

Approved by
Management Board of the Bank
on 08 March 2021
Meeting Minutes No. 10

**DRAFT RESOLUTIONS OF THE BOARD OF ŠIAULIŲ BANKAS AB
TO THE ORDINARY MEETING OF SHAREHOLDERS TO BE HELD ON 31/03/2021
ON AGENDA ISSUES**

On agenda issues		Resolution
1	Presentation of the consolidated annual report	<i>Resolution on this item shall not be adopted, the consolidated annual report with annexes (Report on the Bank's Governance, Socially Responsible Activity Report and Remuneration Report) is provided in Annex 1.</i>
2	Presentation of the audit company's conclusion	<i>Resolution on this item shall not be adopted, the audit company's conclusion is provided in Annex 1.</i>
3	Comments and proposals of the Supervisory Council	<i>Resolution on this item shall not be adopted. The extract of the minutes of the Supervisory Council meeting on 4 March 2021 regarding the comments and proposals to the shareholders' meeting is provided in Annex 2.</i>
4	Approval of the financial statements for 2020	To approve the set of financial statements for 2020. <i>Financial statements are provided in Annex 1.</i>
5	Allocation of the Bank's profit	To approve allocation of the Bank's profit. <i>Draft profit allocation proposed by the Management Board is provided in Annex 3.</i>

Annexes:

1. Independent auditor's report, financial statements and annual report as of 31 December 2020.
2. Extract from the minutes of the meeting of the Supervisory Council on 4 March 2021 regarding the comments and proposals to the meeting of shareholders.
3. Draft of the profit allocation.