

Mandatory Tender Offer to all shareholders in Copenhagen Airports A/S

Company announcement Copenhagen, 24 November 2017

Copenhagen Airports Denmark ApS, CVR no. 29144249 ("CAD"), whose shares are controlled by Kastrup Airports Parent ApS, a company ultimately owned by Arbejdsmarkedets Tillægspension and Ontario Teachers' Pension Plan, have announced that CAD is required to make a mandatory tender offer pursuant to the requirement under Section 2 of Executive Order no. 562 of 2 June 2014 on take-overs (the "Executive Order"). The requirement to make the mandatory tender offer arises as a result of completion of the share sale and purchase referred to in our company announcement of 13 September 2017. CAD's notification to Copenhagen Airports A/S ("CPH") is attached.

Upon publication of an offer document, the Board of Directors of CPH will, in the first half of the offer period, publish a statement pursuant to Section 23 of the Executive Order.

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