KB Components

INTERIM REPORT Q2
APRIL – JUNE 2026

Interim Report Q2

1 April - 30 June 2026

Second quarter 2026

- Net sales amounted to 737 MSEK (694).
- Adjusted EBITDA amounted to 95 MSEK (98).
- The adjusted EBITDA margin was 12.9 percent (14.1)
- Adjusted operating profit (EBIT) amounted to 52 MSEK (52).
- Adjusted operating margin (EBIT) amounted to 7.1 percent (7.5).
- Adjusted profit after tax amounted to 25 MSEK (32).
- Profit after tax amounted to 21 MSEK (44).
- Adjusted earnings per share amounted to SEK 0.50 (0.53).
- Earnings per share amounted to SEK 0.41 (0.80).
- Cash flow from operating activities amounted to 100 MSEK (186).

First half-year of 2026

- Net sales amounted to 1,407 MSEK (1,460).
- Adjusted EBITDA amounted to 187 MSEK (211).
- The adjusted EBITDA margin was 13.3 percent (14.4)
- Adjusted operating profit (EBIT) amounted to 97 MSEK (118).
- Adjusted operating margin (EBIT) amounted to 6.9 percent (8.1).
- Adjusted profit after tax amounted to 50 MSEK (90).
- Profit after tax amounted to 43 MSEK (90).
- Adjusted earnings per share amounted to SEK 0.97 (1.33).
- Earnings per share amounted to SEK 0.81 (1.59).
- Cash flow from operating activities amounted to 105 MSEK (189).

FINANCIAL OVERVIEW	Apr – Jun 2026	Apr – Jun 2025	Jan – Jun 2026	Jan – Jun 2025	Jan–Dec 2025	Jul 2025–Jun 2026
Net sales, MSEK	737	694	1,407	1,460	2,791	2,835
Adjusted EBITDA, MSEK	95	98	187	211	370	367
Adjusted EBITDA margin, %	12.9	14.1	13.3	14.4	13.2	12.9
EBITDA, MSEK	90	113	178	225	359	336
EBITDA margin, %	12.2	16.3	12.6	15.4	12.9	11.8
Adjusted operating profit (EBIT), MSEK	52	52	97	118	181	182
Adjusted operating margin (EBIT), %	7.1	7.5	6.9	8.1	6.5	6.4
Operating profit (EBIT), MSEK	47	67	88	132	171	151
Operating margin (EBIT), %	6.4	9.7	6.3	9.0	6.1	5.3
Adjusted profit after tax, MSEK	25	32	50	78	99	92
Profit after tax, MSEK	21	44	43	90	90	67
Adjusted earnings per share, SEK	0.50	0.53	0.97	1.33	1.77	1.74
Earnings per share, SEK	0.41	0.80	0.81	1.59	1.65	1.26
Cash flow from operating activities, MSEK	100	186	105	189	281	195

Events during the quarter

On 7 May, the acquisition of Rabugino Sp. z.o.o. was completed, with control taken over on that date and the acquisition consolidated from May 2026.

NET SALES
Q2 2026

737 MSEK

ADJUSTED EBITDA PROFIT
Q2 2026

95 MSEK

ADJUSTED EBITDA MARGIN
Q2 2026

12.9 PERCENT

CEO's comment

A stable quarter in Europe and Asia, and ramp-up started in North America

The second quarter of 2026 is characterised by stable growth in Asia and Europe, as well as an expected improvement in volumes in North America towards the end of the quarter. This is a result of the Canadian unit now being in the ramp-up phase for volumes to Rivian's R2 model, which was launched in April.

In Europe, work continues on realising synergies with acquired units, whilst in Asia the focus is on growth, automation and expansion. Common to all regions, albeit to varying degrees, has been the focus on passing on the increases in raw material prices affecting polymers, which are a direct consequence of the war in the Middle East and its impact on oil prices. This focus has so far had the desired effect in terms of maintaining margins.

In May, the acquisition of Rabugino Sp. z.o.o. in Poland was completed, bringing many opportunities to the Group in the form of new customer relationships and a wholly-owned factory in Warsaw. The company has a turnover of approximately 200 MSEK and joins the Group with an interesting pipeline of new business.

In summary, the Group reports global sales of 737 MSEK (694). Acquisition-driven growth was 10 percent, the currency effect was –2 percent and organic growth adjusted for currency was –2 percent for the quarter. Europe (+3 percent) and Asia (+30 percent) reported organic growth, whilst North America showed an organic decline (-5 percent), as a result of the ongoing transition from project-based work to serial production. Despite negative organic growth in North America, the figure represents an improvement compared with the previous quarter, which was expected.

Adjusted EBITDA for the Group amounted to 95 MSEK for the quarter, compared with 98 MSEK for the corresponding period in 2025. Europe and Asia performed better, whilst North America's EBITDA was approximately 13 MSEK lower than in the same quarter last year.

We are continuing to work on structural projects within the Group aimed at improving profitability. The previously announced relocation of production from our production facility in Zweibrücken, Germany (acquired in October 2025) to our facilities in Slovakia and Lithuania is in full swing and is expected to be completed in December 2026. This is expected to lead to improved capacity utilisation, increased cost efficiency and improvements in operating profit for our European operations. In North America, we are also working to relocate labour-intensive production from Canada to Mexico.

Magnus Andersson
CEO, KB Components AB

North America Region

KB Components in Canada is undergoing a transition from a period characterised by high tool sales to component sales, linked to Rivian's new R2 car model, which was launched in April 2026. We commenced component production during the second quarter, and volumes are increasing, rising from low start-up volumes in April to a steady increase in May and June.

The Mexico operation continues to deliver strong results but experienced slightly lower demand during the quarter due to Volvo Cars' and Volkswagen's production volumes. Work is continuing on relocating the production of labour-intensive components from Canada to Mexico, which is improving the cost-efficiency of our North American operations.

KB Components in the US has gradually improved its sales and earnings during the quarter. The unit works with customers in general industry sectors such as telecoms, retail and construction, and has seen rising demand over the quarter. The same applies to the more project-based business, which was under pressure during the first quarter due to high raw material prices. This situation has improved during the second quarter and projects start to return.

Sales in North America for the quarter amounted to 283 MSEK (304), which, adjusted for currency, corresponded to negative organic growth of –5 percent. Adjusted EBITDA for the quarter amounted to 21 MSEK (34). This result is still lower than last year's, but represents a clear improvement compared with Q1.

Europe Region

Operations in Europe remained stable during the quarter, with organic growth of 3 percent and acquired growth of 19 percent.
Profitability remained stable, with an adjusted EBITDA margin of 14.8 percent compared with 15.1 percent in the same quarter the previous year. This is a good result given the organisation's focus on integrating acquisitions, restructuring and customer pricing activities linked to rises in raw material prices.
Customer demand has remained broadly stable during the quarter.

The acquisition of Rabugino Sp. z.o.o. in Poland is included in the figures from May.

European sales for the quarter amounted to 415 MSEK (344) and adjusted EBITDA for the quarter amounted to 61 MSEK (52).

Asia Region

KB Components in China delivered very strong results during the quarter and achieved good organic growth. New business has been secured with both existing and new customers.

KB Components in India (formerly JBJ Technologies continues to perform very well. Sales volumes are increasing thanks to new customers and rising demand from existing customers. Profitability is strong as a result of higher volumes, cost efficiencies, and increased automation and process improvements.

Asia accounted for 7 percent (6) of the Group's sales during the quarter, with sales of 54 MSEK (45). The currency effect was –9 percent and, adjusted for currency, organic growth was as high as 30 percent. Adjusted EBITDA for the quarter amounted to 13 MSEK (11).

Forward-looking information

Our view for the coming quarter is that the market is generally stable across all segments, and we expect to see a continued gradual improvement in North America linked to the ramp-up of volumes to Rivian and an improvement in our US-based project operations.
Developments regarding raw material supply and rising raw material prices, as seen in the second quarter due to the war in the Middle East, appear to have stabilised at the time of writing, but uncertainty remains and may affect the market going forward. This is something we are monitoring closely and taking action to protect our margins.

Magnus Andersson
CEO, KB Components AB

KB Components is a leading global supplier of high-tech and sustainable polymer components.

KB Components was founded in 1947 and has since developed into a globally recognised player with operations in Örkelljunga, Gislaved and Reftele in Sweden, Nurmijärvi in Finland, Tallinn in Estonia, Kaunas in Lithuania, Žilina in Slovakia, Zweibrücken and Wannweil in Germany, Puebla and Irapuato in Mexico, Dallas in the USA, Windsor in Canada, New Delhi in India and Wuxi in China, and, from 7 May 2026, also in Warsaw in Poland.

Our vision is to be a world leader in technically advanced and sustainable polymer products. The company's three overarching objectives are growth, profitability and engagement, within which the company is actively working to become one of the world's leading plastics companies!

Our main customer segments are in the automotive, electronics and general industrial sectors, where we offer technically advanced and innovative solutions, as well as the development of polymer components sold to the market's most demanding customers.

In recent years, the company has seen very positive development and is now in a strong position to face the future. Through organic growth and acquisitions, we have achieved a well-balanced product and customer portfolio with good geographical spread.

