MuniFin

Municipality Finance issues a SEK 1,25 billion tap under its MTN programme

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Municipality Finance Plc
Stock exchange release
18 August 2026 at 10:00 am (EEST)

Municipality Finance issues a SEK 1,25 billion tap under its MTN programme

On 19 August 2026 Municipality Finance Plc issues a new tranche in an amount of SEK 1,25 billion to an existing series of notes issued on 14 November 2019. With the new tranche, the aggregate nominal amount of the notes is SEK 1.5 billion. The maturity date of the notes is 14 November 2034. The notes bears interest at a fixed rate of 0.875 % per annum.

The new tranche is issued under MuniFin's EUR 50 billion programme for the issuance of debt instruments. The offering circular, the supplemental offering circular and final terms of the notes are available in English on the company's website at https://www.kuntarahoitus.fi/en/for-investors.

MuniFin has applied for the new tranche to be admitted to trading on the Helsinki Stock Exchange maintained by Nasdaq Helsinki. The public trading is expected to commence on 19 August 2026. The existing notes in the series are admitted to trading on the Helsinki Stock Exchange.

Danske Bank A/S acts as the Dealer for the issue of the new tranche.

MUNICIPALITY FINANCE PLC

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MuniFin (Municipality Finance Plc) is one of Finland's largest credit institutions. The owners of the company include Finnish municipalities, the public sector pension fund Keva and the State of Finland.

The Group's balance sheet is over EUR 57 billion.

MuniFin builds a better and more sustainable future with its customers. Our customers include municipalities, joint municipal authorities, wellbeing services counties, joint county authorities, corporate entities under the control of the above-mentioned organisations, and affordable social housing. Lending is used for environmentally and socially responsible investment targets such as public transportation, sustainable buildings, hospitals and healthcare centres, schools and day care centres, and homes for people with special needs.

MuniFin's customers are domestic but the company operates in a completely global business environment. The company is an active Finnish bond issuer in international capital markets and the first Finnish green and social bond issuer. The funding is exclusively guaranteed by the Municipal Guarantee Board.

Read more: https://www.kuntarahoitus.fi/en/

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Attachments

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