

Information about the results of voting by AS SAKRET HOLDINGS noteholders

On 2 August 2021 the Collateral agent SIA Primus Sporta 11 published a notice on the Noteholders meeting regarding issuance of the consents for registration of the respective collaterals (pledges, mortgages) with the respective pledge registers in Latvia, Lithuania and Estonia as required by the Loan Agreements concluded with AS "BlueOrange Bank" by SIA "Sakret" and by OÜ "Sakret".

The Noteholders were invited to vote both in person and remotely by 10 August June 2021.

Collateral agent hereby informs that Majority Noteholders, i.e., noteholders holding over 51% of all outstanding Notes at the relevant time (record date, i.e., 6 August 2021), have voted "FOR" regarding the agenda item listed in the Application of 2 August 2021.

Accordingly, it is recognised that the Noteholders have consented to the issuance of the consents that are due from the Collateral Agent as the holder of the mortgage for the purpose of registration of the respective encumbrances (pledges, mortgages) with the respective registers as required by the Loan Agreements concluded with AS "BlueOrange Bank" by SIA "Sakret" and by OÜ "Sakret" (and the collaterals registered for the benefit of the Collateral Agent remain unchanged).

Unless defined otherwise in this notice, terms and expressions used in this notice in capital letters shall have the meaning assigned to them in the Terms of the Notes Issue of AS "Sakret Holdings".

Riga, 11 August 2021

On behalf of the Collateral Agent

Zane Eglīte – Fogele
Authorised representative of SIA Primus Sporta 11

