Boozt
GROUP

Interim Financial Report H1 2026

1 January - 30 June 2026

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Q2 2026 summary

Double-digit growth and margin expansion

- In Q2 2026, Boozt reported record spring/summer trading and returned to double-digit growth. Revenue grew by 13% in constant currency and the adjusted EBIT margin expanded to 6.5% (3.4%).
- Growth was strong in all months throughout the quarter, with all major categories and all major markets reporting solid constant currency growth. A key driver was the increased customer activity among women which drove growth acceleration both in women's fashion and across the non-fashion categories. Women's fashion is the largest category and grew almost 10% in Q2 after several quarters with a declining trend.
- Performance was driven by the new assortment strategy and focus on Boozt.com as the premium site. The assortment was wider and more inspirational with new brands joining across all categories. Commercial execution also improved across the business.
- AI is transforming the customer journey and shopping experience at the sites. Model images now cover a significantly larger share of the assortment, product descriptions are sharper, cross-selling suggestions are more relevant, and the virtual shopping assistant is helping customers find the right product faster.
- The growth in H1 was generated with a lower inventory level than last year throughout most of the first half. The planned inventory increase is on track, and the inventory level is currently higher than last year. A further ramp-up is planned during Q3 to drive the autumn/winter season trading and build on the strong growth momentum.
- Following SEK 171 million repurchased in Q2 2026 (SEK 268 million in H1), the Board has today given the mandate to expand the total buyback programme limit from SEK 200 million to SEK 300 million under the 2026 AGM authorisation.

Financial performance Q2 2026

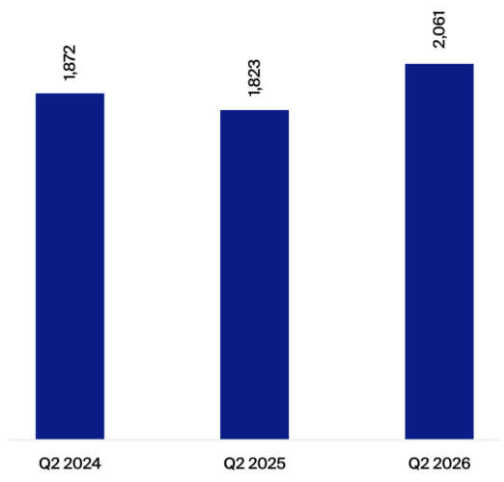
- Net revenue in Q2 2026 grew 13% in constant currency (13% in SEK) to SEK 2,061 million (SEK 1,823 million in Q2 2025). Growth was driven by Boozt.com (+15% in constant currency), supported by a broader and more inspirational assortment. Revenue from Booztlet.com grew 3% in constant currency, against a challenging comparison with elevated clearance activity in Q2 2025.
- Gross margin improved to 40.1% (39.1%), reflecting relatively more sales from Boozt.com versus Booztlet.com and a reduction in promotional activity as part of the platform's strategic repositioning.
- Adjusted EBIT was SEK 133 million (62), resulting in an adjusted EBIT margin of 6.5% (3.4%), an increase of 3.1 percentage points year-on-year. The improvement was driven by the gross margin combined with increased marketing efficiency.
- Free cash flow amounted to SEK 39 million (186). The decrease compared to Q2 2025 is a result of higher inbound deliveries of products to capture the current growth momentum.

2026 Outlook

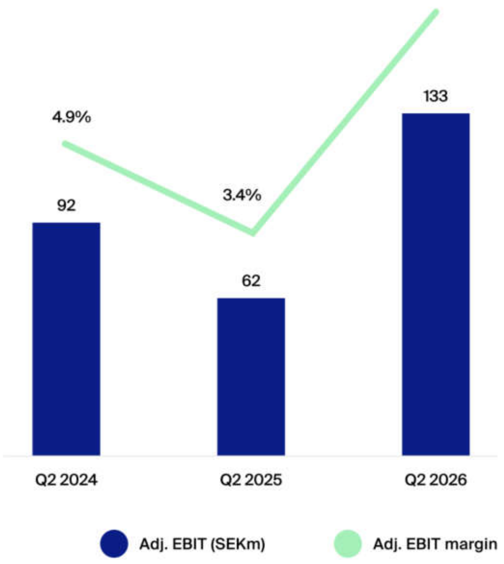
- On 29 June 2026, Boozt upgraded its full year financial outlook, raising revenue growth guidance to 7-11% in constant currency (previously 3-8%) and narrowing the adjusted EBIT margin guidance to 6.0-6.8% (previously 5.6-6.8%).
- Based on the performance since the announcement, the upgraded financial outlook is confirmed.

SEK million unless otherwise indicated	Q2 2026	Q2 2025	Change	H1 2026	H1 2025	Change	Rolling 12 months
Net revenue	2,061	1,823	13%	3,723	3,475	7%	8,535
Constant currency growth	13%	0%	+12pp	9%	0%	+9pp	6%
Gross margin	40.1%	39.1%	+1.0pp	38.7%	38.6%	+0.1pp	37.5%
Adjusted fulfilment cost ratio	-10.4%	-10.5%	+0.1pp	-10.5%	-10.6%	+0.1pp	-9.9%
Adjusted marketing cost ratio	-9.3%	-11.5%	+2.2pp	-9.0%	-10.8%	+1.8pp	-9.2%
Adjusted admin and other cost ratio	-10.2%	-9.7%	-0.5pp	-10.5%	-10.2%	-0.3pp	-8.5%
Adjusted EBIT	133	62	114%	175	100	74%	548
Adjusted EBIT margin (%)	6.5%	3.4%	+3.1pp	4.7%	2.9%	+1.8pp	6.4%
EBIT	94	105	-10%	115	110	5%	409
EBIT margin (%)	4.6%	5.8%	-1.2pp	3.1%	3.2%	-0.1pp	4.8%
Profit for the period	70	76	-8%	80	80	0%	301
Free cash flow	39	186	-79%	-699	-435	-61%	607

Net revenue (SEKm)



Adjusted EBIT and adjusted EBIT margin



CEO's comment

When we started 2026, our ambition was clear - returning to double-digit growth. We are a growth company and growing is part of our DNA. Following a 2025 with important structural changes, our foundation was strong and we had a clear plan for acceleration. I am pleased to see that the results came faster than we expected with 13% growth in Q2.

The defensive plays of 2025 were necessary, and they are paying off. We are selling more, promoting less, and deploying our marketing spend smarter than ever before. That is sustainable and high-quality growth with improving profitability.

Winning in a competitive market requires focus and discipline. As growth momentum in our core business accelerated, we identified an opportunity to sharpen our commercial focus, which led to the decision to close Boozt's B2B gift shop, an early-stage initiative. While the closure resulted in some one-off costs this quarter, including staff lay-offs, it allows us to concentrate our management attention and resources on what matters most: strengthening our core assortment and executing our commercial strategy.

The spring/summer assortment was wider and more inspirational than ever, with new brands across all categories resonating strongly with our customers. Women's fashion returned to growth after several quarters of decline - and when women engage, they tend to shop broadly across categories, which lifts the whole platform... And they did. Our growth in Q2 was broad-based across all major categories and all major markets. Importantly, this was not just driven by new customers - our existing customers are shopping more and staying with us. That is the kind of growth that compounds.

