SOLTEQ

Amendments to the terms and conditions of Solteq’s senior unsecured fixed rate notes approved in written procedure

Stock Exchange Release
Other information disclosed according to the rules of the Exchange
17 September 2026 at 4:00 p.m. EEST

Solteq Plc (“**Solteq**”) has successfully completed a written procedure (the “**Written Procedure**”) to amend the terms and conditions (the “**Terms and Conditions**”) of its senior unsecured fixed rate notes (ISIN: FI4000442264) (the “**Notes**”) so as to:

- extend the Final Maturity Date under the Terms and Conditions by 30 months, with the new Final Maturity Date being 1 April 2029;
- amend the redemption price applicable to Voluntary Total Redemptions under the Terms and Conditions on a stepwise basis as follows: (i) 104 per cent of the Nominal Amount until (and including) 1 October 2027; (ii) 106 per cent of the Nominal Amount from 2 October 2027; and (iii) 108 per cent of the Nominal Amount from 2 October 2028 until the extended Final Maturity Date; and
- amend the redemption price at the extended Final Maturity Date to 108 per cent of the Nominal Amount.

In accordance with the request (the “**Request**”) dated 24 August 2026 (as supplemented by way of a stock exchange release dated 14 September 2026) and addressed to the Noteholders, Solteq sought the approval of the Noteholders in a Written Procedure to effect the above amendments to the Terms and Conditions. The Written Procedure commenced on 24 August 2026 and expired on 17 September 2026 at 3:00 p.m. (Finnish time). Pursuant to the Terms and Conditions, a quorum in respect of a Written Procedure in relation to the Request existed if Noteholders representing at least 50 per cent of the Adjusted Nominal Amount replied to the Request. The approval of the Request was further subject to at least two thirds (2/3) of the votes cast in the Written Procedure consenting to the Request. A quorum in respect of the Written Procedure existed and the Request was approved by the required majority of the Noteholders participating in the Written Procedure. Accordingly, the requested amendments to the Terms and Conditions will become effective as of 17 September 2026. The amendments to the Terms and Conditions as approved in the Written Procedure are attached to this stock exchange release.

Solteq will pay to those Noteholders who have voted in favour of the Request a consent fee of 1.00 per cent (the “**Consent Fee**”) of the Nominal Amount of the Notes held by each such Noteholder for which such Noteholder has voted in favour of the Request. The Consent Fee will be paid no later than 30 November 2026 to the Noteholders eligible to receive it, as described in more detail in the Request.

Distribution:

Nasdaq Helsinki
Key media
www.solteq.com

Further Information:

CEO Aarne Aktan
Tel: +358 40 342 4440
E-mail: aarne.aktan@solteq.com

CFO, General Counsel Mikko Sairanen
Tel: +358 50 567 3421
E-mail: mikko.sairanen@solteq.com

Attachments:

The Terms and Conditions amended in the Written Procedure

About Solteq

Solteq is a Nordic software solution and expert service provider specializing in retail and energy sectors and needs related to e-commerce. The company operates with approximately 400 professionals in Finland, Sweden, Norway, Denmark, Poland, and the UK.