

Capital increase in Impero A/S in connection with exercise of warrants

Company Announcement No. 18-2025

Copenhagen, 30 September 2025

Impero A/S announces today that Impero A/S' share capital is increased by nominally DKK 2,500 as a result of exercise of warrants issued under the company's warrant program.

As of 29 September 2025, instructions have been received to exercise 25,000 warrants. 25,000 shares are subscribed in cash at a price of DKK 6.14 per share with a nominal value of 0.10 DKK.

The capital increase is effected without pre-emptive rights for Impero A/S' existing shareholders or others. The total proceeds for Impero A/S amount to DKK 153.500,00.

The new shares correspond to approximately 0.1% of Impero A/S' share capital prior to the capital increase.

The new shares are ordinary shares without any special rights and are freely transferable negotiable instruments. The new shares are entitled to dividends and other rights in Impero A/S from the time of registration of the capital increase.

The new shares are expected to be admitted to trading on Nasdaq First North Growth Market Denmark as soon as possible after registration with the Danish Business Authority under the ISIN code of Impero A/S's existing shares (DK0061536828).

As a result of the capital increase, the total nominal value of Impero A/S' share capital amount to DKK 2,379,988.9, corresponding to 23,799,889 shares of a nominal value of DKK 0.10. Each share carries one vote corresponding to a total of 23,799,889 voting rights.

The updated Articles of Association will be uploaded on Impero's website, when they have been registered with the Danish Business Authority.

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ABOUT IMPERO

Impero is a Danish Software-as-a-Service (SaaS) company that provides a compliance management platform. The Impero platform enables companies to easily manage compliance through automation of risk and control management, documentation, and reporting. Impero empowers companies to become more compliant in a scalable, digital, intuitive, and – most importantly – easy way.