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Press release, 10 July 2026

## **Bonava AB (publ) publishes prospectus and applies for admission to trading of notes on Nasdaq Stockholm**

On 23 June 2026, Bonava AB (publ), reg. no. 556928-0380 ("**Bonava**" or the "**Company**"), issued new senior secured green floating rate notes, with ISIN SE0029279322, denominated in SEK in an initial nominal amount of SEK 1,500,000,000 and a tenor of 3.5 years under a total framework of SEK 2,000,000,000 (the "**New Notes**" and the "**Note Issue**"). In accordance with the terms and conditions of the New Notes, Bonava has applied for admission to trading of the New Notes on Nasdaq Stockholm's sustainable bond list. The first day of trading in the New Notes is expected to be on or around 14 July 2026.

On account of the application for admission to trading of the New Notes, Bonava has prepared a prospectus. The prospectus has today been approved by and registered with the Swedish Financial Supervisory Authority. The prospectus will be available at the Company's website, <https://www.bonava.com>, and at the Swedish Financial Supervisory Authority's website, <https://www.fi.se>.

Snellman Advokatbyrå AB has acted as legal advisor to the Company in connection with the Note Issue and admission to trading of the New Notes.

### **For more information, please contact:**

#### **Jon Johnsson, Deputy CEO and CFO**

[jon.johnsson@bonava.com](mailto:jon.johnsson@bonava.com)

Tel: +46 700 888 605

#### **Anna Falck Fyhrlund, Head of Investor Relations**

[anna.falck@bonava.com](mailto:anna.falck@bonava.com)

Tel: +46 707 604 914

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Bonava is a leading residential developer in Europe with the purpose to create happy neighbourhoods for the many. With its 900 employees, Bonava develops residential housing in Germany, Sweden, Finland, Latvia, Estonia and Lithuania. To date, the company has built

Bonava AB (publ)  
Lindhagensgatan 74, SE-102 22 Stockholm, Sweden  
Tel: +46 8 409 544 00  
Corp. Reg. No.: 556928-0380  
[bonava.com](http://bonava.com)

about 50,000 homes and reported net sales of approximately SEK 8 billion in 2025. Bonava's shares and green bond are listed on Nasdaq Stockholm.

**For more information about us, visit: [www.bonava.com](http://www.bonava.com)**

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