

January-June 2026

Report for the first half-year 2026

Summary second quarter 2026

- Net sales increased by 24.3 percent to SEK 251.3 million (202.1)
 - Organic growth 25.6 percent adjusted for currency effects
 - Growth in all markets
- Gross margin amounted to 42.5 percent (43.3)
- Operating profit (EBIT) increased to SEK 15.1 million (10.0), and the operating margin to 6.0 percent (4.9)
- Profit for the period increased to SEK 10.7 million (6.5) corresponding to earnings per share of SEK 0.41 (0.23)
- Free cash flow improved to SEK 4.7 million (1.0)
- After the end of the quarter, Careium entered into an agreement to settle a hybrid loan of SEK 64 million by repaying SEK 35 million and writing off SEK 29 million

Summary first half-year 2026

- Net sales increased by 15.0 percent to SEK 470.9 million (409.5)
- Gross margin amounted to 42.8 percent (43.9)
- Operating profit (EBIT) increased to SEK 27.6 million (26.6), and the operating margin amounted to 5.9 percent (6.5)
- Profit for the period increased to SEK 19.1 million (14.0) corresponding to earnings per share of SEK 0.75 (0.52)
- Free cash flow amounted to SEK -9.2 million (-3.4)
- Cash increased to SEK 40.3 million (34.1) at the end of the quarter

SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Net sales	251.3	202.1	24.3%	470.9	409.5	15.0%	854.1
<i>Net sales growth %</i>	24.3%	-11.9%		15.0%	-7.0%		-1.9%
<i>Gross margin %</i>	42.5%	43.3%		42.8%	43.9%		43.9%
EBITDA	34.4	26.4	30.6%	64.6	60.0	7.6%	118.8
<i>EBITDA margin %</i>	13.7%	13.0%		13.7%	14.7%		13.9%
EBIT	15.1	10.0	51.3%	27.6	26.6	3.6%	49.2
<i>EBIT margin %</i>	6.0%	4.9%		5.9%	6.5%		5.8%
Profit for the period	10.7	6.5	66.0%	19.1	14.0	37.0%	35.8
Earnings per share, SEK	0.41	0.23		0.75	0.52		1.33
Free cash flow	4.7	1.0		-9.2	-3.4		41.2

CEO Statement second quarter

Today, Careium reaches more than half a million elderly with our welfare technology. This gives us a strong strategic position from which to further expand our offering of solutions that support people in need of care.

I am honoured and motivated to take on the role as Careium's new CEO. It is encouraging to see initiatives that have been taken and our potential ahead.

Growth and recurring revenue

Let me begin by summarizing the second quarter of 2026. We delivered growth across all regions and net sales increased 24.3 percent to SEK 251.3 million following onboardings of new customers in the UK and Norway. Product sales increased by 33.5 percent to SEK 72.4 million, while service sales increased by 21.0 percent to SEK 178.9 million. Number of connections increased by 6.1 percent to 343,600.

Gross profit increased in all regions and if we exclude an installation project of SEK 5.5 million with limited margin, the gross margin was on par with last year. The project is connected to the Analogue to Digital Switch in the UK (A2D) that is supporting our product sales. The operating margin improved to 6.0 percent and the free cash flow to SEK 4.7 million.

Business model

The business model combines product and service sales. Our service contracts typically span several years and are entered into with creditworthy customers. This provides visibility and a solid foundation of recurring revenues, while also creating opportunities for continued growth.

Our business is often expanded through entry and onboarding activities, which initially impact margins but strengthen our position and create value over time.

Role and position

Our welfare technology reaches more than half a million people. We enable people to live independently in their own homes for longer, while remaining active, engaged and safe.



"I am honored and motivated to take on the role as Careium's new CEO. It is encouraging to see initiatives that have been taken and our potential ahead"

By combining technology with human connection, we offer an end-to-end digital alarm chain that enables care providers and municipalities to provide efficient and trusted care for people in their homes.

Growth journey

I am looking forward to our growth journey. We will always strive for taking an active and constructive role in the transformation of care. We want to provide solutions that combine technology with the human touch. Through continuous improvement, close collaboration and a clear focus on usability, quality and reliability, we will continue to strive to be a trusted partner to our customers.

Our ambition is clear: to build Careium into a modern, unified European health-tech company powered by scalable technology and human connection.

Final remarks

We improved sales and gross profit in all regions and have started valuable initiatives to grow and to scale as a European company.

I am inspired by Careium's impact and potential. We have the passion, technology, reach and experience to make a difference in the lives of millions of people in need of care.

Tove Christiansson
CEO

Financials

For the quarter, Careium's net sales increased 24.3 percent to SEK 251.3 million (202.1). Adjusted for currency effects, sales increased 25.6 percent.

Product sales increased 33.5 percent to SEK 72.4 million (54.2) and service sales increased 21.0 percent to SEK 178.9 million (147.9).