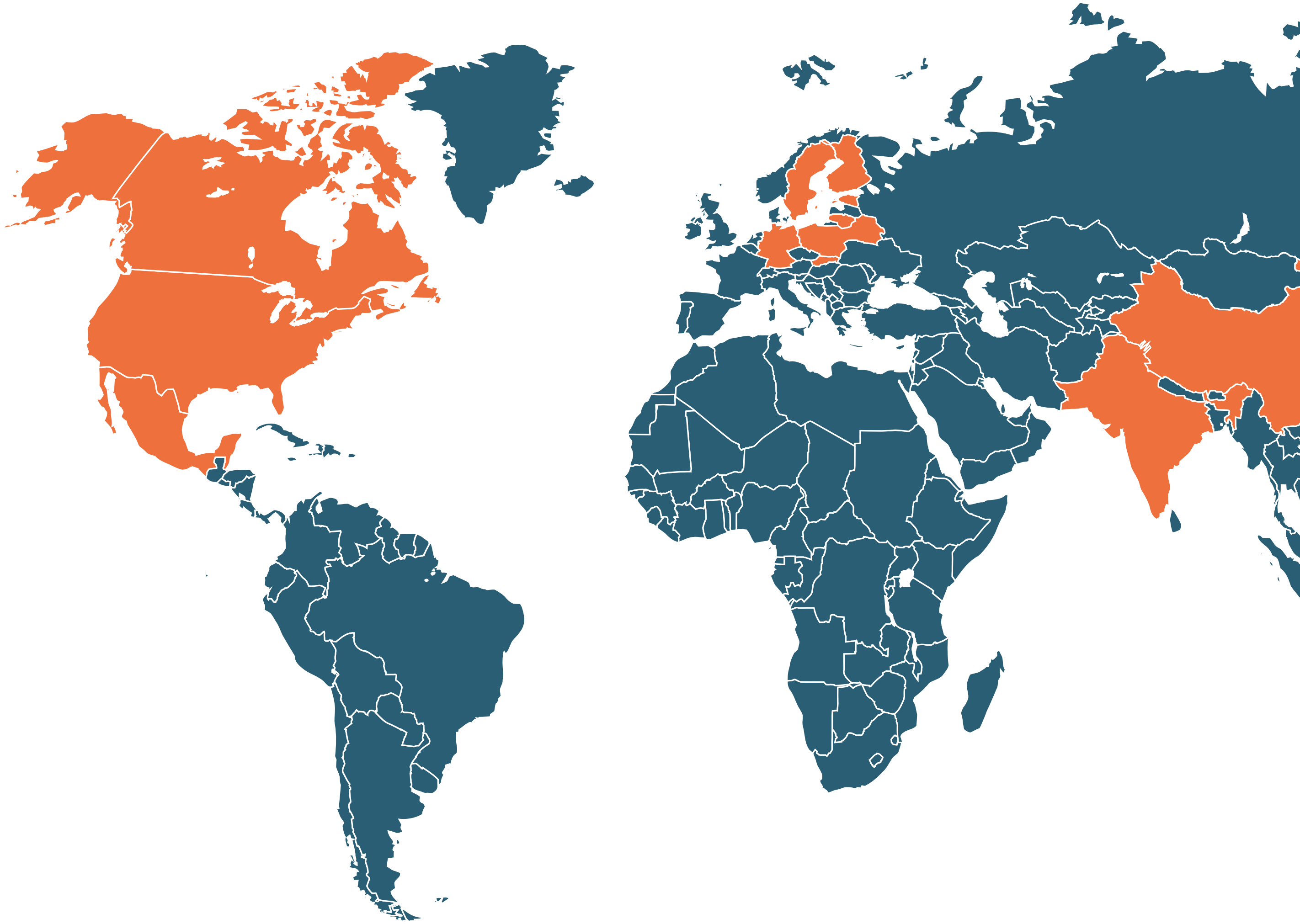
With production facilities and offices in several locations around the world, we can deliver products to our customers quickly and efficiently, wherever they are. We are always close to our customers, which enables us to understand their needs and provide them with the best possible service.

Our vision is to be an innovative and responsible company that is always at the forefront of product development, sustainability and customer service. By offering flexible and effective solutions, we constantly strive to improve both our own operations and our customers' products.

Sustainability is a central part of our business. We strive to continuously improve our processes and products to minimise our environmental impact and help our customers achieve their own sustainability goals. We do this by using environmentally friendly materials, optimising production and working with responsible and sustainable suppliers.

Thanks to our technical expertise and global presence, we are well positioned to meet the growing demand for innovative solutions.

KB Components is proud to be a long-term partner to our customers and looks forward to continuing to grow alongside them through innovative and sustainable solutions.
We look forward with confidence to the rest of 2026 and will continue to focus on innovation, sustainability and strengthening our customer relationships. We plan to further increase our market share through strategic investments and expansion into new markets. We will also continue our work to improve our internal processes to ensure long-term profitability and growth.



FINANCIAL INFORMATION

Sales, profit and cash flow

Second quarter
April – June 2026

Net sales amounted to 737 MSEK (694). Acquisition-driven growth was 10 percent, the currency effect was –2 percent and organic growth adjusted for currency was –2 percent. Sales increased in Europe and Asia but decreased in North America. Sales were negatively impacted by a reduction in project sales of tools amounting to 25 MSEK, primarily in North America.

Adjusted EBITDA amounted to 95 MSEK (98), corresponding to an adjusted EBITDA margin of 12.9 percent (14.1). Adjusted operating profit (EBIT) amounted to 52 MSEK (52), corresponding to an adjusted operating margin (EBIT) of 7.1 percent (7.5). Europe's and Asia's profit and margin were better than in the previous year, whilst North America's results deteriorated, primarily due to lower project sales.

Items affecting comparability of -5 MSEK (+15) were recognised in the quarter in connection with restructuring costs.

Net financial items amounted to -21 MSEK (-13), of which -2 MSEK (-3) relates to interest expenses linked to rights of use (leasing). Net interest expense was -9 MSEK (-10), and foreign exchange losses totalled -10 MSEK (0).

Profit after tax amounted to 21 MSEK (44). Adjusted profit after tax amounted to 25 MSEK (32). Earnings per share amounted to 0.41 SEK (0.81). Adjusted earnings per share amounted to 0.50 SEK (0.53).

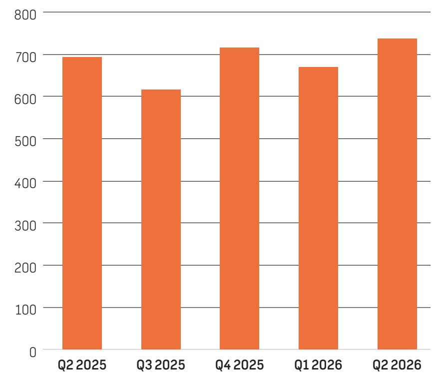
Cash flow from operating activities before changes in working capital amounted to 44 MSEK (74), and cash flow from operating activities after changes in working capital amounted to 100 MSEK (186). Inventories increased during the quarter, but both current receivables and current liabilities made a positive contribution.

Cash flow from investing activities amounted to -76 MSEK (-104), of which -34 MSEK (-104) was for investments in fixed assets and -42 MSEK (0) was for the acquisition of shares in subsidiaries.

Cash flow from financing activities amounted to -86 MSEK (-75), mainly due to dividends paid of -84 MSEK (-84). Cash flow for the quarter amounted to -63 MSEK (6).

Depreciation and amortisation amounted to -43 MSEK (-46), of which -10 MSEK (-12) relates to depreciation and amortisation linked to rights of use (leasing).

NET SALES PER QUARTER MSEK



Net sales, operating profit (EBITDA) and EBITDA margin by segment

	Net sales Q2/2026	Net sales Q2/2025	Adjusted EBITDA Q2/2026	Adjusted EBITDA Q2/2025	Adjusted EBITDA % Q2/2026	Adjusted EBITDA % Q2/2025	EBITDA Q2/2026	EBITDA Q2/2025	EBITDA % Q2/2026	EBITDA % Q2/2025
North America	283	304	21	34	7.3%	11.2%	19	34	6.8%	11.2%
Europe	415	344	61	52	14.8%	15.1%	58	67	13.9%	19.5%
Asia	54	45	13	11	24.1%	24.4%	13	11	24.1%	24.4%
Group total	**737**	**694**	**95**	**98**	**12.9%**	**14.1%**	**90**	**113**	**12.2%**	**16.3%**

First half-year
January – June 2026

Net sales amounted to 1,407 MSEK (1,460). Acquisition-driven growth was 7 percent, the currency effect was –2 percent and organic growth adjusted for currency was –9 percent. Sales increased in Europe and Asia but decreased in North America. Sales were negatively impacted by a reduction in project sales of tools amounting to 75 MSEK, primarily in North America.

Adjusted EBITDA amounted to 187 MSEK (211), corresponding to an adjusted EBITDA margin of 13.3 percent (14.4). Adjusted operating profit (EBIT) amounted to 97 MSEK (118), corresponding to an adjusted operating margin (EBIT) of 6.9 percent (8.1). Profit and margins in Europe and Asia were better than in the previous year, whilst North America saw a deterioration, primarily linked to lower project sales.

Items affecting comparability of -9 MSEK (-1) were recognised during the half-year period in connection with restructuring costs.

