

APPLICATION FOR NOTEHOLDERS' CONSENT

VOTING QUESTIONNAIRE

(on amendments in the status of a registered collateral)

Company name (for legal entities) or name , surname (for natural persons):	
Registration No (legal entities) or date of birth/personal conde (natural persons):	
Address:	
Phone number:	
E-mail:	
Representative (legal persons):	
Status (e.g. Noteholder, Noteholder's representative, other (indicate)):	
The amount of notes owned (as of the record date):	

In accordance with the application of 28 December 2020 the Collateral Agent SIA Primus Legal has inquired the noteholders owning the bonds of JSC "Sakret Holdings" (ISIN: LV0000870038) to give consent to the registration of the amendments in the status of collaterals specified in the application.

The Noteholder hereby votes on the issues specified in the Application as follows:

1. Issue 1 of the agenda:

Increase of the overdraft (credit limit) and the sum of the secured liabilities, implementing the respective amendments in the Overdraft agreement Nr. OJ-56/2019 dated 23 August 2019 and registration of the related changes with pledge registers in Lithuania and Estonia.

FOR

AGAINST

Voting instructions. Voting shall take place on each issue specified in the Application separately. If the Noteholder votes "for" the issuance of consents, then the word "FOR" is underlined or circled. On the other hand, if the Noteholder votes "against" the Amendments, then the word "AGAINST" is underlined or circled.

Place and date: Riga, _____, 2021

On behalf of the Noteholder: [company name / name and family name]:

[name and office]