None of this happens without the right people and the right tools. Our new HQ in Copenhagen continues to strengthen us as an organisation and we are attracting the best talent. At the same time, AI is becoming part of how we work, not something we work on. Our focus has shifted from AI efficiencies to profoundly improving the service levels and customer experience on our site. The virtual shopping assistant, launched across all markets in June, is already showing encouraging early results. Customers using it are converting at more than double the normal rate, with a clear lift in order value. And for the first time we have model images on almost all products in our assortment, made possible by AI. What was previously too costly to scale is now within reach, and we can offer a more attractive and complete shopping experience at a lower cost.

The build-up of inventory is ongoing, and it is a significant initiative for our performance in H2. The autumn/winter assortment is our strongest yet, and we are in shape to capitalise further on the current momentum. The performance in the first half gave us the confidence to raise our guidance, and we enter the second half with solid momentum, a stronger organisation and a clear plan to win.

Hermann Haraldsson, CEO and Co-founder

Key figures and ratios

SEK million unless otherwise indicated	Q2 2026	Q2 2025	Change	H1 2026	H1 2025	Change	Rolling 12 months
Net revenue	2,061	1,823	13%	3,723	3,475	7%	8,535
Net revenue growth (%)	13%	-3%	+16pp	7%	0%	+7pp	4%
Gross profit	827	713	16%	1,439	1,340	7%	3,199
Gross margin (%)	40.1%	39.1%	+1.0pp	38.7%	38.6%	+0.1pp	37.5%
Fulfilment cost ratio (%)	-10.4%	-10.5%	+0.1pp	-10.5%	-10.6%	+0.1pp	-10.0%
Marketing cost ratio (%)	-9.3%	-11.5%	+2.2pp	-9.0%	-10.8%	+1.8pp	-9.2%
Admin & other cost ratio (%)	-12.0%	-7.3%	-4.7pp	-12.1%	-9.9%	-2.2pp	-9.6%
Depreciation cost ratio (%)	-3.8%	-4.1%	+0.3pp	-4.0%	-4.1%	+0.1pp	-3.9%
Adjusted admin & other cost ratio (%)	-10.2%	-9.7%	-0.5pp	-10.5%	-10.2%	-0.3pp	-8.5%
EBIT	94	105	-10%	115	110	5%	409
EBIT margin (%)	4.6%	5.8%	-1.2pp	3.1%	3.2%	-0.1pp	4.8%
Adjusted EBIT	133	62	114%	175	100	74%	548
Adjusted EBIT margin (%)	6.5%	3.4%	+3.1pp	4.7%	2.9%	+1.8pp	6.4%
Profit for the period	70	76	-8%	80	80	0%	301
Earnings per share (SEK)	1.18	1.20	-1%	1.35	1.25	7%	4.97
Earnings per share after dilution (SEK)	1.13	1.12	1%	1.29	1.18	9%	4.67
Adjusted earnings per share (SEK)	1.70	0.66	158%	2.14	1.13	89%	6.80
Adjusted earnings per share after dilution (SEK)	1.63	0.62	164%	2.04	1.06	93%	6.39
Net working capital	1,002	1,280	-22%	1,002	1,280	-22%	1,002
Net working capital as share of net revenue (%)	11.7%	15.6%	-3.8pp	11.7%	15.6%	-3.8pp	11.7%
Free cash flow	39	186	-79%	-699	-435	-61%	607
Net debt / -net cash	-62	-77	19%	-62	-77	19%	-62
Number of employees end of period	1,065	1,035	3%	1,065	1,035	3%	1,065

Investment case

Boozt stands out as a leading online retailer within fashion and lifestyle in the Nordic region, leveraging a scalable, technology-driven business model and a customer-centric approach. With diversified product categories, operational efficiency, and a focus on sustainability, Boozt is well-positioned for continued growth and profitability in a competitive e-commerce market.

Scalable model

In-house tech platform and automated fulfilment centre ensure scalability, flexibility and cost efficiency

Advanced AI integration enhancing efficiency and the total customer experience

Long-term market share target

10%

Share of the Nordic fashion and lifestyle market

Solid margin potential

Highly competitive unit economics driven by industry leading average order value

Scale and continuous optimisation supporting profitability

Medium-term profitability target

10%

Adjusted EBIT margin

Nordic online leader

Leading online retailer within fashion and lifestyle in the Nordics

Booztlet.com (outlet) enhancing inventory efficiency and attracting price-conscious consumers

Attractive assortment of 1,600 Nordic and international brands across six categories (Women, Men, Kids, Beauty, Sport, Home)

Growth opportunities

Increasing revenue by moving customers to multi-category shopping and grow share of wallet

Capitalising on a strong product offering and superior service levels

Increasing online penetration across categories

Market consolidation to support leading retailers

Resilience through diversification

Department store approach supports average order value and loyalty while leveraging marketing spend efficiency across categories

Reduction of risk through category diversification

Booztlet as a complementary growth engine and strategic hedge across market cycles

Return excess cash to shareholders

Boozt prioritises reinvestment of cash for organic growth and market share gains. Excess cash is returned to shareholders

Since initiating share buybacks in 2023, Boozt has repurchased approximately 13% of the company’s share capital

Business review

Financials

Net revenue

In Q2 2026, net revenue grew 13% in constant currency (13% in SEK) to SEK 2,061 million, compared to SEK 1,823 million in Q2 2025. Growth was driven by a continued solid performance on Boozt.com (15% in constant currency), supported by a more inspirational assortment compared with last year. An important driver of the growth was the invigorated women's category, which grew by high single digits in the quarter. Men, Sport, Home, and Kids increased by double digits. Booztlet.com increased 3% in constant currency, despite last year's comparison being supported by clearance activity on the platform. Consumer sentiment showed gradual signs of improvement towards the end of the quarter, providing an additional tailwind to growth.

Active customers over the last 12 months increased by 9% on Boozt.com, while Booztlet.com saw a 9% decline. Traffic development across both sites was influenced by the strategic shift of focus toward Boozt.com. Customer acquisition remained strong; during the second quarter, approximately 350,000 new customers shopped across the two sites. In total, the active customer base increased 4% to 3.9 million customers shopping across the platforms over the last 12 months. Growth was also supported by solid development among existing customers and for the first time since 2013, revenue from older cohorts increased versus last year.

The key department store metric continues to develop favourably on Boozt.com, with 54% of active customers shopping across more than one category over the last 12 months compared with 53% in the same period last year. This represents an increase of more than 150,000 customers. Customers shopping across multiple categories consistently demonstrate higher purchase frequency, a greater share of wallet and stronger long-term retention.

The Average Order Value (AOV) on Boozt.com declined 2% compared with last year at SEK 913 (934). Average price per item was unchanged and the decline was driven by a lower average number of items per basket. This is a result of an increase in new customers, who typically buy fewer items per basket, initially. The AOV on Booztlet.com increased 2% to SEK 956 (933).