Net financial items amounted to -34 MSEK (-23), of which -5 MSEK (-6) relates to interest expenses linked to rights of use (leasing). Net interest expense was -18 MSEK (-17), and foreign exchange losses totalled -11 MSEK (0).

Profit after tax amounted to 43 MSEK (90). Adjusted profit after tax amounted to 50 MSEK (78). Earnings per share amounted to 0.81 SEK (1.59). Adjusted earnings per share amounted to 0.97 SEK (1.33).

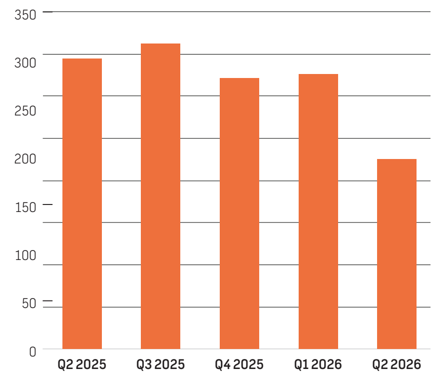
Cash flow from operating activities before changes in working capital amounted to 87 MSEK (172), and cash flow from operating activities after changes in working capital amounted to 105 MSEK (189). During the first half of the year, inventories and current receivables increased, but this was offset by an increase in current liabilities.

Cash flow from investing activities amounted to -98 MSEK (-155), of which -56 MSEK (-126) was for investments in fixed assets and -42 MSEK (-29) for the acquisition of shares in subsidiaries.

Cash flow from financing activities amounted to 76 MSEK (-43), primarily relating to the refinancing of loans in connection with the Group's change of principal bank, as well as a dividend payment of -84 MSEK (-84). Cash flow for the half-year period amounted to 83 MSEK (-9).

Depreciation and amortisation amounted to -90 MSEK (-93), of which -26 MSEK (-30) relates to depreciation and amortisation linked to rights of use (leasing).

CASH FLOW FROM OPERATING ACTIVITIES,
R12-MONTHS, MSEK



Net sales, operating profit (EBITDA) and EBITDA margin by segment

	Net sales YTD/2026	Net sales YTD/2025	Adjusted EBITDA YTD/2026	Adjusted EBITDA YTD/2025	Adjusted EBITDA % YTD/2026	Adjusted EBITDA % YTD/2025	EBITDA YTD/2026	EBITDA YTD/2025	EBITDA % YTD/2026	EBITDA % YTD/2025
North America	555	666	49	82	8.7%	12.3%	47	82	8.4%	12.3%
Europe	770	704	114	105	14.8%	14.9%	106	120	13.8%	17.0%
Asia	98	90	25	23	25.1%	25.6%	25	23	25.0%	25.6%
Group total	**1,407**	**1,460**	**187**	**211**	**13.3%**	**14.4%**	**178**	**225**	**12.6%**	**15.4%**

North America

Second quarter, April – June 2026

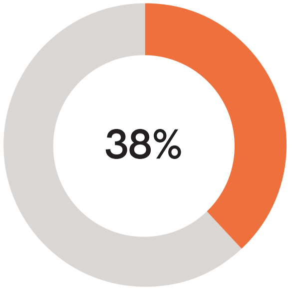
Sales amounted to 283 MSEK (304), of which the currency effect was -2 percent and organic growth adjusted for currency was –5 percent. Sales from project sales of tools decreased by 35 MSEK. The segment accounted for 38 percent (44) of total sales. Adjusted EBITDA amounted to 21 MSEK (34), corresponding to an adjusted EBITDA margin of 7.3 percent (11.2). The decline in earnings is primarily linked to the lower sales, which could not be fully offset by cost reductions.

First half-year: January – June 2026

Sales amounted to 555 MSEK (666), of which the currency effect was -2 percent and organic growth, adjusted for currency, was –15 percent. Sales from project sales of tools decreased by 78 MSEK. The segment accounted for 39 percent (46) of total sales. Adjusted EBITDA amounted to 49 MSEK (82), corresponding to an adjusted EBITDA margin of 8.7 percent (12.3). The decline in earnings is primarily linked to lower sales, which have not been fully offset by cost reductions.

The restructuring of the North American operations continued in the second quarter. The ramp-up of series production for the Rivian R2 is proceeding according to plan, and we are seeing an increase in sales related to this in the latter part of the quarter. The US operations are also showing rising sales and profitability following a sluggish start to the second quarter. Mexico continues to deliver strong results, despite slightly lower volumes than last year. Work on relocating labour-intensive production from Canada to Mexico is continuing. Raw material prices, which had been affected by the conflict in the Middle East, stabilised in June and even fell for certain grades.

THE SEGMENT'S SHARE OF NET SALES FOR Q2



North America MSEK	Apr–Jun 2026	Apr–Jun 2025	Jan–Jun 2026	Jan–Jun 2025	Jan–Dec 2025	Jul 2025–Jun 2026
Net sales, MSEK	283	304	555	666	1,254	1,233
Adjusted EBITDA, MSEK	21	34	49	82	127	113
Adjusted EBITDA Margin, %	7.3	11.2	8.7	12.3	10.1	9.2
EBITDA, MSEK	19	34	47	82	121	106
EBITDA margin, %	6.8	11.2	8.4	12.3	9.6	8.6
Adjusted operating profit (EBIT), MSEK	4	17	13	48	51	38
Adjusted operating profit (EBIT) margin, %	1.5	5.6	2.4	7.2	4.1	3.1
Operating profit (EBIT), MSEK	3	17	11	48	45	31
Operating profit (EBIT) margin, %	1.1	5.6	2.1	7.2	3.6	2.5

Europe

Second quarter, April – June 2026

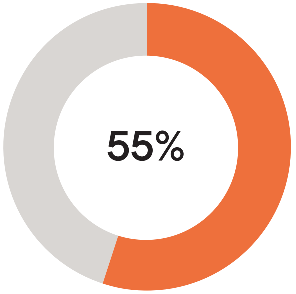
Sales amounted to 415 MSEK (344), of which acquired growth accounted for 19 percent, the currency effect was -1 percent and organic growth adjusted for currency was 3 percent. Sales from project sales of tools increased by 13 MSEK. The segment accounted for 55 percent (50) of total sales. Adjusted EBITDA amounted to 61 MSEK (52), corresponding to an EBITDA margin of 14.8 percent (15.1). A stable performance despite ongoing restructuring projects.

First half-year: January – June 2026

Sales amounted to 770 MSEK (704), of which acquired growth was 14 percent, the currency effect was -1 percent and organic growth adjusted for currency was -4 percent. Sales from project sales of tools increased by 8 MSEK. The segment accounted for 54 percent (48) of total sales. Adjusted EBITDA amounted to 114 MSEK (105), corresponding to an EBITDA margin of 14.8 percent (14.9). A stable performance despite ongoing restructuring projects.

The European operations performed well during the quarter, with the integration of acquired units and organic growth in the core business. Work is continuing to realise synergies between our units in terms of customer development and production consolidation. Another key focus area during the quarter has been price negotiations with both suppliers and customers to manage price increases for raw materials stemming from the conflict in the Middle East. This work has, on the whole, yielded good results in terms of maintaining margins. During the quarter, the acquisition of Rabugino SP. z.o.o. in Poland was completed, adding approximately 200 MSEK in sales to the Group.

THE SEGMENT'S SHARE OF NET SALES FOR Q2



Europe MSEK	Apr–Jun 2026	Apr–Jun 2025	Jan–Jun 2026	Jan–Jun 2025	Jan–Dec 2025	Jul 2025–Jun 2026
Net sales, MSEK	415	344	770	704	1,375	1,446
Adjusted EBITDA, MSEK	61	52	114	105	193	203
Adjusted EBITDA Margin, %	14.8	15.1	14.8	14.9	14.1	14.0
EBITDA, MSEK	58	57	106	120	189	190
EBITDA Margin, %	13.9	19.5	13.8	17.0	13.8	13.1
Adjusted operating profit (EBIT), MSEK	40	30	71	60	110	119
Adjusted operating profit (EBIT) margin, %	9.6	8.7	9.2	8.5	8.0	8.2
Operating profit (EBIT), MSEK	36	45	63	75	106	97
Operating profit (EBIT) margin, %	8.7	13.1	8.2	10.7	7.7	6.7

Asien

Second quarter, April – June 2026

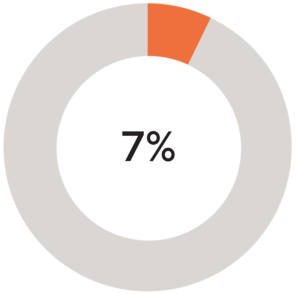
Sales amounted to 54 MSEK (45), of which the currency effect was -9 percent and organic growth adjusted for currency was 30 percent. Sales from project sales of tools increased by 2 MSEK. The segment accounted for 7 percent (6) of total sales. Adjusted EBITDA amounted to 13 MSEK (11), corresponding to an adjusted EBITDA margin of 24.1 percent (24.4). Good organic growth and stable earnings performance.