The number of connections to our alarm receiving centres was 343,600 (323,900) at the end of the period.

Net sales divided in products and services

SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Service sales	178.9	147.9	21.0%	342.9	308.2	11.3%	619.3
Product sales	72.4	54.2	33.5%	128.0	101.3	26.3%	234.8
Total	251.3	202.1	24.3%	470.9	409.5	15.0%	854.1
Connections (thousand)	343.6	323.9	6.1%	343.6	323.9	6.1%	336.0

Profitability

Careium's gross margin amounted to 42.5 percent (43.3) for the quarter. If we exclude an installation project of SEK 5.5 million with limited margin, the gross margin was on par with last year. Gross profit increased in all regions.

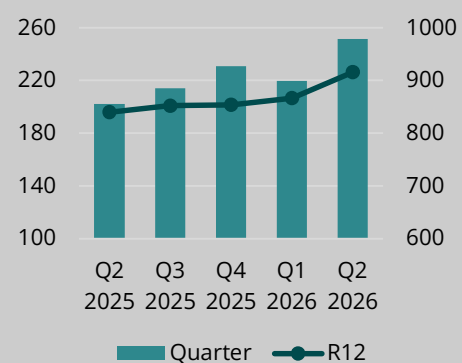
EBIT increased to SEK 15.1 million (10.0), resulting in an EBIT margin of 6.0 percent (4.9). EBITDA increased to SEK 34.4 million (26.4).

Operating margins were affected by product development to build a more scalable platform (partly driven by a lower capitalization ratio) and initiatives in our regions to drive growth.

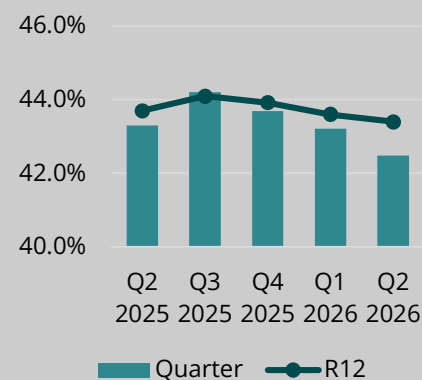
Net financial items totaled SEK -1.6 million (-1.8) whereof net interest amounted to SEK -2.8 million (-2.7). Improvement in net financial items mainly related to currency effects. Group tax was SEK -2.8 million (-1.7).

Profit for the period increased to SEK 10.7 million (6.5).

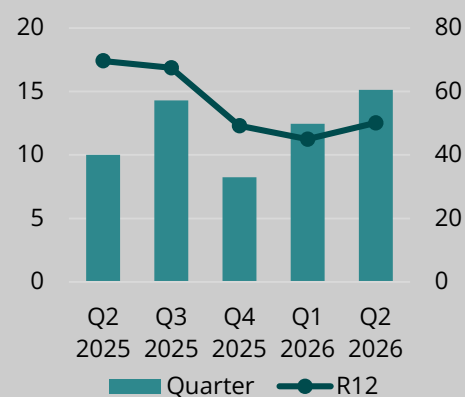
Net sales, SEKm



Gross margin



EBIT, SEKm



Key figures

SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Net sales	251.3	202.1	24.3%	470.9	409.5	15.0%	854.1
Gross profit	106.8	87.5	22.0%	201.7	179.8	12.1%	375.1
Gross margin %	42.5%	43.3%		42.8%	43.9%		43.9%
EBITDA	34.4	26.4	30.6%	64.6	60.0	7.6%	118.8
EBITDA margin %	13.7%	13.0%		13.7%	14.7%		13.9%
EBIT	15.1	10.0	51.3%	27.6	26.6	3.6%	49.2
EBIT margin %	6.0%	4.9%		5.9%	6.5%		5.8%
EBIT adjusted for acquisition related amortization	15.1	10.4		27.6	27.9		50.9
Net financial items	-1.6	-1.8		-3.4	-8.9		-14.6
Taxes	-2.8	-1.7	-66.0%	-5.1	-3.7	-37.0%	1.2
Profit for the period	10.7	6.5	66.0%	19.1	14.0	37.0%	35.8

Cash flow

Careium's cash flow from operating activities improved to SEK 26.2 million (20.2).

Investments during the quarter were SEK 21.5 million (19.2) of which SEK 9.1 million (10.2) were in tangible fixed assets.

Free cash flow improved to SEK 4.7 million (1.0).

Cash and cash equivalents increased to SEK 40.3 million (34.1) at the end of the quarter.

The company is well-financed, with sufficient cash and a credit facility.

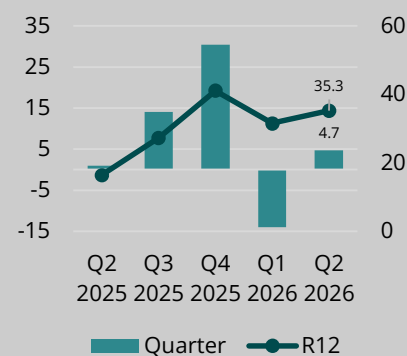
After the end of the quarter, the company entered into an agreement to settle a hybrid loan of SEK 64 million by repaying SEK 35 million and writing off SEK 29 million. The repayment of the hybrid loan is intended to be financed with cash and if necessary, the credit facility.

