



Achilles Capital AB announces successful completion of the second written procedure in relation to its senior secured bonds 2021/2026 with ISIN SE0015797683

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On 5 June 2026, Achilles Capital AB (publ)(formerly DDM Debt AB (publ))(the "**Company**" or "**Achilles Capital**") initiated a written procedure (the "**First Written Procedure**") in relation to its senior secured bonds 2021/2026 with ISIN SE0015797683 (the "**Bonds**"), requesting that the holders of the Bonds vote in favour of, among other things, certain amendments to the terms and conditions of the Bonds (the "**Terms and Conditions**"), as contemplated by the implementation undertaking entered into between the Company and an ad hoc group of bondholders representing more than 65 per cent. of the adjusted nominal amount of the Bonds on 4 June 2026. The required quorum was not reached in the First Written Procedure. On 3 July 2026, the Company initiated a second written procedure (the "**Second Written Procedure**") in accordance with Clause 16(h) of the Terms and Conditions, with a record date of 9 July 2026 and a final voting date of 29 July 2026. In accordance with Clause 16(h) of the Terms and Conditions, no quorum requirement applied to the Second Written Procedure. The full details of the proposal are set out in the notice of the Second Written Procedure which is made available by the agent, Nordic Trustee & Agency AB (publ), via stamdata.

A sufficient number of holders of the Bonds participated in the Second Written Procedure and the requisite number voted in favour of the proposals. The Company is therefore pleased to announce the successful completion of the Second Written Procedure on 21 July 2026. The Company will proceed with the implementation of the contemplated amendments and waivers to the Terms and Conditions as set out in the notice of the Second Written Procedure and will take the necessary steps to give effect thereto.

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This information is such that Achilles Capital AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the contact person set out above, on 2026-07-22 14:33 CEST.