

APPROVED

Management Board of AB Nasdaq Vilnius

14-04-2022, Minutes No. 22-139

Extended Rules of Official Tender Offer Process of AB “Linas”

The Organizer of the Shares Buy-Back Process – AB Šiaulių bankas, registration No. 112025254, legal address: Tilžės g. 149, Šiauliai, Lithuania, hereinafter **“the Organizer”**.

1. The Provider of the Official Tender Offer – AB Nasdaq Vilnius, Registration No. 110057488, legal address: Konstitucijos av. 29, Vilnius, Lithuania, hereinafter **“the Exchange”**.
2. The subject of the Official Tender process – shares of AB “Linas” (ISIN code LT0000100661).
3. The Participants of the Official Tender process– only licensed bank or investment firms to whom the status of Exchange Member has been assigned are eligible to participate in the Official Tender process. All Nasdaq Vilnius Members, having access to Genium INET trading system may participate in the Official Tender process.
4. The legal basis to these Rules of the Official Tender process, hereinafter **“the Rules”**, is the Baltic Member Rules and the Rules of Nasdaq Vilnius Special Procedures Market (liet. AB Nasdaq Vilnius Specialijų procedūrų rinkos taisyklės). The Rules shall be binding on each Exchange Member participating in the Official Tender process of AB “Linas”.
5. The Place of Official Tender process – the Orders are submitted to the Exchange Trading system, hereinafter – **“Trading system”**.
6. The Official Tender period for orderbook LNS1LTO1– from 19-04-2022, 2022, 09:00 until , 18-05-2022, 15:30 EET. Order uncross time – 18-05-2022, 15:45 EET.
The Official Tender period for orderbook LNS1LTO2– from 19-04-2022, 2022, 09:00 until , 02-05-2022, 15:30 EET. Order uncross time – 02-05-2022, 15:45 EET.
7. Settlement procedure.

The Settlement date for orderbook LNS1LTO1 is 20-05-2022.

The Settlement date for orderbook LNS1LTO2 is 04-05-2022.

The Settlement is provided by Nasdaq CSD SE.

8. The Exchange Members can enter orders in the Trading system during the Official Tender process every Exchange trading day from 9:00 to 16:00 or until 15:30 on the last day of the Official Tender. The orders can be modified or cancelled until 15:30 on the last day of the Official Tender process.

After 15:30 on the last day of the Official Tender process orders cannot be entered, modified or cancelled. All times denoted are in EEST time.

9. The Official Tender process is open – the Members can see all orders in the order book.
10. The orders shall be entered in submarket “VSE Tender Offer” order books: LNS1LTO1 and LNS1LTO2 (ISIN code LT0000100661).
11. The sell order must include:
 - a. Price of one security;
 - b. Number of securities;
 - c. Client reference;
 - d. Order capacity;
 - e. Client ID short code (in case order capacity is Agent);
 - f. Client ID qualifier (Firm/Personal);
 - g. Investment Dec short code (in case order capacity is Principal);
 - h. Execution Decision short code;
 - i. Time validity – “GTC” (Good-Till-Cancel);
 - j. Order reference (optional).
12. The price of one share in AB “Linās” Official Tender orderbook LNS1LTO1 is 0.20 EUR.
The price of one share in AB “Linās” Official Tender orderbook LNS1LTO2 is 0.226 EUR.
13. In addition to the order data specified in Paragraph 11, Name and surname of a natural person or name of a legal person, Natural person's personal identification code or registration code of a legal person shall be provided when order is submitted to orderbook LNS1LTO2. This information shall be sent in an encrypted Excel file to e-mail TSBaltic@nasdaq.com by 17:00 on the day the order is entered in the Trading system. The Client's name, ID code shall be linked with the Client reference/Order reference of the entered order by the Client's account operator. Additional data is required in order to implement additional conditions determined in the Official Tender circular of AB “Linās” according to which the right to submit shares to the Official Tender orderbook LNS1LTO2 belongs to the Company's shareholders who held shares of the Company on July 11, 2006 and still hold them.

The detailed information can be found in the material information published by AB “Linās” under the link: <https://view.news.eu.nasdaq.com/view?id=b03bc0e83494f3e9b41fd5b686812ff8e&lang=en>

14. The Parties shall at all times comply with the data protection standards as provided under the GDPR, applicable law and data protection policies of the Exchange. The Privacy Letter of the Exchange sets out personal data handling practices under GDPR to safeguard privacy while fulfilling obligations, ensure the efficient operation of markets and satisfy regulatory obligations. The retention period of the data specified in Paragraph 14 shall be 3 years. After this period the

data specified in Paragraph 14 shall be deleted. The Privacy Letter could be found under this link:
[http://www.nasdaqbaltic.com/files/baltic/rules_regulations/Privacy%20Letter%20for%20Members%20and%20Clients%20-%20Nordic Baltic Exchanges.pdf](http://www.nasdaqbaltic.com/files/baltic/rules_regulations/Privacy%20Letter%20for%20Members%20and%20Clients%20-%20Nordic%20Baltic%20Exchanges.pdf).