INTERIM REPORT JANUARY – JUNE 2026

Maintaining positive earnings momentum supported by continued operational improvement

APRIL–JUNE 2026

- Reported total revenue amounted to SEK 1,075.8 million (645.0), an increase of 66.8%. Reported adjusted EBITDA amounted to SEK 180.8 million (76.0).
- LFL total revenue amounted to SEK 1,077.5 million (1,065.9), an increase of 1.1% (1.8% in constant currencies). LFL adjusted EBITDA amounted to SEK 188.8 million (184.8), an increase of 2.2%.
- During the quarter, Citira Group issued additional secured senior bonds in the amount of SEK 260 million, as well as an EUR 60 million inaugural EUR-denominated senior secured bond.
- During the quarter, three acquisitions were announced in Sweden, including Malte Månson, Sweden's leading independent truck and bus maintenance provider.
- After the end of the reporting period, we announced four additional acquisitions in Sweden and one in Finland.

JANUARY–JUNE 2026

- Reported total revenue amounted to SEK 1,708.4 million (1,054.1), an increase of 62.1%. Reported adjusted EBITDA amounted to SEK 158.4 million (64.8).
- LFL total revenue amounted to SEK 1,745.9 million (1,714.4), an increase of 1.8% (3.4% in constant currencies). LFL adjusted EBITDA amounted to SEK 193.1 million (165.2), an increase of 16.9%.
- Net debt amounted to SEK 2,909.4 million at the end of the period, corresponding to 5.30 times LFL adjusted EBITDA.
- Citira has, during the first six months of the year, issued secured senior bonds in the amount of SEK 680 million and EUR 60 million.
- During the first six months, we completed eleven acquisitions; seven in Sweden, two in Finland, one in Norway, as well as entered the market in United Kingdom through one.

GROUP IN SUMMARY IFRS*

	2026 Apr-Jun	2025 Apr-Jun	Δ, %	2026 Jan-Jun	2025 Jan-Jun	Δ, %	R12	FY25
Reported (IFRS)								
Total revenue, SEKm	1,075.8	645.0	66.8	1,708.4	1,054.1	62.1	3,717.5	3,063.3
EBITDA, SEKm	168.6	70.0	140.9	139.6	25.3	451.8	374.1	259.8
Adjusted EBITDA, SEKm	180.8	76.0	137.9	158.4	64.8	144.7	415.0	321.3
Adjusted EBITDA Margin, %	16.8	11.8		9.3	6.1		11.2	10.5
*LFL (IFRS)***								
LFL Total revenue, SEKm	1,077.5	1,065.9	1.1	1,745.9	1,714.4	1.8	3,993.5	3,962.0
LFL Gross margin, %	51.0	50.3		49.7	48.7		46.9	46.4
LFL EBITDA, SEKm	169.1	169.1	0.0	141.1	110.0	28.3	405.8	374.7
LFL Adjusted EBITDA, SEKm	188.8	184.8	2.2	193.1	165.2	16.9	548.8	521.0
LFL Adjusted EBITDA margin, %	17.5	17.3		11.1	9.6		13.7	13.1
Financial position (IFRS)								
Net debt, SEKm	2,909.4	2,159.7		2,909.4	2,159.7		2,909.4	2,264.0
Net debt/LFL adjusted EBITDA R12, times	5.30x			5.30x			5.30x	
Financial position (K3 in accordance with Bond terms)								
Net debt, SEKm	2,049.7	1,382.9		2,049.7	1,382.9		2,049.7	1,520.9
Net debt/LFL adjusted EBITDA R12M incl. Synergies, times	5.71x			5.71x			5.71x	

**For definitions and alternative performance measures see alternative measures and definitions*

***LFL= Like-for-like, all acquired units are included as if they had been owned for the entire period (note: not including Malte Månson)*

CEO'S COMMENTS

Maintaining positive earnings momentum supported by continued operational improvements

The second quarter of 2026 was characterized by resilient profitability despite a subdued market environment, maintaining the positive earnings momentum established in the first quarter, alongside continued acquisition activity and strategic progress through the acquisition of Malte Månson.

Resilient performance in a challenging market

Market conditions remained challenging during the second quarter, with continued inflationary pressure, higher fuel costs and cautious customer demand across several markets.

Against this backdrop, the Group delivered resilient financial performance. On a like-for-like basis, revenue increased by 2% in constant currencies (1% in SEK), supported by price adjustments and targeted commercial initiatives. Due to an early seasonal start, part of the demand was brought forward into the first quarter, affecting the year-on-year comparison.

Like-for-like (LFL) adjusted EBITDA increased by 3% compared with the same quarter last year, reflecting disciplined cost management, successful pricing initiatives and continued benefits from operational improvement programs. For the first six months, LFL adjusted EBITDA increased by 17%, demonstrating the strength of our commercial execution, operational efficiency initiatives and synergy realization.

Continued operational improvements

In Sweden, revenue increased by 4% on a like-for-like basis despite a moderate market following the early seasonal start. Profitability remained stable as turnaround initiatives and synergy realization programs strengthened the business. We also continue to expand our service network through add-on acquisitions.

Finland continued to demonstrate resilient performance despite intense competition. Revenue increased by 2% in constant currencies, supported by commercial initiatives. Pricing actions and the profit improvement program supported margin expansion, while the opening of a new greenfield service point in Pirkkala strengthened our local presence.

In Poland, market conditions remained challenging as the transportation sector adjusted to higher operating costs and weaker freight demand. Revenue increased by 4% in constant currencies, supported by continued growth in distribution. Although quarterly profitability was affected by higher fuel costs, efficiency initiatives continue to strengthen the business.

In the United Kingdom, revenue growth of 6% in constant currencies was supported by infrastructure projects and national accounts. Profitability remained affected by higher fuel costs, while organizational investments strengthened the platform for future expansion.

Norway continued to operate in a cautious market environment, with revenue decreasing by 6% in constant currencies. During the quarter, we onboarded our first service point acquisition through Dekkservice Kvinesdal, an important step in establishing a broader service network.

Strategic expansion and strengthened platform

Acquisitions remain a key part of Citira's growth strategy. During the quarter, we completed two bolt-on acquisitions across Sweden.

We also announced the acquisition of Malte Månson, Sweden's leading independent truck and bus maintenance provider. The combination expands our offering to heavy vehicle fleets through complementary tire management and vehicle maintenance services, creating opportunities for cross-selling, synergies and long-term growth.

To support expansion, we strengthened our financing platform through both a SEK-denominated tap issue and our inaugural EUR-denominated senior secured bond. While leverage remains elevated following acquisition-led growth, we continue to focus on strengthening cash generation, reducing working capital and gradually improving leverage over time.

Outlook – continued focus on execution and profitable growth

Looking ahead, we expect the macroeconomic environment to remain uncertain, with continued volatility and elevated input costs. The third quarter is seasonally slower before activity increases ahead of the important fourth quarter tire change season.

Our priorities remain clear: strengthening our commercial position, improving operational efficiency, realizing synergies and integrating acquired businesses, while preparing for the integration of Malte Månson. We continue to see an attractive pipeline of acquisition opportunities across existing and new markets.

With a stronger operational platform, improving profitability and a clear strategic direction, we remain well positioned to continue building the leading customer-centric challenger in tire management and adjacent vehicle services across Europe.

