Q-Interline A/S – Half-Year Report shows record H1 Revenue and 41% Improvement in EBIT

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With revenue of DKK 21.6 million, corresponding to growth of 39%, Q-Interline delivered its strongest first half-year performance ever, while EBIT improved by 41%. The Company maintains its full-year guidance and continues to work towards achieving positive operating cash flow in 2027.

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Today Q-Interline A/S publishes its Half-Year Report for H1 2026. The report covers the Group, including its subsidiaries in France, Germany, and the United States.

Key figures from the report:

DKK thousand	H1 2026	H1 2025
Revenue	21.610	15.531
EBIT	-5.447	-9.210
Half-Year Result	-5.832	-9.564
Equity	-413	2.185

Strong Revenue Growth and Significant Improvement in EBIT

In the first half of 2026, Q-Interline generated a group revenue of DKK 21.6 million, representing growth of 39% compared to the first half of 2025. Based on the Company's sales forecast for the second half of the year and its strong focus on delivery capability, Q-Interline maintains its full-year 2026 revenue guidance in the range of DKK 45-55 million.

EBIT for the first half of 2026 amounted to DKK -5.4 million, an improvement of 41% compared to the first half of 2025. Based on the expected continued revenue growth and further reductions in operating expenses during the second half of the year, management maintains its full-year 2026 EBIT guidance in the range of DKK -8 million to DKK -1 million.

CEO Maja Vonsild Jørgensen states:

"We are on the right track and remain fully committed to achieving our objectives. Our ambition is to become cash flow positive from operations in 2027, which we believe is a realistic goal. At the same time, we are taking a long-term perspective and preparing for a future in which Q-Interline establishes itself as a significant player in the market for analytical solutions across the food value chain. I am therefore proud to present a half-year report that clearly reflects the tremendous efforts delivered by our entire team during this period. All our employees deserve sincere recognition for their admirable mindset and dedicated approach, both to the many tasks already completed and to the opportunities and challenges that lie ahead."

Highlights for the First Half of 2026

- Group revenue of DKK 21.6 million.
- EBIT of DKK -5.4 million.
- Maja Vonsild Jørgensen appointed as new CEO in March 2026.
- Michael Gram appointed Chairman of the Board on 24 April 2026.
- Cost reductions were initiated, with expected annual savings of DKK 3 million.
- Restructuring of the U.S. subsidiary resulting in a significant reduction in operating expenses in the United States.
- New growth strategy launched with a focus on sales and a strategic direction towards "dark factories".
- Revenue growth of 162% in the French subsidiary and 48% in the German subsidiary.
- Strong market reception of the new bag sampler solution, with six systems sold in H1 2026.
- Continued strong demand for Q-Interline's DairyQuant GO solution, with seven systems sold in H1 2026.
- Noticeable increase in demand for Q-Interline's in-line solutions. By mid-year, the Company had already secured four orders, with several additional opportunities in the pipeline for the rest of 2026.

The H1 2026 Half-Year Report is attached to this company announcement and is also available for download from Q-Interline's Investor Relations website at www.q-interline.com/investor.

For more information:

Q-Interline A/S:
Stengårdsvej 7
DK – 4340 Tølløse
CVR-number: 19614409

Website: www.q-interline.com

Company announcements, financial reports etc.: http://www.q-interline.com/investor

Contacts:

Maja Vonsild Jørgensen
CEO / adm. direktør
Phone: (+45) 40 17 70 46
E-mail: mvj@q-interline.com

Certified Adviser
Norden CEF A/S
John Norden
Phone: (+45) 20 72 02 00
E-mail: jn@nordencef.dk

Communications
Gullev & Co. ApS
Boris Gullev
Phone: (+45) 31 39 79 99
E-mail**:** borisgullev@gmail.com
www.gullev.co

About Q-Interline A/S

Q-Interline is a technology company that develops high-tech analytical solutions for optimising process efficiency and product quality, based on infrared spectroscopy and correct sampling techniques.

The company develops both its own front-end software solutions and software for automated cloud-based monitoring of analytical instruments and mathematical calibration models.

Q-Interline is among the leading suppliers of analytical equipment to the dairy industry in Scandinavia and has delivered analytical systems to customers in 45 countries worldwide across the food and dairy industries, agriculture, pharmaceutical manufacturing, and the chemical industry.

For more than 29 years, the company has accumulated extensive industry expertise and developed innovative patented solutions for food analysis. Today, Q-Interline offers a competitive product portfolio built on leading-edge technology.

Through its solutions, Q-Interline contributes to the sustainable use of raw materials in food production while helping to ensure that the quality of produced food supports the health and well-being of both humans and animals.

Attachments

- Download announcement as PDF.pdf
- Q-Interline_Halvårsrapport2026.pdf