Greater Than

Interim report

January – June 2026

The Group April – June 2026 (KSEK)

- Net sales 1 239 (1 679) -26%
- Operating result -13 978 (-10 060)
- Result for the period -13 234 (-11 172)
- Earnings per share before and after dilution -0.74* (-0.85)

The Group January – June 2026 (KSEK)

- Net sales 2 387 (2 954) -19%
- Operating result -25 279 (-22 133)
- Result for the period -22 474 (-27 311)
- Earnings per share before and after dilution -1.28* (-1.84)

** Earnings per share after tax, calculated on the result for the period and the average number of shares for the period January - June 2026, 18 782 486 shares.*

About Greater Than

Greater Than is a global risk intelligence company that specializes in road safety and climate impact. Through the power of AI, we harmonize and analyze huge volumes of driving data to deliver actionable risk intelligence, so any organization can be proactive to prevent road crashes and reduce climate impact.

Summary of the second quarter

- Net sales for Q2 2026 amounted to 1.2 MSEK, compared to 1.7 MSEK in Q2 2025.
- Net sales for the quarter were down by 26% affected by non-recurring revenue of approximately 0.6 MSEK received in Q2 2025 for a customer specific product development. On a like-for-like basis, underlying recurring sales increased by 15% compared to the same period last year.
- Result for the quarter was –13.2 MSEK, compared to –11.2 MSEK in Q2 2025.
- Costs and results for the period were negatively impacted by legal costs covering the legal disputes and the Nasdaq disciplinary matter of approx. 1.5 MSEK, as well as the fine from Nasdaq Stockholm’s Disciplinary Committee of approx. 1.3 MSEK and positively impacted by currency fluctuations of approx. 0.8 MSEK.
- On May 8th, Johanna Forseke assumed the role as CEO of Greater Than.

Summary after the period

- Greater Than and ABAX AS entered into a settlement agreement on July 30, resolving all outstanding disputes between the two companies. Under the terms of the settlement, ABAX paid Greater Than a total amount of SEK 64 million, which will increase Greater Than’s operating result of approximately SEK 40 million during the third quarter of 2026.

Moving forward with undivided focus on commercial execution

> While results are not there yet, I am confident that progress made during this quarter is building the foundation for future revenue generation

Having been part of Greater Than's journey for more than seven years, most recently as Chief Business Officer and Deputy CEO, I was thrilled to assume the position of CEO in May, 2026. Leveraging my experience of working closely alongside our customers and partners, my priority for the company will remain directed on commercial execution.

In my new role, conversations with shareholders have been very valuable, and driving revenue has clearly been the focus. While results are not there yet, I am confident that progress made during this quarter is building the foundation for future revenue generation as the company is now shifting focus from product development to commercial execution.

Revenue model – a combination of direct sales and partnership agreements

Greater Than operates through two main channels: Direct Enterprise and Global Partnerships. The first channel involves selling our AI model on a software-as-a-service (SaaS) basis directly to companies such as insurance firms and mobility providers who benefit from our technology on a "plug-and-play" basis. Through the Direct Enterprise channel, we control the process end-to-end, and the sales cycles are shorter.

The second channel is Global Partnerships. In this channel we supply our AI model, while our partners manage commercial distribution through their own networks. Given the scale of these organizations, both sales cycles and time to revenue generation are longer because activations involve local network onboarding, structured piloting and ramp-up plans. It is important to note that the pace of the sales process and the exact terms are controlled by our external partners. Once active, these partnerships unlock broader distribution that direct sales alone could not match.

Progress during the quarter

During the quarter, we made progress in both channels. In Direct Enterprise, we worked closely with our existing customers to help them scale, while also onboarding two new clients.

