	76	-155	-222
Total comprehensive income	**-923**	**-120**	**-204**
Transactions with shareholders			
Transaction with non-controlling interests	-16	-13	-25
Dividend to Parent Company shareholders	–	-58	-58
Total transactions with shareholders	**-16**	**-71**	**-83**
Equity at end of period	**827**	**1,862**	**1,766**

CONSOLIDATED CASH FLOW STATEMENT

SEK MILLION	Q2 2026	Q2 2025	JAN-JUNE 2026	JAN-JUNE 2025	FULL YEAR 2025
CONTINUING OPERATIONS					
Operating activities					
Earnings after financial items	51	22	103	92	157
Adjustments for items not included in cash flow	17	20	28	22	41
Taxes paid	-16	-21	-31	-31	-47
Cash flow from operating activities before changes in working capital	**52**	**21**	**100**	**83**	**151**
Cash flow from changes in working capital					
Change in working capital	-26	-8	-64	74	333
Cash flow from operating activities	**26**	**13**	**36**	**157**	**484**
Investing activities					
Acquisition of intangible fixed assets	–	-0	–	-0	-0
Acquisition of tangible fixed assets	-5	-2	-9	-6	-25
Divestment of tangible fixed assets	–	0	–	0	2
Change in financial assets	-1	–	-1	–	0
Cash flow from investing activities	**-6**	**-2**	**-10**	**-6**	**-23**
Financing activities					
Change in overdraft facilities and other financial liabilities	-84	-19	-118	6	-124
Amortization of lease liabilities	-9	-8	-16	-17	-33
Dividend to Parent Company shareholders	–	-58	–	-58	-58
Transactions with non-controlling interests	-16	-13	-16	-13	-26
Cash flow from financing activities	**-109**	**-98**	**-150**	**-82**	**-241**
Cash flow for the period Continuing operations	**-89**	**-87**	**-124**	**69**	**220**

SEK MILLION	Q2 2026	Q2 2025	JAN-JUNE 2026	JAN-JUNE 2025	FULL YEAR 2025
DISCONTINUED OPERATIONS					
Cash flow from operating activities	97	112	109	40	-55
Cash flow from investing activities	4	-51	1	-111	-144
Cash flow from financing activities	-11	-10	-22	-22	-43
Cash flow for the period discontinued operations	**90**	**51**	**88**	**-93**	**-242**
Cash flow for the period	**1**	**-36**	**-36**	**-24**	**-22**
Change in cash and cash equivalents	1	-36	-36	-24	-22
Cash and cash equivalents at start of financial year	261	336	289	350	350
Exchange rate difference in cash and cash equivalents	10	-3	19	-29	-39
Cash and cash equivalents at end of period [1]	**272**	**297**	**272**	**297**	**289**

1) Cash and cash equivalents in the cash flow statement also include cash and cash equivalents presented on the line item Assets held for sale. As a result, cash and cash equivalents according to the cash flow statement do not correspond to the amount presented on the cash and cash equivalents line item in the balance sheet.

CONSOLIDATED NET DEBT COMPOSITION

SEK MILLION	30-06-2026	30-06-2025*)	2025-12-31*)
Long-term interest-bearing liabilities	-998	-1,595	-1,351
Provision for pensions	-5	-12	-13
Current interest-bearing liabilities	-45	-73	-86
Financial interest-bearing receivables	0	1	2
Cash equivalents	226	297	289
Net debt (-)	**-822**	**-1,382**	**-1,159**
Less interest-bearing liabilities attributable to lease liabilities	165	471	441
Adjusted net debt (-), (excluding lease liabilities)	**-657**	**-910**	**-718**

*) Including discontinued operations for all periods before 30-06-2026.

