Not for release, publication or distribution, directly or indirectly, in any jurisdiction in which such release, publication or distribution would be unlawful

AMENDMENT OF YEARLY COUPON FOR NORDEN BONDS ISSUED 28 JUNE 2021

At 1 July 2023 the coupon on senior unsecured bonds issued 28 June 2021 (announcement no. 70/21) will change from LIBOR + 4.75% to SOFR +5.01161%.

Listing prospectus of 14 October 2021 is attached to this company announcement together with Amendment Agreement at 1 July 2023. Both documents are also available from www.norden.com.

The securities offered by Dampskibsselskabet NORDEN A/S will not be and have not been registered under the United States Securities Act of 1933, or under any securities laws of any state or other jurisdiction of the United States and may not be offered or sold within the United States absent registration or an applicable exemption under the Securities Act and applicable state laws.

Neither this company announcement nor the prospectus of Dampskibsselskabet NORDEN A/S regarding the senior unsecured bonds constitute an offer of or an invitation by or on behalf of, Dampskibsselskabet NORDEN A/S, or any other person, to subscribe for or purchase, any bonds.

Kind regards,
Dampskibsselskabet NORDEN A/S

Martin Badsted
CFO

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