In Global Partnerships, adoption of the Fédération Internationale de l'Automobile's (FIA's) Driver Safety Index (DSI) continued to expand. The number of FIA Member Clubs implementing the model across their operations, or promoting the solution locally, doubled from the start of 2026, amounting to a total of 18 Clubs just after the end of the quarter. The FIA is making progress in its external sales cycle and has initiated contracting with sales conversion. In our partnership with Honda, following the contract signing in Q1, the focus in Q2 has been on activating pilots and reviewing feedback to make the product commercially ready for Honda to commence sales.

Q2 results impacted by one-off items

Net sales for Q2 2026 amounted to SEK 1.2 million compared to SEK 1.7 million in Q2 2025. The decrease of 26% was affected by non-recurring revenue of approximately 0.6 MSEK received in the previous year for a customer specific product development. On a like-for-like basis, underlying recurring sales increased by 15% versus Q2 2025.

The net result for this quarter was negatively impacted by the fine issued by Nasdaq in April, associated costs, as well as litigation costs connected to the protection of Greater Than's intellectual property (IP), a combined total of SEK 2.8 million.

I am pleased that these matters are now behind us. On July 30th, we reached a final settlement agreement with ABAX AS, resolving all outstanding disputes and confirming that our IP is preserved. Under the terms of the settlement, ABAX AS paid Greater Than a total amount of SEK 64 million, generating a positive impact on our operating result of approximately SEK 40 million, impacting Q3 2026.

The market backdrop

Our AI is built not just for where mobility is today, but for where it's heading. For a long time, road safety has been approached reactively, responding to crashes after they happen, rather than seeing them coming. This is the shift we exist to drive: using AI to predict risk before it becomes a crash. Because the cost of staying reactive – financially, socially, and environmentally – is too high.

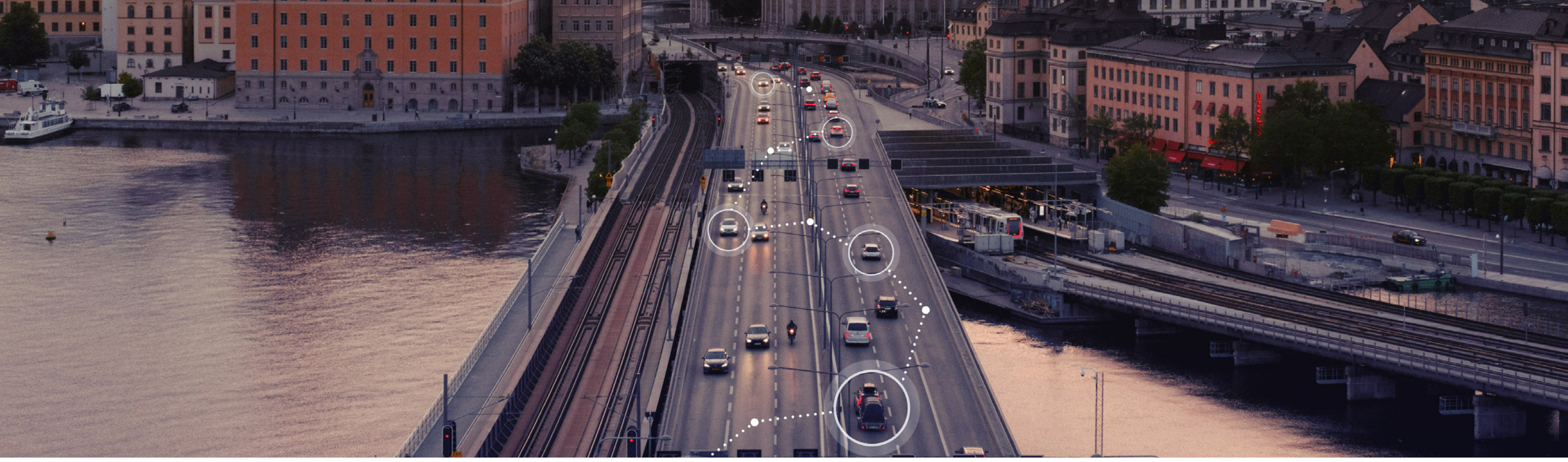
Greater Than's AI is globally unique, and I'm proud that its scientific methodology and predictive capabilities were independently validated by an AI expert during the quarter. This development strengthens our position in the market and is an important milestone. I'm excited about what else we, and the wider industry, can do with these insights to make mobility safer and more sustainable.