The equity ratio was 64.5 percent (64.7).

Net debt amounted to SEK 166.5 million (178.3).

SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Operating profit (EBIT)	15.1	10.0	51.3%	27.6	26.6	3.6%	49.2
Cash flow from operating activities	26.2	20.2	30.1%	33.7	39.4	-14.6%	143.4
Cash flow from investing activities	-21.5	-19.2	-12.1%	-42.9	-42.8	-0.2%	-102.2
Free cash flow	4.7	1.0		-9.2	-3.4		41.2
Cash and cash equivalents	40.3	34.1	18.2%	40.3	34.1	18.2%	54.9
Net Debt	166.5	178.3	-6.6%	166.5	178.3	-6.6%	154.8

Free cash flow, SEKm



Significant events during the period

On May 12, Careium announced that it had signed a four years framework agreement with Adda Inköpscentral AB for digital safety services and products for independent living at home in Sweden. The agreement runs for four years and enables contracting authorities to call off products and services without the need to conduct their own procurement processes.

On June 1, the new CEO Tove Christiansson joined.

Significant events after the period

On July 9, Careium entered into an agreement to settle the hybrid loan of SEK 64 million by repaying SEK 35 million in July and writing off SEK 29 million. This provides Careium with a more efficient capital structure and enables the company to pay dividends without the restrictions associated with the hybrid loan.

In connection with the listing in 2021, Careium obtained the hybrid loan of SEK 50 million from its former owner, Doro AB. Including interest, the loan was SEK 64 million. The repayment of the hybrid loan is intended to be financed with cash and if necessary, with the credit facility. The write-off will be recognized as retained earnings in the third quarter. It has no impact on the company's result.

Outlook

Careium does not provide financial guidance.

Highlights by region

Careium's net sales increased to SEK 251.3 million (202.1) in the quarter. The Nordics accounted for 40 percent (43), the UK for 38 percent (36) the Netherlands for 11 percent (10) and other markets (mainly Germany and France) for 11 percent (11).

Nordic

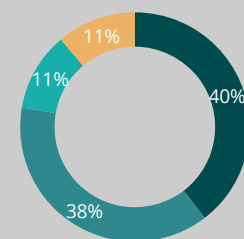
SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	95.6	81.6	17.2%	189.1	162.3	16.5%	335.9
Product Sales	3.8	5.9	-35.2%	9.2	10.5	-12.4%	21.8
Total	99.4	87.5	13.6%	198.3	172.8	14.7%	357.7
Gross profit	38.8	35.6	9.1%	76.1	69.3	9.8%	141.9
Gross margin %	39.0%	40.7%		38.4%	40.1%		39.7%
Connections (thousand)	153.2	140.4	9.1%	153.2	140.4	9.1%	149.4

Careium operates across Sweden, Norway and Denmark, with a combined offering of products, services, and software. Customers are mainly public entities. The most common solution is a bundled package of services and products for an agreed period (usually 3-6 years) that entails a recurring revenue per user.

Net sales in the Nordics increased 13.6 percent to SEK 99.4 million (87.5) in the quarter. Service sales increased 17.2 percent to SEK 95.6 million (81.6) and product sales decreased to SEK 3.8 million (5.9). The number of connections increased in both Sweden and Norway.

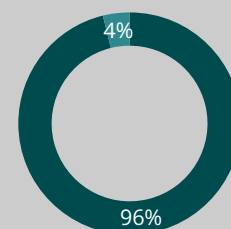
Gross margin amounted to 39.0 percent (40.7) for the quarter. In Norway, we finished the onboarding of a large contract that resulted in upfront costs and margin pressure. The technical integration is completed, and we are now developing the operations.

Sales by market



■ Nordic
■ UK & Ireland
■ Netherlands
■ Other markets

Sales divided in products and services, Nordic



■ Services
■ Products

United Kingdom & Ireland

SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	54.3	40.6	34.0%	96.8	92.8	4.2%	176.3
Product Sales	41.6	31.4	32.6%	76.1	61.9	22.9%	136.5
Total	95.9	71.9	33.4%	172.9	154.7	11.7%	312.7
Gross profit	35.4	28.3	25.1%	66.3	63.2	4.9%	121.9
Gross margin %	36.9%	39.3%		38.3%	40.8%		39.0%
Connections (thousand)	156.7	151.6	3.4%	156.7	151.6	3.4%	154.3

In the UK & Ireland, Careium operates the full range of our offering with hardware and integrated services. Most of the offering entails recurring services revenue with bundled hardware, software and services. In addition, the UK has a large share of product agreements.

