Netel Holding AB (publ) publishes a supplement to the prospectus in connection with the company's contemplated issue of senior secured bonds

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Netel Holding AB (publ) ("Netel" or the "Company") has, in connection with the announcement that the Company has mandated Arctic Securities AS, filial i Sverige, SB1 Markets, filial i Sverige, and Skandinaviska Enskilda Banken AB (publ) (the "Arrangers") to explore the possibility of issuing senior secured bonds denominated in SEK, prepared a supplement (the "Supplemental Prospectus") to the prospectus that was approved by the Swedish Financial Supervisory Authority and published on 17 July 2026 (the "Prospectus"). The Supplemental Prospectus has today been approved and registered by the Swedish Financial Supervisory Authority.

The Prospectus was prepared in connection with the proposed statutory merger between Netel and Infrea AB (the "**Merger**") and the admission to trading on Nasdaq Stockholm of the shares in Netel to be issued as consideration in the Merger. The Supplemental Prospectus has been prepared in connection with the Company's announcement on 21 September 2026 that the Company has mandated the Arrangers to explore the possibility of issuing senior secured floating rate bonds with a tenor of four (4) years and with an expected initial issue amount of SEK 950 million, within a framework of SEK 1,500 million.

No offer of securities to the public is being made and, accordingly, the right of withdrawal under Article 23.2 of the Prospectus Regulation does not apply.

The Prospectus and the Supplemental Prospectus can be obtained from Netel and are available on Netel's website (https://netelgroup.com). The Prospectus is available, and the Supplemental Prospectus will be available, in the Swedish Financial Supervisory Authority's prospectus register (**https://www.fi.se/sv/vara-register/prospektregistret**).

Advisors

Linklaters Advokatbyrå is acting as legal advisor to Netel, and Gernandt & Danielsson Advokatbyrå is acting as legal advisor to the Arrangers in connection with the bond issue.

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe for or otherwise trade in shares or other securities in the Company. No action has been taken and no action will be taken to permit an offer to the public.

This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares or other securities in the Company.

The Prospectus has been prepared in accordance with Article 14a of the Prospectus Regulation. The Prospectus and the Supplemental Prospectus (together, the "**Prospectuses**") have been approved by the Swedish Financial Supervisory Authority, as the Swedish competent authority under the Prospectus Regulation, in accordance with Article 20 of the Prospectus Regulation. The Swedish Financial Supervisory Authority approves the Prospectuses only in so far as they meet the standards of completeness, comprehensibility and consistency set out in the Prospectus Regulation. Such approval should not be considered as any kind of endorsement of Netel or the quality of the securities referred to in the Prospectuses and does not imply that the Swedish Financial Supervisory Authority guarantees that the factual information contained in the Prospectuses is accurate or complete. Any investment decision should, in order for an investor to fully understand the potential risks and benefits associated with the decision, be made solely on the basis of the information in the Prospectuses. An investor is therefore recommended to read the Prospectuses in their entirety. The Prospectuses will be available on the Company's website **https://netelgroup.com** and in the Swedish Financial Supervisory Authority's prospectus register **https://www.fi.se/sv/vara-register/prospektregistret**.

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About us

With over 25 years of experience, Netel is a leader in the development and maintenance of critical infrastructure within Infraservices, Power and Telecom. We are involved in the entire value chain from design, production and maintenance of our customers' facilities. We are dedicated to securing an accessible and reliable future, where technology unites and transforms society. Netel reported net sales of SEK 2,915 million in 2025 and the number of employees in the group is about 800. Netel is listed on Nasdaq Stockholm since 2021. Read more at **netelgroup.com**.

Contacts

Jeanette Reuterskiöld, President and CEO, +46 (0) 702 28 03 89, jeanette.reuterskiold@netel.se
Fredrik Helenius, CFO, +46 (0) 730 85 52 86, fredrik.helenius@netel.se
Åse Lindskog, IR, +46 (0) 730 24 48 72, ase.lindskog@netelgroup.com

Attachments

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