Looking ahead

To capitalize on our progress in the coming quarters, a new leadership structure is now in place to speed up decision-making and support day-to-day commercial operations. We're also reviewing our product suite and client portfolio to ensure that we are directing our resources to Global Partnerships and core clients within Direct Enterprise.

In conclusion, I am pleased that we have now reached a position where we're able to concentrate on revenue generation. I'm proud to be leading Greater Than as we move into this next chapter with undivided focus on our commercial execution.

Johanna Forseke
Chief Executive Officer



Significant events

Significant events during the second quarter

- Johanna Forseke, previously Chief Business Officer and Deputy CEO, assumed the role of CEO on May 8.

- Long-standing Board member Karin Forseke, CBE, was elected as new Chair, while Michael Gidlund and Anders Håkanson were elected as new Board members. Björn Ulvgården, Mathias Svensson and Sten Forseke were re-elected. Martin Vogel informed the Nomination Committee that he was not available for re-election.

- A new management team was established including Lars Jatko as VP of Product Development, Josefin Svandal as VP of Design, and Johanna Jansson as VP of Business Development.

- Nasdaq Stockholm's Disciplinary Committee, through two separate decisions, imposed a fine on Greater Than AB corresponding to a total of seven annual fees, amounting to approximately SEK 1.4 million. The decisions related to breaches of rules regarding disclosure of information and referred to three circumstances during 2024 and 2025: the publication of the half-year report on August 14, 2024, the announcement of a letter of intent on August 18, 2025, and the provision of requested material to the exchange during autumn 2025.

- Greater Than completed an independent, third-party validation of its AI technology for predicting crash risk by AI expert Anders Arpteg.

- The Fédération Internationale de l'Automobile (FIA) launched the eighth season of the FIA Smart Driving Challenge (SDC), powered by Greater Than's AI. Eleven professional racing drivers joined as ambassadors to lead teams within the FIA SDC app and within their own social platforms, to help engage more drivers and have a bigger impact globally.

- Greater Than announced an Extraordinary General Meeting (EGM) to be held on July 6, 2026. The agenda items submitted for shareholder approval comprised amendments to the Articles of Association regarding share capital limits and total number of shares, an authorization for the Board to issue shares, convertibles, and warrants, the approval of a related-party transaction, and a directed share issue with deviation from shareholders' preferential rights.

- Shareholders Cuarto AB, First Kraft AB and Loer AB agreed a loan facility of SEK 15 million, divided into SEK 5 million per lender, subject to EGM approval. The Loan Facility was to be used exclusively for working capital purposes within the framework of the company's growth plan. The Loan Facility consisted of two tranches, the first of which consisted of a total of SEK 10.5 million to be called by the company no later than September 1, 2026. The second consisted of a total of SEK 4.5 million to be called by the company no later than December 15, 2026.

Significant events after the end of the period

- At the EGM held on July 6, 2026, shareholders approved all submitted proposals. This included the amendments to the Articles of Association regarding share capital and number of shares, an authorization for the Board to issue shares, convertibles, and warrants, the approval of the loan facility agreements as a related-party transaction, and a directed share issue of up to 196,851 shares, resulting in an updated total of 18,979,337 shares.

- Greater Than and ABAX AS entered into a settlement agreement on July 30, resolving all outstanding disputes between the two companies, including the proceedings before the Stockholm District Court in case nos. T 17624-24 and T 2535-25. Under the terms of the settlement, ABAX paid Greater Than a total amount of SEK 64 million in July, which will increase Greater Than's operating result of approximately SEK 40 million during the third quarter of 2026. As part of the settlement agreement both parties confirmed that no infringement of Greater Than's intellectual property rights had occurred.