FIGURES FOR THE GROUP

GROUP – CONTINUING OPERATIONS	Q2 2026	Q2 2025	JAN-JUNE 2026	JAN-JUNE 2025	FULL YEAR 2025
Margins					
EBITDA margin, %	9.8	6.0	9.6	7.9	7.8
EBIT margin (operating margin), %	8.0	4.3	7.8	6.3	6.0
Net margin, %	4.9	1.9	4.9	3.9	3.7
Capital structure					
Interest coverage ratio, times	3.6	1.7	3.8	3.0	3.1
Earnings per share attributable to Parent Company shareholders					
Earnings per share - continuing operations, SEK [2)]	1.55	0.44	3.02	2.66	4.13
Earnings per share, group total, SEK [2)]	-49.68	0.69	-48.27	1.08	-0.55
Adjusted earnings per share, total group, SEK [2)]	1.31	1.00	2.75	3.09	-0.55
Number of outstanding ordinary shares					
Weighted number of outstanding ordinary shares before dilution, 000	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0
Weighted number of outstanding ordinary shares after dilution, 000	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0

GROUP	30-06-2026	30-06-2025*)	2025-12-31*)
Capital structure			
Net debt/equity ratio, times	-1.0	-0.7	-0.7
Equity/assets ratio, %	24.2	38.5	39.7
Equity/assets ratio, (excluding lease liabilities, IFRS 16), %	28.3	42.7	44.1
Other			
Net debt (-), SEK million	-822	-1,382	-1,159
Adjusted net debt (-), (excluding lease liabilities), SEK million	-657	-910	-718
Equity per share attributable to Parent Company shareholder			
Equity per share before dilution, SEK	37.37	86.84	82.09
Equity per share after dilution, SEK	37.37	86.84	82.09
Number of outstanding ordinary shares			
Number of outstanding ordinary shares before dilution on the closing date, 000	20,988.0	20,988.0	20,988.0
Number of outstanding ordinary shares after dilution on the closing date, 000	20,988.0	20,988.0	20,988.0

*) Including discontinued operations for all periods before 30-06-2026.

	12-MONTH ROLLING JULY 2025–JUNE 2026	FULL YEAR 2025
Profitability ratios		
Return on capital employed, %	8.6	6.6
Return on capital employed, excluding goodwill, %	10.4	7.9
Return on equity, %	-80.4	-0.6
Adjusted return on equity, % [2)]	2.9	2.4
Capital structure		
Capital turnover rate, times	1.1	0.9
Employees continuing operations		
Net sales per employee, SEK 000	5,240	5,182
Operating earnings per employee, SEK 000	355	311
Average number of full-time employees (FTE)	563	615

DEFINITIONS

Definitions of calculated key indicators are unchanged compared to the definitions in the 2025 Annual Report. Other key indicators not in the Annual Report or on page 19 of this interim report are explained below.

1) Adjusted return on capital employed: Earnings before financial expenses adjusted for non-recurring items as a percentage of average capital employed.
2) Adjusted return on equity: Net earnings adjusted for non-recurring items divided by average equity.
3) Adjusted result: Result adjusted for non-recurring items.

QUARTERLY DATA FOR THE GROUP

	2026		2025			
GROUP – CONTINUING OPERATIONS	**Q2**	**Q1**	**Q4**	**Q3**	**Q2**	**Q1**
Income statement						
Net sales	779	779	802	590	839	956
Gross profit	188	171	175	131	182	209
Earnings before depreciation (EBITDA)	76	73	82	26	50	91
EBITDA margin, %	9.8	9.4	10.2	4.4	6.0	9.5
Operating earnings (EBIT)	62	59	67	12	36	77
EBIT margin (operating margin), %	8.0	7.6	8.4	2.0	4.3	8.1
Earnings after tax	38	39	45	3	16	53
Net margin, %	4.9	5.0	5.6	0.5	1.9	5.5
Cash flow from						
operating activities	26	10	164	163	13	144
investing activities	-6	-4	-5	-12	-2	-4
financing activities	-109	-41	9	-168	-98	16
Cash flow for the period	-89	-35	168	-17	-87	156
Earnings per share attributable to Parent Company shareholders						
Earnings per share before dilution, SEK	1.55	1.48	1.65	-0.18	0.44	2.22
Adjusted earnings per share before dilution, SEK [3)]	1.55	1.48	1.65	-0.18	0.44	2.22
Number of outstanding ordinary shares						
Weighted number of outstanding ordinary shares before dilution, 000	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0

