

CrossChem SIA

Reg. No.: 40003888244

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Term Sheet

CrossChem SIA EUR 5 000 000 Issue Terms*

Issue Size:	EUR 5 million
Issuer:	CrossChem SIA (the "Issuer")
Type of issue:	Unsecured (Guaranteed) notes
Guarantee:	Issued by SIA CrossChem International (the Shareholder)
Placement type:	Private placement
Duration / Maturity date:	3 years (31 October 2027)
Nominal value:	EUR 1 000
Minimum subscription:	EUR 100 000
Coupon:	Quarterly coupon
Redemption of the bonds:	At maturity
Call option (Early redemption at the option of the Issuer):	@103% - Year 2 @102% - Year 3 @100% - 3 months before maturity
Issue Date:	31.10.2024.
Interest rate:	8.0%
Use of funds:	Refinancing of the existing bonds and expansion financing
Listing	Nasdaq Riga First North in 1 month after the Issue Date
Cross default:	Applies to the Parent, the Issuer and any of its subsidiaries.
Financial covenants:	Interest Coverage Ratio of at least 1.5 (one point five) times, calculated for the Relevant Period at the end of each six months; Equity Ratio of at least 25% (twenty-five percent), calculated at the end of each six months
Exchange:	Offer for LV0000860047 bondholders (maturing 4 November 2024) who have a minimum investment of EUR 100,000: exchanging their existing bonds for new notes (1:1)

**For further information please refer to Offering Memorandum dated 11 October 2024*

**Certified
adviser**

EVERSHEDS SUTHERLAND BITĀNS

ZAB Eversheds Sutherland Bitāns SIA, registration No. 40203329751, legal address: Marijas iela 2A, Rīga, LV-1050, Latvia (**'Certified Adviser'**) is Nasdaq First North Certified Adviser of SIA CrossChem, registration number: 40003888244, legal address: "Naftaluka", Olaine, Olaine parish, Latvia, LV-2127, Latvia (**'Issuer'**) and is advising the Issuer with the preparation of admission documents.

Certified Adviser and employees of the Certified Adviser do not have any direct or indirect shareholdings in the Issuer and are not represented in Board or Council of the Issuer.

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