Financial overview

Comments – financial results

For the second quarter of 2026, April to June, net sales amounted to 1 239 KSEK (1 679 KSEK).

Sales stems from SaaS subscriptions and recurring licensing of AI-based Risk Intelligence solutions, serving customers across the automotive, insurance, and mobility sectors. Net sales for the quarter were down by 26% affected by non-recurring revenue of approximately 0.6 MSEK received in Q2 2025 for a customer specific product development. On a like-for-like basis, underlying recurring sales increased by 15% compared to the same period last year.

Total income for the period amounted to 2 902 KSEK (3 498 KSEK), which includes capitalised work for own account.

The result for the period April to June amounted to -13 234 KSEK (-11 172 KSEK). The result was positively impacted by currency fluctuations of approx. 0.8 MSEK and negatively impacted by legal costs of approx. 1.5 MSEK, covering both the legal disputes in relation to ABAX AS and the Nasdaq disciplinary matter, as well as the fine from Nasdaq Stockholm's Disciplinary Committee of approx. 1.3 MSEK.

The Board of Directors continuously reviews the Company's forecasted cash flows to ensure adequate liquidity and capital alignment with our strategic goals. In line with this, a credit facility agreement was secured during the second quarter and approved at the Extraordinary General Meeting (EGM) in July. Given the subsequent cash proceeds from the finalized settlement agreement announced on July 30th, which will impact operating results in Q3 2026, the credit facility will not be utilized.

The Parent Company

The Parent Company's operations consist of selling risk intelligence services, primarily to automotive, insurance and mobility companies. The Parent Company's total income for the period April to June was 2 493 KSEK (3 339 KSEK). Net sales were 830 KSEK (1 520 KSEK). The Parent Company's result for the period of April to June amounted to -12 553 KSEK (-10 427 KSEK). The Company's primary expenses relate to personnel, sales, development activities, and legal cost.

Principles for the preparation of the report

The consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS) and IFRIC interpretations as adopted by the EU. This quarterly report has been prepared for the Group in accordance with the Swedish Annual Accounts Act and IAS 34 Interim Financial Reporting. The Parent Company's interim report has been prepared in accordance with the Swedish Annual Accounts Act and RFR 2, Accounting for Legal Entities, published by the Swedish Financial Reporting Board. Applied accounting principles are the same as those applied in the 2025 annual report.

Risks and uncertainties

Risks and uncertainties are described in the previously published annual report. No significant changes have taken place that change the Company's risk profile.

Assessments and estimates

No new significant assessments or estimates have been made since the previous interim reports or annual reports that have had an effect on the period.

Related party transactions

On June 17, 2026, Greater Than entered into a credit facility agreement of up to SEK 15 million with Cuarto AB, First Kraft AB, and Loer AB (5 MSEK per lender). Entering into the facility with Cuarto AB and Loer AB (represented by Board Member Anders Håkanson) constitutes a related-party transaction. The facility carries an annual interest rate of 10% on drawn amounts and a 10% arrangement fee payable in newly issued shares.

The facility agreement, along with a directed share issue of 196,851 shares (at SEK 7.62 per share) to settle the arrangement fee to the lenders, was submitted to shareholders and formally approved at an Extraordinary General Meeting (EGM) on July 6, 2026. The share issue increases the total number of shares in the Company to 18,979,337. No other material related-party transactions took place during the period, with the exception of the previously agreed remuneration to the Board of Directors and management in accordance with the AGM resolutions and agreements.

Outstanding shares

The total number of shares and votes in Greater Than AB amounted to 18 782 486 shares as of June 30, 2026.