3) See definitions on page 14

QUARTERLY DATA FOR THE GROUP

GROUP – CONTINUING OPERATIONS	30-06-2025	31-03-2026*)	31-12-2025*)	30-09-2025*)	30-06-2025*)	31-03-2025*)	31-12-2024*)	30-09-2024*)	30-06-2024*)	31-03-2024*)
Balance sheet										
Fixed assets	764	2,284	2,291	2,340	2,366	2,361	2,435	2,346	2,353	2,319
Current assets	2,656	2,169	2,156	2,266	2,467	2,503	2,664	2,677	2,690	2,691
Equity	827	1,841	1,766	1,797	1,862	1,907	2,053	1,979	1,969	2,007
Long-term liabilities	1,013	1,351	1,388	1,415	1,617	1,667	1,671	1,708	1,690	1,631
Current liabilities	1,581	1,261	1,293	1,394	1,354	1,290	1,375	1,336	1,384	1,372
Other										
Net debt (-)	-822	-1,151	-1,159	-1,208	-1,382	-1,383	-1,394	-1,461	-1,338	-1,304
Adjusted net debt (-)	-657	-712	-718	-744	-910	-903	-865	-940	-793	-777
Equity per share attributable to Parent Company shareholders										
Equity per share before dilution, SEK	37.37	85.20	82.09	83.97	86.84	88.58	95.64	92.74	91.31	93.51
Number of outstanding ordinary shares										
Number of outstanding ordinary shares on closing date before dilution, 000	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0	20,988.0
Share price										
Share price at end of period (SEK)	43.25	43.10	51.40	53.20	60.90	63.30	72.70	67.70	83.50	73.50

*) Including discontinued operations for all periods before 30-06-2026.

GROUP, 12-MONTH ROLLING

GROUP – CONTINUING OPERATIONS	JULY 2025– JUNE 2026	APRIL 2025– MARCH 2026	JANUARY 2025– DECEMBER 2025	JANUARY 2024– DECEMBER 2024
Income statement				
Net sales	2,950	3,010	3,187	3,928
Gross profit	665	660	697	900
Earnings before depreciation (EBITDA)	257	231	249	430
EBITDA margin, %	8.7	7.7	7.8	10.9
Operating earnings (EBIT)	200	174	192	374
EBIT margin (operating margin), %	6.8	5.8	6.0	9.5
Earnings after tax	125	103	117	268
Net margin, %	4.2	3.4	3.7	6.8
Employees				
Net sales per employee, SEK 000	5,240	5,199	5,182	6,043
Operating earnings per employee, SEK 000	355	299	311	575
Average number of full-time employees (FTE) on closing date	563	579	615	650
Profitability ratios				
Return on capital employed, %	8.6	6.2	6.6	12.5
Return on capital employed, (excluding goodwill), %	10.4	7.4	7.9	14.8
Return on equity, %	-80.4	0.5	-0.6	7.1
Adjusted return on equity, % 2)	2.9	1.7	2.4	7.1
Other				
Net debt (-)/EBITDA	-3.2	-5.0	-4.6	-3.2
Adjusted net debt (-)/EBITDA*)	-1.5	-3.1	-2.9	-2.0
Adjusted net debt (-)/Adjusted EBITDA**)	-1.8	-3.6	-3.4	-2.2

*) Adjusted net debt (-): Net debt exclusive lease liabilities **) Adjusted EBITDA: Adjusted for non-recurring items 1), 2) and 3) See definitions on page 14

NOTE 1 INCOME – CONTINUING OPERATIONS

Bulten is engaged in manufacturing and sales of fasteners. Revenues from product sales are reported at the time the control of the product is transferred to the customer. This usually takes place at the time of delivery to the customer and ownership is transferred. Bulten's customers are mainly in the automotive industry in Europe, Asia and North America. The table below refers to income by geographic market where the customer's delivery point is located. The Group has the majority of its income from customers in Europe, but part of the sales is then exported to other markets in the rest of the world. Customers are mainly manufacturers of light vehicles but also other suppliers, so-called tiers. Of the total sales, the majority goes to the chassis/body. Other income refers to other industries outside the automotive industry, such as consumer electronics and the affiliated company Exim Mfr & Enterprise.

