2026-08-11

SIBS AB (publ) – Approval of written procedure

SIBS AB (publ) ("**SIBS**") today announces the successful completion of the written procedure that was initiated on 21 July 2026 (the "**Written Procedure**") in relation to SIBS' senior secured floating rate bonds with ISIN SE0023112487 (the "**Bonds**"), regarding a request for the holders of the Bonds to approve certain proposed changes of the Group's capital structure and certain amendments to the terms and conditions of the Bonds and related measures, including, among other things, an equity raise, a reduction of the aggregate outstanding nominal amount, an extension of the maturity date and certain amendments to the interest rate, amortisation provisions, financial covenants and other undertakings (the "**Request**").

A sufficient number of bondholders participated in the Written Procedure in order to form a quorum, and the requisite majority of the bondholders voted in favour of the Request.

The Request shall be effective in accordance with the terms of the Written Procedure.

For more information, please contact:
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SIBS was founded in 2016 and is today one of the world's leading modular building manufacturers. With an annual scalable capacity of up to around 6,000 homes, or 12,000 modules, SIBS delivers sustainable, high-quality buildings adapted to local conditions. The company's industrialized platform enables a wide range of applications, from residential housing to community buildings. SIBS has the entire integrated value chain for industrial construction within the group, including design and configuration in its own building system, industrial production in its own factories, and onsite assembly and finalization. Through digitalization and advanced technology, SIBS sets a new standard in the construction industry. SIBS' bond is listed on Nasdaq Stockholm. Read more at www.sibs.se.