First half-year: January – June 2026

Sales amounted to 98 MSEK (90), of which the currency effect was -8 percent and organic growth adjusted for currency was 17 percent. Sales from project sales of tools remained unchanged. The segment accounted for 7 percent (6) of total sales. Adjusted EBITDA amounted to 25 MSEK (23), corresponding to an adjusted EBITDA margin of 25.1 percent (25.6). Good organic growth and stable earnings performance.

The Asia business continues to develop positively. The region now accounts for around 7 percent of the Group's sales, with very good profitability. Both India and China had good growth during the quarter.

THE SEGMENT'S SHARE OF NET SALES FOR Q2



Asia MSEK	Apr–Jun 2026	Apr–Jun 2025	Jan–Jun 2026	Jan–Jun 2025	Jan–Dec 2025	Jul 2025– Jun 2026
Net sales, MSEK	54	45	98	90	189	199
Adjusted EBITDA, MSEK	13	11	25	23	50	52
Adjusted EBITDA Margin, %	24.1	24.4	25.1	25.6	26.2	26.0
EBITDA, MSEK	13	11	25	23	49	51
EBITDA margin, %	24.1	24.4	25.0	25.6	25.8	25.6
Adjusted operating profit (EBIT), MSEK	8	5	13	10	21	24
Adjusted operating profit (EBIT) margin, %	15.0	11.1	13.4	11.1	11.0	12.1
Operating profit (EBIT), MSEK	8	5	13	10	20	23
Operating profit (EBIT) margin, %	15.0	11.1	13.3	11.1	10.5	11.6

Financial position

The Group

The Group's total assets as at 30 June amounted to 2,567 MSEK (2,197), representing an increase of 17 percent compared with the previous year. The increase is attributable to the acquisition of Rabugino, which contributed 133 MSEK, as well as increases in cash and cash equivalents and inventories, and a corresponding increase in liabilities to credit institutions and trade payables. Fixed assets increased to 1,327 MSEK (1,190), of which 63 MSEK stems from the acquisition of Rabugino.

Equity amounted to 550 MSEK (570). The equity ratio stood at 21.4 percent (25.9).

Non-current liabilities increased to 1,316 MSEK (577), due to the restructuring of loans under the new banking agreement, which is entirely long-term in nature. Current liabilities decreased to 700 MSEK (1,050), with short-term borrowing from credit institutions decreasing for the same reason.

Net interest-bearing debt, excluding lease liabilities, amounted to 810 MSEK (575). Net interest-bearing debt, excluding lease liabilities, as a multiple of adjusted EBITDA excluding lease depreciation, stood at 2.7 times (1.7). The increase in net debt is attributable to a dividend of 84 MSEK, the acquisition of Rabugino – which, in addition to the purchase price of 42 MSEK, involved the assumption of loans and the repayment of debts to former shareholders totalling 39 MSEK – a continued high rate of investment of 56 MSEK, and an increase in stock linked to the conflict in the Middle East of 39 MSEK.

Net debt, TSEK	2026 30 June	2025 30 June	2025 31 December
Cash and cash equivalents	140,934	38,166	55,744
Receivables/payables with Group companies	0	23,499	24,098
Liabilities to credit institutions (long-term)	-919,874	-201,038	-222,260
Liabilities to credit institutions (current)	-31,348	-436,125	-452,392
Net debt excluding lease liabilities	**-810,288**	**-575,498**	**-594,810**
Lease liabilities	-348,246	-295,954	-303,947
Net debt	**-1,158,534**	**-871,452**	**-898,757**

Staff

The average number of full-time equivalent employees during the period was 1,980 (1,894). The total number of employees at the end of the period stood at 2,044 (1,976).

The parent company

The parent company, KB Components AB, comprises the core business, which manufactures components and system solutions, primarily based on advanced plastics processing. The figures below relate to the first half of 2026.

The parent company's net sales amounted to 254 MSEK (233).

Adjusted EBITDA amounted to 36 MSEK (33), with an adjusted margin of 14.1 percent (14.1).

EBITDA amounted to 34 MSEK (14), corresponding to a margin of 13.3 percent (6.0).

Adjusted operating profit (EBIT) amounted to 22 MSEK (18), with an adjusted operating margin of 8.8 percent (7.6).

Operating profit (EBIT) amounted to 20 MSEK (-1), corresponding to an operating margin of 7.8 percent (-0.5).

Profit after tax amounted to 74 MSEK (-4), whilst adjusted profit after tax amounted to 75 MSEK (15).

Other information

Significant events during the quarter

On 7 May, the acquisition of Rabugino Sp. z.o.o. was completed, with the acquisition taking effect and being consolidated from May 2026.

Events after the reporting period

No significant events since the end of the reporting period have been reported.

Risks and uncertainties

The risks and associated risk management measures taken into account in the preparation of this interim report apply to all periods and are consistent with those presented on page 60 of the 2025 Annual Report.

Short-term risks:
The trend towards increased global trade barriers has so far had a limited direct impact on KB Components' operations, as the business model is based on regional production for a regional market. Our global presence enables us to shift production to avoid tariffs. Indirect consequences, such as disruptions to the supply chain and increased raw material costs, may have a negative impact on operations. Furthermore, uncertainty surrounding increased global trade barriers may affect economic activity worldwide.

The share

KB Components' share has been listed on the Nasdaq First North Premier Growth Market since December 2024. The share is traded under the ticker symbol "KBC".

Number of shares

The average number of shares during the year was 56,000,000, and the share capital amounted to SEK 19,600,000 on 30 June 2026.

Ownership and legal structure

KB Components AB, with company registration number 556081-6653, is the parent company of the KB Components Group.
The number of shareholders as at 30 June 2026 was 838 (846). The largest shareholders are listed below.

Shareholder	Share %
BrA Invest	70.13
Fidelity Investments (FMR)	9.98
AFA Insurance	4.45
Handelsbanken Funds	4.05
Alcur Funds	2.27

Audit

This report has not been reviewed by the company's auditor.

Calendar

- Q3 2026: 18 November 2026
- Year-end report 2026:
  24 February 2027

Consolidated statement of profit or loss and other comprehensive income

Amounts in TSEK	Apr – Jun 2026	Apr – Jun 2025	Jan – Jun 2026	Jan – Jun 2025	Jan–Dec 2025	Jul 2025– Jun 2026
Net sales	737,234	693,708	1,407,372	1,459,832	2,791,316	2,834,842
Other operating income	35,512	18,269	36,892	20,687	21,394	38,637
Total revenue	**772,746**	**711,977**	**1,444,264**	**1,480,519**	**2,812,710**	**2,873,479**
Raw materials and supplies	-351,327	-320,580	-661,523	-682,115	-1,364,111	-1,394,858
Other external costs	-124,422	-83,181	-205,383	-189,902	-312,357	-353,598
Personnel costs	-207,710	-195,414	-399,488	-383,205	-777,349	-789,645
Depreciation and amortisation	-42,836	-45,669	-89,874	-93,190	-188,177	-185,344
Other operating expenses	609	0	0	0	0	609
Operating profit	**47,059**	**67,133**	**87,995**	**132,107**	**170,717**	**150,643**
Financial income	-3,341	10,654	11,153	18,079	30,031	16,036
Financial expenses	-17,969	-23,509	-45,003	-41,567	-79,056	-73,516
Profit before tax	**25,749**	**54,278**	**54,145**	**108,619**	**121,692**	**93,163**
Income tax	-5,051	-10,636	-11,517	-18,626	-31,299	-25,714
Profit for the period	**20,698**	**43,642**	**42,628**	**89,993**	**90,393**	**67,449**
Profit for the period attributable to:						
Shareholders of the parent company	22,914	44,569	45,401	89,211	92,261	70,606
Non-controlling interests	-2,216	-926	-2,773	782	-1,868	-3,158
Total	**20,698**	**43,643**	**42,628**	**89,993**	**90,393**	**67,448**
Other comprehensive income						
Items that may be reclassified to the profit and loss account (net after tax)						
Exchange rate differences on translation of foreign operations	13,097	-40,983	16,137	-37,082	-24,382	29,698
Other comprehensive income for the period, after tax	**13,097**	**-40,983**	**16,137**	**-37,082**	**-24,382**	**29,698**
Total comprehensive income for the period	**33,795**	**2,659**	**58,765**	**52,911**	**65,519**	**96,655**
Total comprehensive income for the period attributable to:						
Shareholders of the parent company	36,095	4,928	62,497	53,363	67,878	99,045
Non-controlling interests	-2,299	-2,269	-3,732	-452	-2,360	-2,390
Total	**33,796**	**2,659**	**58,765**	**52,911**	**65,519**	**96,656**
Earnings per share						
Earnings per share before and after dilution, SEK	0.41	0.80	0.81	1.59	1.65	1.26
Average number of shares in issue	56,000,000	56,000,000	56,000,000	56,000,000	56,000,000	56,000,000

