

Legres obtains bondholder approval for certain amendments under its senior and junior bonds

Legres AB (publ) (“Legres” and together with its subsidiaries, the “Group”) today announces that bondholders have approved certain amendments to the terms and conditions of its senior bonds (ISIN SE0020388700) (the “Senior Bonds” and “Senior Terms and Conditions”) and junior bonds (ISIN SE0018040958) (the “Junior Bonds” and “Junior Terms and Conditions”) through the written procedures initiated on 14 January 2026.

On 14 January 2026, Legres initiated written procedures to request bondholder approval to amend the Senior Terms and Conditions and the Junior Terms and Conditions.

A quorum was achieved in the written procedures, and the requisite majority voted in favour of the proposed amendments. The amended Senior Terms and Conditions and amended Junior Terms and Conditions will become effective once certain conditions have been fulfilled, including, among other things, entering into an intercreditor agreement with any provider of super senior debt contemplated to be raised as super senior bonds in an initial nominal amount of approximately SEK 30,000,000.

The results of the written procedures will also be published on the websites of Legres (www.sergel.com) and the agent (www.nordictrustee.com and www.stamdata.com).

For further details regarding the written procedures, please refer to each notice of written procedure.

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This information is information that Legres AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 2 February 2026 19:00 CET.