Royal Bank of Canada

September 16, 2026

Royal Bank of Canada
(LEI: ES7IP3U3RHIGC71XBU11)
(the "**Issuer**")

Notification of Admission

The following transferable securities of the Issuer, issued pursuant to its €75,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments by RBC Covered Bond Guarantor Limited Partnership (the "**Programme**"), have been admitted to trading on the London Stock Exchange's main market:

a) EUR2,250,000,000 3.375 per cent. Covered Bonds due September 15, 2031 (XS3506171837) (the "**2031 Covered Bonds**"); and

b) EUR750,000,000 3.750 per cent. Covered Bonds due September 15, 2036 (XS3506171910) (the "**2036 Covered Bonds**" and, together with the 2031 Covered Bonds, the "**Covered Bonds**").

Full information on the Issuer and the offer of the Covered Bonds is only available on the basis of the combination of the final terms published by the Issuer on September 16, 2026, respectively for the 2031 Covered Bonds and 2036 Covered Bonds (together, the "**Final Terms**"), and the Prospectus dated July 9, 2026, as supplemented by the 1st Supplementary Base Prospectus dated August 28, 2026, relating to the Programme (together, the "**Prospectus**").

The Prospectus is available for viewing on the Issuer's website at https://www.rbc.com/investor-relations/covered-bonds.html.

DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus and the Final Terms, may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Final Terms is not addressed. Prior to relying on the information contained in the Prospectus and the Final Terms you must ascertain from the Prospectus, as supplemented by these Final Terms, whether or not you are part of the intended addressees of the information contained therein.

In particular, the Covered Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the United States and may not be offered, sold or delivered, directly or indirectly, in or into the United States or to or for the account or benefit of a "U.S. person" (as defined in Regulation S under the Securities Act). Accordingly, the Covered Bonds will be offered only in offshore transactions to non-U.S. persons in reliance upon Regulation S under the Securities Act. This announcement does not constitute an offer to sell or a solicitation to buy securities in the United States or in any other jurisdiction where such offer or solicitation would be unlawful.

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MiFID II professionals / UK MiFIR professionals / ECPs-only / No PRIIPs KID and/or CCI product summary - Manufacturer target market (MiFID II product governance / UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) and/or CCI product summary has been prepared as not available to retail in EEA and the United Kingdom.

For further information, please contact

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