David Boman
CEO

FINANCIAL OVERVIEW

The Group

April-June

In the second quarter, total revenue increased by 66.8% to SEK 1,075.8 million (645.0), primarily driven by acquisitions. On a like-for-like (LFL) basis, revenue increased by 1.1% to SEK 1,077.5 million (1,065.9), reflecting resilient performance supported by price adjustments and targeted commercial initiatives despite a challenging market environment.

Reported adjusted EBITDA increased to SEK 180.8 million (76.0). LFL adjusted EBITDA amounted to SEK 188.8 million (184.8), supported by disciplined cost control, pricing actions and continued operational improvements, particularly in Sweden.

Profit before tax amounted to SEK 49.6 million (-10.9). Net financial income and expenses amounted to SEK -32.6 million (-41.4), of which interest expenses accounted for SEK -50.5 million (-50.4).

January–June

For the first six months of the year, total revenue increased by 62.1% to SEK 1,708.4 million (1,054.1). The increase is primarily attributable to acquisitions. On an LFL basis, revenue increased by 1.8% to SEK 1,745.9 million (1,714.4), demonstrating resilient underlying performance despite subdued market conditions.

Reported adjusted EBITDA increased to SEK 158.4 million (64.8), mainly driven by acquisitions of businesses. LFL adjusted EBITDA amounted to SEK 193.1 million (165.2), reflecting improved operational efficiency, pricing initiatives and continued synergy realization.

Profit before tax amounted to SEK -133.4 million (-124.4). Net financial income and expenses amounted to SEK -101.5 million (-75.4), of which interest expenses accounted for SEK -117.3 million (-87.4). The increase compared with the previous year reflects the higher debt level following the Group's acquisition-led expansion.

Cash flow and financial position

In the second quarter, cash flow amounted to SEK 1,025.9 million (-294.1). The improvement was primarily attributable to proceeds from the SEK and EUR bond issuances completed during the quarter. Cash flow from investing activities amounted to SEK -9.6 million (-192.9) during the quarter and mainly relates to acquisitions. During the quarter, two acquisitions were closed in Sweden (A&P Gustavsson Däck i Småland and Bosses Däck). Cash flow from financing activities amounted to SEK 984.0 million (-9.0).

For the six-month period, cash flow amounted to SEK 818.7 million (35.8). Cash flow from investing activities for the first six months amounted to SEK -267.0 million (-334.6) and mainly relates to acquisitions. During the first six months, eleven acquisitions were completed; seven in Sweden, two in Finland, one in Norway, as well as one in United Kingdom. Cash flow from financing activities amounted to SEK 1,142.7 million (432.7).

Working capital at end of the period amounted to SEK 931 million, corresponding to 23% of LFL total revenue. The Group continues to target lower working capital through assortment optimization and improved logistics.

Total assets amounted to SEK 5,588.7 million as of 30 June 2026 (4,120.7), with the increase primarily attributable to acquisitions.

Net debt amounted to SEK 2,909.4 million at the end of the period, corresponding to 5.30 times LFL adjusted EBITDA. Net debt according to K3 amounted to SEK 2,049.7 million at the end of the period, corresponding to 6.12 / 5.71 times LFL adjusted EBITDA excluding / including synergies. Under the bond terms, the incurrence test for the raising of additional debt is calculated in accordance with a K3 accounting framework.

Parent Company

Citira Holding AB (publ) is the parent company of the Citira Group. Its immediate parent company is Citira MidCo AB (reg. no. 559434-0308), domiciled in Stockholm, which owns 100% of the shares in Citira Holding AB (publ). The parent company does not conduct operational activities. Its primary purpose is to own and manage the shares of the Group's subsidiaries and to provide financing for the Group. Operations primarily comprise holding company activities, financing and other intra-group financial services.

On 10 April, Citira Holding AB (publ) issued SEK 260 million of subsequent bonds under its existing SEK 2.6 billion senior secured bond framework. Following the issue, SEK 2.38 billion is outstanding under the bond.

On 2 June, Citira Holding AB (publ) issued its inaugural EUR-denominated senior secured bond of EUR 60 million, with a maturity date of 26 November 2029 and a floating interest rate of 3-month EURIBOR plus 500 basis points.

Other

Seasonal variations
The Citira Group operates within the tire industry, where demand is inherently seasonal, with higher activity levels preceding the summer and winter seasons. The first quarter is typically characterized by lower business activity, whilst the fourth quarter is generally the strongest period of the year.

Organization
During the period, the Group continued to strengthen its organizational platform to support its rapid growth and expanding geographic footprint.

The integration of Däckia progressed according to plan, with continued focus on realizing synergies, streamlining central support functions and improving operational efficiency across the Swedish platform.

The announced acquisition of Malte Månson represents an important step in broadening Citira's service offering within the heavy vehicle segment. Preparations for the integration commenced during the quarter, with dedicated workstreams established to support successful onboarding following the closing.

At the end of the period, the number of employees amounted to 1,267, of whom 1,106 were full-time employees.

Events after the end of the reporting period
Subsequent to the end of the reporting period, Citira completed the acquisitions of Lidingö Bilcenter in Stockholm, Gummiverkstan i Torsby, First Däckstop i Lomma and KM Däckservice i Haparanda, further strengthening the Group's service network in Sweden. Additionally, on 31 July Citira completed the transaction to bring Malte Månson, a Swedish independent truck and bus workshop operator, into the Group. Together, Citira's tire management and Malte Månson's vehicle maintenance for trucks and buses offer fleets a single point of contact for heavy vehicle uptime in Sweden.

No other material events affecting the Group's financial position or operations have occurred after the end of the reporting period.

Risks and uncertainties
Information about the Group’s risks can be found in the 2025 Annual Report, available at www.citira.com.

Sustainability
Information about the Group’s sustainability work can be found in the 2025 Annual Report, available at www.citira.com.

FINANCIAL OVERVIEW

Segment information

The Group's operations are managed and reported through five operating segments: Sweden, Finland, Poland, the United Kingdom and Norway. Sweden is the Group's largest market, offering tire and tire service solutions as well as retreading at two facilities. Finland provides tire and tire service solutions together with retreading at two facilities, while Poland operates one retreading facility in addition to its tire and service operations. The United Kingdom provides on-site tire services, primarily to commercial vehicle fleets, and Norway focuses on tire sales and distribution.

Group eliminations comprise the elimination of intra-group transactions. Other includes the Group's holding and shared service companies, whose costs are partly allocated to the operating segments through management fees.

Adjusted EBITDA is the primary performance measure used by the Chief Operating Decision Maker for resource allocation and assessing segment performance.

Sweden

During the second quarter, total revenues amounted to SEK 641.4 million (324.3). The increase is mainly attributable to acquisitions. LFL total revenues increased by 4.0% to SEK 643.0 million (618.3), driven by an early season start and commercial activities. Reported adjusted EBITDA amounted to SEK 115.6 million (35.1). LFL adjusted EBITDA reached SEK 116.2 million (117.4), reflecting the results of implemented efficiency measures and realized synergies.

For the six-month period, total revenues increased to SEK 1,023.4 million (523.6), and adjusted EBITDA amounted to SEK 99.2 million (29.4). LFL total revenues amounted to SEK 1,038.5 million (983.0), and LFL adjusted EBITDA amounted to SEK 109.3 million (89.4).

