

TAGEHUS POSTPONES ISSUANCE OF NEW BONDS AND WITHDRAWS TENDER OFFER REGARDING OUTSTANDING 2024/2027 BONDS

Tagehus Holding AB (the "Company", "Tagehus") has decided to postpone the issuance of new senior unsecured green bonds and consequently not to proceed with the outstanding tender offer or exercise its right to early redemption regarding the Company's outstanding senior unsecured green 2024/2027 bonds, with ISIN SE0023440730 (the "Existing Bonds"), as announced on 19 October 2026 (the "Previous Press Release").

Since the publication of the Previous Press Release, the Company has held discussions with a number of investors but considers, in light of prevailing market conditions, that the timing for a bond issue is not favorable. The Company would like to thank investors for their interest, engagement and support throughout the process. The Company remains in a strong financial position and looks forward to re-engaging with the market when conditions are more favorable.

In light of the Company's decision to postpone the issuance of new bonds, the Existing Bonds will remain outstanding. The tender offer, which in accordance with the tender offer documents referred to in the Previous Press Release was conditional upon the issuance of new bonds being completed, is hereby withdrawn. The early redemption of the Existing Bonds, as announced in the Previous Press Release, will consequently not be carried out.

This information is information that Tagehus Holding AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-10-23 08:00 CEST.

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