

Notice of extraordinary general meeting

Danish Aerospace Company A/S
Company registration (CVR) no.: 12 42 42 48

The Board of Directors is pleased to announce that an extraordinary general meeting for Danish Aerospace Company A/S, company registration (CVR) no. 12 42 42 48 (“DAC” or the “Company”) will be held on Wednesday, March 4, 2026, at 14:00. The extraordinary general meeting will be held at Gorrissen Federspiel Advokatpartnerselskab, Axeltorv 2, DK-1609 Copenhagen V. Doors will open for registration of attendance at 13:30. There will not be catering at the extraordinary general meeting.

The agenda will be as follows:

- 1. Proposal to amend the Articles of Association with a new authorisation to the Board of Directors to increase the share capital with pre-emptive rights for the existing shareholders at market price or at a discounted price**
- 2. Proposal to amend Article 3.10 of the Articles of Association to adjust the deadline for making agenda and proposals for general meetings available with the statutory deadline in the Danish Companies Act**

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Background for the proposals for the extraordinary general meeting

The Board of Directors wishes to obtain an authorisation to issue shares in the Company with pre-emptive rights for the Company’s shareholders for the purpose of strengthening the Company’s opportunities to invest in the Company’s product portfolio and to strengthen its capital structure and working capital needs.

As announced in company announcement no. 74 dated November 5, 2025, the Company is in close dialogue with multiple commercial European and International aerospace and defence customers concerning partnership opportunities and delivery of equipment. As a subcontractor of components that are of great importance to the execution of missions among aerospace and defence customers, it is important that the Company is well-capitalised to meet customer needs and execute orders when they materialise.

It should be noted that the Board of Directors may instead decide to pursue a private placement to selected investors in accordance with the Board of Directors’ existing authorisation in Article 2A.1.2 of the Articles of Association.

The Board of Directors currently expects the company to raise minimum of DKK 10 million through an issue of new shares during Q1 or Q2 2026. The Board of Directors further expects that the minimum amount will be guaranteed. The Board of Directors will decide on the details of the share offering following the extraordinary general meeting to be held on Wednesday, March 4, 2026.

Further, the Board of Directors proposes to adjust the deadline in Article 3.10 of the Articles of Association for making agenda, complete proposals and – in respect of the annual general meeting – the audited annual report before general meetings with the statutory deadline set out in Section 98 of the Danish Companies Act.

Items on the agenda, including complete proposals

Re 1. Proposal to amend the Articles of Association with a new authorization to the Board of Directors to increase the share capital with pre-emptive rights for the existing shareholders at market price or at a discounted price

The Board of Directors proposes to adopt a new authorisation for the Board of Directors to issue new shares with pre-emptive rights for DAC's existing shareholders.

The Board of Directors proposes to adopt an authorisation to the Board of Directors to increase the share capital by up to a nominal amount of DKK 1,098,287.20 with pre-emptive rights for the existing shareholders of DAC to be exercised at a subscription price to be determined by the Board of Directors, which may be below market price.

The authorisation is proposed to be valid until April 18, 2029, which corresponds to the expiry date of the existing authorisation to issue shares in a private placement in Article 2A.1.2 of the Articles of Association.

Consequently, the proposal means that a new Article 2A.1.3 of the Articles of Association will be included with the following wording upon adoption:

In Danish: "Bestyrelsen er i perioden indtil den 18. april 2029 bemyndiget til med fortegningsret for selskabets eksisterende aktionærer at forhøje selskabets aktiekapital ad én eller flere gange med i alt op til nominelt kr. 1.098.287,20. Forhøjelsen kan ske ved kontant betaling, til en tegningskurs, der fastsættes af bestyrelsen og som kan være lavere end markedskursen."

In English: "The Board is, until 18 April 2029, authorised to increase the share capital of the Company in one or more issues of new shares with pre-emption rights for the Company's existing shareholders by up to a nominal amount of DKK 1,098,287.20. The capital increase may be effected by cash payment at a subscription price to be determined by the Board of Directors, which may be below market price."

Further, if the proposal is adopted, Article 2A.3 of the Company's Articles of Association will be updated with a reference to 2A.1.3 and accordingly have the following wording:

In Danish: "Nye aktier udstedt i henhold til pkt. 2A.1.1, 2A.1.2, 2A.1.3 eller 2A.2.1 skal indbetales fuldt ud, skal lyde på navn og skal registreres på navn i selskabets ejerbog, være omsætningspapirer, og i enhver anden henseende have samme rettigheder som de eksisterende aktier. Nye aktier giver ret til udbytte og andre rettigheder, herunder stemmeret, fra datoen for kapitalforhøjelsens registrering i Erhvervsstyrelsen. Bestyrelsen er bemyndiget til at fastsætte de nærmere vilkår for kapitalforhøjelserne i henhold til ovenstående bemyndigelser og til at foretage de ændringer i selskabets vedtægter, der måtte være nødvendige som følge af bestyrelsens udnyttelse af bemyndigelserne."

In English: "New shares issued in accordance with clause 2A.1.1, 2A.1.2, 2A.1.3 or 2A.2.1 shall be paid up in full, shall be issued on name and shall be recorded in the name of the holder in the company's register of shareholders, shall be negotiable instruments and in each respect have the same rights as the existing shares. New shares carry the right to dividends and other rights including voting rights from the date of the registration of the share capital increase with the Danish Business Authority. The Board of Directors is authorized to determine the specific terms for the share capital increases in accordance with the above authorizations and to make such changes in the company's articles of association as necessary following the Board of Director's exercise of the authorizations."

