

## APPLICATION FOR NOTEHOLDERS' CONSENT

## VOTING QUESTIONNAIRE

(ON CHANGES IN STATUS OF REGISTERED COLLATERALS)

Company name (for legal entities) or name , surname (for natural persons):	
Registration No ( <i>legal entities</i> ) or date of birth/personal conde ( <i>natural persons</i> ):	
Address:	
Phone number:	
E-mail:	
Representative ( <i>legal persons</i> ):	
Status (e.g. Noteholder, Noteholder's representative, other (indicate)):	
The amount of notes owned (as of the record date):	

In accordance with the application of 30 July 2021 (hereinafter – Application) the Collateral Agent SIA Primus Sporta 11 has inquired the noteholders owning the bonds of JSC “Sakret Holdings” (ISIN: LV0000870038) to give consent to the registration of the amendments indicated in the Application.

The Noteholder hereby votes on the issues specified in the Application as follows:

**issuance of the consents that are due from the Collateral Agent as the holder of the mortgage for the purpose of registration of the respective encumbrances (pledges, mortgages) with the respective registers as required by the Loan Agreements concluded with AS “BlueOrange Bank” by SIA “Sakret” (Loan Agreement KJ-76/2021) and by OÜ “Sakret” (Loan Agreement KJ-77/2021) (and the collaterals registered for the benefit of the Collateral Agent remain unchanged).**

FOR

AGAINST

*Voting instructions. Voting shall take place on each issue specified in the Application jointly. If the Noteholder votes “for” the issuance of consents, then the word “FOR” is underlined or circled. On the other hand, if the Noteholder votes “against”, then the word “AGAINST” is underlined or circled.*

Place and date: Riga, \_\_\_\_\_, 2021

On behalf of the Noteholder: [company name / name and family name]:

\_\_\_\_\_  
[name and office]