Finland

During the second quarter, total revenues amounted to SEK 301.7 million (251.9). The increase is mainly attributable to acquisitions. LFL total revenues increased by 0.7% to SEK 301.8 million (299.6), driven by an early season start, particularly in southern Finland. Reported adjusted EBITDA amounted to SEK 53.1 million (41.0). LFL adjusted EBITDA reached SEK 53.1 million (52.2), reflecting the top-line development and improved margins due to commercial activities.

For the six-month period, total revenues increased to SEK 469.0 million (391.8), and adjusted EBITDA amounted to SEK 52.4 million (39.2). LFL total revenues amounted to SEK 472.6 million (458.8), and LFL adjusted EBITDA amounted to SEK 52.4 million (48.1).

Poland

During the second quarter, total revenues amounted to SEK 141.7 million (137.4). LFL total revenues increased by 3.1% to SEK 141.7 million (137.4), impacted by late season start. Reported adjusted EBITDA amounted to SEK 6.9 million (8.2). LFL adjusted EBITDA reached SEK 7.1 million (8.5), supported by implemented efficiency measures.

For the six-month period, total revenues increased to SEK 253.3 million (251.3), and adjusted EBITDA amounted to SEK 9.6 million (7.5). LFL total revenues amounted to SEK 253.3 million (251.3), and LFL adjusted EBITDA amounted to SEK 9.8 million (8.2).

United Kingdom

During the second quarter, total revenues amounted to SEK 63.3 million (0.0). The increase is attributable to the acquisition of Tyrefix in first quarter of 2026. LFL total revenues increased by 3.4% to SEK 63.5 million (61.4), driven by national accounts and infrastructure projects, although hampered by FX rates. Reported adjusted EBITDA amounted to SEK 9.3million (0.0). LFL adjusted EBITDA reached SEK 9.5 million (8.4), impacted by inflationary headwinds with regards to fuel and transportation.

For the six-month period, total revenues increased to SEK 109.5 million (0.0), and adjusted EBITDA amounted to SEK 16.0 million (0.0). LFL total revenues amounted to SEK 127.8 million (129.4), and LFL adjusted EBITDA amounted to SEK 20.0 million (20.8).

Norway

During the second quarter, total revenues amounted to SEK 20.2 million (17.3). The increase is mainly attributable to acquisitions. LFL total revenues decreased by -2.6% to SEK 20.3 million (20.8), on a soft market. Reported adjusted EBITDA amounted to SEK 3.3 million (2.4). LFL adjusted EBITDA reached SEK 3.3 million (3.0), in line with previous year.

For the six-month period, total revenues increased to SEK 28.0 million (24.2), and adjusted EBITDA amounted to SEK 3.0 million (2.5). LFL total revenues amounted to SEK 28.9 million (29.3), and LFL adjusted EBITDA amounted to SEK 2.7 million (2.9).

The table below presents an analysis of the Group's revenue and earnings by reportable operating segment:

Reported IFRS

April-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	585.2	278.4	128.7	63.3	20.2	-0.0	–	1,075.8
Internal Revenue	56.2	23.3	13.0	–	0.0	18.7	-111.3	–
Total Revenue	**641.4**	**301.7**	**141.7**	**63.3**	**20.2**	**18.7**	**-111.3**	**1,075.8**
Cost of Goods Sold	-311.5	-167.9	-101.8	-19.9	-12.7	-4.0	91.0	-526.8
Gross Profit	329.9	133.8	39.9	43.4	7.6	14.7	-20.3	549.0
EBITDA	**115.6**	**53.1**	**6.9**	**9.3**	**3.3**	**-19.6**	**–**	**168.6**
Items affecting comparability	–	–	–	–	–	–	–	–
IFRS3, Transaction costs	–	–	–	–	–	12.2	–	12.2
Adjusted EBITDA	**115.6**	**53.1**	**6.9**	**9.3**	**3.3**	**-7.4**	**–**	**180.8**

April-June 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	286.4	217.8	123.5	–	17.3	-0.0	–	645.0
Internal Revenue	37.9	34.1	13.9	–	–	5.5	-91.4	-
Total Revenue	**324.3**	**251.9**	**137.4**	**–**	**17.3**	**5.5**	**-91.4**	**645.0**
Cost of Goods Sold	-169.2	-145.1	-98.9	–	-13.3	–	85.0	-341.4
Gross Profit	155.1	106.8	38.5	–	4.1	5.5	-6.3	303.6
EBITDA	**35.1**	**41.0**	**8.2**	**–**	**2.4**	**-16.7**	**–**	**70.0**
Items affecting comparability	–	–	–	–	–	2.1	–	2.1
IFRS3, Transaction costs	–	–	–	–	–	4.0	–	4.0
Adjusted EBITDA	**35.1**	**41.0**	**8.2**	**–**	**2.4**	**-10.7**	**–**	**76.0**

January-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	917.8	423.4	229.9	109.5	27.8	0.0	–	1,708.4
Internal Revenue	105.5	45.6	23.4	–	0.2	33.4	-208.1	–
Total Revenue	**1,023.4**	**469.0**	**253.3**	**109.5**	**28.0**	**33.4**	**-208.1**	**1,708.4**
Cost of Goods Sold	-516.2	-278.4	-180.4	-35.3	-17.8	-7.5	171.9	-863.8
Gross Profit	507.2	190.6	72.8	74.1	10.2	25.9	-36.2	844.6
EBITDA	**99.2**	**52.4**	**9.6**	**16.0**	**3.0**	**-40.6**	**–**	**139.6**
Items affecting comparability	–	–	–	–	–	2.0	–	2.0
IFRS3, Transaction costs	–	–	–	–	–	16.9	–	16.9
Adjusted EBITDA	**99.2**	**52.4**	**9.6**	**16.0**	**3.0**	**-21.7**	**–**	**158.4**

January-June 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	453.2	351.6	224.4	–	24.2	0.7	–	1,054.1
Internal Revenue	70.4	40.2	26.9	–	–	10.9	-148.4	-
Total Revenue	**523.6**	**391.8**	**251.3**	–	**24.2**	**11.6**	**-148.4**	**1,054.1**
Cost of Goods Sold	-282.0	-240.8	-180.9	–	-18.5	-0.0	135.2	-586.9
Gross Profit	241.6	151.0	70.4	–	5.7	11.6	-13.2	467.2
EBITDA	**29.4**	**39.2**	**7.5**	–	**2.5**	**-53.4**	–	**25.3**
Items affecting comparability	–	–	–	–	–	2.1	–	2.1
IFRS3, Transaction costs	–	–	–	–	–	36.8	–	36.8
Adjusted EBITDA	**29.4**	**39.2**	**7.5**	–	**2.5**	**-13.9**	–	**64.8**

July 2025-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	2,030.1	965.2	543.1	109.5	69.7	0.0	–	3,717.5
Internal Revenue	232.2	94.9	55.2	–	0.6	74.4	-457.3	-
Total Revenue	**2,262.2**	**1,060.1**	**598.3**	**109.5**	**70.3**	**74.4**	**-457.3**	**3,717.5**
Cost of Goods Sold	-1,189.5	-679.6	-417.9	-35.3	-49.2	-8.8	371.9	-2,008.5
Gross Profit	1,072.7	380.5	180.4	74.1	21.1	65.6	-85.4	1,709.0
EBITDA	**275.9**	**95.1**	**46.1**	**16.0**	**7.5**	**-66.6**	-	**374.1**
Items affecting comparability	–	–	–	–	–	4.7	-	4.7
IFRS3, Transaction costs	–	–	–	–	–	36.2	–	36.2
Adjusted EBITDA	**275.9**	**95.1**	**46.1**	**16.0**	**7.5**	**-25.6**	-	**415.0**

