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Company announcement

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Extraordinary general meeting and completion of IPO Reorganisation

Today, an extraordinary general meeting was held in Netcompany Group A/S (the "Company" or "Netcompany") and it was decided to exchange all shares in NC TopCo A/S (including matching shares) for new shares in the Company via a share-for-share exchange.

The Company is hereafter the parent company of the Netcompany group. After the share-for-share exchange the Company's share capital amounts to DKK 50,000,000 (nominal value).

Prior to the extraordinary general meeting, matching shares has been granted to those who were entitled to matching shares under the Netcompany group's matching shares incentive programme in NC TopCo A/S. The IPO Reorganisation as described in the offering circular has now been completed.

Additional information

For additional information, please contact

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