Net sales in the UK and Ireland increased 33.4 percent to SEK 95.9 million (71.9) in the quarter. Service sales increased 34.0 percent to SEK 54.3 million (40.6), but 22 percent if we exclude an installation project of SEK 5.5 million with limited margin. The project is connected to the Analogue to Digital Switch (A2D) that supports our product sales. Product sales increased 32.6 percent to SEK 41.6 million (31.4).

Gross margin amounted to 36.9 percent (39.3) for the quarter. Excluding the installation project, gross margins were on par with last year.

Netherlands

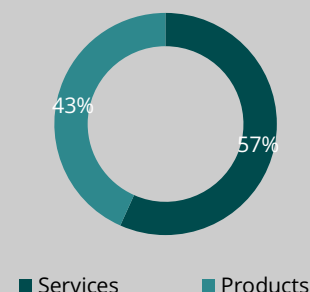
SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	22.1	20.5	7.9%	43.7	41.7	4.8%	83.8
Product Sales	5.8	0.7		8.2	1.2		4.6
Total	27.9	21.2	31.6%	51.9	43.0	20.9%	88.4
Gross profit	16.6	12.9	28.0%	31.4	26.2	19.8%	55.3
Gross margin %	59.3%	61.0%		60.5%	61.0%		62.6%
Connections (thousand)	33.8	31.9	5.8%	33.8	31.9	5.8%	32.3

In the Netherlands, Careium is focused on recurring service sales, meaning that stand-alone product sales is a smaller part of the business.

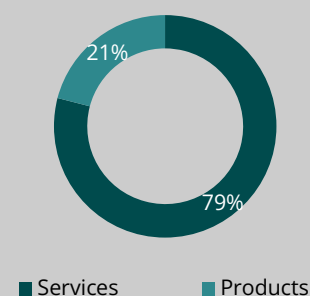
Net sales in the Netherlands increased 31.6 percent to SEK 27.9 million (21.2), mainly driven by successful product sales in the quarter.

Gross margin amounted to 59.3 percent (61.0).

Sales divided in products and services, United Kingdom & Ireland



Sales divided in products and services, Netherlands



Sales divided in products and services,

Other markets

SEKm	Q2			Jan-Jun			Full-year
	2026	2025	%	2026	2025	%	2025
Service Sales	6.9	5.3	30.9%	13.3	11.3	17.6%	23.3
Product Sales	21.2	16.2	30.3%	34.6	27.7	24.7%	72.0
Total	28.1	21.5	30.4%	47.8	39.0	22.6%	95.2
Gross profit	16.0	10.7	49.4%	27.9	21.2	32.0%	56.1
Gross margin %	57.0%	49.8%		58.4%	54.2%		58.9%

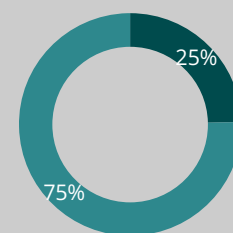
Other markets are mainly Germany and France. Careium has entered these markets organically, focused on product sales.

Net sales in other markets increased 30.4 percent to SEK 28.1 million (21.5).

Gross margin increased to 57.0 percent (49.8).

Our business in this region is today focused on product sales. Therefore, it is more likely to be affected by variations between the quarters.

other markets



■ Services ■ Products

Other Information

Annual General Meeting 2026

Careium held its Annual General Meeting on April 23, 2026, which, among other things:

- adopted the income statement and balance sheet, as well as the consolidated income statement and consolidated balance sheet, for the 2025 financial year;
- resolved that no dividend would be paid for the 2025 financial year;
- re-elected Juha Mört (Chairman), Janne Holmia, Nils Normell and Sara Lindell, and elected Sophie Reinius as a new member of the board and re-elected Öhrlings PricewaterhouseCoopers AB as auditor;
- adopted principles for the Nomination Committee;
- resolved on a shareholding program for the board members; and
- approved an amendment to the 2025 Employee Stock Option Program.

See the website for further information.

Equity and the Careium share

Careium's share is listed on Nasdaq First North Growth Market. On 30 June 2026, the number of issued shares (all common shares) were 24,326,214. The company has an employee stock option program with 390,000 outstanding options and a shareholding program for the board with 25,553 outstanding share awards corresponding to a maximum dilution of 1.7 percent.

On June 30, the share price was SEK 27.20 (31.00) corresponding to a market capitalization of SEK 661.7 million (754.1). Total equity was SEK 717.2 million (674.5).

Employees

On June 30, 2026, Careium had 602 (531) full-time equivalents of which 288 (257) was operators in our alarm receiving centres and field operators reported as cost of goods sold. Of these, 289 (259) were based in the Nordic region, 43 (46) in the Netherlands, 252 (207) in the United Kingdom and Ireland, and 18 (19) in the other markets.

During the last year, we have strengthened the organization especially in the UK and the Nordics.