INCOME BY GEOGRAPHIC MARKET

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
Sweden	-	-	-	-	-	-	-	-
UK	341	366	-25	687	820	-133	1,230	1,363
Rest of Europe	169	185	-16	352	406	-54	586	640
China	138	154	-16	278	304	-26	647	673
USA	36	44	-8	76	87	-11	154	165
Rest of the world	95	90	5	165	178	-13	333	346
Total income	**779**	**839**	**-60**	**1,558**	**1,795**	**-237**	**2,950**	**3,187**

INCOME BY CUSTOMER GROUP

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
OEM Light vehicle	499	541	-42	1,017	1,204	-187	1,772	1,959
Tiers	73	107	-34	143	211	-68	346	414
Other income	207	191	16	398	380	18	832	814
Total income	**779**	**839**	**-60**	**1,558**	**1,795**	**-237**	**2,950**	**3,187**

INCOME BY CHASSIS/BODY AND POWERTRAIN

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
Chassis/body	521	567	-46	1,054	1,251	-197	1,891	2,088
Powertrain	69	81	-12	144	165	-21	265	286
Other income	189	191	-2	360	379	-19	794	813
Total income	**779**	**839**	**-60**	**1,558**	**1,795**	**-237**	**2,950**	**3,187**

INCOME DISTRIBUTED BY INCOME CATEGORY

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
Own production	342	377	-35	686	820	-134	1,250	1,384
Outsourced production	401	438	-37	801	908	-107	1,586	1,693
Other income	36	24	12	71	67	4	114	110
Total income	**779**	**839**	**-60**	**1,558**	**1,795**	**-237**	**2,950**	**3,187**

RECONCILIATION BETWEEN IFRS AND KEY INDICATORS USED

Some of the information in this report used by company managers and analysts to assess the Group's development is not produced in accordance with IFRS. Company managers consider that this information makes it easier for investors to analyze the Group's results and financial structure. Investors should see this information as a complement to, rather than a replacement for, financial reporting in accordance with IFRS.

ADJUSTED NET SALES – CONTINUING OPERATIONS

	Q2			JAN-JUNE		
SEK MILLION	2026	2025	Δ	2026	2025	Δ
Net sales	779	839	-60	1,558	1,795	-237
Currency effect, current period	6	-	6	80	-	80
Adjusted net sales	**785**	**839**	**-54**	**1,638**	**1,795**	**-157**

When calculating adjusted net sales, net sales are adjusted using currency effects of the current period and, where applicable, with the net sales from acquisitions made. This measurement gives a figure for comparing net sales with the previous year.

EARNINGS BEFORE DEPRECIATION, EBITDA – CONTINUING OPERATIONS

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
Operating earnings (EBIT)	62	36	26	121	113	8	200	192
Depreciation/amortization and impairments	14	14	-	28	28	-	57	57
Operating earnings before depreciation (EBITDA)	**76**	**50**	**26**	**149**	**141**	**8**	**257**	**249**

When calculating operating earnings excluding depreciation (EBITDA), depreciation and impairments are returned to operating earnings (EBIT). This measurement provides a figure for operating earnings excluding depreciation which are in turn based on investments.

ADJUSTED EARNINGS BEFORE DEPRECIATION, ADJUSTED EBITDA – CONTINUING OPERATIONS

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
Operating earnings excluding depreciation (EBITDA)	76	50	26	149	141	8	257	249
Non-recurring cost	-	-	-	-	-	-	-	-
Adjusted operating earnings before depreciation (EBITDA)	**76**	**50**	**26**	**149**	**141**	**8**	**257**	**249**

ADJUSTED OPERATING EARNINGS, ADJUSTED EBIT – CONTINUING OPERATIONS

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
Operating earnings (EBIT)	62	36	26	121	113	8	200	192
Non-recurring cost	-	-	-	-	-	-	-	-
Adjusted operating earnings (EBIT)	**62**	**36**	**26**	**121**	**113**	**8**	**200**	**192**