Ownership June 30, 2026

Largest shareholders	Number of shares	% of total capital
Sten Forseke	3 742 731	19,93%
Cuarto AB	3 725 000	19,83%
First Kraft AB	1 463 547	7,79%
Alcur select	929 601	4,95%
Avanza Pension	781 732	4,16%
Henrik Ekelund	771 428	4,11%
Origo Quest	687 500	3,66%
Santhe Dahl Invest AB	625 000	3,33%
Loer AB	625 000	3,33%
Karin Forseke	619 243	3,30%
Övriga aktieägare	4 811 704	25,62%
Total	**18 782 486**	**100,00%**

Personnel

On May 8, 2026, Johanna Forseke assumed the role of Chief Executive Officer. To support commercial execution and streamline decision-making, a new management team was established. The Company believes that the current organization, consisting of approximately 20 team members, has the right foundation and structure to deliver on our strategy. At the same time, we continuously review our competence base to ensure we maintain the optimal skill set for future growth.

The Company's certified adviser

FNCA is the Company's certified adviser.

Company structure

The group includes Greater Than AB (Corp. ID No. 556965-2885), Greater Than S.A. (Company no. 0860.741.970, Belgium), Greater Than Svenska AB (Corp. ID No. 556608-3258), Greater Than Pte Ltd. (Company no. 201925378N, Singapore), Greater Than K.K. (Company no. 0104-01-160488, Japan) and Greater Than Mobility Services Ltd. (company no. 13691556).

The Parent Company Greater Than AB started its operations in March 2014, and in conjunction with this the Group was founded.

Review by auditor

The report for the second quarter of 2026 has not been reviewed by the Company's auditor.

Financial calendar

2026-11-04 Interim report January – September 2026
2027-02-25 Year-end report, 2026
2027-05-12 Interim report January – March, 2027
2027-05-12 Annual General Meeting, 2027

Submission of the second quarter report for 2026

Stockholm, August 20, 2026

Board of Directors - Greater Than AB

Karin Forseke, Chair of the Board
Sten Forseke, Board member
Björn Ulvgården, Board member
Mathias Svensson, Board member
Anders Håkanson, Board member
Michael Gidlund, Board member

Questions are answered by:

Johanna Forseke, CEO
Tel: +46 8 555 93 200
E-mail: ir@greaterthan.eu
www.greaterthan.eu

Report on comprehensive income - Group

Amounts in KSEK	2026-04-01 – 2026-06-30	2025-04-01 – 2025-06-30	2026-01-01 – 2026-06-30	2025-01-01 – 2025-06-30	2025-01-01 – 2025-12-31
Operating income					
Net sales	1 239	1 679	2 387	2 954	5 737
Capitalised work for own account	1 663	1 818	3 428	3 594	7 214
Other operating income	0	0	125	450	870
Total income	**2 902**	**3 498**	**5 941**	**6 998**	**13 821**
Operating expenses					
Merchandise and subcontractors	0	0	-480	0	-22
Other external expenses	-7 881	-6 383	-13 396	-14 943	-31 871
Personnel costs	-6 763	-5 928	-12 989	-11 805	-22 982
Depreciation of intangible fixed assets	-1 858	-1 135	-3 721	-2 145	-5 182
Depreciation of tangible fixed assets	0	-7	-3	-15	-25
Depreciation right of use	-378	-105	-630	-223	-365
Total expenses	**-16 880**	**-13 558**	**-31 220**	**-29 131**	**-60 447**
Operating result	**-13 978**	**-10 060**	**-25 279**	**-22 133**	**-46 626**
Result from financial items					
Interest income and similar items	956	304	3 251	125	221
Interest expenses and similar items	-177	-1 412	-387	-5 295	-10 744
Interest cost right of use	-34	-3	-57	-7	-9
Total	**745**	**-1 112**	**2 807**	**-5 178**	**-10 532**
Result after financial items	**-13 233**	**-11 172**	**-22 472**	**-27 311**	**-57 158**
Result before tax	**-13 233**	**-11 172**	**-22 472**	**-27 311**	**-57 158**
Income tax expense	-1	0	-2	0	-4
RESULT FOR THE PERIOD	**-13 234**	**-11 172**	**-22 474**	**-27 311**	**-57 162**
Items that may later be reclassified to the result for the period:					
Translation differences	-754	-466	-1 520	2 116	4 171
OTHER COMPREHENSIVE INCOME	**-754**	**-466**	**-1 520**	**2 116**	**4 171**
COMPREHENSIVE INCOME FOR THE PERIOD	**-13 988**	**-11 638**	**-23 994**	**-25 195**	**-52 990**

The result and comprehensive income for the period are entirely attributable to the Parent Company's shareholders.