Risks

Careium's position is affected by operational, strategic, financial, and sustainability risks. Across the four main categories of risk, ranking of most critical risks consists of:

Strategic: Commercial failure, integration of acquisitions, changing legal requirements

Operational: Cyber security, service continuity, supply chain disturbances

Sustainability: Occupational health and safety risks, supply chain environmental impact, corruption

Financial risks: Credit and counterparty risk, liquidity risk, currency risks

While listed as an operational risk, cyber security is managed not just as part of risk assessments and action but integrated in the work of IT operations. For more information, see the section about risks in the Annual Report 2025.

Parent company

The parent company's net sales amounted to SEK 2.6 million (4.6) in the quarter.

Result for the period amounted to SEK -1.7 million (1.6).

Accounting principles

This report has been prepared for the group in accordance with IAS 34. "Interim Financial Reporting" and for the parent company in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2. "Accounting for legal entities". The accounting principles and calculation methods applied correspond to those that were used to prepare the most recent annual report. IFRS 2 is applied to the employee stock option program that was decided at the Annual General Meeting on April 24, 2025.

Employee stock options granted to employees are recognized as an expense in the income statement with a corresponding increase in equity, based on the estimated fair value of the options at grant date. The valuation has been made using the Black & Scholes model. The cost of employee stock options is allocated over the vesting period. The company continuously assess the number of options expected to vest and adjusts the cost accordingly.

Social security contributions are calculated on the fair value of vested employee stock options and are recognized as an expense in the income statement and as a liability in the balance sheet as the cost of the compensation is recognized.

Accounting of employee stock option program 2025

On April 24, 2025, Careium implemented an employee stock option program to ensure commitment for senior management employees through a remuneration system linked to the company's future value growth. The employee stock option program comprises a maximum of 600,000 employee stock options. The employee stock options shall be allotted free of charge. Each employee stock option entitles the holder to acquire, provided that the barrier and ceiling conditions are met, one share in Careium for a subscription price corresponding to the share's quota value. The employee stock options vest after three years. For detailed information, see www.careium.com/en/investor-relations/annual-general-meeting/annual-general-meeting-2025

On April 23, 2026, Careium resolved on an addendum to the terms of Employee Stock Option Program 2025 whereby Tove Christiansson shall be offered 120,000 employee stock options within the framework of the Employee Stock Option Program 2025. Such granted employee stock options shall vest on 28 February 2029, and such vested employee stock options may be exercised during the period from 1 March 2029 to 31 March 2029.

Fair value of the options is calculated with the Black & Scholes model adjusted for barriers and cap. At grant date (May 28, 2025), the employee stock option was valued at SEK 19.77 based on the following parameters: the risk-less interest rate 1.94 percent, value of the underlying share 27.50 SEK, duration of the option 3 years, barrier 36.84 SEK, cap 70.00 SEK and volatility 40.3 percent.

A total of 575,000 stock options has been awarded to senior executives of which 185,000 had been forfeited as of 30 June 2026. A total of 390,000 stock options is outstanding. At full exercise of all outstanding stock options the maximum dilution is 1.6 percent. Operating profit was negatively impacted by SEK 0.5 million in the quarter due to the employee stock option program 2025.

Accounting of shareholding program for the board 2026

On April 23, 2026, Careium implemented a shareholder program for Board members under which the participants will be granted share awards free of charge which entitles to shares in Careium at the quota value. In total, no more than 45,832 share awards shall be awarded to the participants in the program. The Share Awards shall vest after approximately one year. For more information see www.careium.com/en/investor-relations/annual-general-meeting.

Juha Mört (chairman) was awarded Share Awards calculated based on SEK 250,000. Janne Holmia, Nils Normell and Sophie Reinius were awarded Share Awards calculated based on SEK 100,000 each. Allocation to all participants is completed. A total of 25,553 share awards has been awarded as of 30 June 2026. At full exercise of all outstanding share awards the maximum dilution is 0.1 percent. Operating profit was negatively impacted by SEK 0.1 million in the quarter related to the shareholding program for the board 2026.

Confirmation by the board

The board and CEO affirm that this report provides an accurate overview of the operations, position and earnings of the company and group and that it also describes the principal risks and uncertainty factors faced by the company and its subsidiaries.

This report has not been reviewed by the company's auditors.

