HLL BondCo AB (publ) Interim Report for the Second Quarter 2026

Stockholm, 28 August 2026. HLL BondCo AB (publ) publishes its interim report for the second quarter of 2026. The report is available on the Company's website: hyreslandslaget.se/investor-relations/

Second Quarter 2026

- Total revenue amounted to SEK 357.4 million (331.1), an increase of 7.9% compared with the corresponding period last year.
- The gross margin amounted to 67.7% (64.1%), an improvement of 3.6 percentage points compared with the corresponding period last year.
- EBITDA amounted to SEK 76.5 million (54.0), an improvement of SEK 22.5 million compared with the corresponding period last year.
- The EBITDA margin amounted to 21.4% (16.3%), an improvement of 5.1 percentage points compared with the corresponding period last year.
- Stable demand across prioritised customer segments and gradually improving market conditions.
- Strategic investments in handheld equipment and machinery for the groundworks and civil engineering segment.
- New HLL Nära partner location in Löttorp on Öland, increasing accessibility for our customers.
- Entered into a share purchase agreement on 29 May 2026 regarding the acquisition of all shares in Herok Group.

CEO comments

The second quarter was characterised by a continued focus on strengthening and developing HLL's core business. Our efforts to further develop the organisation, establish clearer structures and ensure a high level of cost efficiency have continued according to plan and remain an important part of building a stronger company for the long term. The positive development seen during the first quarter of the year continued into the second quarter. We are seeing stable demand across our prioritised customer segments and a gradually improving market, albeit from low levels. Activity within construction, remediation and demolition is increasing, while we continue to see particularly solid activity within groundworks, civil engineering and infrastructure, where our equipment fleet is well suited to our customers' needs.

During the quarter, we strengthened our order intake compared with the corresponding period last year and secured several strategically important projects, providing a stable foundation for the continued development of the business. Our project team continues to develop and is playing an increasingly important role in delivering comprehensive solutions for larger projects, strengthening both our business and our customer relationships. During the quarter, a key focus has been on

strategically allocating previously acquired equipment across our depots to ensure a high level of availability for our customers.
In April, we opened an additional HLL Nära partner location on Öland in collaboration with Löttorps Byggvaror in northern Öland. This initiative represents another step in our ambition to increase accessibility and move even closer to our customers through local partnerships.

We are seeing positive signals across all our regions, with Stockholm continuing to show the strongest development. Looking ahead to the autumn, we are also seeing increased activity, supported by several planned project starts.

During the quarter, we announced our planned acquisition of Herok. We have begun planning how to realise the synergies that the acquisition is expected to create, both internally and for our customers.
Despite continued uncertainty in the external environment, we have not seen any material impact on our business. Nor have we experienced any significant cost increases or supply chain disruptions affecting our strategy or operations.

Outlook
We enter the second half of the year with positive momentum and a stable foundation on which to build. Our focus remains on profitable growth through increased customer engagement, continued investments in the right equipment and a consistent focus on maintaining high operational efficiency. We continue to see solid demand within groundworks, civil engineering and infrastructure, and expect the project starts planned for the autumn to contribute to a gradually strengthening market. At the same time, we will continue our efforts to develop the organisation, strengthen our equipment fleet and establish the conditions for a successful integration in connection with the acquisition of Herok.

With a strong organisation, a growing customer base and a clear strategy, HLL is well positioned to continue its development during the second half of the year.

Karl-Oskar Engström, CEO

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