

A white heartbeat line graphic that starts on the left and extends across the top of the blue banner.

Opus Group AB (publ)

Press Release - 24th of September 2012

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Publication of prospectus in connection with rights issue in Opus Group

The Board of Directors of Opus Group has prepared a prospectus in Swedish regarding the share issue with preferential rights for existing shareholders. The prospectus has been approved and registered by the Swedish Financial Supervisory Authority.

Opus Group's prospectus with an invitation to subscribe for shares is now available on Opus Group's website, www.opus.se/emission. The prospectus will also be made available on Swedbank's website, www.swedbank.se/prospekt.

This press info is available in Swedish at www.opus.se.

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The Opus Group is in the business of developing, producing and selling products and services within Automotive Test Equipment, Vehicle Inspection Systems and Fleet Management for the global market. The Group's products include emission analyzers, diagnostic equipment and automatic test lines. Services include management of mandatory vehicle inspection programs. The Group sells its products and services in more than 50 countries all over the world and currently employs around 320 persons. The turnover for 2011 was approx. SEK 232 million. Opus' share is listed on First North Premier (NASDAQ OMX) under the ticker OPUS.

IMPORTANT INFORMATION

This press release is not an offer for subscription for shares in Opus Group. A prospectus relating to the rights issue referred to in this press release has been prepared and filed with the Swedish Financial Supervisory Authority and will be made available as set out in this press release, subject to certain customary limitations.

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This press release may contain certain forward-looking statements which reflect Opus Group's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the real outcome could differ materially from the forward-looking statements.