	2026-04-01 – 2026-06-30	2025-04-01 – 2025-06-30	2026-01-01 – 2026-06-30	2025-01-01 – 2025-06-30	2025-01-01 – 2025-12-31
Earnings per share					
Before and after dilution, SEK	-0,74	-0,85	-1,28	-1,84	-3,75
Average number of shares					
Before and after dilution, SEK	18 782 486	13 674 171	18 782 486	13 674 171	14 145 335

Report on financial position - Group

Amounts in KSEK	2026-06-30	2025-06-30	2025-12-31
ASSETS			
Fixed assets			
Intangible fixed assets			
Capitalised expenditure on development work	22 024	15 644	18 788
Ongoing development work	4 246	10 302	7 745
Total intangible fixed assets	**26 270**	**25 946**	**26 533**
Tangible fixed assets			
Equipment, tools and fittings	0	76	68
Right of use (real estate, car leasing)	2 591	150	0
Total fixed assets	**28 861**	**26 172**	**26 600**
Current assets			
Inventory, etc.			
Merchandise	0	503	480
Current receivables			
Accounts receivable	24 112	26 522	22 770
Tax receivables	341	498	342
Other receivables	1 744	1 673	1 661
Prepaid expenses and accrued income	937	1 168	885
Total current receivables	**27 135**	**29 861**	**25 659**
Cash and bank balances	**17 027**	**10 087**	**46 038**
Total current assets	**44 162**	**40 451**	**72 177**
Total assets	**73 023**	**66 623**	**98 777**

Report on financial position - Group

Amounts in KSEK	2026-06-30	2025-06-30	2025-12-31
EQUITY AND LIABILITIES			
Equity			
Share capital	1 878	1 367	1 878
Other contributed capital	371 036	292 474	371 036
Reserve	711	336	2 194
Retained earnings	-317 761	-265 243	-295 288
Total equity	**55 864**	**28 934**	**79 821**
Long-term liabilities			
Leasing debt (real estate, car leasing)	1 022	0	0
Other long-term liabilities	5 496	5 468	5 391
Total long-term liabilities	**6 518**	**5 468**	**5 391**
Short-term liabilities			
Accounts payable	2 984	2 899	5 493
Leasing liabilities (real estate, car leasing)	1 399	156	0
Borrowing	172	1 218	172
Other current liabilities	1 087	20 051	2 766
Accrued expenses and prepaid income	4 998	7 896	5 134
Total short-term liabilities	**10 641**	**32 221**	**13 566**
Total equity and liabilities	**73 023**	**66 623**	**98 777**