Re 2. Proposal to amend Article 3.10 of the Articles of Association to adjust the deadline for making agenda and proposals for general meetings available with the statutory deadline in the Danish Companies Act

The Board of Directors proposes to amend Article 3.10 of the Articles of Association to adjust the deadline for making the agenda, proposals and – for the annual general meeting – the audited annual report available before a general meeting with the statutory deadline set out in Section 98 of the Danish Companies Act.

Consequently, the proposal means that the wording of Article 3.10 of the Articles of Association will be replaced by following wording upon adoption:

<p>In Danish: <i>“Dagsordenen og de fuldstændige forslag samt for den ordinære generalforsamlings vedkommende tillige revideret årsrapport skal gøres tilgængelige for eftersyn for aktionærerne senest 2 uger før generalforsamlingen.”</i></p>	<p>In English: <i>“The agenda and the complete proposals, and in respect of the annual general meeting, the audited annual report, shall be made available to the shareholders no later than 2 weeks before the general meeting.”</i></p>
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The agenda and complete proposals are included in this notice.

This notice, including agenda and the complete proposals, as well as proxy/postal vote and registration forms for the extraordinary general meeting can be found at: <https://www.danishaerospace.com/en/investor-relations> from **Tuesday, February 10, 2026**.

This notice, including agenda and the complete proposals, as well as proxy/postal vote and registration forms will also be sent via email on **Tuesday, February 10, 2026**, to shareholders registered by name, which have requested this.

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Adoption requirements

Adoption of the proposed resolutions on the agenda requires at least 2/3 of the votes cast and of the share capital represented at the extraordinary general meeting in accordance with Section 106(1) of the Danish Companies Act and Article 3.13 of the Articles of Association.

Share capital and voting rights

The share capital in DAC is nominally 1,098,287.20 DKK and each share amount of nominally DKK 0.10 DKK represents 1 (one) vote at the extraordinary general meeting.

To participate in the extraordinary general meeting and to place your vote, you must adhere to the following procedure:

A shareholders' right to participate in an extraordinary general meeting and to place one's vote is determined by the number of shares the shareholder owns at the time of registration.

The registration date is Wednesday, February 25, 2026.

A shareholders' shareholding and right to vote is established on the date of registration on the basis of recordings of the shareholders ownership in the register of shareholders (in Danish “Ejerbogen”), and any notification of ownership, which DAC has received in regard to entry in the register of shareholders.

Furthermore, attendance is subject to the shareholder having registered his/her participation as described below.

Notification of attendance

To gain access to the DAC extraordinary general meeting, the shareholder must have requested admission to DAC no later than **Friday, February 27, 2026, at 23:59**.

A shareholder or his/her proxy holder may attend the general meeting together with an adviser, provided that notification of the adviser's participation has been timely provided.

Notification of participation may be provided by completing, signing and returning the form for notification of attendance (which may be downloaded from DAC's website, <https://www.danishaerospace.com/en/investor-relations>). The signed and completed form may be sent to DAC by email at Investor_Relations@DanishAerospace.dk or by regular mail to Danish Aerospace Company A/S, Hvidkærvej 31A st., DK-5250 Odense SV. The form must be received by DAC no later than **Friday, February 27, 2026, at 23:59**.

Ballots

Ballots are handed out at the extraordinary general meeting.

Voting

Shareholders unable to attend the extraordinary general meeting have the opportunity to either vote by proxy or postal vote, however, not by both.

Proxy

Shareholders have the opportunity to issue a proxy, if they themselves are unable to attend. Proxy can be given electronically via email to Investor_Relations@DanishAerospace.dk or by regular mail to Danish Aerospace Company A/S, Hvidkærvej 31A st., DK-5250 Odense SV.

Signed proxies must be received no later than **Friday, February 27, 2026, at 23:59**.

Postal votes

Postal votes can be given in writing by using the postal voting form which is available at: <https://www.danishaerospace.com/en/investor-relations>. The completed, signed form must be received by DAC at Investor_Relations@DanishAerospace.dk or by regular mail to Danish Aerospace Company A/S, Hvidkærvej 31A st., DK-5250 Odense SV, no later than **Tuesday, March 3, 2026, at 15:00**.

Postal votes received by the Company cannot be revoked.

Questions

Shareholders have the opportunity to ask questions to the agenda and other documents for the extraordinary general meeting. The questions can be sent via mail at Investor_Relations@DanishAerospace.dk or by regular mail to Danish Aerospace Company A/S, Hvidkærvej 31A st., DK-5250 Odense SV. Forwarded questions will be answered in writing or verbally at the extraordinary general meeting.

Additional information

Until and including the date of the extraordinary general meeting, the following additional information will be available on the Company's website, <https://www.danishaerospace.com/en/investor-relations>:

- Notice of the extraordinary general meeting, including the agenda and the complete proposals;
- Form for notification of attendance;
- Proxy and postal form; and

Danish Aerospace

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- The total number of shares and voting rights as at the date of the notice.

The extraordinary general meeting will be conducted in Danish.

Personal data

In regard to gathering and processing of personal data, please refer to DAC's information sheet regarding GDPR in connection with the Company's extraordinary general meeting which can be found on the Company website here: <https://www.danishaerospace.com/en/investor-relations>.