January-December 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	1,565.4	893.4	537.6	–	66.1	0.7	–	3,063.3
Internal Revenue	197.1	89.5	58.7	–	0.3	51.9	-397.6	-
Total Revenue	**1,762.5**	**982.9**	**596.3**	–	**66.5**	**52.6**	**-397.6**	**3,063.3**
Cost of Goods Sold	-955.3	-642.0	-418.3	–	-49.8	-1.4	335.2	-1,731.6
Gross Profit	807.2	340.8	178.0	–	16.6	51.3	-62.3	1,331.6
EBITDA	**206.2**	**81.9**	**44.0**	–	**7.1**	**-79.3**	-	**259.8**
Items affecting comparability	–	–	–	–	–	4.8	–	4.8
IFRS3, Transaction costs	–	–	–	–	–	56.1	–	56.1
Adjusted EBITDA	**206.2**	**81.9**	**44.0**	–	**7.1**	**-17.8**	-	**321.3**

**EBITDA and adjusted EBITDA are identical per operating segment, as no adjustments have been made; see definitions on page 22. Adjustment items are reported under "Other," which comprises the Group's two companies with group functions.*

LFL IFRS

April-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	586.7	278.4	128.7	63.5	20.2	0.0	–	1,077.5
Internal Revenue	56.2	23.3	13.0	–	0.0	18.7	-111.3	–
LFL Total Revenue	**643.0**	**301.8**	**141.7**	**63.5**	**20.3**	**18.7**	**-111.3**	**1,077.5**
LFL Gross Profit margin, %	51.5	44.3	28.1	68.6	37.4	78.6	-	51.0
LFL adjusted EBITDA	**116.2**	**53.1**	**7.1**	**9.5**	**3.3**	**-0.4**	-	**188.8**
LFL adjusted EBITDA margin, %	18.1	17.6	5.0	15.0	16.1	-2.1	-	17.5

April-June 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	572.7	287.5	123.5	61.4	20.8	-0.0	–	1,065.9
Internal Revenue	45.6	12.1	13.9	–	–	5.5	-77.1	0.0
LFL Total Revenue	**618.3**	**299.6**	**137.4**	**61.4**	**20.8**	**5.5**	**-77.1**	**1,065.9**
LFL Gross Profit margin, %	51.8	43.8	28.0	67.8	29.0	100.0	-	50.3
LFL adjusted EBITDA	**117.4**	**52.2**	**8.5**	**8.4**	**3.0**	**-4.9**	-	**184.8**
LFL adjusted EBITDA margin, %	19.0	17.4	6.2	13.7	14.6	-89.1	-	17.3

January-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	932.5	427.0	229.9	127.8	28.7	0.0	–	1,745.9
Internal Revenue	106.0	45.6	23.4	–	0.2	33.4	-208.6	–
LFL Total Revenue	**1,038.5**	**472.6**	**253.3**	**127.8**	**28.9**	**33.4**	**-208.6**	**1,745.9**
LFL Gross Profit margin, %	49.6	40.7	28.8	68.7	36.2	77.5	-	49.7
LFL adjusted EBITDA	**109.3**	**52.4**	**9.8**	**20.0**	**2.7**	**-1.2**	-	**193.1**
LFL adjusted EBITDA margin, %	10.5	11.1	3.9	15.7	9.3	-3.7	-	11.1

January-June 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	899.7	430.9	224.4	129.4	29.3	0.7	–	1,714.4
Internal Revenue	83.3	27.9	26.9	–	–	10.9	-149.0	0.0
LFL Total Revenue	**983.0**	**458.8**	**251.3**	**129.4**	**29.3**	**11.6**	**-149.0**	**1,714.4**
LFL Gross Profit margin, %	49.7	39.4	28.0	69.5	26.2	99.9	-	48.7
LFL adjusted EBITDA	**89.4**	**48.1**	**8.2**	**20.8**	**2.9**	**-4.1**	-	**165.2**
LFL adjusted EBITDA margin, %	9.1	10.5	3.3	16.1	9.9	-35.7	-	9.6

July 2025-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	2,125.9	1,001.8	543.1	244.2	78.4	0.0	–	3,993.5
Internal Revenue	240.6	109.8	55.2	–	0.6	74.4	-480.6	-0.0
LFL Total Revenue	**2,366.5**	**1,111.6**	**598.3**	**244.2**	**79.0**	**74.4**	**-480.6**	**3,993.5**
LFL Gross Profit margin, %	47.2	36.0	30.1	68.9	32.4	88.1	-	46.9
LFL adjusted EBITDA	**328.1**	**104.8**	**47.0**	**34.6**	**11.0**	**23.3**	-	**548.8**
LFL adjusted EBITDA margin, %	13.9	9.4	7.9	14.2	13.9	31.3	-	13.7

January-December 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Elim-inations	Total
External Revenue	2,093.2	1,005.7	537.6	245.8	79.0	0.7	–	3,962.0
Internal Revenue	217.9	92.0	58.7	–	0.3	51.9	-420.9	-0.0
LFL Total Revenue	**2,311.1**	**1,097.8**	**596.3**	**245.8**	**79.4**	**52.6**	**-420.9**	**3,962.0**
LFL Gross Profit margin, %	47.2	35.4	29.8	69.3	28.7	97.4	-	46.4
LFL adjusted EBITDA	**308.2**	**100.4**	**45.4**	**35.3**	**11.2**	**20.4**	-	**521.0**
LFL adjusted EBITDA margin, %	13.3	9.1	7.6	14.4	14.1	38.8	-	13.1

FINANCIAL REPORTS

Condensed consolidated statement of comprehensive income

SEK million	Note	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jul 2025-Jun 2026	Jan-Dec 2025
Net sales		1,050.4	646.2	1,669.6	1,042.6	3,638.0	3,011.0
Other Operating Income		25.4	-1.2	38.8	11.5	79.5	52.3
Total Revenue	2	**1,075.8**	**645.0**	**1,708.4**	**1,054.1**	**3,717.5**	**3,063.3**
Operating expenses							
Material and Services		-526.8	-341.4	-863.8	-586.9	-2,008.5	-1,731.6
Other External Expenses		-130.5	-84.8	-256.0	-183.5	-494.3	-421.8
Personnel Expenses		-249.1	-146.7	-448.3	-254.8	-838.6	-645.1
Depreciation and Amortization		-86.4	-39.5	-171.5	-74.3	-310.5	-213.3
Other Operating Expenses		-0.7	-2.1	-0.8	-3.6	-2.1	-5.0
Total Operating Expenses		**-993.5**	**-614.5**	**-1,740.4**	**-1,103.1**	**-3,654.0**	**-3,016.8**
Operating Profit		**82.2**	**30.5**	**-31.9**	**-49.0**	**63.5**	**46.5**
Financial Income and expenses		-32.6	-41.4	-101.5	-75.4	-201.8	-175.7
Earnings before tax		**49.6**	**-10.9**	**-133.4**	**-124.4**	**-138.3**	**-129.2**
Income tax		1.1	1.1	4.3	1.9	-9.4	-11.7
Profit (Loss) for the period		**50.7**	**-9.8**	**-129.2**	**-122.5**	**-147.7**	**-141.0**
Attributable to the shareholders of the parent company		50.7	-9.8	-129.2	-122.5	-147.7	-141.0