Report on cash flow - Group

Amounts in KSEK	2026-04-01 - 2026-06-30	2025-04-01 - 2025-06-30	2026-01-01 - 2026-06-30	2025-01-01 - 2025-06-30	2025-01-01 – 2025-12-31
Operating activities					
Operating result	-13 978	-10 060	-25 279	-22 134	-46 624
Interest paid and similar items	-123	-1 093	-384	-2 722	-6 013
Interest received and similar items	243	15	1 847	125	221
Adjustments for items that are not included in cash flow, etc. (refers to depreciation, recalculation of differences, etc.)	2 199	1 250	4 219	2 152	5 378
Paid tax	-48	-83	2	56	211
Cash flow from operating activities before changes in working capital	**-11 707**	**-9 971**	**-19 595**	**-22 523**	**-46 827**
Cash flow from changes in working capital					
Increase (-)/Decrease (+) of inventory	0	0	480	0	22
Increase (-)/Decrease (+) of operating receivables	-581	1 243	-1 477	1 657	5 704
Increase (+)/Decrease (-) of operating liabilities	1 043	-501	-4 324	-2 285	280
Cash flow from operating activities	**-11 245**	**-9 229**	**-24 916**	**-23 151**	**-40 821**
Investment activities					
Acquisition of tangible fixed assets	0	0	0	0	0
Acquisition of intangible fixed assets	-1 663	-1 818	-3 428	-3 594	-7 260
Disposal of tangible fixed assets	0	0	190	450	450
Cash flow from investment activities	**-1 663**	**-1 818**	**-3 238**	**-3 144**	**-6 810**
Financing activities					
Loans	0	0	0	0	10 000
Repaid lease liabilities	-380	-118	-857	-243	-438
New share issue	0	0	0	0	69 233
Issue costs	0	0	0	0	-3 350
Convertible	0	0	0	0	-17 185
Amortisation of loans	0	0	0	0	-1 217
Cash flow from financing activities	**-380**	**-118**	**-857**	**-243**	**57 043**
Cash flow for the period	**-13 287**	**-11 165**	**-29 011**	**-26 539**	**9 412**
Liquid assets at the beginning of the period	30 314	21 251	46 038	36 626	36 626
Liquid assets at the end of the period	**17 027**	**10 087**	**17 027**	**10 087**	**46 038**

Report on changes in equity - Group

Amounts in KSEK	Share capital	Other contributed capital	Reserve	Retained earnings	Summa
Opening balance 2025-01-01	**1 367**	**291 881**	**-1 693**	**-237 932**	**53 623**
New share issue	511	81 222			81 733
Issue costs		-3 350			-3 350
Tax effect on new share issue		690			690
Value of conversion right for convertibel debenture	0	593			593
Total transactions with shareholders	**511**	**79 155**	**0**	**0**	**79 666**
Other comprehensive income					
Translation difference			3 887	0	3 887
Total other comprehensive income			**3 887**	**0**	**3 887**
Options				-194	-194
Result for the period				-57 162	-57 162
Closing balance 2025-12-31	**1 878**	**371 036**	**2 194**	**-295 288**	**79 821**
Opening balance 2026-01-01	**1 878**	**371 036**	**2 194**	**-295 288**	**79 821**
New share issue					0
Issue costs					0
Tax effect on new share issue					0
Value of conversion right for convertibel debenture					0
Total transactions with shareholders					**0**
Other comprehensive income					0
Translation difference			-1 483		-1 483
Payments warrants programme					-0
Total other comprehensive income			**-1 483**		**-1 483**
Options					-0
Result for the period				-22 474	-22 474
Closing balance 2026-06-30	**1 878**	**371 036**	**711**	**-317 761**	**55 864**

Income statement - Parent Company

Amounts in KSEK	2026-04-01 – 2026-06-30	2025-04-01 – 2025-06-30	2026-01-01 – 2026-06-30	2025-01-01 – 2025-06-30	2025-01-01 – 2025-12-31
Operating income					
Net sales	830	1 520	1 635	2 635	5 502
Capitalised work for own account	1 663	1 818	3 428	3 594	7 214
Other operating income	0	0	125	450	853
Total income	**2 493**	**3 339**	**5 188**	**6 679**	**13 568**
Operating expenses					
Merchandise and subcontractors	0	0	-97	0	0
Other external expenses	-7 653	-5 804	-12 882	-13 889	-28 198
Personnel costs	-6 174	-5 449	-11 842	-10 793	-21 079
Depreciation of intangible fixed assets	-1 774	-1 052	-3 554	-1 975	-4 842
Depreciation of tangible fixed assets	0	-7	-3	-16	-25
Total expenses	**-15 601**	**-12 312**	**-28 377**	**-26 673**	**-54 144**
Operating result	**-13 108**	**-8 974**	**-23 189**	**-19 995**	**-40 576**
Result from financial items					
Interest income and similar items	732	8	2 826	164	768
Interest expenses and similar items	-177	-1 462	-383	-4 771	-9 778
Total	**555**	**-1 454**	**2 443**	**-4 607**	**-9 010**
Result after financial items	**-12 553**	**-10 427**	**-20 746**	**-24 602**	**-49 586**
Result before tax	**-12 553**	**-10 427**	**-20 746**	**-24 602**	**-49 586**
RESULT FOR THE PERIOD	**-12 553**	**-10 427**	**-20 746**	**-24 602**	**-49 586**