Malmö, 10 July 2026

Juha Mört
Chairman of the Board

Sara Lindell
Board member

Nils Normell
Board member

Sophie Reinius
Board member

Janne Holmia
Board member

Tove Christiansson
CEO

Financial reports

Careium-group

Income statement

SEKm	Q2		Jan-Jun		Full-year
	2026	2025	2026	2025	2025
Net sales	251.3	202.1	470.9	409.5	854.1
Cost of goods and services sold	-144.6	-114.6	-269.2	-229.7	-479.0
Gross profit	106.8	87.5	201.7	179.8	375.1
Selling, distribution and marketing expenses	-50.9	-42.9	-95.0	-86.1	-177.6
Research and development expenses	-14.6	-9.0	-27.5	-16.9	-38.4
Administrative expenses	-25.8	-25.7	-51.4	-50.2	-108.1
Other income and expenses, net	-0.4	0.0	-0.2	0.1	-1.7
Total operating expenses	-91.6	-77.5	-174.1	-153.2	-325.9
Whereof depreciation and amortisation of intangible and tangible fixed assets	-19.3	-16.4	-37.0	-33.4	-69.6
Operating profit before depreciation and amortisation (EBITDA)	34.4	26.4	64.6	60.0	118.8
Operating profit (EBIT)	15.1	10.0	27.6	26.6	49.2
Financial income	-0.5	0.6	0.8	1.3	4.0
Financial expenses	-1.0	-2.5	-4.2	-10.2	-18.6
Net financial items	-1.6	-1.8	-3.4	-8.9	-14.6
Profit before taxes	13.6	8.2	24.2	17.7	34.6
Taxes	-2.8	-1.7	-5.1	-3.7	1.2
Profit for the period	10.7	6.5	19.1	14.0	35.8
Whereof related to Parent company's shareholders	9.9	5.7	18.3	12.8	32.5
Average number of shares, thousands	24,326	24,326	24,326	24,326	24,326
Average number of shares after dilution, thousands*	24,326	24,326	24,326	24,326	24,326
Earnings per share, SEK	0.41	0.23	0.75	0.52	1.33
Earnings per share, after dilution, SEK*	0.41	0.23	0.75	0.52	1.33

*The effect of dilution is considered only when the effect on earnings per share is negative.

Statement of comprehensive income

SEKm	Q2		Jan-Jun		Full-year
	2026	2025	2026	2025	2025
Profit for the period	10.7	6.5	19.1	14.0	35.8
Other comprehensive income to be reclassified to profit or loss in subsequent periods:					
Translation differences	7.4	7.0	15.7	-17.7	-33.8
Total comprehensive income for the period	18.1	13.5	34.9	-3.7	2.0
Whereof related to Parent company's shareholders	17.2	12.7	33.2	-4.9	-1.3

Statement of financial position

SEKm	30 Jun 2026	30 Jun 2025	31 Dec 2025
ASSETS			
Capitalized development expenditures	145.7	144.2	144.5
Goodwill	429.1	430.8	419.9
Other intangible assets	0.0	0.1	0.0
Intangible assets	574.9	575.1	564.4
Leased assets to customers	92.8	71.0	81.8
Other tangible assets	36.6	23.4	41.1
Tangible assets	129.5	94.4	122.9
Long-term financial lease receivables	33.1	65.2	49.5
Other long-term account receivables	15.4	0.0	9.9
Financial assets	48.5	65.2	59.4
Deferred tax asset	25.3	9.0	23.0
Total non-current assets	778.1	743.6	769.7
Inventories	46.0	40.2	44.4
Short-term financial lease receivables	34.9	42.8	39.4
Account receivables	126.4	119.2	105.3
Other current receivables	85.6	63.3	75.3
Cash and cash equivalents	40.3	34.1	54.9
Total current assets	333.2	299.6	319.3
Total assets	1,111.3	1,043.2	1,088.9
EQUITY AND LIABILITIES			
Equity	717.2	674.5	681.5
Loans and utilized credit facility	174.7	191.3	174.5
Long-term lease liabilities	21.1	11.9	22.7
Deferred tax liabilities	19.7	9.3	20.2
Other long-term provisions	1.3	0.8	1.1
Total long-term liabilities	216.8	213.3	218.5
Short-term lease liabilities	10.9	9.2	12.5
Account payables	48.3	41.9	65.0
Other operating debt	118.0	104.3	111.4
Total current liabilities	177.3	155.4	189.0
Total shareholders equity and liabilities	1,111.3	1,043.2	1,088.9