Comprehensive income of the group	Note						
Profit (Loss) for the period		**50.7**	**-9.8**	**-129.2**	**-122.5**	**-147.7**	**-141.0**
Other comprehensive income							
Items that may be reclassified to profit and loss for the period:							
Translation differences attributable to foreign operations		9.1	11.1	15.2	-8.8	-0.3	-24.3
Total other comprehensive income for the period		**59.8**	**1.2**	**-113.9**	**-131.3**	**-147.9**	**-165.3**
Attributable to shareholders of the parent company		59.8	1.2	-113.9	-131.3	-147.9	-165.3

Condensed consolidated statement of financial position

SEK million	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
ASSETS				
Non-current assets				
Goodwill		1,218.9	884.5	959.6
Customer relations		337.7	256.5	262.9
Trademarks		146.2	135.2	131.7
Other intangible assets		49.1	10.3	22.8
Total intangible assets		**1,751.8**	**1,286.5**	**1,376.9**
Land and buildings		54.0	41.7	39.8
Machinery and other technical installations		62.4	55.8	54.6
Equipment, tools and installations		102.3	92.2	91.1
Construction in progress and advance payments for property, plant, and equipment		7.2	7.3	34.0
Right-of-use assets		871.3	777.5	736.0
Total tangible assets		**1,097.2**	**974.5**	**955.4**
Deferred tax		0.3	10.5	11.6
Other financial non-current assets	4	2.6	8.5	7.3
Total financial non-current assets		**2.9**	**19.0**	**18.9**
Total non-current assets		**2,851.9**	**2,280.1**	**2,351.2**
Current assets				
Inventories		951.6	862.7	768.2
Accounts receivables		453.3	360.8	374.4
Current tax assets		53.0	34.8	26.2
Prepaid expenses and accrued income		100.2	123.7	132.5
Other receivables		24.1	25.1	32.0
Cash and cash equivalent		1,155.1	441.6	335.1
Total current assets		**2,737.2**	**1,840.7**	**1,668.5**
TOTAL ASSETS		**5,588.7**	**4,120.7**	**4,019.8**

SEK million	Note	30 Jun 2026	30 Jun 2025	31 Dec 2025
EQUITY AND LIABILITIES				
Equity				
Share Capital		0.5	0.5	0.5
Other contributed capital		765.5	769.8	765.5
Translation Reserves		1.9	1.9	-13.3
Retained earnings including profit (loss) for the period		-372.3	-247.1	-239.7
Total equity		**395.6**	**525.1**	**512.9**
Non-current liabilities				
Bond Loans		3,044.3	1,700.0	1,695.3
Liabilities to credit institutes		-	119.0	-
Lease Liabilities		675.3	628.1	583.6
Provisions		2.6	-	-
Deferred tax liability		118.4	110.5	108.0
Other financial liabilities		226.6	53.3	159.5
Total non-current liabilities		**4,067.2**	**2,610.9**	**2,546.3**
Current Liabilities				
Liabilities to credit institutions		100.0	35.6	102.9
Accounts payable		474.8	472.5	366.9
Lease liabilities		220.2	177.1	180.5
Current tax liability		1.9	0.0	-
Other liabilities		102.1	83.4	82.9
Accrued expenses and deferred income		227.3	224.1	227.3
Total current liabilities		**1,126.2**	**992.7**	**960.5**
Total liabilities		**5,193.1**	**3,603.6**	**3,506.9**
TOTAL EQUITY AND LIABILITIES		**5,588.7**	**4,120.7**	**4,019.8**

Condensed consolidated statement of changes in equity

SEK million	Equity attributable to the shareholders of the Parent Company	Total Equity
Opening balance January 1 2025	**678.2**	**678.2**
Profit (loss) for the period	-141.0	-141.0
Other comprehensive income	-24.3	-24.3
Total Comprehensive Income	**-165.3**	**-165.3**
Closing balance December 31 2025	**512.9**	**512.9**

SEK million	Equity attributable to the shareholders of the Parent Company	Total Equity
Opening balance January 1 2026	**512.9**	**512.9**
Profit (loss) for the period	-129.2	-129.2
Other comprehensive income	11.9	11.9
Total comprehensive income	**-117.3**	**-117.3**
Closing balance June 30 2026	**395.6**	**395.6**

Condensed consolidated statement of cash flows

SEK million	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun	Jul 2025-Jun 2026	2025 Jan-Dec
Operating Profit	82.2	30.5	-31.9	-49.0	63.5	46.5
Adjustments for non-cash items:						
Depreciation and amortization	86.4	39.5	171.5	74.3	310.5	213.3
Other non-cash items	4.4	-3.1	-0.1	-21.8	12.1	-9.6
Interest received	4.0	3.9	6.4	6.9	11.2	11.7
Interest paid	-53.6	-41.9	-110.3	-64.4	-232.5	-186.7
Income tax paid	-16.0	-5.1	-35.8	-15.0	-44.3	-23.6
Cash flow from operating activities before changes in working capital	**107.6**	**23.7**	**-0.1**	**-69.0**	**120.5**	**51.6**
Change in inventories	30.1	-17.5	-117.9	-130.4	-24.1	-36.6
Change in accounts receivables	-41.4	-70.9	-25.5	-18.3	-33.9	-26.7
Change in other receivables	21.1	-1.4	59.4	16.7	21.8	-20.9
Change in accounts payable	-62.7	-55.4	58.8	54.7	-75.3	-79.4
Change in other payables	-3.2	29.1	-31.6	84.0	-26.6	89.0
Cash flow from operating activities	**51.5**	**-92.3**	**-56.9**	**-62.3**	**-17.7**	**-23.0**
Investing activities						
Investment in intangible fixed assets	-6.2	-1.0	-9.9	-1.6	-25.6	-17.3
Investments in property, plant and equipment	-10.1	-4.5	-21.6	-5.5	-57.8	-41.7
Sale of property, plant and equipment	1.4	0.2	2.1	0.2	1.9	-
Change in financial fixed assets	-0.6	-5.2	-0.6	0.0	-0.6	-
Acquisition of subsidiaries, net of cash acquired	5.9	-182.3	-237.1	-327.6	-298.8	-389.3
Cash flow from investing activities	**-9.6**	**-192.9**	**-267.0**	**-334.6**	**-380.8**	**-448.3**
Financing Activities						
Amortization of lease liability	-35.6	-19.3	-75.6	-36.1	-140.1	-100.6
Loans raised	1,020.2	10.6	1,520.2	472.0	1,573.9	525.7
Loan repayments	-	-	-301.3	-2.9	-321.0	-22.6
Other financial items	-0.7	-0.3	-0.7	-0.3	-0.4	-
Cash flow from financing activities	**984.0**	**-9.0**	**1,142.1**	**432.7**	**1,112.4**	**402.5**
Cash flow for the period	**1,025.9**	**-294.1**	**818.7**	**35.8**	**714.0**	**-68.9**
Cash and cash equivalents at the beginning of the period	**128.6**	**735.2**	**335.2**	**405.7**	**441.6**	**405.6**
Cash flow for the period	1,025.9	-294.1	818.7	35.8	714.0	-68.9
Exchange rate differences in cash and cash equivalents	0.7	0.6	1.2	0.2	-0.5	-1.6
Cash and cash equivalents at the end of the period	**1,155.2**	**441.6**	**1,155.2**	**441.6**	**1,155.2**	**335.1**

