

**Draft resolutions  
of Extraordinary General Meeting of Shareholders  
of joint stock company „Baltic Technology Ventures” to be held on 13 August 2021**

**1. Increase of share capital.**

- 1) To increase the Company’s share capital by EUR 500 000. Within the new stock issue shall be issued 5 000 000 new dematerialized bearer shares of one category. 5 000 000 newly issued shares shall be paid by money transfer.

One new share is sold for EUR 0,40. The share sale price consists of the share nominal value in amount of EUR 0,10 and the share premium in amount of EUR 0,30. No other additional payment shall be provided.

- 2) The existing shareholders shall not have pre-emption rights to acquire new shares.

**2. Approval of the Terms of the share capital increase.**

Approve the Terms of the share capital increase.

**3. Amendments to the Articles of Association.**

- 1) To amend the Articles of Association of the Company as follows:

- Article 3.1. of the Articles of Association shall be re-worded as follows:

„3.1. The share capital of the Company amounts to 2 905 980 EUR (two million nine hundred and five thousand nine hundred and eighty euros)”.

- Article 3.2. of the Articles of Association shall be re-worded as follows:

“3.2. The share capital of the Company consists of 29 059 800 (twenty-nine million fifty-nine thousand eight hundred) bearer shares with voting rights”.

- 2) To approve the new version of the Articles of Association.

Management Board of joint stock company “Baltic Technology Ventures”.