Statement of cash flows

SEKm	Q2		Jan-Jun		Full-year
	2026	2025	2026	2025	2025
Operating profit (EBIT)	15.1	10.0	27.6	26.6	49.2
Depreciation and amortisation	19.3	16.4	37.0	33.4	69.6
Change in financial lease receivables	10.7	10.1	21.7	18.2	39.4
Change in provisions and other non-cash flow affecting items	0.8	0.3	0.9	1.3	4.5
Total non-cash flow affecting items	30.8	26.8	59.6	52.8	113.5
Net paid financial items	-3.1	-2.7	-6.4	-5.1	-10.1
Income taxes paid	-2.4	-2.6	-10.9	-14.5	-18.8
Cash flow from operating activities before changes in working capital	40.5	31.4	69.9	59.9	133.8
Change in working capital					
Change in inventories	3.2	12.6	-1.3	2.8	-1.0
Change in operating receivables	-15.1	-1.0	-24.5	-18.0	-17.0
Change in operating liabilities	-2.3	-22.9	-10.4	-5.3	27.5
Cash flow from operating activities	26.2	20.2	33.7	39.4	143.4
INVESTING ACTIVITIES					
Investments in intangible fixed assets	-6.4	-9.0	-14.5	-16.7	-31.9
Investments in tangible fixed assets	-9.1	-10.2	-23.3	-26.1	-60.2
Changes in financial fixed assets	-6.0	0.0	-5.1	0.0	-10.1
Cash flow from investing activities	-21.5	-19.2	-42.9	-42.8	-102.2
Free cash flow	4.7	1.0	-9.2	-3.4	41.2
FINANCING ACTIVITIES					
Amortisation of debt	-3.4	-3.2	-6.9	-6.9	-13.7
Change in bank overdraft liability	-	-1.3	-	16.3	-
Cash flow from financing activities	-3.4	-4.4	-6.9	9.3	-13.7
Net cash flow for the period	1.3	-3.5	-16.1	5.9	27.5
Cash and cash equivalents at the beginning of the period	37.9	37.4	54.9	31.9	31.9
Exchange rate differences in cash and cash equivalents	0.4	0.1	0.8	-3.8	-4.4
Cash and cash equivalents at the end of the period	39.6	34.1	39.6	34.1	54.9
Net debt	166.5	178.3	166.5	178.3	154.8

Statement of change in equity

SEKm	30 Jun 2026	30 Jun 2025	31 Dec 2025
Opening balance	681.5	678.2	678.2
Total comprehensive income for the period	34.9	-3.7	2.0
Transactions with shareholders	-	-	-
Employee stock option program	0.8	-	1.3
Closing balance	717.2	674.5	681.5

Other key figures

SEKm	30 Jun 2026	30 Jun 2025	31 Dec 2025
Equity/assets ratio, %	64.5%	64.7%	62.6%
Number of shares at the end of the period, thousands	24,326	24,326	24,326
Number of shares at the end of the period after dilution, thousands*	24,326	24,326	24,326
Equity per share, SEK	29.48	27.73	28.01
Return on average shareholders' equity, %	5.9%	7.0%	5.3%
Return on average capital employed, %	5.8%	8.3%	5.8%
Share price at period's end, SEK	27.20	31.00	23.80
Market value, SEKm	661.7	754.1	579.0

*The effect of dilution is considered only when the effect on earnings per share is negative

Employees

Full Time Equivalence	30 Jun 2026		30 Jun 2025	
		whereof attributable to COGS*		whereof attributable to COGS*
Nordic	289	191	259	171
United Kingdom & Ireland	252	167	207	131
Netherlands	43	8	46	9
Other markets	18	-	19	-
Total	602	367	531	311

* FTEs attributable to COGS includes operators in our alarm receiving centres and field operators

FTEs in Nordic have been adjusted for 2025

Parent company

Income statement

SEKm	Q2		Jan-Jun		Full year
	2026	2025	2026	2025	2025
Net sales	2.6	4.6	7.8	7.3	16.6
Cost of goods and services sold	0.0	-0.1	0.9	-0.6	-1.1
Gross profit	2.6	4.5	8.7	6.7	15.5
Operating expenses	-4.2	-2.8	-9.1	-6.7	-18.5
Operating profit (EBIT)	-1.6	1.7	-0.4	0.0	-3.0
Net financial items	-0.1	-0.1	-0.2	-5.5	-8.7
Profit after financial items	-1.7	1.6	-0.6	-5.5	-11.7
Group contribution	-	-	-	-	16.5
Taxes	-	-	-	0.1	-1.0
Profit for the period	-1.7	1.6	-0.6	-5.4	3.8

Statement of comprehensive income

SEKm	Q2		Jan-Jun		Full-year
	2026	2025	2026	2025	2025
Profit for the period	-1.7	1.6	-0.6	-5.4	3.8
Other comprehensive income to be reclassified to profit or loss in subsequent periods					
Total comprehensive income for the period	-1.7	1.6	-0.6	-5.4	3.8

Statement of financial position

SEKm	30 Jun 2026	30 Jun 2025	31 Dec 2025
Non-current assets			
Intangible assets	-	-	-
Tangible assets	-	-	-
Financial assets	555.0	553.6	552.1
Current assets			
Inventories	-	-	-
Current receivables	40.5	66.3	27.4
Cash and cash equivalents	16.4	-	39.3
Total assets	612.0	620.0	618.8
Shareholders' equity	433.0	422.3	432.8
Provisions	0.1	-	-
Longterm liabilities	174.7	191.3	174.5
Current liabilities	4.2	6.4	11.6
Total shareholders equity and liabilities	612.0	620.0	618.8

Definitions

Financial definitions

Average number of shares after dilution	The average number of shares adjusted for the dilution effect of subscription options calculated as the difference between the presumed number of shares issued at the redemption price and the presumed number of issued shares at the average market price for the period.
Earnings per share	Profit after tax divided by the average number of shares for the period.
Earnings per share after dilution	Profit after tax divided by the average number of shares for the period after the dilution effect.
Number of shares at end of period after dilution effect	The number of shares at the end of the period adjusted for the dilution effect of subscription options calculated as the difference between the presumed number of shares issued at the redemption price and the presumed no of issued shares at the market price at the end of the period.
Equity per share	Equity on the balance date divided by the number of shares on the balance date.
Net debt/Net cash	Cash and bank deposits less interest-bearing liabilities.
Market value	Share price at the end of the period times the number of shares at the end of the period.

