



The subscription period in 4C Group AB's rights issue begins today

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Today, on 9 July 2026, the subscription period begins for 4C Group AB (publ)'s ("4C Strategies" or the "Company") new issue of shares of approximately SEK 54 million with preferential rights for existing shareholders, which was resolved by the Board of Directors on 8 June 2026, and approved by the Extraordinary General Meeting on 26 June 2026 (the "Rights Issue"). The Rights Issue is fully secured through subscription commitments from existing shareholders and external investors. If the Rights Issue is oversubscribed, the Board of Directors may resolve to increase the total issue amount by up to approximately SEK 20 million through an over-allotment option (the "Over-Allotment Option"). The subscription period runs until 23 July 2026. Note that some banks and custodians may apply an earlier response deadline for subscription in the Rights Issue.

Summary of the Rights Issue

- Those who, on the record date of 7 July 2026, are registered as shareholders in 4C Strategies will have preferential rights to subscribe for shares in the Company in proportion to their existing shareholding in the Company. Each existing share entitles to one (1) subscription right. Five (5) subscription rights entitle to subscription of one (1) new share in the Rights Issue.
- The subscription price is SEK 7.00 per share. No commission will be charged.
- A maximum of 7,654,999 shares may be issued in the Rights Issue.
- The subscription period in the Rights Issue runs from and including 9 July 2026 up to and including 23 July 2026.
- Upon full subscription in the Rights Issue, the Company will receive issue proceeds of approximately SEK 54 million before issue costs (of which a maximum of approximately SEK 31 million is contributed through set-off of existing shareholder loans).
- The Company has received subscription commitments from existing shareholders and external investors totalling approximately SEK 54 million, corresponding to 100 percent of the Rights Issue (excluding the Over-Allotment Option). The Rights Issue is thus fully secured.
- In the event of oversubscription in the Rights Issue, the Board of Directors of the Company may resolve to exercise the Over-Allotment Option of no more than 2,857,142 shares, corresponding to a maximum of approximately SEK 20 million before deduction of issue costs. The subscription price in the Over-Allotment Option will be the same as in the Rights Issue, i.e. SEK 7.00 per share.



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- No prospectus or information document will be prepared in connection with the Rights Issue. Complete terms and conditions for the Rights Issue are available on the Company's website, www.4cstrategies.com, Västra Hamnen Corporate Finance AB's website, www.vhcorp.se, and Eminova Fondkommission AB's website, www.eminova.se.

Preliminary timetable for the Rights Issue

9 July – 23 July 2026	Subscription period
9 July – 20 July 2026	Trading in subscription rights
9 July – up until the Rights Issue has been registered with the Swedish Companies Registration Office	Trading in BTA
24 July 2026	Estimated date for publication of the outcome of the Rights Issue

Advisors

Västra Hamnen Corporate Finance AB is acting as financial advisor and TM & Partners is acting as legal advisor to 4C Strategies in connection with the Rights Issue. Eminova Fondkommission AB acts as issuing agent.

IMPORTANT INFORMATION

The publication, release or distribution of this press release may, in certain jurisdictions, be subject to restrictions. The recipients of this press release in jurisdictions where this press release has been published, released or distributed should inform themselves of and comply with such restrictions. The recipient of this press release is responsible for using this press release and the information herein in accordance with applicable rules in each jurisdiction. This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for any securities in the Company in any jurisdiction, neither from the Company nor from anyone else.

This press release is not a prospectus for the purposes of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "Prospectus Regulation") and no prospectus will be prepared in connection with the Rights Issue. Nor is this press release an information document in accordance with Annex IX of the Prospectus Regulation and no information document will be prepared in connection with the Rights Issue. Each investor is encouraged to make their own assessment of whether it is appropriate to invest in the Company.

The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act), except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with applicable securities laws. Neither this document nor any information herein constitutes or forms part of an offer to sell, or a solicitation of an offer to buy, securities in the United States. No securities will be offered to the general public in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, in or into the United States, Australia, Belarus, Hong Kong, Japan,



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In the United Kingdom, this press release is directed only at persons who are “qualified investors” within the meaning of the UK Prospectus Regulation and who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), or (ii) are persons falling within Article 49(2)(A) to (D) of the Order, or (iii) to whom it may otherwise lawfully be communicated. For these purposes, “UK Prospectus Regulation” means Regulation EU 2017/1129 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018.

Within the European Economic Area (“EEA”), no public offering of shares or other securities is being made in any country other than Sweden. In other member states of the European Union (“EU”), such an offer may only be made in accordance with exemptions under the Prospectus Regulation.

This press release may contain certain forward-looking statements that reflect the Company’s present view of future events as well as financial and operational development. Words such as “intend”, “assess”, “expect”, “may”, “plan”, “estimate” and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, constitute forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not constitute a guarantee of future results or development and actual outcomes may differ materially from those expressed in forward-looking statements.

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About 4C Strategies

4C Strategies is a leading global provider of organisational readiness and training management solutions for customers in the defence, public and corporate sectors. 4C Strategies provides an integrated offering of organisational readiness and training management solutions in mission-critical environments, consisting of its software platform Exonaut as well as expert services and software-related services. Exonaut complies with the strictest demands on security and data integrity and is accredited by NATO. From its offices in the Nordics, the UK the US and Australia, 4C Strategies serves over 150 customers, including some of the world's most high-profile public institutions, global enterprises and several NATO allied armed forces. 4C Strategies was founded in Sweden in 2000, and is headquartered in Stockholm. 4C Strategies is the operational brand within 4C Group AB (publ), which is listed on Nasdaq First North Premier Growth Market under the ticker "4C".

investors.4cstrategies.com

Attachments

[The subscription period in 4C Group AB's rights issue begins today](#)