Consolidated statement of financial position

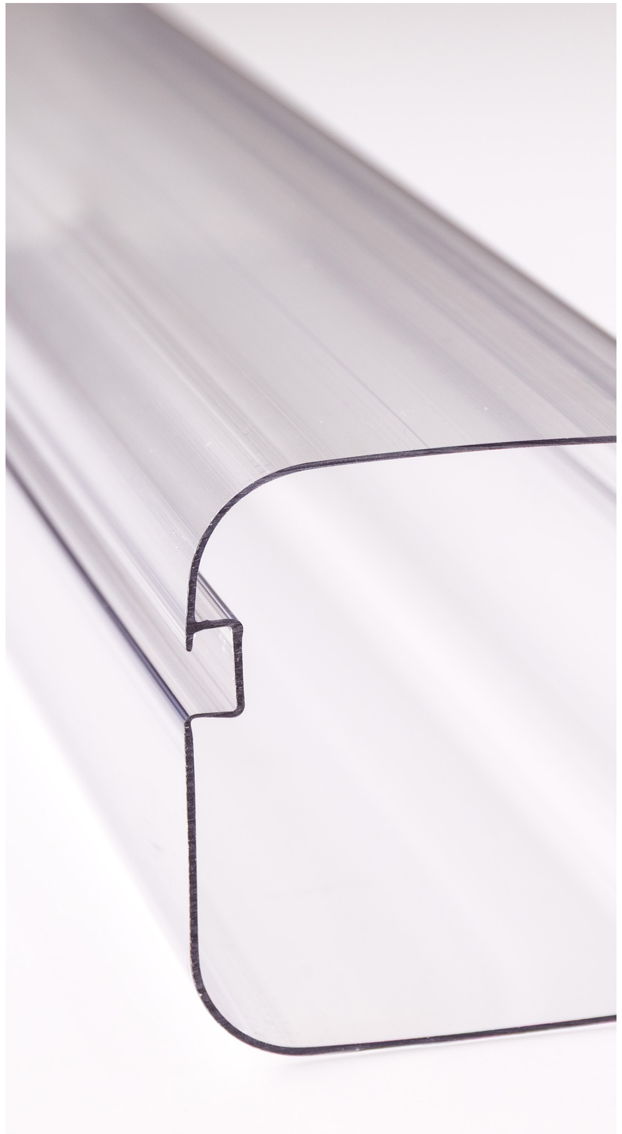
Amounts in TSEK	2026 30 June	2025 30 June	2025 31 December
ASSETS			
Fixed assets			
Goodwill	70,035	67,313	72,252
Other intangible fixed assets	8,181	8,862	8,728
Tangible fixed assets	900,057	828,321	870,349
Right-of-use assets	330,823	275,136	272,687
Deferred tax assets	14,955	6,554	10,999
Financial fixed assets	3,094	3,635	2,698
Total fixed assets	**1,327,146**	**1,189,821**	**1,237,713**
Current assets			
Inventories	452,112	364,830	376,440
Contract assets	46,528	28,822	53,446
Trade receivables	479,842	471,579	346,300
Receivables from Group companies	0	23,688	24,098
Current tax receivables	39,203	20,765	36,682
Other receivables	25,647	23,268	12,743
Prepaid expenses and deferred income	55,517	36,368	36,722
Cash and cash equivalents	140,934	38,166	55,744
Total current assets	**1,239,783**	**1,007,486**	**942,175**
TOTAL ASSETS	**2,566,929**	**2,197,307**	**2,179,888**

Amounts in TSEK	2026 30 June	2025 30 June	2025 31 December
EQUITY	**2026**	**2025**	**2025**
Share capital	19,600	19,600	19,600
Other contributed capital	83,127	83,127	83,127
Translation reserves	13,597	-3,301	-3,499
Retained earnings (including profit for the period)	426,264	457,075	464,863
Total equity attributable to the parent company's shareholders	**542,587**	**556,501**	**564,091**
Non-controlling interests	7,561	13,201	11,293
Total equity	**550,148**	**569,702**	**575,384**
LIABILITIES			
Long-term liabilities			
Liabilities to credit institutions	919,874	201,038	141,394
Other long-term liabilities	43,254	88,679	101,545
Lease liabilities	270,691	238,419	235,629
Deferred tax liabilities	48,436	44,219	34,852
Other provisions	34,068	4,779	14,992
Total non-current liabilities	**1,316,322**	**577,134**	**528,412**
Current liabilities			
Liabilities to credit institutions	31,348	436,125	533,258
Liabilities to group companies	0	189	0
Trade payables	337,443	254,802	254,359
Lease liabilities	77,555	57,535	68,318
Contractual liabilities	23,040	0	10,118
Current tax liabilities	14,206	23,207	54,447
Other current liabilities	73,828	179,508	33,293
Accrued expenses and deferred income	143,039	99,105	122,300
Total current liabilities	**700,458**	**1,050,471**	**1,076,093**
TOTAL EQUITY AND LIABILITIES	**2,566,929**	**2,197,307**	**2,179,888**

Consolidated statement of changes in equity

Amounts in TSEK	Share capital	Other contributed capital	Translation reserves	Retained earnings (including profit for the period)	Total equity attributable to parent company's shareholders	Non-conttrolling interests	Total equity
Opening equity at 1 January 2025	19,600	83,127	20,883	463,528	587,138	13,653	600,791
Profit for the period				92,261	92,261	-1,868	90,393
Other comprehensive income			-24,382		-24,382	-492	-24,874
Total comprehensive income for the period			**-24,382**	**92,261**	**67,878**	**-2,360**	**65,519**
Transactions with shareholders in their capacity as owners:							
Dividend				-84,000	-84,000		-84,000
Other transactions				-6,926	-6,926		-6,926
Total transactions with owners				**-90,926**	**-90,926**		**-90,926**
Closing equity at 31 December 2025	19,600	83,127	-3,499	464,863	564,090	11,293	575,384
Opening equity as at 1 January 2026	19,600	83,127	-3,499	464,863	564,090	11,293	575,384
Profit for the period				45,401	45,401	-2,773	42,628
Other comprehensive income			17,096		17,096	-959	16,137
Total comprehensive income for the period			**17,096**	**45,401**	**62,497**	**-3,732**	**58,765**
Transactions with shareholders in their capacity as owners:							
Dividend				-84,000	-84,000		-84,000
Total transactions with owners				**-84,000**	**-84,000**		**-84,000**
Closing equity at 30 June 2026	19,600	83,127	13,597	426,264	458,587	7,561	550,148