SEK million	Q2 2026	Q2 2025	Change	Change (CER*)	H1 2026	H1 2025	Change	Change (CER)	Rolling 12 months
Nordics	1,861	1,648	13%	12%	3,346	3,117	7%	9%	7,672
- of which Denmark	635	574	11%	12%	1,153	1,095	5%	8%	2,673
- of which Sweden	684	635	8%	8%	1,229	1,163	6%	6%	2,773
Rest of Europe	200	175	14%	15%	378	358	6%	9%	863
Total net revenue	**2,061**	**1,823**	**13%**	**13%**	**3,723**	**3,475**	**7%**	**9%**	**8,535**

* Constant exchange rates

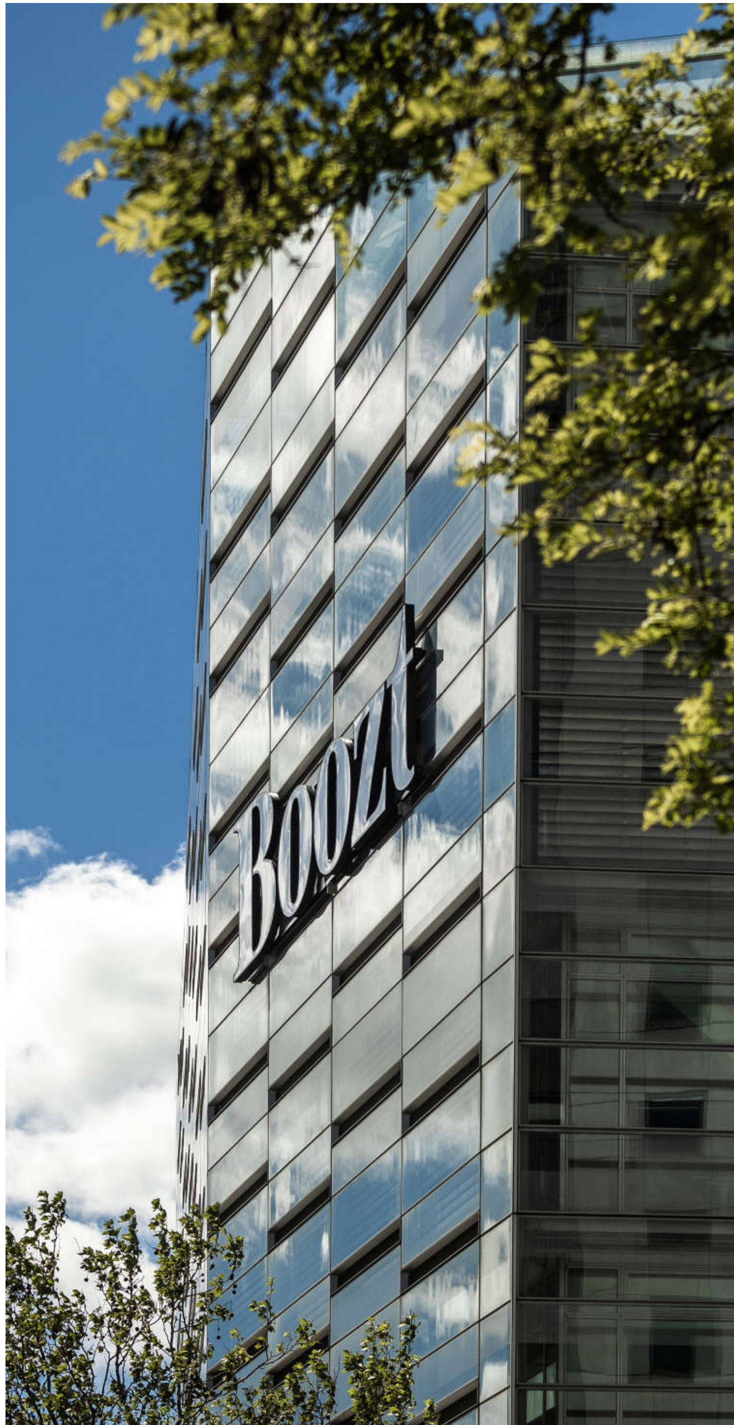
Other revenue

Other revenue (included in revenue from Boozt.com and Booztlet.com) in the quarter was SEK 84 million (79), an increase of 6% compared with last year. Other revenue includes revenue not directly related to product sales, such as income from Boozt Media Partnership, Boozt Data Intelligence, BooztPay and breakage from gift cards.

Geographical split

In Q2 2026, revenue in the Nordics was SEK 1,861 million (1,648), corresponding to a 13% increase compared with Q2 2025 (or 12% in constant currency). Revenue from all major markets increased in constant currency, with Sweden up 8% while Denmark increased 12% in constant currency. Revenue from the Nordics was also supported by strong performance in Norway, which was up more than 20% in constant currency in the quarter.

Revenue in the Rest of Europe increased by 14% to SEK 200 million (175), corresponding to an increase of 15% in constant currency.



Gross profit

Gross profit was SEK 827 million (713) in Q2 2026, with a gross margin of 40.1% (39.1%), an increase of 1 percentage point year-on-year. The improvement was primarily driven by a planned reduction in promotional activity on Boozt.com and relatively more sales on Boozt.com versus Booztlet.com.

Operational costs

The adjusted fulfilment cost ratio for Q2 2026 improved to 10.4% (10.5%), representing a 0.1 percentage point decrease year-on-year. The improvement was driven by ongoing operational efficiencies at the Ängelholm fulfilment centre as well as improved distribution agreements with partners across the Nordics. These gains were partially offset by higher inbound volumes compared with the same period last year, as well as a temporary efficiency impact related to the installation of a sprinkler system at the Ängelholm facility. The sprinkler installation was completed during Q2 2026.

The adjusted marketing cost ratio improved by 2.2 percentage points to 9.3% (11.5%). The improvement reflects a deliberate shift away from offline marketing channels, particularly for Booztlet, combined with improved efficiency in digital performance marketing spend.

The adjusted admin and other cost ratio was 10.2% (9.7%) in the quarter, up 0.5 percentage points year-on-year. The increase reflects higher salary costs following the relocation of Boozt's headquarters to Copenhagen, in line with expectations, including enhancement of the commercial organisation to support the company's strategic priorities.

The adjusted depreciation cost ratio was 3.8% (4.1%), a decrease of 0.3 percentage points year-on-year, reflecting a higher revenue base against a broadly stable level of depreciation.

Adjusted EBIT

Adjusted EBIT was SEK 133 million (62), with a margin of 6.5% (3.4%), up 3.1 percentage points year-on-year. The improvement was driven by a higher gross margin and efficiency gains in marketing, partially offset by higher admin costs as a result of the relocation to Copenhagen.

Adjustments for the quarter amounted to a cost of SEK 39 million, compared to an income of SEK 42 million in Q2 2025, with all adjustments in both periods recognised within the admin and other cost line. Of the SEK 39 million in Q2 2026, SEK 28 million relates to share-based payments, while the remaining SEK 11 million relates to non-recurring costs related to the initiatives taken to focus on the core business, including closure of Boozt's B2B gift shop. These non-recurring costs comprise staff lay-offs, software contract elimination and write-down of fixed assets related to the initiatives. The prior year figure was a net positive adjustment, entirely related to share-based payments.

