



Press Release 18 June 2018

## **Vonovia completes its offer to the shareholders in Victoria Park and extends the acceptance period**

**Vonovia SE ("Vonovia") has announced that its wholly-owned subsidiary Deutsche Annington Acquisition Holding GmbH ("Vonovia Acquisition Holding") will become owner of more than 50 percent of the total number of votes in Victoria Park. Vonovia thus completes the public cash takeover offer (the "Offer") that Vonovia, through Vonovia Acquisition Holding, announced to Victoria Park's shareholders on 3 May 2018. The final outcome will be announced on or around 21 June 2018.**

A preliminary summation at the end of the acceptance period today, 18 June 2018, shows that Vonovia Acquisition Holding will become the owner of more than 50 percent of the total number of votes in Victoria Park, including the shares that Vonovia Acquisition Holding, through call options from large shareholders of Victoria Park, has a right to acquire in May 2019. All terms of the Offer are thus met and Vonovia Acquisition Holding will complete the Offer.

The final calculations of the shares tendered during the initial acceptance period is still in progress and the final outcome is expected to be announced on or around 21 June 2018. Settlement in respect of the Victoria Park shares duly tendered by 18 June 2018 is expected to occur on or around 28 June 2018.

Vonovia Acquisition Holding has also decided to extend the acceptance period for the Offer until 17.00 CET on 3 July 2018.

Further information is included in Vonovia Acquisition Holding's press release, which is available at <http://en.vonovia-k.de>.

### **For further information, please contact**

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The information contained in this press release is such information that Victoria Park AB is obliged to disclose according to the EU Market Abuse Regulation. The Information was submitted for publication, through the agency of the contact person set out above, on 18 June 2018, 22.10 CET.

*Victoria Park AB (publ) is a listed property company, which, through long-term management and social responsibility for more attractive living, creates value in an expanding property portfolio in growth districts in Sweden. Victoria Park's property portfolio amounts to 1,083,000 square metres, comprising 13,725 flats, with a market value of SEK 16.2 Bn. The shares in Victoria Park are listed for trading on Nasdaq Stockholm Mid Cap.*

### **Victoria Park AB (publ)**

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