Use of non-IFRS results measurement

Guidelines regarding alternative key figures for companies with securities listed on a regulated market within the EU have been issued by the ESMA (European Securities and Markets Authority). These guidelines shall be applied to alternative key figures that are used with effect from 3 July 2016. The report has references to a number of non-IFRS result measurements that are used to help both investors and management in analysing the company's activities. Below we describe the non IFRS result measurements that are used as a supplement to the financial information that is reported according to IFRS.

SEKm	Q2		Jan-Jun	
	2026	2025	2026	2025
Currency adjusted sales growth				
Currency adjusted sales growth	51.8	-21.4		
Currency effect	-2.6	-5.9		
Reported sales growth	49.2	-27.3		
Capital employed				
Total assets			1,111.3	1,043.2
Non-interest bearing liabilities			187.3	156.3
Cash and cash equivalents			40.3	34.1
Reported capital employed			883.7	852.8

Description of financial result measurements that are not found in the IFRS rules

Non-IFRS result measurement	Description	Reason for use of measurement
Restructuring costs	Costs of impairment and personnel costs in connection with restructuring.	This measurement shows the specific costs that arise in connection with restructuring of a specific activity, which contributes to better understanding of the underlying cost level in the ongoing operational activities.
Gross margin %	Net sales minus cost of goods and services sold as a percentage of net sales.	The gross margin is an important measurement for showing the margin before other costs.
Organic growth %	Net sales for the period minus net sales for companies acquired during the period minus net sales for the corresponding period in the previous year as a percentage of net sales for the corresponding period in the previous year.	Organic growth shows the group's sales growth excluding company acquisitions.
Currency adjusted sales growth %	Net sales for the period recalculated with exchange rates for the corresponding period the previous year minus net sales for the corresponding period the previous year as a percentage of net sales for the corresponding period the previous year.	This measurement shows sales growth with currency effects cancelled out.
Equity ratio	Equity expressed as a percentage of total assets.	A traditional measurement for showing financial risk. Expressed as the percentage of the total capital that is financed by the owners.
Return on average equity	Rolling 12-month profit for the period divided by average equity.	Shows from a shareholder perspective what the return is on the owners' invested capital.
Capital employed	Total assets less non-interest-bearing liabilities and cash and bank deposits.	The measurement shows how much total capital is used in the operation and is thus the only component in measuring return from the activities.
Return on average capital employed	Rolling 12-month operating profit divided by the average quarterly capital employed.	The key measurement for measuring the return on all the capital in the company.
Number of connections	Number of subscription customers connected to alarm reception.	This measurement shows the volume of customers in the services activities.



About Careium

Careium is a leading provider in Europe of technology-enabled care solutions, enhancing the safety, independence, and quality of life for seniors while improving operational efficiency for care providers. Careium is one of the few players that delivers end-to-end digital assisted living systems, including security alarms, smart sensors, accessories and secure communication platforms with alarm response.

By combining innovation with regulatory compliance, Careium empowers care providers to deliver smarter, safer, and more cost-effective support, freeing resources for higher-value care. Demand for home-based care solutions grows, and our recurring revenue model and technology gives us a strong position in the care tech market. The company is listed at Nasdaq First North Stockholm with FNCA Sweden AB as the Certified Adviser.

Calendar

Q3-report 2026	22 October 2026
Q4-report 2026	11 February 2027
Q1-report 2027	22 April 2027
Annual General Meeting 2027	22 April 2027

Contact

For further information, please contact:
Tove Christiansson, CEO, +46 (0)70 291 2833
David Granath, CFO, +46 (0)73 363 8901
Email: ir@careium.com

Webcast

A broadcast presentation will be held on Friday July 10 at 10.30 am with CEO Tove Christiansson and CFO David Granath.

The webcast is accessed on: https://www.youtube.com/live/Xzg_hG6eif4

The presentation material will be available on: <https://www.careium.com/en-gb/investors/financial-information/presentations/>

Careium AB (publ)
Registered office: Malmö
Street address: Jörgen Kocksgatan 1B, 211 20 Malmö, Sweden
Corporate ID number: 559121-5875

This information is information that Careium is obliged to disclose in accordance with the EU Market Abuse Regulation. The information was submitted for publication by the contact persons above on Friday, 10 July 2026, at 7.00 am.