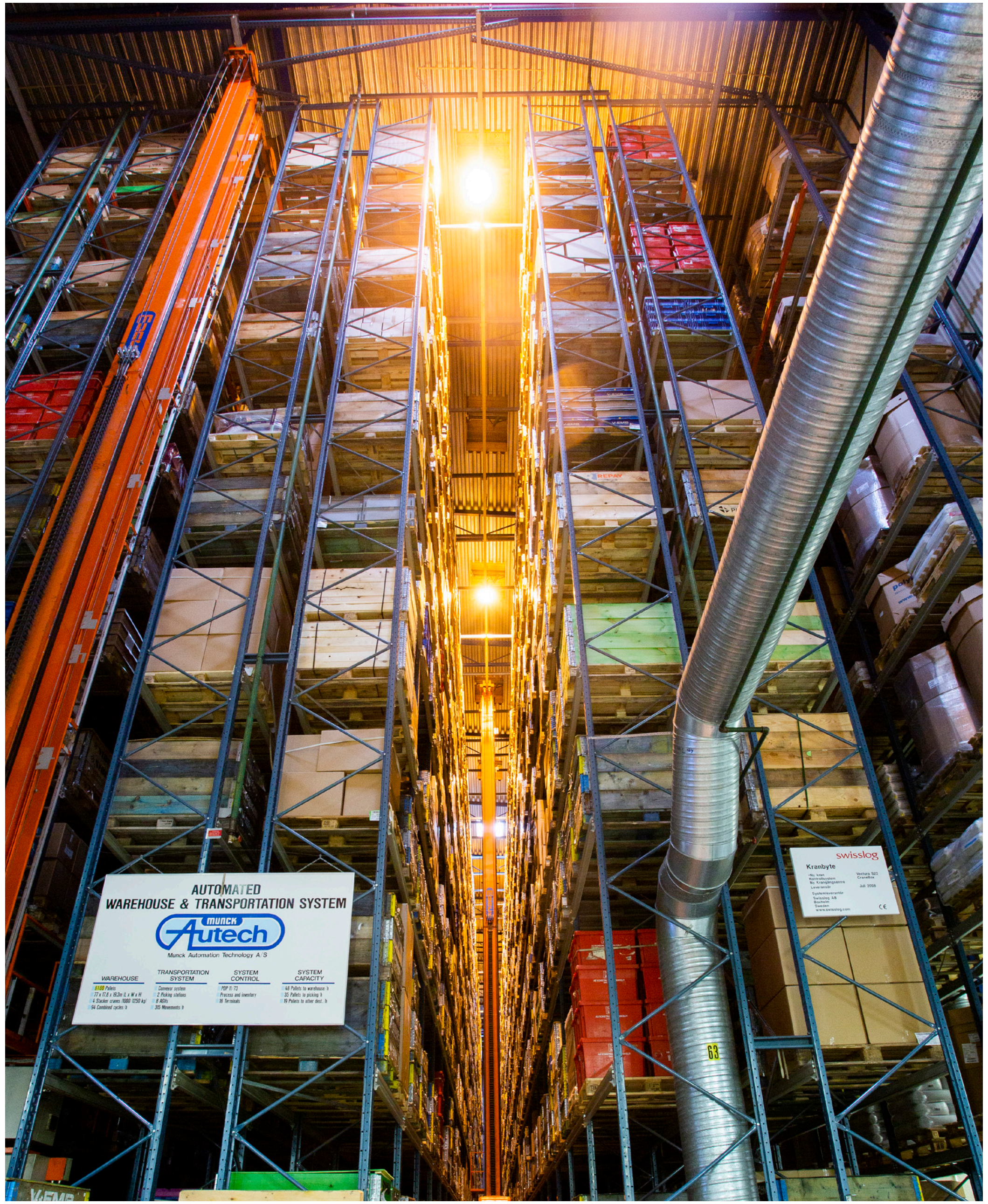
Consolidated cash flow statement



Amounts in TSEK	Apr – Jun 2026	Apr – Jun 2025	Jan – Jun 2026	Jan – Jun 2025	Jan–Dec 2025	Jul 2025–Jun 2026
Cash flow from operating activities						
Operating profit	47,059	67,133	87,995	132,107	170,717	150,643
Adjustment for items not included in cash flow	21,912	48,492	67,772	98,190	195,833	169,253
Interest received	9,707	10,569	20,689	18,079	30,031	29,169
Interest paid	-22,224	-24,234	-40,914	-41,567	-79,056	-77,046
Income tax paid	-12,773	-28,443	-48,885	-35,023	-50,789	-35,120
Cash flow from operating activities before changes in working capital	**43,681**	**73,517**	**86,657**	**171,786**	**266,736**	**236,900**
Cash flow from changes in working capital						
Change in inventories	-17,714	5,909	-39,299	-9,990	-8,561	-32,184
Change in trade receivables and other current receivables	68,286	101,901	-91,656	88,109	207,733	174,118
Changes in trade payables and other current liabilities	5,480	4,275	149,293	-60,735	-184,904	-183,699
Cash flow from operating activities	**99,734**	**185,602**	**104,995**	**189,170**	**281,004**	**195,136**
Cash flow from investing activities						
Investments in intangible fixed assets	0	-8,042	0	0	0	8,042
Investments in tangible fixed assets	-33,706	-96,384	-55,739	-125,967	-222,791	-160,113
Disposal of tangible fixed assets	53	0	138	0	0	53
Acquisition of subsidiaries	-42,457	0	-42,457	-28,712	-34,432	-76,889
Cash flow from investing activities	**-76,110**	**-104,426**	**-98,058**	**-154,679**	**-257,223**	**-228,907**
Cash flow from financing activities						
Loans raised from credit institutions	128,620	90,982	911,798	99,342	188,206	225,844
Repayment of debts to credit institutions	-75,571	-24,323	-654,833	-25,863	-51,437	-102,685
Repayment of lease liabilities	-26,926	-28,085	-69,075	-37,797	-76,808	-75,649
Change in other liabilities	-28,291	-29,609	-28,291	4,840	17,706	19,024
Dividends paid to the company's shareholders	-84,000	-84,000	-84,000	-84,000	-84,000	-84,000
Cash flow from financing activities	**-86,168**	**-75,035**	**75,599**	**-43,478**	**-6,333**	**-17,466**
Cash flow for the period	**-62,544**	**6,141**	**82,536**	**-8,987**	**17,448**	**-51,238**
Net increase/decrease in cash and cash equivalents						
Cash and cash equivalents at the start of the period	202,934	32,487	55,744	50,820	50,820	38,166
Exchange rate difference on cash and cash equivalents	544	-462	2,654	-3,667	-12,523	-11,517
Cash and cash equivalents at the end of the period	**140,934**	**38,166**	**140,934**	**38,166**	**55,744**	**-24,588**

The parent company's statement of profit or loss and other comprehensive income

Amounts in TSEK	2026 Apr – Jun	2025 Apr – Jun	2026 Jan–Jun	2025 Jan–Jun	2025 Jan–Dec	Jul 2025– Jun 2026
Net sales	127,035	107,159	253,831	232,907	467,954	487,830
Other operating income	8,999	23,001	16,613	30,505	35,038	21,036
Total revenue	**136,034**	**130,160**	**270,444**	**263,412**	**502,992**	**508,866**
Raw materials and supplies	-60,587	-62,758	-122,083	-126,762	-237,027	-234,856
Other external costs	-19,660	-31,413	-34,758	-47,214	-79,132	-67,379
Personnel costs	-38,918	-40,238	-78,599	-75,490	-153,727	-152,407
Depreciation and amortisation	-7,069	-7,610	-14,103	-15,229	-29,607	-29,066
Other operating expenses	-576	0	-1,151	0	0	-576
Operating profit	**9,225**	**-11,859**	**19,750**	**-1,353**	**3,499**	**24,583**
Profit from investments in Group companies	57,181	2,174	57,181	0	0	55,007
Interest income and similar items	1,133	4,324	14,377	8,693	14,216	11,025
Interest expenses and similar items	-1,857	-6,051	-13,259	-12,262	-26,344	-22,150
Profit/loss from financial items	**56,456**	**447**	**78,048**	**-3,569**	**-12,128**	**43,881**
Allocation of profits	0	0	0	0	24,667	24,667
Profit before tax	**65,682**	**-11,412**	**78,048**	**-4,922**	**16,038**	**93,132**
Income tax	-1,709	2,887	-4,257	1,015	-3,735	-8,331
Profit for the period	**63,973**	**-8,525**	**73,791**	**-3,907**	**12,303**	**84,801**



Parent company's statement of financial position

Amounts i TSEK	2026 30 June	2025 30 June	2025 31 December
ASSETS			
Fixed assets			
Intangible fixed assets	2,415	2,998	2,707
Tangible fixed assets	261,917	262,770	258,970
Shares in Group companies	388,072	332,432	343,648
Right-of-use assets	1,678	622	2,085
Deferred tax assets	8	5	8
Receivables from Group companies	511,248	0	0
Financial fixed assets	4,000	1,778	3,397
Total fixed assets	**1,169,338**	**600,605**	**610,815**
Current assets			
Inventories	54,248	53,718	58,565
Contract assets	5,321	1,265	6,950
Trade receivables	36,484	46,986	27,043
Receivables from Group companies	65,880	181,237	268,181
Current tax receivables	8,914	1,280	4,513
Other receivables	584	2,543	184
Prepaid expenses and deferred income	9,432	4,499	3,602
Cash and cash equivalents	85,340	0	0
Total current assets	**266,203**	**291,524**	**369,038**
TOTAL ASSETS	**1,435,541**	**892,129**	**979,853**

Amounts in TSEK	2026 30 June	2025 30 June	2025 31 December
EQUITY	2026	2025	2025
Restricted equity			
Share capital	19,600	19,600	19,600
Share premium reserve	20,009	20,835	20,009
Reserve fund	2,800	2,800	2,800
Total restricted equity	**42,409**	**43,235**	**42,409**
Unrestricted equity			
Retained earnings	148,062	214,671	215,502
Profit for the period	73,791	-3,907	12,303
Total unrestricted equity	**221,853**	**210,764**	**227,805**
Total equity	**264,262**	**253,999**	**270,214**
Untaxed reserves	92,857	93,923	92,857
Long-term liabilities			
Liabilities to credit institutions	901,704	87,300	84,600
Lease liabilities	730	305	1,138
Deferred tax liabilities	6,925	7,039	6,925
Other provisions for pensions	4,392	2,311	3,788
Other long-term liabilities	20,338	0	5,522
Total non-current liabilities	**934,089**	**96,955**	**101,973**
Current liabilities			
Liabilities to credit institutions	0	262,475	278,889
Liabilities to Group companies	29,360	55,837	116,733
Trade payables	45,207	49,469	48,480
Lease liabilities	1,003	298	985
Contractual liabilities	625	0	0
Current tax liabilities	0	4,764	24,904
Other current liabilities	18,651	41,411	584
Accrued expenses and deferred income	49,487	32,998	44,234
Total current liabilities	**144,333**	**447,252**	**514,809**
TOTAL EQUITY AND LIABILITIES	**1,435,541**	**892,129**	**979,853**

FINANCIAL STATEMENTS

Notes

Note 1: General information

This report covers the parent company KB Components AB, company registration number 556081-6653, and its subsidiaries.

Note 2: Accounting policies

The interim report for the Group has been prepared in accordance with IAS 34 Interim Financial Reporting and the relevant additional disclosure requirements of the Annual Accounts Act (1995:1554).
The interim report for the parent company has been prepared in accordance with RFR 2 and the Annual Accounts Act (1995:1554).

For both the parent company and the Group, accounting policies and calculation methods have been applied in the same manner as for the 2025 annual report, which was prepared in accordance with International Financial Reporting Standards as adopted by the EU and interpretations thereof.

Note 3 Transactions with related parties

As at 30 June 2026, the KB Components Group had no receivables or liabilities to other related parties. During the first half of the year, the KB Components Group recognised intra-group interest income from other companies within the BrA Invest Group. These are recognised on an ongoing basis in the Group's income statement and are shown in the table below. The transactions have been carried out on arm's length terms.