Condensed parent company income statement

SEK million	Note	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jul 2025-Jun 2026	Jan-Dec 2025
Total Revenue		–	–	–	–	–	–
Operating expenses							
Other Operating Expenses		-0.8	4.8	-3.4	-3.1	-14.1	-13.8
Depreciation		-0.1	–	-0.2	–	-0.3	-0.1
Operating Profit		**-0.9**	**4.8**	**-3.5**	**-3.1**	**-14.3**	**-13.9**
Financial income and expenses		-4.3	-32.3	-42.6	-54.2	-104.9	-116.5
Earnings before tax		**-5.2**	**-27.5**	**-46.1**	**-57.3**	**-119.9**	**-130.4**
Appropriations		-	-	-	-	16,2	16,2
Profit (loss) before tax		**-5.2**	**-27.5**	**-46.1**	**-57.3**	**-103.1**	**-114,2**
Income tax		–	–	–	–	–	–
Profit (loss) for the period*		**-5.2**	**-27.5**	**-46.1**	**-57.3**	**-103.1**	**-114.2**

**Total comprehensive income for the period is equal to the profit for the period*

Condensed parent company balance sheet

SEK million	Not	30 Jun 2026	30 Jun 2025	31 Dec 2025
ASSETS				
Non-current assets				
Other intangible fixed assets		0.7	–	0.9
Deferred tax asset		4.0	4.0	4.0
Investments in Group companies		1,835.0	1,821.4	1,835.0
Receivables from Group companies		684.0	33.3	48.3
Total non-current assets		**2,523.7**	**1,858.8**	**1,888.1**
Current assets				
Receivables from Group companies		4.5	175.9	336.4
Other receivables		8.0	-	7.0
Prepaid expenses and accrued income		-	58.8	-
Cash and cash equivalent		1,091.5	362.8	131.9
Total current assets		**1,103.9**	**597.5**	**475.2**
TOTAL ASSETS		**3,627.6**	**2,456.2**	**2,363.4**
EQUITY AND LIABILITIES				
Equity				
Share capital		0.5	0.0	0.5
Retained earnings or loss		584.6	699.3	698.8
Profit (loss) for the period		-46.1	-57.3	-114.2
Total Equity		**538.9**	**642.0**	**585.1**
Non-current liabilities				
Bond loans		3,031.8	1,700.0	1,695.3
Liabilities to credit institutes		-	46.6	-
Liabilities to Group companies		35,0	-	36.9
Total non-current liabilities		**3,066.8**	**1,746.6**	**1,732.2**
Current liabilities				
Liabilities to credit institutions		-	-	32.8
Liabilities to Group companies		2.0	35.2	-
Accounts payable		0.3	0.2	0.3
Accrued expenses and deferred income		19.5	32.4	13.0
Other liabilities		-	-	-
Total current liabilities		**21.9**	**67.6**	**46.2**
TOTAL EQUITY AND LIABILITIES		**3,627.6**	**2,456.2**	**2,363.4**

Notes to the financial statements

Note1 Accounting policies

Citira's consolidated accounts have been prepared in accordance with the International Financial Reporting Standards (IFRS). The Interim Report has been prepared in accordance with IAS 34 Interim Financial Reporting and the Swedish Annual Accounts Act. The parent company applies Swedish Financial Reporting Board's recommendation, RFR2 Accounting for Legal Entities, and the Swedish Annual Accounts Act. The accounting policies applied conform to those described in the 2025 Annual Report.

Parent company's accounting policies

The parent company applies the same accounting policies as the Group with the exceptions and additions regulated in RFR2, Accounting for Legal Entities. Instead of applying IFRS 16, the parent company applies RFR 2 (IFRS 16 pp. 2–12); as the parent company is the lessee, it means that lease payments are expensed on a straight-line basis over the term of the lease.

Presentation

The financial statements are presented in millions of Swedish kronor (SEK million), unless otherwise stated in the report. Totals presented in tables and statements may differ from the sum of the individual amounts due to rounding differences.

Comparison figures

The comparison figures in brackets refer to the corresponding period of the previous year, except in the sections that describe the financial position, where the comparison figures refer to the end of the previous year.

IFRS 18

In February 2026, the EU endorsed the new standard IFRS 18 Presentation and Disclosure in Financial Statements, which will take effect from January 1, 2027. Citira analyses the potential effects during 2026.

Note2 Disaggregation of revenue from contracts with customers

April-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Group eliminations	Total
Type of goods or service								
Tire Shops	466.0	274.1	19.0	–	3.9	–	-34.4	728.7
Distribution	59.0	27.6	122.7	–	16.0	–	-56.7	168.5
Fleet	111.6	–	–	–	–	–	–	111.6
Other	4.8	–	–	63.3	0.3	18.7	-20.2	67.0
Total	**641.4**	**301.7**	**141.7**	**63.3**	**20.2**	**18.7**	**-111.3**	**1,075.8**
Timing of revenue recognition								
Performance obligations satisfied at point in time	483.2	274.3	139.8	63.3	19.8	18.7	-111.3	887.8
Performance obligations satisfied over time	158.2	27.4	1.9	–	0.4	–	–	187.9
Total	**641.4**	**301.7**	**141.7**	**63.3**	**20.2**	**18.7**	**-111.3**	**1,075.8**

April-June 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Group eliminations	Total
Type of goods or service								
Tire Shops	224.9	223.2	18.9	–	–	–	-34.7	432.2
Distribution	59.4	28.7	118.5	–	17.3	–	-50.4	173.6
Fleet	36.3	–	–	–	–	–	–	36.3
Other	3.7	–	–	–	–	5.5	-6.3	2.9
Total	**324.3**	**251.9**	**137.4**	–	**17.3**	**5.5**	**-91.4**	**645.0**
Timing of revenue recognition								
Performance obligations satisfied at point in time	265.5	229.6	135.5	–	17.3	5.5	-91.4	562.0
Performance obligations satisfied over time	58.8	22.3	1.9	–	–	–	–	83.0
Total	**324.3**	**251.9**	**137.4**	–	**17.3**	**5.5**	**-91.4**	**645.0**

January-June 2026	Sweden	Finland	Poland	United Kingdom	Norway	Other	Group eliminations	Total
Type of goods or service								
Tire Shops	732.1	419.7	32.5	–	4.7	–	-65.5	1,123.6
Distribution	106.4	49.3	220.7	–	22.7	–	-105.9	293.3
Fleet	176.3	–	–	–	–	–	–	176.3
Other	8.6	–	–	109.5	0.6	33.4	-36.8	115.3
Total	**1,023.4**	**469.0**	**253.3**	**109.5**	**28.0**	**33.4**	**-208.1**	**1,708.4**
Timing of revenue recognition								
Performance obligations satisfied at point in time	773.9	427.0	250.0	109.5	27.5	33.4	-208.1	1,413.2
Performance obligations satisfied over time	249.5	42.0	3.3	–	0.5	–	–	295.2
Total	**1,023.4**	**469.0**	**253.3**	**109.5**	**28.0**	**33.4**	**-208.1**	**1,708.4**

