Bankaktiebolaget Nordiska (publ) publishes prospectus and applies for admission to trading of AT1 bonds on Nasdaq Stockholm

Stockholm, 31 July 2026

Bankaktiebolaget Nordiska (publ) ("**Nordiska**" or the "**Company**") issued on 15 June 2026 Additional Tier 1 bonds in an amount of SEK 200,000,000 with ISIN SE0029026111 (the "**AT1 Bonds**"). The AT1 Bonds are perpetual with a first possible call date on 15 June 2031 and carry a floating rate of interest of 3 months STIBOR plus 625 basis points per annum.

Pursuant to the terms and conditions for the AT1 Bonds, Nordiska has undertaken to apply for admission to trading of the AT1 Bonds on Nasdaq Stockholm. Nordiska has therefore prepared a prospectus which has today been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available on Nordiska's website www.nordiska.com and the Swedish Financial Supervisory Authority's website www.fi.se. The Company will submit an application for admission to trading and the first day of trading in the AT1 Bonds is expected to be 31 July 2026.

The information was provided, through the agency of the contact persons set out below, for publication on 31 July 2026, at 11:00.

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About Nordiska

Nordiska is a bank offering innovative financial products for both corporates and consumers. Nordiska Embedded is a platform for embedded financial services, where Nordiska offers savings, lending or payment services, either under its own brand or through partners. Nordiska also provides corporate and real estate financing as well as sustainable savings with government deposit insurance. Read more about Nordiska here: https://www.nordiska.se/om-nordiska/