Beyond share-based payments under the Group's incentive programmes, no further adjustments are expected for the remainder of 2026.

Share of net revenue	Q2 2026	Q2 2025	Change	H1 2026	H1 2025	Change	Rolling 12 months
GROUP							
Gross margin	40.1%	39.1%	+1.0pp	38.7%	38.6%	+0.1pp	37.5%
Adj. fulfilment cost ratio	-10.4%	-10.5%	+0.1pp	-10.5%	-10.6%	+0.1pp	-9.9%
Adj. marketing cost ratio	-9.3%	-11.5%	+2.2pp	-9.0%	-10.8%	+1.8pp	-9.2%
Adj. admin and other cost ratio	-10.2%	-9.7%	-0.5pp	-10.5%	-10.2%	-0.3pp	-8.5%
Adj. depreciation cost ratio	-3.8%	-4.1%	+0.3pp	-4.0%	-4.1%	+0.1pp	-3.5%
Adj. EBIT margin	6.5%	3.4%	+3.1pp	4.7%	2.9%	+1.8pp	6.4%

* All adjustments in Q2 2026 (SEK 39m cost) and Q2 2025 (SEK 42m income) were recognised within the admin and other cost line.

EBIT

EBIT was SEK 94 million (105) in Q2 2026, corresponding to an EBIT margin of 4.6% (5.8%). The decline can be fully explained by the change in cost related to the share-based payments, as described above, with adjusted EBIT improving significantly year-on-year.

Financial items

Net financial items for the quarter totalled SEK -6 million (-9). Financial income amounted to SEK 1 million (4) and was mainly related to positive interest on the company's cash position. Financial expenses decreased to SEK -7 million (-13) of which SEK -3 million were related to interest on loans and SEK -4 million were related to interest on leasing contracts according to IFRS 16. The improvement in financial expenses reflects a reduction in gross debt position compared to the same period last year.

Tax

Income tax for Q2 2026 was SEK -19 million (-20), corresponding to an effective tax rate of approximately 20.8% (20.9%) for the quarter.

Profit for the period

Profit for Q2 2026 was SEK 70 million (76), resulting in earnings per share of SEK 1.18 (1.20). Earnings per share after dilution were SEK 1.13 (1.12).

Net working capital

Net working capital at the end of Q2 2026 was SEK 1,002 million (1,280) equivalent to 11.7% (15.6%) of net revenue for the last 12 months.

Inventory at the end of Q2 2026 amounted to SEK 2,573 million (2,405), up year-on-year as part of the planned build-up ahead of the autumn/winter season. As a share of revenue for the last 12 months, inventory increased 1 percentage point to 30.2% (29.2%). Inventory will be ramped up further during the third quarter to ensure the business is well-positioned to capture the growth momentum in the second half.

Accounts payable increased to SEK 1,064 million (753) at the end of Q2 2026 corresponding to 12.5% (9.1%) of net revenue for the last 12 months as a result of higher inbound deliveries of products in June and by ongoing working capital optimisation.

Accounts receivable was SEK 48 million (32) at the end of Q2 2026 corresponding to 0.6% (0.4%) of net revenue for the last 12 months.

Cash flow

Free cash flow for the quarter was SEK 39 million (186). The decline compared with the same quarter last year was mainly driven by higher inbound deliveries of products to fuel the current growth momentum.

Cash flow from operations

Cash flow from operating activities amounted to SEK 95 million in the quarter (222). The decline was entirely driven by changes in net working capital. Cash flow from operating activities before changes to net working capital was SEK 106 million (105).

Cash flow from investments

Cash flow from investing activities amounted to SEK -56 million (-36). The increase in outflow was primarily driven by investments in fixed assets, which rose to SEK -34 million (-12) in the quarter. This development was mainly attributable to the installation of a sprinkler system at the Ängelholm facility and the investments in the new HQ in Copenhagen. Investments in intangible assets, primarily related to IT infrastructure, amounted to SEK -23 million (-25).

Cash flow from financing

Cash flow from financing activities amounted to SEK -167 million compared with SEK -202 million in Q2 2025. The improvement was primarily driven by an increase in net loan position of SEK 50 million in the period, compared with a net repayment of SEK 83 million in Q2 2025. This was partially offset by higher share buyback activity, amounting to SEK -171 million compared with SEK -94 million in Q2 2025.

Net cash position

At the end of Q2 2026, the Group reported a net cash position of SEK 62 million compared with SEK 77 million at the end of Q2 2025. The cash position reflects the solid free cash flow of SEK 607 million generated over the last twelve months, where the majority has been distributed to shareholders through share buybacks for an amount equal to SEK 491 million over the last 12 months (including SEK 171 million in Q2 2026).

Capital allocation

Boozt remains committed to distributing free cash flow to shareholders. Following SEK 171 million repurchased in Q2 2026 (SEK 268 million in H1), the Board has today given the mandate to expand the total buyback programme limit from SEK 200 million to SEK 300 million under the 2026 AGM authorisation.

In H2, capital allocation will balance the continuation of the expanded buyback programme with the planned inventory build-up for the peak trading season, while maintaining the flexibility to capture further growth opportunities and enter 2027 with a strong and relevant assortment.

Segments

Boozt.com

Net revenue

In Q2 2026, revenue from Boozt.com was SEK 1,650 million (1,428), corresponding to an increase of 16% in SEK and 15% in constant currency. The growth was driven by a broader and more inspirational spring/summer assortment, offering approximately 55% more style variations versus last year. Growth was supported by a consumer environment that showed gradual signs of improvement during the quarter.

Active customers on Boozt.com increased 9% to 3.0 million in the trailing 12-month period. Looking specifically at active customers visiting the site in Q2 2026, this number was up around 20% compared with the same period last year, indicating a solid improvement in recent customer activity. The number of orders on Boozt.com increased 19% to 1.7 million in Q2 2026, reflecting this positive trend. The average order value was SEK 913 (934), a decline of 2%, mainly driven by the increase in new customers, who typically buy from only one category. Average price per item was unchanged.

Revenue in the Nordics increased 15% to SEK 1,511 million (1,315) - or 14% in constant currency. Sweden and Denmark continued their solid momentum, growing 9% and 18% respectively in constant currency. Revenue from the Rest of Europe increased 24% in constant currency to SEK 140 million (113).

True frequency was 6.7 (6.8) with older cohorts increasing levels of engagement leading to increased sales to existing customers compared to last year. Customer satisfaction continues to be at a high and very competitive level, illustrated by a Trustpilot score of 4.4 (4.4) and a Net Promoter Score (NPS) of 79 (76).

Adjusted EBIT and EBIT

Adjusted EBIT increased to SEK 109 million (55), with an adjusted EBIT margin of 6.6% (3.8%). The improvement was driven by a stronger gross margin, supported by the planned reduction in promotional activity, as well as efficiency gains in operational cost ratios.

Adjustments for the quarter amounted to a cost of SEK 30 million, compared to an income of SEK 33 million in Q2 2025. The current quarter comprised SEK 22 million in share-based payments, with the remaining costs related to reorganisation and the closure of Boozt's B2B gift shop. The prior year figure was a net positive adjustment, entirely related to share-based payments.

