**VOTING BALLOT**

**Adoption of resolution of the shareholders of TextMagic AS (registry code 16211377, hereinafter the Company) without calling a general meeting**

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| --- | --- |
| **Name of the shareholder:** |  |
| **Registry code or personal identification code of the shareholder:**  *(in the absence of a personal identification code, date of birth)* |  |
| **Name of the representative of the shareholder:**  *(mandatory for a shareholder who is legal entity; for a natural person shareholder applicable in case of authorisation)* |  |
| **Personal identification code of the shareholder’s representative:**  *(in the absence of a personal identification code, date of birth)* |  |
| **Basis for the right of representation of the shareholder’s representative:**  *(member of the management board, procurator, power of attorney, etc.)* |  |

When a shareholder is represented by an authorised person, a document certifying the right of representation (power of attorney) must be forwarded with a voting ballot, in the case of a foreign legal entity, an extract from the register card of the foreign legal entity showing the persons entitled to representation must be forwarded with a voting ballot.

The shareholder votes on the draft resolution communicated to the shareholders in a stock exchange announcement on 26.07.2022 as follows:

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| --- | --- | --- | --- |
| **Reduction of share capital of the company**   * 1. The share capital of the Company will be reduced by 2,550,000 euros from the amount of 3,400,000 euros to the amount of 850,000 euros by reducing the book value of existing shares by 0.3 euros per share, i.e., from 0.4 euros to 0.1 euros. Following the reduction of the share capital, the new amount of the share capital is 850,000 euros, which is divided into 8,500,000 shares with a book value of 0.1 euros per share.   2. Upon reduction of the share capital, a payment of 0.3 euros per share will be made to the shareholders of the Company. Payments will be made to the shareholders of the Company in accordance with the terms provided by law.   3. The reason for the reduction of the share capital is the fact that due to the continued growth of the Company and strong cash flow, there is no need to hold the registered share capital in the registered amount at present and in the near future. The payout will not impair the Company's liquidity or affect the launch of the new product.   4. The list of shareholders entitled to participate in the reduction of the share capital and the related payment shall be fixed as of the end of the business day of the Nasdaq CSD Estonian settlement system as of 05.08.2022. The date of the change in the rights attached to the shares (ex-date) is 04.08.2022; from that date, the person acquiring the shares is not entitled to participate in the reduction of the share capital. The reduction of the book value of the shares takes place immediately after the entry of the reduction of the share capital in the commercial register. | | | FOR  AGAINST |
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signature in the case of voting by mail

**No later than by 23:59 (GMT +2) on 05.08.2022, the completed voting ballot must:**

* in case of electronic voting, be digitally signed and sent by e-mail to [investor@textmagic.biz](mailto:investor@textmagic.biz), or
* in case of voting on paper, be scanned and sent by e-mail to [investor@textmagic.biz](mailto:investor@textmagic.biz) and the original ballot paper must be sent to Mõisa tn 4, 13522 Tallinn, Harju county.