

# Publication of a Prospectus

## Regulatory Announcement

Royal Bank of Canada  
July 16, 2024

Publication of Prospectus

**Not for release, publication or distribution, directly or indirectly, in or into the United States.**

The following prospectus has been approved by the Financial Conduct Listing Authority and, along with the documents incorporated by reference therein, is available for viewing:

Notes Base Prospectus dated July 16, 2024 relating to the Programme for the Issuance of Securities of Royal Bank of Canada which was approved by the Financial Conduct Listing Authority on July 16, 2024.

The Prospectus, together with the documents incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus dated July 16, 2024 (the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the United States and are subject to United States tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered, directly or indirectly, in or into the United States or to or for the account or benefit of a "US person" (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States. This announcement does not constitute an offer to sell or a solicitation to buy securities in the United States or in any other jurisdiction where such offer or solicitation would be unlawful.

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To view the full document, please paste the following URL into the address bar of your browser.

Notes Base Prospectus dated July 16, 2024

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_1-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_1-2024-7-16.pdf)

Documents Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

Registration Document of the Issuer dated July 15, 2024

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_11-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_11-2024-7-16.pdf)

2023 Annual Information Form dated November 29, 2023

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_2-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_2-2024-7-16.pdf)

2023 Annual Report

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_3-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_3-2024-7-16.pdf)

RBC Second Quarter 2024 Report to Shareholders

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_4-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_4-2024-7-16.pdf)

Terms and Conditions of the Notes from RBC Prospectus dated July 14, 2023

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_5-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_5-2024-7-16.pdf)

Terms and Conditions of the Notes from RBC Prospectus dated July 29, 2022

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_6-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_6-2024-7-16.pdf)

Terms and Conditions of the Notes from RBC Prospectus dated July 23, 2021

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_7-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_7-2024-7-16.pdf)

Terms and Conditions of the Notes from RBC Prospectus dated July 24, 2020

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_8-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_8-2024-7-16.pdf)

Terms and Conditions of the Notes from RBC Prospectus dated July 5, 2019

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_9-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_9-2024-7-16.pdf)

Terms and Conditions of the Notes from RBC Prospectus dated September 24, 2018

[http://www.rns-pdf.londonstockexchange.com/rns/6336W\\_10-2024-7-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6336W_10-2024-7-16.pdf)

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