EBIT was SEK 79 million (88), corresponding to an EBIT margin of 4.8% (6.2%). The decline reflects the swing in items affecting comparability, with adjusted EBIT improving significantly year-on-year.

SEK million unless otherwise indicated	Q2 2026	Q2 2025	Change	H1 2026	H1 2025	Change	Rolling 12 months
Boozt.com							
Net revenue	1,650	1,428	16%	3,003	2,752	9%	6,911
EBIT	79	88	-11%	95	101	-6%	355
EBIT margin (%)	4.8%	6.2%	-1.4pp	3.2%	3.7%	-0.5pp	5.1%
Adjusted EBIT	109	55	99%	142	93	52%	469
Adjusted EBIT margin (%)	6.6%	3.8%	+2.8pp	4.7%	3.4%	+1.3pp	6.8%
No. of orders (000)	1,694	1,425	19%	3,048	2,683	14%	6,772
True frequency	6.7	6.8	-1%	6.7	6.8	-1%	6.7
Average order value (SEK)	913	934	-2%	915	945	-3%	950
Active customers (000)	2,970	2,727	9%	2,970	2,727	9%	2,970
No. of orders per active customer	2.3	2.3	-1%	2.3	2.3	-1%	2.3

SEK million	Q2 2026	Q2 2025	Change	Change (CER)	H1 2026	H1 2025	Change	Change (CER)	Rolling 12 months
Boozt.com									
Nordics	1,511	1,315	15%	14%	2,741	2,513	9%	11%	6,339
- of which Denmark	558	478	17%	18%	1,015	919	10%	14%	2,363
- of which Sweden	505	464	9%	9%	917	851	8%	8%	2,090
Rest of Europe	140	113	23%	24%	262	239	10%	13%	571
Total net revenue	**1,650**	**1,428**	**16%**	**15%**	**3,003**	**2,752**	**9%**	**11%**	**6,911**

Booztlet.com

Net revenue

In Q2 2026, net revenue from Booztlet.com was SEK 411 million (395) corresponding to an increase of 4% (or 3% in constant currency) compared with the same quarter last year. The growth reflects continued demand for the outlet proposition, and is particularly encouraging given that Q2 2025 was supported by elevated clearance activity on the platform.

Active customers over the last twelve months declined 9% to 0.9 million; however, looking specifically at active customers visiting Booztlet.com in Q2 2026, this number was slightly up compared with the same period last year. Average order value rose 2% to SEK 956 (933).

Revenue from the Nordics was SEK 350 million (333), corresponding to an increase of 5% compared with Q2 2025 (or 4% in constant currency). Sweden grew 4% in the quarter, while Norway delivered particularly strong growth, more than offsetting a decline in Denmark which reflects the normalisation following elevated clearance activity on the platform in Q2 2025. Revenue from the Rest of Europe declined 2% to SEK 61 million (62), corresponding to a decline of 1% in constant currency.

Adjusted EBIT and EBIT

Adjusted EBIT increased to SEK 24 million (8), with an adjusted EBIT margin of 5.9% (1.9%), reflecting the conclusion of the clearance activity and lower marketing costs.

Adjustments for the quarter amounted to a cost of SEK 9 million, of which SEK 6 million was related to share-based payments. This compares to an income of SEK 9 million in Q2 2025. The Q2 2025 figure was a net positive adjustment, entirely related to share-based payments.

EBIT was SEK 16 million (17), corresponding to an EBIT margin of 3.8% (4.3%). The decline reflects the swing in items affecting comparability, with adjusted EBIT improving significantly year-on-year.

SEK million unless otherwise indicated	Q2 2026	Q2 2025	Change	H1 2026	H1 2025	Change	Rolling 12 months
Booztlet.com							
Net revenue	411	395	4%	720	723	0%	1,625
EBIT	16	17	-9%	20	9	119%	54
EBIT margin (%)	3.8%	4.3%	-0.6pp	2.8%	1.3%	+1.6pp	3.3%
Adjusted EBIT	24	8	222%	33	7	380%	80
Adjusted EBIT margin (%)	5.9%	1.9%	+4.0pp	4.5%	0.9%	+3.6pp	4.9%
No. of orders (000)	417	411	1%	716	734	-2%	1,591
Average order value (SEK)	956	933	2%	974	955	2%	991
Active customers (000)	948	1,042	-9%	948	1,042	-9%	948
No. of orders per active customer	1.7	1.6	3%	1.7	1.6	3%	1.7

SEK million	Q2 2026	Q2 2025	Change	Change (CER)	H1 2026	H1 2025	Change	Change (CER)	Rolling 12 months
Booztlet.com									
Nordics	350	333	5%	4%	604	604	0%	1%	1,333
- of which Denmark	77	95	-20%	-19%	138	176	-21%	-19%	310
- of which Sweden	179	172	4%	4%	311	313	0%	0%	684
Rest of Europe	61	62	-2%	-1%	116	119	-3%	0%	292
Total net revenue	**411**	**395**	**4%**	**3%**	**720**	**723**	**0%**	**1%**	**1,625**

Outlook

Outlook 2026

On 29 June 2026, Boozt upgraded its full year financial outlook as a result of the trading performance in Q2 and forecasted performance in H2 2026. Net revenue growth guidance was raised to 7–11% in constant currency (previously 3–8%) and the adjusted EBIT margin guidance was narrowed to 6.0–6.8% (previously 5.6–6.8%). This follows the Q1 2026 upgrade, which raised adjusted EBIT margin guidance from 5.3–6.8% to 5.6–6.8%.

Based on the performance since the announcement, the upgraded financial outlook is confirmed.

	Outlook 2026	Reported FY 2025
Revenue growth (constant currency)	7-11%	3%
Adjusted EBIT margin	6.0-6.8%	5.7%

Assuming exchange rates remain at current levels for the remainder of 2026, currency is expected to have a negative impact of approximately 0.5 percentage points on net revenue growth and no significant impact on the adjusted EBIT margin.

Profitability is expected to benefit from gross margin improvement, supported by a planned reduction in promotional activity and a higher share of Other revenue, combined with efficiency gains through AI-driven automation and operational improvements. These are expected to be partially offset by costs related to the Copenhagen relocation, talent investment, and commercial initiatives.

The outlook assumes continued operational stability in the Nordic market. Heightened geopolitical tensions and trade policy developments introduce risks to supply chains and consumer confidence that could impact the full-year result negatively.

Capex

Capex for 2026 is expected to be SEK 180-195 million (previously "high end of SEK 165-185 million"). This includes an investment in sprinkler roof on AutoStores required by the insurance partner in the fulfilment centre in Ängelholm as well as one-off Capex related to the relocation of headquarters. The adjusted expectation for the year is mainly related to higher than expected investments in the new headquarters.

Free cash flow

While the underlying cash generation is strong, the free cash flow in 2026 is expected to be moderate due to the timing of non-recurring cash items. Key drivers include exit tax of SEK 140 million related to the relocation to Copenhagen, approximately SEK 50 million in non-recurring moving costs as well as inventory build-up for the planned growth momentum in late 2026 and early 2027.