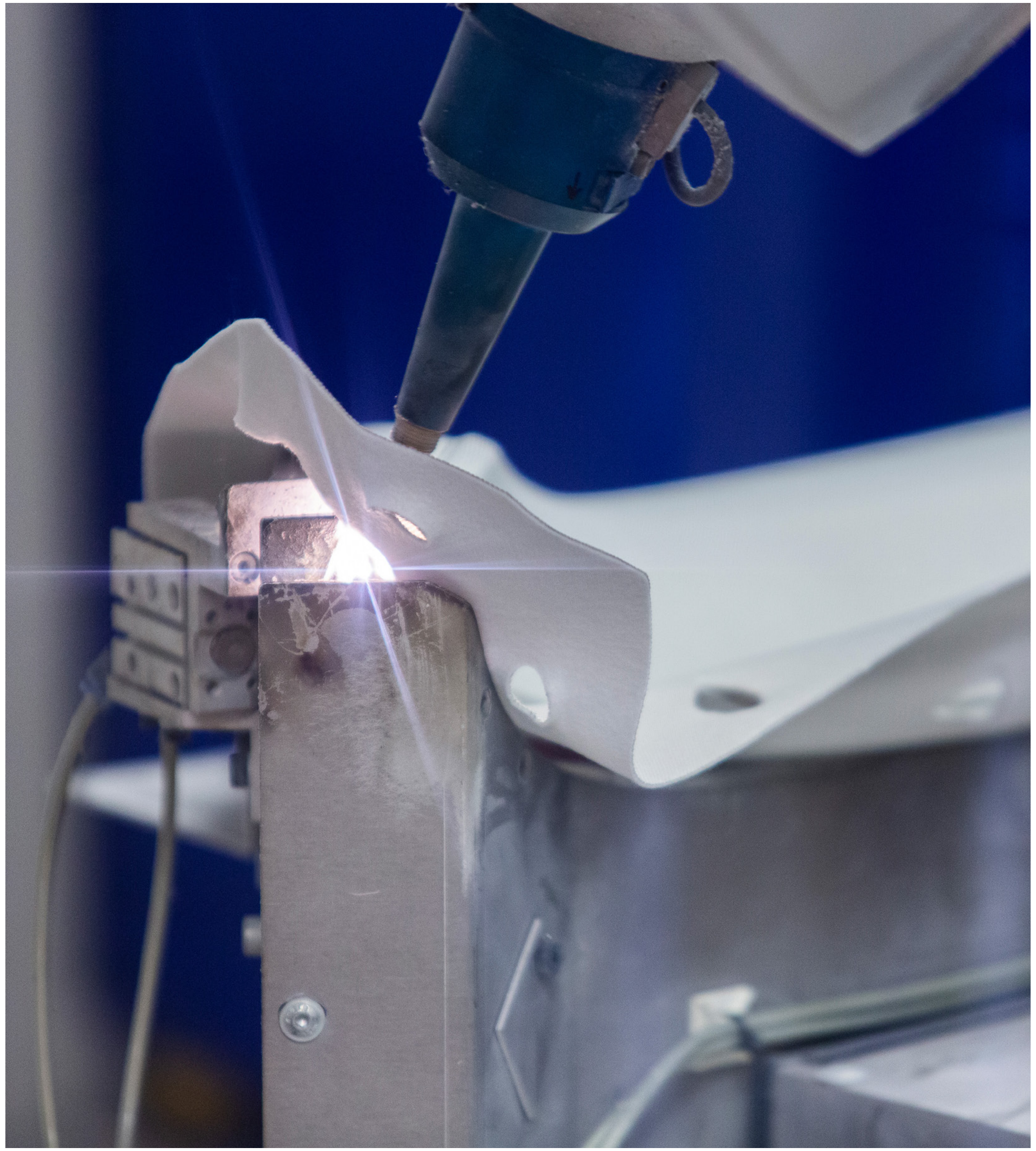
See further information in the tables below

Amounts in TSEK

2025	Current receivables	Current liability
IB 1 January 2025	46,195	-582
Change during the period	-22,507	393
Opening balance 30 June 2025	23,688	-189
Interest rate	4.50%	4.50%

2026	Current receivables	Current liability
IB 1 January 2026	24,098	0
Change during the period	-24,098	0
Opening balance 30 June 2026	0	0
Interest rate	4.50%	

	2026 Jan–Jun	2025 Jan–Jun	2025 Jan–Dec
Intra-group interest income	484	274	1,150



Note 4 Operating segments and revenue

Operating segments are reported in a manner consistent with the internal reporting provided to the chief executive. The Chief Executive Officer (CEO) is the chief operating decision-maker and assesses the Group's financial position and performance, as well as making strategic decisions. The CEO monitors the Group's performance from a geographical perspective through the North America, Europe and Asia segments, together with the regional managers for each segment, who report to the CEO.

The Chief Executive Officer uses adjusted EBITDA as a measure to assess the performance of the operating segments. This excludes the effects of significant revenue and cost items such as restructuring costs, transaction costs and impairment losses where the impairment loss results from an isolated, non-recurring event.

Amounts in TSEK

April–June 2026	**North America**	**Europe**	**Asia**	**Eliminations**	**Total**
Ongoing production of components	264,406	392,094	43,944	-9,386	691,058
Projects relating to tool design	18,588	22,993	10,329	-5,734	46,176
Net sales by segment	**282,994**	**415,087**	**54,273**	**-15,120**	**737,234**
Other operating income	99	46,939	836	-12,363	35,512
Total revenue by segment	**283,093**	**462,026**	**55,109**	**-27,483**	**772,745**
Adjusted EBITDA	**20,667**	**61,246**	**13,057**	**0**	**94,970**
Legal fees: disputes and acquisitions	-155	-1,471	0	0	-1,626
Restructuring costs	-1,218	-2,231	0	0	-3,449
EBITDA	**19,294**	**57,544**	**13,057**	**0**	**89,895**
Financial income	4,631	2,257	0	-10,229	-3,341
Financial expenses	-16,355	-9,319	-2,524	10,229	-17,969
Depreciation	-16,321	-21,583	-4,932	0	-42,836
Profit before tax	**-8,751**	**28,900**	**5,600**	**0**	**25,749**
April–June 2025	**North America**	**Europe**	**Asia**	**Eliminations**	**Total**
Ongoing production of components	250,169	334,271	37,377	0	621,817
Projects relating to tool design	53,888	10,061	7,943	0	71,893
Net sales by segment	**304,057**	**344,332**	**45,320**	**0**	**693,710**
Other operating income	2,170	15,347	751	0	18,268
Total revenue by segment	**306,227**	**359,679**	**46,071**	**0**	**711,978**
Adjusted EBITDA	**34,282**	**52,347**	**11,173**	**0**	**97,802**
Outcome of previously recorded dispute	0	15,000	0	0	15,000
EBITDA	**34,282**	**67,347**	**11,173**	**0**	**112,802**
Financial income	7,424	4,984	1,816	-3,656	10,568
Financial expenses	-16,030	-9,465	-1,584	3,659	-23,423
Depreciation	-16,814	-22,398	-6,457	0	-45,669
Profit before tax	**8,862**	**40,468**	**4,948**	**3**	**54,278**

Amounts in TSEK

January–June 2026	North America	Europe	Asia	Eliminations	Total
Ongoing production of components	514,638	741,186	82,408	-10,796	1,327,437
Projects relating to tool design	40,380	29,303	15,986	-5,734	79,935
Net sales by segment	**555,018**	**770,490**	**98,394**	**-16,530**	**1,407,372**
Other operating income	168	52,886	911	-17,073	36,892
Total revenue by segment	**555,187**	**823,376**	**99,304**	**-33,603**	**1,444,264**
Adjusted EBITDA	48,521	113,748	24,657	0	186,926
Legal fees: disputes and acquisitions	-414	-1,904	-70	0	-2,388
Restructuring costs	-1,218	-5,450	0	0	-6,669
EBITDA	**46,889**	**106,394**	**24,587**	**0**	**177,869**
Financial income	7,444	15,165	0	-11,456	11,153
Financial expenses	-26,062	-23,373	-7,024	11,456	-45,003
Depreciation	-35,415	-42,984	-11,475	0	-89,874
Profit before tax	**-7,145**	**55,202**	**6,088**	**0**	**54,145**
January–June 2025	**North America**	**Europe**	**Asia**	**Eliminations**	**Total**
Ongoing production of components	548,114	683,187	73,855	0	1,305,156
Projects relating to tool design	117,881	21,129	15,666	0	154,677
Net sales by segment	**665,995**	**704,316**	**89,521**	**0**	**1,459,833**
Other operating income	3,152	16,263	1,271	0	20,686
Total revenue by segment	**669,147**	**720,579**	**90,792**	**0**	**1,480,519**
Adjusted EBITDA	**82,396**	**105,111**	**23,272**	**0**	**210,779**
Legal fees: disputes and acquisitions	0	-482	0	0	-482
Outcome of a previously recorded dispute	0	15,000	0	0	15,000
EBITDA	**82,396**	**119,629**	**23,272**	**0**	**225,297**
Financial income	9,756	10,670	5,125	-7,472	18,079
Financial expenses	-25,557	-19,991	-3,491	7,472	-41,567
Depreciation	-34,566	-44,928	-13,696	0	-93,190
Profit before tax	**32,029**	**65,380**	**11,210**	**0**	**108,619**

Not 5 Company acquisitions

Rabugino Sp.z.o.o., Poland, 7 May 2026

On 7 May, the acquisition of Rabugino Sp. z o.o., Poland, was completed.
Rabugino Sp. z.o.o. was founded in 1985 and operates from Grodzisk Mazowiecki, near Warsaw in Poland. The company is primarily active in the automotive industry and works with end customers such as BMW, Volvo, Volkswagen and Audi. It is a company that has successfully secured new projects, creating a significant pipeline of new business set to enter production. The company has a turnover of approximately 80 MPLN (approx. 200 MSEK) with profitability that is significantly lower than that of the KB Group, and has a workforce of around 150 employees and 31 modern injection moulding machines.
Through this acquisition, KB Components is expanding its European presence and strengthening its relationships with key customers in the automotive industry, filtration technology and consumer goods sectors.
By integrating Rabugino's operations, KB Components will optimise capacity utilisation across its facilities and leverage synergies to improve efficiency.