January-June 2025	Sweden	Finland	Poland	United Kingdom	Norway	Other	Group eliminations	Total
Type of goods or service								
Tire Shops	345.9	339.9	35.8	–	–	–	-42.5	672.2
Distribution	107.6	51.9	215.5	–	24.2	–	-94.1	305.0
Fleet	64.5	–	–	–	–	–	–	64.5
Other	5.6	–	–	–	–	11.6	-11.8	5.4
Total	**523.6**	**391.8**	**251.3**	–	**24.2**	**11.6**	**-148.4**	**1,054.1**
Timing of revenue recognition								
Performance obligations satisfied at point in time	424.5	357.8	247.7	–	24.2	11.6	-148.4	917.4
Performance obligations satisfied over time	99.1	34.0	3.6	–	–	–	–	136.7
Total	**523.6**	**391.8**	**251.3**	–	**24.2**	**11.6**	**-148.4**	**1,054.1**

Note3 Acquisitions

Tyrefix

On January 20, 2026, Citira announced the acquisition of Tyrefix Group. Tyrefix, a specialist within on-site tire services for off-highway vehicles based in the United Kingdom. Founded in 1984, Tyrefix has grown to become a nation-wide provider of on-site tire services in the United Kingdom, supporting business customers where uptime, safety and reliability are critical.

Goodwill recognized from the acquisition is not tax-deductible. The amounts recognized for the identifiable assets acquired and liabilities assumed are specified in the tables below.

2026

SEK million	Tyrefix	Other acquisitions not individually material	Total
Customer relations	54.7	31.6	86.3
Trademarks	17.8	4.2	22.0
Other identifiable intangible assets	–	–	–
Property, plant and equipment	57.0	27.4	84.4
Financial non-current assets	–	0.1	0.1
Inventories	27.3	28.3	55.6
Other operating receivables	40.1	20.8	60.9
Cash and cash equivalents	-24.4	37.1	12.7
Financial liabilities	-176.8	-51.7	-228.5
Deferred tax	-29.2	-8.1	-37.3
Total identifiable assets	**-33.4**	**89.7**	**56.2**
Goodwill	161.2	64.4	225.6
Total purchase consideration	**127.8**	**154.0**	**281.8**
Settled through			
Cash and cash equivalents	110.2	139.5	249.7
Promissory note issued to seller for reinvestment in parent company	17.5	14.6	32.1
Total consideration transferred	**127.8**	**154.0**	**281.8**
Net cash outflow on acquisition			
Cash and cash equivalents	-110.2	-139.5	-249.7
Less: cash and cash equivalents acquired	-24.4	37.1	12.7
Net cash outflow	**-134.6**	**-102.3**	**-237.0**

The purchase price allocations for companies acquired in the past 12 months are preliminary and may be adjusted if additional information on fair value becomes available or if there are deviations in the final purchase consideration.

Preliminary transaction costs for 2026 amount to SEK 16.9 million (of which Tyrefix SEK 7.5 million), which have affected the operating profit in 2026. In the Group's statement of comprehensive income, the cost is included under other operating expenses.

Tyrefix contributed with 109.3 MSEK and Other individually immaterial acquisitions contributed with 68.8 MSEK in net sales 2026.

On June 4, 2026, Citira announced its intention to acquire Malte Månson from Accent Equity. The transaction was completed in the third quarter of 2026.

2025

SEK million	Däckia AB	Other acquisitions not individually material	Total
Customer relations	42.9	77.0	119.9
Trademarks	83.2	10.3	93.5
Other identifiable intangible assets	0.1	–	0.1
Property, plant and equipment	32.0	8.6	40.6
Financial non-current assets	0.2	5.3	5.5
Inventories	179.8	52.7	232.5
Other operating receivables	108.1	23.5	131.6
Cash and cash equivalents	46.9	55.1	102.0
Financial liabilities	-236.4	-41.8	-278.2
Deferred tax	-43.9	-20.4	-64.3
Total identifiable assets	**212.9**	**170.1**	**383.1**
Goodwill	46.2	131.8	178.0
Total purchase consideration	**259.1**	**301.9**	**561.0**
Settled through			
Cash and cash equivalents	259.1	249.0	508.2
Promissory note issued to seller for reinvestment in parent company	–	52.9	52.9
Total consideration transferred	**259.1**	**301.9**	**561.0**
Net cash outflow on acquisition			
Cash and cash equivalents	-259.1	-249.0	-508.2
Less: cash and cash equivalents acquired	46.9	5.1	102.0
Net cash outflow	**-212.3**	**-193.9**	**-406.2**

Preliminary transaction costs for 2025 amount to SEK 53.0 million (of which Däckia AB SEK 15.1 million), which have affected the operating profit in 2025. In the Group's statement of comprehensive income, the cost is included under other operating expenses.

Däckia AB contributed with 467.8 MSEK and Other individually immaterial acquisitions contributed with 189.2 MSEK in net sales 2025.

Note4 Fair value of financial instrument

The Group has classified financial assets and liabilities into the following categories: amortized cost, fair value through profit or loss, or [fair value through other comprehensive income]. The classification has been performed considering the Group's business model for managing financial assets as well as the characteristics of the contractual cash flows of the financial assets.

Disclosures are provided below on how fair value is determined for financial instruments measured at fair value in the statement of financial position. The fair value measurement is categorized into the following three levels.
Level 1: based on prices quoted in an active market for identical instruments

Level 2: based on directly or indirectly observable market data not included in Level 1

Level 3: based on inputs that are not observable in the market

The Group holds shares in a purchasing organization that are measured at fair value on a recurring basis. Other financial assets and financial liabilities are measured at amortized cost. For financial instruments not measured at fair value, the carrying amount is considered a reasonable approximation of fair value. For the Group's liabilities to credit institutions and other financial liabilities, the carrying amount corresponds to fair value since the interest on such borrowings is in line with current market rates or because the liabilities are short-term. No transfers between Levels 1, 2 and 3 have been made during the interim period.

The table below presents financial instruments that are measured at fair value on a recurring basis. Other equity instruments consist of holdings in a purchasing organization.

	31 Mar 2026			31 Dec 2025		
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3
Financial assets						
Other equity instruments	-	-	-	-	-	-

Note5 Related party transactions

Related parties of Citira comprise its shareholders and subsidiaries, as well as the Board of Directors, the CEO and Group Management, as described in 2025 Annual Report.

Transactions between the parent company and subsidiaries have been eliminated in consolidation, and disclosures regarding such transactions are therefore not provided in this note.

Citira Holding AB is a wholly owned subsidiary of Citira Midco AB. The majority owner of the Group is Norvestor IX SCSp.

Transactions with related shareholder companies consist mainly of a loan payable to Citira Topco AB, which amounted to SEK 218.5 million at the reporting date.

Transactions with related individuals regarding leasing agreements of real estate occur at a number of facilities within the Finnish operations. The lease agreements are signed with companies owned and represented by senior executives in the Group's companies. In addition, there are other services provided which mainly relate to transport and logistics costs. These transactions amounted to SEK 14.6 million during the first six months of the year.

Note6 Pledged assets

Under the terms of the new financing, guarantees and collateral have been provided by the Group companies. An overview of the security arrangements as of June 30, 2026, is presented below.