Financial implications related to relocation of headquarters

Relocation costs

The relocation of Boozt's headquarters from Hyllie, Sweden, to Copenhagen, Denmark, was completed in February 2026. Total non-recurring costs of approximately SEK 50 million have been fully expensed, with around SEK 40 million recognised in Q4 2025 and the remainder in Q1 2026. The cash flow impact will be distributed across 2026.

Exit tax implications

The relocation of business operations from Sweden triggers an exit tax payment of an estimated SEK 180 million, with a net cash impact in 2026 of SEK 140 million. The full amount will be available as a deduction against corporate taxes in Denmark, expected to be fully utilised over a five-year period from 2026, resulting in a neutral net cash flow effect over that period.

Other information

Significant events during Q2 2026

Annual General Meeting 2026

Boozt's Annual General Meeting was held on 23 April 2026. The AGM decided that no dividends are paid to the shareholders and that the company's profit for 2025 is carried forward. The AGM also decided to implement a new long-term incentive programme (LTIP 2026).

Furthermore, Henrik Theilbjørn, Jón Björnsson, Cecilia Lannebo, Fiona Mullan and Julie Wiese were all re-elected as ordinary board members, and Hans J. Carstensen and Johannes Møller Westh were elected as new ordinary board members. Henrik Theilbjørn was re-elected as Chairman of the Board. Boozt's Board of Directors now consists of seven members.

More information on the outcome of the Annual General Meeting 2026 can be found here.

SEK 200 million share repurchase programme initiated

In April, Boozt initiated a SEK 200 million repurchase programme of own ordinary shares. Repurchases may be made until the annual general meeting 2027 at the latest.

Number of shares reduced following AGM resolution

In accordance with the resolution of the annual general meeting on 23 April 2026, Boozt has cancelled 3,608,971 own ordinary shares repurchased under the company's buyback programme. This corresponds to 5.5% of the company's shares. As of 30 June 2026, the total number of shares in the company amounted to 62,000,000, of which 1,744,867 are C-shares.

Exercise of long-term incentive programme 2023/2026

On 1 May, 320,327 ordinary Boozt shares were transferred to the participants of the long-term incentive programme for 2023 in accordance with the resolution at the Annual General Meeting in 2023.

Upgrade of full year financial outlook

On 29 June 2026, Boozt upgraded its full year financial outlook following strong Q2 trading. Net revenue growth guidance was raised to 7-11% in constant currency (previously 3-8%) and the adjusted EBIT margin guidance was tightened to 6.0-6.8% (previously 5.6-6.8%).

Significant events after the reporting date

Expansion of share buyback programme

Today the Board has, in accordance with the authorisation achieved at the 2026 AGM, given the mandate to initiate the process to expand the ongoing share buyback programme to a total of SEK 300 million (up from SEK 200 million). The programme runs until the AGM 2027.

Treasury shares

During Q2 2026, Boozt repurchased 1,331,308 own shares (or 2.1% of the share capital) for an amount of SEK 171 million. In the first six months of 2026, Boozt repurchased 2,416,308 shares in total (or 3.9% of the share capital), for an amount of SEK 268 million.

As of 30 June 2026, Boozt holds 6.0% of the share capital in the company, equivalent to a total of 3,697,222 treasury shares, of which 1,744,867 are classified as C-shares.

Parent company

Net revenue of the parent company in Q2 2026 amounted to SEK 24 million (-8). The parent company has invoiced fees for management services in accordance with the Group's intercompany agreements to other Group companies during the period. Costs for the period are mainly attributable to costs related to personnel costs for the Group Management and remuneration to the Board of Directors. Net profit for the second quarter totalled SEK 1 million (-0).

Seasonal variances

Seasonal variances affect the Group since purchases are cyclical and inventories are built up before each season. However, each quarter is comparable between years. Traditionally the fourth quarter has the highest net revenue, whereas the first quarter has the lowest. Inventory levels in the industry can be affected by an early or late start to the season impacting the promotional activities needed to clear inventory. To illustrate the long-term development trend the Group reports rolling twelve months' figures, where applicable.

Risks and uncertainties

Boozt has developed a risk management framework with the purpose to strengthen the structure of how risk management is carried out throughout the Group. Identified risks are reviewed by the Board of Directors continuously. All identified risks as well as the risk management process are described in the Group's Annual Report 2025 on pages 27-29.

Related party transactions

Boozt's related parties and the extent of transactions with its related parties are described in Note 26 in the Annual Report 2025. There have not been any significant transactions with members of Group Management or other related parties during the quarter.

Financial statements

Consolidated financial statements

Consolidated income statement

SEK million	Note	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
Net revenue	2	2,061	1,823	3,723	3,475	8,535
Total operating income		**2,061**	**1,823**	**3,723**	**3,475**	**8,535**
Goods for resale		-1,235	-1,110	-2,284	-2,135	-5,336
Other external costs		-406	-394	-738	-744	-1,665
Cost of personnel		-246	-130	-434	-338	-784
Depreciation and amortisation of tangible and intangible assets		-78	-74	-148	-142	-337
Other operating costs		-3	-10	-4	-6	-5
Total operating costs		**-1,967**	**-1,718**	**-3,608**	**-3,365**	**-8,126**
OPERATING PROFIT (EBIT)	2	**94**	**105**	**115**	**110**	**409**
Financial income		1	4	3	14	9
Financial expenses	3	-7	-13	-15	-22	-35
Net financial items		**-6**	**-9**	**-12**	**-8**	**-26**
PROFIT BEFORE TAX	2	**89**	**96**	**103**	**102**	**383**
Income tax		-19	-20	-23	-22	-82
PROFIT FOR THE PERIOD		**70**	**76**	**80**	**80**	**301**

	Note	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
Average number of shares (000)		59,030	63,331	59,525	63,875	60,529
Average number of shares after dilution (000)		61,799	67,823	62,258	67,996	64,452
Earnings per share (SEK)		1.18	1.20	1.35	1.25	4.97
Earnings per share after dilution (SEK)		1.13	1.12	1.29	1.18	4.67

Consolidated statement of comprehensive income

SEK million	Note	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
PROFIT FOR THE PERIOD		70	76	80	80	301
ITEMS THAT MAY BE RE-CLASSIFIED TO THE INCOME STATEMENT:						
Cash flow hedge reserve		9		5		
Translation differences		5	12	13	-18	27
TOTAL COMPREHENSIVE PROFIT FOR THE PERIOD		**84**	**88**	**98**	**62**	**328**
ATTRIBUTABLE TO						
Parent company's shareholders		84	88	98	62	328

Consolidated statement of financial position

SEK million	Note	Jun 30, 2026	Jun 30, 2025	Dec 31, 2025
ASSETS				
Trademarks	4	93	93	91
Goodwill	4	297	299	290
Web platform	4	246	248	249
Total intangible assets		**637**	**641**	**630**
Right of use asset		670	475	381
Machinery and equipment	4	785	796	765
Total tangible assets		**1,455**	**1,271**	**1,145**
Deposits		28	21	28
Shares in associated companies		17	14	14
Deferred tax asset		194	12	10
Total other assets		**239**	**47**	**52**
Total non-current assets		**2,330**	**1,959**	**1,827**
Inventory		2,573	2,405	2,421
Accounts receivable	3	48	32	48
Other receivables	3	129	110	96
Current tax receivables		132	27	69
Prepaid expenses and accrued income		123	148	145
Cash and cash equivalents	3	112	376	1,098
Total current assets		**3,119**	**3,098**	**3,878**
TOTAL ASSETS		**5,449**	**5,057**	**5,704**