There are 720 kSEK in acquisition-related costs associated with the acquisition of Rabugino. A provision of 20 MSEK has been made pending confirmation of the property valuation. Both of these items are reported as other external costs.

The table below summarises the consideration paid for the acquisition, as well as the fair value of the assets acquired and liabilities assumed on the acquisition date. The acquisition analysis is preliminary.

	Amounts in TSEK
Purchase price	**44,424**
Acquired assets and liabilities at fair value	
Cash and cash equivalents	1,945
Fixed assets	107,176
Inventories	24,719
Trade receivables and other receivables	41,624
Non-current liabilities, including deferred tax	-25,841
Trade payables and other current liabilities	-73,478
Total acquired assets and liabilities	**76,145**
Negative goodwill	-31,722

Note 6 Reconciliation with financial statements in accordance with IFRS

The financial reports published by KB Components include alternative performance measures, which supplement the measures defined or specified in the applicable financial reporting standards.
Alternative performance measures are presented where, in their context, they provide clearer or more in-depth information than the measures defined in the applicable financial reporting standards.

These alternative performance measures are derived from the company's consolidated financial statements and are not measures in accordance with IFRS.

Amounts in TSEK	Apr – Jun 2026	Apr – Jun 2025	Jan – Jun 2026	Jan – Jun 2025	Jan–Dec 2025	Jul 2025–Jun 2026
Items affecting comparability						
Outcome of previously recognised dispute	0	15,000	0	15,000	15,000	0
Restructuring costs	-3,449	0	-6,669	0	-16,579	-20,028
Relocation costs	0	0	0	0	-5,394	-5,394
Legal fees relating to disputes and acquisitions	-1,626	0	-2,388	-482	-3,702	-5,328
Items affecting comparability	**-5,075**	**15,000**	**-9,057**	**14,518**	**-10,675**	**-30,750**
EBITDA						
Operating profit (EBIT)	47,059	67,133	87,995	132,107	170,717	150,643
Depreciation and write-downs	42,836	45,669	89,874	93,190	188,177	185,344
EBITDA	**89,895**	**112,802**	**177,869**	**225,297**	**358,894**	**335,987**
Adjusted operating profit (EBIT)						
Operating profit (EBIT)	47,059	67,133	87,995	132,107	170,717	150,643
Items affecting comparability	5,075	-15,000	9,057	-14,518	10,675	30,750
Adjusted operating profit (EBIT)	**52,134**	**52,133**	**97,052**	**117,589**	**181,392**	**181,394**
Adjusted EBITDA						
EBITDA	89,895	112,802	177,869	225,297	358,894	335,987
Items affecting comparability	5,075	-15,000	9,057	-14,518	10,675	30,750
Adjusted EBITDA	**94,970**	**97,802**	**186,926**	**210,779**	**369,569**	**366,737**
Adjusted profit after tax						
Profit after tax	20,698	43,642	42,628	89,993	90,393	67,449
Items affecting comparability, net of tax	4,030	-11,910	7,191	-11,527	8,476	24,416
Adjusted profit after tax	**24,728**	**31,732**	**49,819**	**78,466**	**98,869**	**91,865**

Amounts in TSEK	30 Jun 2026	30 Jun 2025	31 Dec 2025
Net interest-bearing debt including lease liabilities			
Long-term interest-bearing liabilities	919,874	201,038	222,260
Long-term lease liabilities	270,691	238,419	235,629
Current interest-bearing liabilities	31,348	436,125	452,392
Current lease liabilities	77,555	57,535	68,318
Cash and cash equivalents and interest-bearing receivables	-140,934	-61,665	-79,842
Net interest-bearing debt including lease liabilities	**1,158,534**	**871,452**	**898,757**
Adjusted EBITDA, (R12)	366,737	406,708	369,569
Net interest-bearing debt/EBITDA (R12), times	**3.2**	**2.1**	**2.4**
Net interest-bearing debt excluding lease liabilities			
Long-term interest-bearing liabilities	919,874	201,038	222,260
Current interest-bearing liabilities	31,348	436,125	452,392
Cash and cash equivalents and interest-bearing receivables	-140,934	-61,665	-79,842
Net interest-bearing debt excluding lease liabilities	**810,288**	**575,498**	**594,810**
Net interest-bearing debt/EBITDA excluding leasing (R12), times			
Adjusted EBITDA, (R12)	366,737	406,708	369,569
Lease depreciation (R12)	-64,621	-72,313	-68,166
Adjusted EBITDA (R12), excluding depreciation of leased assets	302,116	334,395	301,403
Net interest-bearing debt/EBITDA excluding leasing (R12), times	**2.7**	**1.7**	**2.0**

ALTERNATIVE KEY FIGURES

Alternative key figure	Definition	Purpose
EBITDA	Operating profit before depreciation, amortisation and impairment losses.	KB Components considers EBITDA to be a useful indicator of the Company's performance. EBITDA provides investors with an indication of a company's ability to generate cash and pay its debts.
EBIT	Operating profit.	KB Components considers EBIT to be a relevant measure for presenting reported profitability.
Items affecting comparability	Items affecting comparability are specific material items that are reported separately due to their size or frequency, e.g. restructuring costs, write-downs, disposals and acquisition costs.	Adjusting for items affecting comparability improves comparability over time by excluding items that are irregular in frequency or size. This is to provide a more accurate picture of the underlying operating profit.
Adjusted EBITDA	Operating profit before depreciation, amortisation and impairment losses, adjusted for items affecting comparability and impairment losses on fixed assets.	KB Components considers adjusted EBITDA to be a useful indicator of the Company's performance. Adjusted EBITDA provides investors with an indication of the underlying business's ability to generate cash and pay its debts.
Adjusted EBIT (operating profit)	Operating profit adjusted for items affecting comparability and impairment of fixed assets.	KB Components considers adjusted EBIT to be a relevant measure for presenting the profitability of the underlying business, excluding items affecting comparability and impairment of fixed assets.
EBITDA margin, %	EBITDA divided by total revenue.	KB Components considers that the EBITDA margin relative to total revenue is a useful indicator of the business's ability to convert revenue into cash.
EBIT operating margin, %	EBIT divided by total revenue.	KB Components considers the EBIT margin to be a relevant measure for comparing reported profitability over time.
Adjusted EBITDA margin, %	Adjusted EBITDA as a proportion of total revenue.	KB Components considers the adjusted EBITDA margin to be a useful indicator of the underlying business's ability to convert revenue into cash.
Adjusted EBIT margin, %	Adjusted EBIT as a percentage of total revenue.	KB Components considers the adjusted EBIT margin to be a relevant measure for comparing the profitability of the underlying business, excluding items affecting comparability and impairment of fixed assets.
Net debt	The sum of interest-bearing liabilities less cash and cash equivalents and other financial assets.	KB Components considers that net debt is relevant to present as a supplementary measure for assessing the potential for dividends, making strategic investments and evaluating the Group's ability to meet its financial obligations.

Financial calendar

18 November 2026 Interim Report Q3 2026
24 February 2027 Year-end report 2026

The parent company, KB Components AB, with company registration number 556081-6653, is a limited company within the KB Components Group, with its registered office in the municipality of Örkelljunga, Sweden.

This report has not been reviewed by the company's auditor.
The report will be available on the KB Components website: https://www.kbcomponents.com/sv/investor-relations/financial-reports/
This information is information that KB Components AB is required to disclose under the EU Market Abuse Regulation.

The information was submitted for publication on 19 August 2026 at 13:00 CET by the contact persons listed below.

The Board of Directors and the Chief Executive Officer confirm that the interim report for the half-year period provides a fair overview of the parent company's and the Group's operations, financial position and results, and describes the significant risks and uncertainties facing the parent company and the companies within the Group.

Örkelljunga, 19 August 2026

Stefan Andersson Chairman of the Board	Mikael Fryklund Board Member	Per Karlsson Board Member
Erling Levin Board Member	Mats Nyberg Employee representative	Magnus Andersson Chief Executive Officer, Board Member

Web conference

A webcast will be held on 19 August 2026 at 14:00 CET, during which CEO and Group CEO Magnus Andersson and CFO Michael Grindborn will present the report and answer questions.

To follow the webcast presentation and submit written questions, please use this link: https://www.finwire.tv/webcast/kb-components/q2-2026/

To participate via conference call and ask questions, please dial:
Telephone number for analysts: +46 8 50 16 38 27
Meeting ID: 851 3603 3957 #

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