Company Announcement no. 8 - 2026

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Full-year guidance for 2025/26 downgraded

In the first three quarters of the 2025/26 financial year, Roblon generated revenue of DKKm 110.9 (DKKm 182.3)[1], EBITDA before special items of DKKm -6.3 (DKKm 43.7) and EBIT before special items of DKKm -14.4 (DKKm 33.3). The order book at 31 July 2026 stood at DKKm 53.7 (DKKm 54.0).

Revenue and earnings for the first three quarters of the 2025/26 financial year were realised at a lower level than management had expected. The main reason is that one of Roblon's largest customers within the offshore oil and gas industry has temporarily reduced its purchasing requirements due to excess inventory. This has had a greater negative impact on order intake and revenue than previously expected, while the anticipated improvement in the FOC product group was also lower than expected.

Based on the above developments and Management's expectations for Q4, Management lowers its full-year guidance for 2025/26 to:

- **Revenue:** DKKm 150 to DKKm 170 (previously DKKm 170 to DKKm 210)
- **EBITDA before special items:** DKKm -10 to DKKm 0 (previously DKKm 0 to DKKm 20)
- **EBIT before special items:** DKKm -20 to DKKm -10 (previously DKKm -10 to DKKm 10)

Against the background of the lower activity level and the updated market outlook, Management implemented certain necessary cost adjustments in the first quarter of the 2025/26 financial year, including organisational changes. These measures are expected to reduce costs by some DKKm 5 for the full year 2025/26.

In previous announcements, Roblon stated that the 2025/26 financial year would be affected by a changed product mix, including lower revenue from deliveries to subsea energy cables. Roblon's activities in this area are relatively new and project-based, and market activity may fluctuate significantly from year to year, even in a growing market. Dialogues with customers, development activities and discussions regarding deliveries for future cable projects expected to commence after the 2025/26 financial year are ongoing. Management expects a higher level of activity in this area and generally in the 2026/27 financial year.

Roblon's interim report for Q3 2025/26 will be released as scheduled on 29 September 2026.

Frederikshavn, 27 August 2026

Roblon A/S

Mikael Staal Axelsen Chairman	Kim Müller CEO	Carsten Michno Co-CEO/CFO

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[1] Realised amounts for the same period last year are stated in brackets.