SEK million	Note	30 Jun, 2026	30 Jun, 2025	31 Dec, 2025
EQUITY AND LIABILITIES				
Share capital		6	6	6
Other capital contributions		2,397	2,347	2,367
Reserves		36	36	18
Retained earnings including profit for the period		213	404	401
Total equity		**2,652**	**2,792**	**2,793**
Non-current interest bearing liabilities	3	50	299	0
Non-current lease liabilities	3	602	394	337
Other non-current provisions		16	8	21
Deferred tax liabilities		21	18	18
Total non-current liabilities		**689**	**719**	**376**
Current lease liabilities	3	103	103	104
Accounts payable	3	1,064	753	1,384
Current tax liabilities		208	31	84
Other liabilities	3	315	305	533
Accrued expenses and prepaid income		417	354	430
Total current liabilities		**2,108**	**1,546**	**2,535**
Total liabilities		**2,797**	**2,265**	**2,911**
TOTAL EQUITY AND LIABILITIES		**5,449**	**5,057**	**5,704**

Consolidated statement of changes in equity

SEK million	Share capital	Other capital contributions	Reserves	Profit brought forward incl. period's profit/loss for the year	Total equity attributable to parent company shareholders
Equity as per Jan 1, 2025	**6**	**2,372**	**53**	**553**	**2,983**
Profit for the period	-	-	-	80	80
Other comprehensive income	-	-	-18	-	-18
COMPREHENSIVE PROFIT/LOSS FOR THE PERIOD	**0**	**0**	**-18**	**80**	**62**
Share-based compensation	-	-25	-	-	-25
Share buyback	-	-	-	-228	-228
Total transaction with owners	**0**	**-25**	**0**	**-228**	**-254**
Equity as per Jun 30, 2025	**6**	**2,347**	**36**	**404**	**2,792**

SEK million	Share capital	Other capital contributions	Reserves	Profit brought forward incl. period's profit/loss for the year	Total equity attributable to parent company shareholders
Equity as per Jan 1, 2026	**6**	**2,367**	**18**	**401**	**2,793**
Profit for the period	-	-	-	80	**80**
Other comprehensive income	-	-	18	-	18
COMPREHENSIVE PROFIT/LOSS FOR THE PERIOD	**0**	**0**	**18**	**80**	**98**
Share-based compensation	-	30	-	-	30
Share buyback	-	-	-	-268	-268
Total transaction with owners	**0**	**30**	**0**	**-268**	**-239**
Equity as per Jun 30, 2026	**6**	**2,397**	**36**	**213**	**2,652**

Consolidated statement of cash flow

SEK million	Note	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
Operating profit		94	105	115	110	409
Adjustments for non-cash items:						
Non-cash remuneration from share-based payments (social charges)		11	-33	30	-25	51
Non-cash remuneration from share-based payments		17	-10	8	-12	13
Depreciation		78	74	148	142	337
Other items not included in cash flow		-10	-	-6	-	3
Redemption of share-based payments (social charges)		-9	-1	-9	-1	-9
Interest received		1	4	3	14	9
Interest paid	3	-7	-13	-15	-22	-35
Paid income tax		-70	-21	-144	-46	-192
CASH FLOW FROM OPERATING ACTIVITIES BEFORE CHANGES IN WORKING CAPITAL		**106**	**105**	**131**	**160**	**587**
Changes in inventory		217	566	-152	269	-168
Changes in current assets		-31	138	-6	122	-4
Changes in current liabilities		-197	-587	-551	-896	386
Cash flow from changes working capital		**-11**	**117**	**-709**	**-505**	**214**
CASH FLOW FROM OPERATING ACTIVITIES		**95**	**222**	**-578**	**-345**	**800**

SEK million	Note	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
Acquisition of operations, net liquidity effect	4	-0	-	-3	-	-3
Investments in fixed assets	4	-34	-12	-78	-29	-96
Change in financial assets	4	2	0	1	-10	-7
Investments in intangible assets	4	-23	-25	-44	-51	-90
CASH FLOW FROM INVESTING ACTIVITIES	4	**-56**	**-36**	**-125**	**-90**	**-196**
Share buyback		-171	-94	-268	-228	-492
New loans		350	138	550	421	750
Repayments of loans		-300	-221	-500	-501	-1,000
Repayments of lease liability		-46	-25	-68	-52	-125
CASH FLOW FROM FINANCING ACTIVITIES		**-167**	**-202**	**-286**	**-361**	**-866**
Cash flow for the period		-128	-17	-989	-796	-263
Currency exchange gains/losses in cash and cash equivalents		2	2	3	-2	-1
Cash and cash equivalents beginning of period		239	391	1,098	1,174	376
CASH AND CASH EQUIVALENTS END OF PERIOD		**112**	**376**	**112**	**376**	**112**

Accounting notes

Note 1 - Accounting principles

The report is prepared in accordance with IAS 34 Interim Financial Reporting and the Swedish Annual Accounts Act. Information required by IAS 34 para 16A is provided in notes and other sections in the interim report. The accounting principles and calculations method have remained unchanged from those applied in the 2025 Annual Report. Amended or new standards taking effect from January 1, 2026 have not had any material impact on the Group's financial reports for the period.

Important estimates and assessments

Preparation of the financial reports in accordance with IFRS requires management to make assessments and estimates and assumptions that affect application of the accounting policies and the recognised amounts of assets, liabilities, income, and expenses. Actual results may differ from these estimates.

Estimates and assumptions are continually evaluated. Changes in estimates are recognised in the period the change is made if the change only affected that period or in the period the change is made and in future periods if the change affects both current and future periods.

Important estimates and assessments are disclosed in the 2025 Annual Report on page 105.

Parent company

For the Parent Company Boozt AB (publ), the financial statements have been prepared in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2 Accounting for Legal Entities. The reporting currency is SEK and all figures in the interim report are rounded to the nearest million.