Group, SEK million	30 Jun 2026	30 Jun 2025	31 Dec 2025
For the company's own account:			
Pledged shares	3,373.9	2,180.8	2,502.7
Floating charges	116.7	114.9	114.5
Assets subjected to retention of title	6.0	27.0	26.4
	3,496.5	**2,322.7**	**2,643.6**

Parent company, SEK million	30 Jun 2026	30 Jun 2025	31 Dec 2025
For the company's own account:			
Pledged shares	1,835.0	1,821.4	1,835.0
	1,835.0	**1,821.4**	**1,835.0**

Note7 Significant events after the balance sheet date

Citira made the following acquisitions after the reporting date:

2026

	Country	Closing	Ownership, %
Lidingö Bilcenter	Sweden	260701	100
Gummiverkstan i Torsby	Sweden	260702	100
Malte Månson	Sweden	260731	100
First Däckstop i Lomma	Sweden	260804	100
KM Däckservice i Haparanda	Sweden	260811	100

Alternative performance measures and definitions

Alternative key performance indicators

Citira applies the guidelines of the European Securities and Markets Authority (ESMA) on Alternative Performance Measures (APMs). According to these guidelines, an APM is a financial measure of historical or future profit performance, financial position, financial results or cash flows which are not defined or stated in applicable rules for financial reporting; IFRS and the Swedish Annual Accounts Act.

Financial measures not defined under IFRS

The Company presents certain financial measures in the interim report that are not defined under IFRS or the Swedish Annual Accounts Act. The Company believes that these measures provide valuable supplemental information to investors and management as they enable an evaluation of the Company's performance. Because not all companies calculate financial measures in the same way, these measures are not always comparable with measures used by other companies. These financial measures should therefore not be considered as a substitute for measures defined under IFRS. Measures not defined under IFRS, together with reconciliations of these measures, are presented below.

DEFINITIONS

Key performance measure	Definition
LFL total revenue	Total revenue according to the income statement, including all acquired entities as if they had been owned for the entire period.
EBITDA	Operating profit before depreciation, amortization and impairment.
LFL EBITDA	Operating profit before depreciation, amortization and impairment, including all acquired entities as if they had been owned for the entire period.
Adjusted EBITDA	EBITDA adjusted for items affecting comparability and transaction costs. Items affecting comparability are items of a significant nature that are not part of the ordinary course of business, such as costs related to preparations for a listing, refinancing and restructuring expenses.
LFL adjusted EBITDA	LFL adjusted EBITDA is also adjusted for one-off items. One-off items refer to transactions not directly related to the Group's ordinary course of business, such as transaction costs, transformation costs and strategy-related costs.
Interest-bearing liabilities	Bond loans, current and non-current liabilities to credit institutions, and current and non-current lease liabilities.
Net debt	Interest-bearing liabilities less interest-bearing assets.
Net debt / LFL adjusted EBITDA	Net debt at the end of the period in relation to LFL adjusted EBITDA for the last twelve months.

SEK million	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun	R12	2025 Jan-Dec
Operating profit	82.2	30.5	-31.9	-49.0	63.5	46.5
Depreciation and amortization	86.4	39.5	171.5	74.3	310.5	213.3
EBITDA	**168.6**	**70.0**	**139.6**	**25.3**	**374.1**	**259.8**
EBITDA	168.6	70.0	139.6	25.3	374.1	259.8
Items affecting comparability	–	2.1	2.0	2.7	4.7	5.4
IFRS3, Transaction costs	12.2	4.0	16.9	36.8	36.2	56.1
Adjusted EBITDA	**180.8**	**76.0**	**158.4**	**64.8**	**415.0**	**321.3**
LFL Operating profit	82.7	97.9	-33.7	-28.9	75.6	80.4
LFL Depreciation and amortization	86.4	71.2	174.9	139.0	330.2	294.3
LFL EBITDA	**169.1**	**169.1**	**141.1**	**110.0**	**405.8**	**374.7**
IFRS3, Transaction costs	12.2	4.0	16.9	36.8	36.2	56.1
Adjustments (IFRS)	7.5	11.7	35.0	18.4	106.8	90.2
LFL Adjusted EBITDA	**188.8**	**184.8**	**193.1**	**165.2**	**548.8**	**521.0**
IFRS16, operational lease					-217.4	
Adjustments (IFRS)					-106.8	
LFL EBITDA (K3)					**224.6**	
Adjustments (according to Bond terms)					110.1	
LFL Adj. EBITDA (K3 according to Bond terms), excl. synergies					**334.7**	
Synergies (according to Bond terms)					24.0	
LFL Adj. EBITDA (K3 according to Bond terms), incl. synergies					**358.7**	
Interest-bearing bond liability	3,045.6	1,793.0	3,045.6	1,793.0	3,045.6	1,806.8
Interest-bearing RCF liability	100.0	–	100.0	–	100.0	–
Interest-bearing leasing liabilities	909.5	807.4	909.5	807.4	909.5	777.8
Interest-bearing liabilities other	9.4	0.9	9.4	0.9	9.4	14.5
Cash and cash equivalents	-1,155.1	-441.6	-1,155.1	-441.6	-1,155.1	-335.1
Net debt (IFRS)	**2,909.4**	**2,159.7**	**2,909.4**	**2,159.7**	**2,909.4**	**2,264.0**
Net debt (IFRS)					2,909.4	
LFL Adjusted EBITDA R12M					548.8	
Net debt/LFL Adjusted EBITDA R12M					**5.30x**	
Interest-bearing bond liability	3,045.6	1,793.0	3,045.6	1,793.0	3,045.6	1,806.8
Interest-bearing RCF liability	100.0	–	100.0	–	100.0	–
Interest-bearing leasing liabilities	49.8	30.6	49.8	30.6	49.8	34.7
Interest-bearing liabilities other	9.4	0.9	9.4	0.9	9.4	14.5
Cash and cash equivalents	-1,155.1	-441.6	-1,155.1	-441.6	-1,155.1	-335.1
Net debt (K3)	**2,049.7**	**1,382.9**	**2,049.7**	**1,382.9**	**2,049.7**	**1,520.9**
Net Debt (K3)					2,049.7	
LFL Adj. EBITDA R12M (K3 according to Bond terms), excl. synergies					334.7	
Net debt/LFL Adjusted EBITDA R12M (K3), excl. synergies					**6.12x**	
LFL Adj. EBITDA R12M (K3 according to Bond terms), incl. synergies					358.7	
Net debt/LFL Adjusted EBITDA R12M (K3), incl. synergies					5.71x	

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Forward-looking information
Some statements in this report are forward-looking and the actual outcome may be significantly different. In addition to the factors specifically highlighted, other factors may have a material impact on the actual outcome. Such factors include, but are not limited to, the general economic situation, changes in exchange rates and interest rates, political developments, the impact of competing products and their prices and disruptions in the supply of materials.

This information is such information that Citira Holding AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation. The information was published by the above-mentioned contact persons on August 13, 2026, at 08:10 am (CET).

Financial calendar

Interim Report January – September 2026, 12 November 2026
Year-end Report 2026, 25 February 2027

About Citira

Citira is a sustainable tire management provider. We provide lifespan-extending tire service, repair & reuse of worn tires and rims, as well as tire replacement.

Citira strives to make tire management convenient and sustainable for vehicle fleets and users. Our company supports customers in gaining more uptime, reducing environmental impact, lowering costs, and meeting safety requirements.

Citira consists of 150+service points, 5 retreading sites, 1,200+ employees and inhouse logistics covering the Nordics, UK & Poland. Our mission is to keep society moving in a convenient, sustainable way.

More information about Citira is available at www.citira.com.