Report on comprehensive income - Parent Company

Amounts in KSEK	2026-04-01 – 2026-06-30	2025-04-01 – 2025-06-30	2026-01-01 – 2026-06-30	2025-01-01 – 2025-06-30	2025-01-01 – 2025-12-31
Result for the period	-12 553	-10 427	-20 746	-24 602	-49 586
Other comprehensive income	0	0	0	0	0
COMPREHENSIVE INCOME FOR THE PERIOD	**-12 553**	**-10 427**	**-20 746**	**-24 602**	**-49 586**

Balance sheet - Parent Company

Amounts in KSEK	2026-06-30	2025-06-30	2025-12-31
ASSETS			
Fixed assets			
Intangible fixed assets			
Capitalised expenditure on development work	20 810	14 128	17 437
Ongoing development work	4 246	10 302	7 745
Total intangible fixed assets	**25 056**	**24 430**	**25 182**
Tangible fixed assets			
Equipment, tools and fittings	0	76	68
Fixed assets			
Financial fixed assets			
Shares in group companies	87 504	87 504	87 504
Total financial fixed assets	**87 504**	**87 504**	**87 504**
Current assets			
Inventory, etc.			
Merchandise	0	97	97
Current receivables			
Accounts receivable	23 752	25 191	22 693
Receivables with group companies	51 460	47 063	48 847
Tax receivables	357	505	350
Other receivables	1 708	1 357	1 416
Prepaid expenses and accrued income	914	812	312
Total current receivables	**78 191**	**74 929**	**73 618**
Cash and Bank balances	**15 014**	**8 157**	**43 945**
Total current receivables	**93 205**	**83 183**	**117 660**
Total assets	**205 766**	**195 194**	**230 414**

Balance sheet - Parent Company

Amounts in KSEK	2026-06-30	2025-06-30	2025-12-31
EQUITY AND LIABILITIES			
Equity			
Restricted equity			
Share capital	1 878	1 367	1 878
Development expenditure fund	25 689	24 612	25 416
Unrestricted equity			
Share premium fund	329 376	250 814	329 376
Retained earnings	-145 061	-94 204	-95 202
Result for the period	-20 746	-24 602	-49 586
Total unrestricted equity	163 569	132 009	184 588
Total equity	**191 136**	**157 988**	**211 882**
Long-term liabilities			
Other long-term liabilities	5 496	5 469	5 391
Total long-term liabilities	**5 496**	**5 469**	**5 391**
Short-term liabilities			
Accounts payable	2 938	2 795	5 329
Borrowing	172	1 218	172
Other short-term liabilities	1 085	20 037	2 600
Accrued expenses and prepaid income	4 939	7 688	5 041
Total short-term liabilities	**9 134**	**31 737**	**13 142**
Total equity and liabilities	**205 766**	**195 194**	**230 414**

Greater Than

Greater Than is a global leader in AI-driven risk intelligence for road safety and sustainability. Its unique technology is trained using real-life driving data to predict crash probability and climate impact.

By using AI pattern profiling to measure the driver influence on risk, Greater Than delivers predictive scores that are globally comparable. Fleets, mobility providers, insurers and other organizations involved in road transportation use these insights for risk management, cost control, pricing, and ESG compliance.

Greater Than AB
Karlavägen 60, 114 49 Stockholm, Sweden
+46 (0)8 555 932 00
info@greaterthan.eu
greaterthan.eu

Investor Relations
greaterthan.eu/investor-relations

Certified Adviser
FNCA Sweden AB