Note 2 - Segment reporting

SEK million	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
NET REVENUE					
Boozt.com	1,650	1,428	3,003	2,752	6,911
Booztlet.com	411	395	720	723	1,625
TOTAL NET REVENUE	**2,061**	**1,823**	**3,723**	**3,475**	**8,535**
EBIT					
Boozt.com	79	88	95	101	355
Booztlet.com	16	17	20	9	54
TOTAL EBIT	**94**	**105**	**115**	**110**	**409**
EARNINGS BEFORE TAX					
Boozt.com	74	81	85	95	334
Booztlet.com	14	15	18	8	49
EARNINGS BEFORE TAX	**89**	**96**	**103**	**102**	**384**

Note 3 - Financial instruments

30 Jun, 2025 (SEK million)	Financial assets valued at amortised cost	Financial liabilities valued at amortised cost	Financial instruments measured at fair value via income statement	Total carrying amount	Fair value
Financial assets					
Deposits	21	-	-	21	21
Accounts receivable	32	-	-	32	32
Other receivables	110	-	-	110	110
Cash and cash equivalents	376	-	-	376	376
Total financial assets	**539**	**0**	**0**	**539**	**539**
Financial liabilities					
Liabilities to credit institutions	-	299	-	299	299
Accounts payable	-	753	-	753	753
Other liabilities	-	304	2	305	305
Lease liabilities	-	497	-	497	497
Total financial liabilities	**0**	**1,853**	**2**	**1,854**	**1,854**

30 Jun, 2026 (SEK million)	Financial assets valued at amortised cost	Financial liabilities valued at amortised cost	Financial instruments measured at fair value via income statement	Total carrying amount	Fair value
Financial assets					
Deposits	28	-	-	28	28
Accounts receivable	48	-	-	48	48
Other receivables	123	-	6	129	129
Cash and cash equivalents	112	-	-	112	112
Total financial assets	**311**	**0**	**6**	**317**	**317**
Financial liabilities					
Liabilities to credit institutions	-	50	-	50	50
Accounts payable	-	1,064	-	1,064	1,064
Other liabilities	-	314	0	315	315
Lease liabilities	-	706	-	706	706
Total financial liabilities	**0**	**2,134**	**0**	**2,134**	**2,134**

Calculation of fair value

The Group has derivative instruments that comprise foreign exchange forward used for economic hedging purposes, which are measured at fair value according to Level 2 of the valuation hierarchy. Derivative receivables amount to SEK 6 million (0). Other financial liabilities measured at fair value through profit or loss comprise currency hedges amounting to SEK 0 million (2). Other financial liabilities measured at fair value can be found at Level 3 of the valuation hierarchy. The Group's other financial assets and liabilities are considered to be close to the carrying amount, after which the carrying amount is estimated to be the same as the fair value. For a more detailed description of the Group's classification and valuation of financial instruments please see Note 1 on page 104 and Note 28 on page 122 in the Annual Report 2025.

SEK million	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
Interest income	1	4	3	14	9
Interest expenses	-3	-9	-7	-13	-19
Interest expense leases	-4	-4	-8	-8	-16
Net change in value of receivables measured at fair value via income statement	0	0	0	0	0
Total net financial items	**-6**	**-9**	**-12**	**-8**	**-26**

Note 4 - Investments

SEK million	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
Acquisition of fixed assets (other capex)	-5	-1	-38	-1	-40
Acquisition of fixed assets (warehouse capex)	-29	-11	-40	-28	-56
Total	**-34**	**-12**	**-78**	**-29**	**-96**
Acquisition of operations	0	0	-3	0	-3
Change in financial assets	2	0	1	-10	-7
Total	**1**	**0**	**-3**	**-10**	**-10**
Acquisition of intangible assets (capitalised development costs)	-23	-25	-44	-50	-90
Acquisition of intangible assets (other)	0	0	0	-1	0
Total	**-23**	**-25**	**-44**	**-51**	**-90**
Cash flow from investments	**-56**	**-37**	**-125**	**-90**	**-196**

Parent company financial statements

Parent company income statement

SEK million	Q2 2026	Q2 2025	H1 2026	H1 2025	Rolling 12 months
Net revenue	24	-8	43	22	102
Total operating income	**24**	**-8**	**43**	**22**	**102**
Other external costs	-4	-3	-7	-6	-13
Cost of personnel	-19	7	-33	-16	-82
Total operating costs	**-23**	**4**	**-40**	**-22**	**-95**
OPERATING PROFIT (EBIT)	**1**	**-4**	**3**	**0**	**7**
Financial income	-	0	-	0	0
Financial expenses	-0	-0	-0	0	-0
Net financial items	**-0**	**-0**	**-0**	**0**	**0**
PROFIT AFTER FINANCIAL ITEMS	**1**	**-4**	**3**	**0**	**7**
Group contributions	0	4	0	0	0
RESULT BEFORE TAX	**1**	**-0**	**3**	**0**	**7**
Income tax	0	0	-1	-0	-2
PROFIT FOR THE PERIOD	**1**	**-0**	**2**	**0**	**5**

Parent company financial position

SEK million	Jun 30, 2026	Jun 30, 2025	Dec 31, 2025
Shares in Group companies	831	831	831
Shares in associated companies	17	14	14
Total non-current assets	**848**	**845**	**845**
Other receivables	0	5	0
Receivables from Group companies	200	683	483
Prepaid expenses and accrued income	1	1	0
Cash and cash equivalents	20	11	12
Total current assets	**222**	**700**	**496**
TOTAL ASSETS	**1,070**	**1,545**	**1,341**

SEK million	Jun 30, 2026	Jun 30, 2025	Dec 31, 2025
Share capital	6	6	6
Total restricted equity	**6**	**6**	**6**
Share premium reserve	2,222	2,198	2,210
Retained earnings	-1,215	-726	-950
Earnings for the period	1	0	2
Total unrestricted equity	**1,008**	**1,472**	**1,262**
TOTAL EQUITY	**1,013**	**1,478**	**1,268**
Other provisions	8	4	7
Total non-current liabilities	**8**	**4**	**7**
Accounts payable	0	1	0
Current tax liabilities	1	1	2
Liabilities to Group companies	38	38	38
Other liabilities	7	1	4
Accrued expenses and prepaid income	2	22	21
Total current liabilities	**49**	**63**	**66**
TOTAL LIABILITIES	**57**	**67**	**73**
TOTAL EQUITY AND LIABILITIES	**1,070**	**1,545**	**1,341**

Audit

This report was not subjected to a limited review by the Group's auditors.

Signatures

The undersigned certify that this interim report gives a true and fair overview of the Parent Company's and the Group's operations, financial position, and performance and describes the material risks and uncertainties facing the Parent Company and the companies in the Group.

13 August 2026

Henrik Theilbjørn
Chairman of the Board

Jón Björnsson
Board member

Hans J. Carstensen
Board member

Cecilia Lannebo
Board member

Fiona Mullan
Board member

Johannes Møller Westh
Board member

Julie Wiese
Board member

Hermann Haraldsson
Group CEO

Definitions of financial performance measures

The interim report contains certain performance measures that are not defined in accordance with IFRS (alternative performance measures). The performance measures included are used by investors, securities analysts, and other stakeholders as additional measures of performance and financial position. The Group's alternative performance measures are not necessarily comparable to similar measurements presented by other companies and have certain limitations as analytical tools. They should therefore not be considered separately from, or as a substitute for, the Group's financial information prepared in accordance with IFRS.

Definitions, calculations, and rationale behind the use of included alternative performance measures are available on the Group's website www.booztgroup.com/reports-and-presentations, "Interim Report Q2 2026" - "Financial data".

Financial calendar

3 November 2026
Interim Financial Report for Q3 2026

4 February 2027
Interim Financial Report for Q4 2026

22 March 2027
Annual report 2026

Consolidated financial statements are available at www.booztgroup.com.

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This report is such information as Boozt AB (publ) is obliged to make public pursuant to the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 8:00 CEST on 14 August 2026.

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Boozt GROUP

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