ADJUSTED NET EARNINGS – CONTINUING OPERATIONS

	Q2			JAN-JUNE			12-MONTH ROLLING	FULL YEAR
SEK MILLION	2026	2025	Δ	2026	2025	Δ	JULY 2025–JUNE 2026	2025
Net earnings	38	16	22	77	69	8	125	117
Non-recurring cost	-	-	-	-	-	-	-	-
Adjusted net earnings	**38**	**16**	**22**	**77**	**69**	**8**	**125**	**117**

ADJUSTED NET DEBT (EXCLUDING LEASE LIABILITIES)

SEK MILLION	30-06-2026	30-06-2025	2025-12-31
Net debt (-)	-822	-1,382	-1,159
Less interest-bearing liabilities attributable to lease liabilities	165	471	441
Adjusted net debt (-), (excluding lease liabilities)	**-657**	**-910**	**-718**

When calculating adjusted net debt, interest-bearing debt attributable to lease liabilities is deducted from net debt. This measurement provides a figure for a refined financial structure excluding lease liabilities.

INCOME STATEMENT, PARENT COMPANY

SEK MILLION	Q2 2026	Q2 2025	Δ	JAN-JUNE 2026	JAN-JUNE 2025	Δ	12-MONTH ROLLING JULY 2025–JUNE 2026	FULL YEAR 2025
Net sales	7	6	1	13	12	1	23	22
Gross profit	**7**	**6**	**1**	**13**	**12**	**1**	**23**	**22**
Administrative expenses	-15	-18	3	-27	-31	4	-51	-55
Operating earnings	**-8**	**-12**	**4**	**-14**	**-19**	**5**	**-28**	**-33**
Interest income	0	0	–	0	0	–	0	0
Interest expenses and similar loss items	-8	-7	-1	-15	-14	-1	-29	-28
Earnings after net financial items	**-16**	**-19**	**3**	**-29**	**-33**	**4**	**-57**	**-61**
Appropriations	–	–	–	–	–	–	–	–
Earnings before tax	**-16**	**-19**	**3**	**-29**	**-33**	**4**	**-57**	**-61**
Tax on earnings for the period	3	4	-1	5	7	-2	8	10
Earnings after tax	**-13**	**-15**	**2**	**-24**	**-26**	**2**	**-49**	**-51**

BALANCE SHEET, PARENT COMPANY

SEK MILLION	30-06-2026	30-06-2025	2025-12-31
ASSETS			
Fixed assets			
Intangible fixed assets	1	1	1
Tangible fixed assets	5	5	5
Total intangible and tangible fixed assets	**6**	**6**	**6**
Financial assets			
Participations in Group companies	1,450	1,450	1,450
Other long-term receivables	–	1	0
Total financial assets	**1,450**	**1,451**	**1,450**
Deferred tax assets	35	25	30
Total fixed assets	**1,491**	**1,482**	**1,486**
Current assets			
Current receivables from Group companies	9	1	-
Other current receivables	5	6	6
Total current assets	**14**	**7**	**6**
Total assets	**1,505**	**1,489**	**1,492**
EQUITY AND LIABILITIES			
Equity			
Restricted equity	110	110	110
Non-restricted equity	626	674	649
Total equity	**736**	**784**	**759**
Long-term liabilities			
Long-term liabilities to Group companies	747	668	715
Total long-term liabilities	**747**	**668**	**715**
Current liabilities			
Current liabilities to Group companies	–	12	0
Other current liabilities	22	25	18
Total current liabilities	**22**	**37**	**18**
Total equity and liabilities	**1,505**	**1,489**	**1,492**

FINANCIAL CALENDAR

October 21, 2026	Interim report January - September 2026
February 11, 2027	Full year report January - December 2026

The reports can be found on the Bulten website at www.bulten.com on their date of publication.

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PRESENTATION OF THE REPORT

A live presentation for analysts, media and investors will be held on July 10, at 11:00 AM CEST, where President and CEO Axel Berntsson and CFO Anna Åkerblad will be commenting the result. The presentation will be held in English.

If you wish to participate via webcast, please use the link:
https://www.finwire.tv/webcast/bulten/q2-2026/
Via the webcast you are able to submit written questions.

If you wish to participate via teleconference, please dial +46 850 53 97 28 and use PIN code 979 0691 7631#.
You can ask questions verbally via the teleconference.

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