

The last day of trading in Prostatype Genomics AB's warrants of series T06 is tomorrow

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Tomorrow, Friday, 11 September 2026, is the last day of trading in warrants of series T06, which were issued in connection with Prostatype Genomics AB's ("Prostatype" or "the Company") rights issue of units earlier in 2026. The last day to exercise T06 for subscription of shares is 15 September 2026.

In connection with the Company's rights issue in July 2026 and subsequent directed issue to underwriters, 125,225,546 warrants of series T06 were issued. Each warrant of series T06 entitles the holder to subscribe for one new share in the Company at a price of SEK 0.10 per share. The exercise period runs until 15 September 2026. Upon full exercise of warrants of series T06, the Company will receive approximately SEK 12.5 million before issue costs. In connection with the exercise of warrants of series T06, the Company has received subscription commitments, letters of intent, and top-down underwriting commitments totalling approximately SEK 8.7 million, corresponding to approximately 70 percent of the maximum offering volume. For the top-down underwriting commitment, which amounts to approximately SEK 6 million, compensation will be paid at 2 percent in cash and 10 percent in the form of shares, on the same terms and conditions as those applicable to warrants of series T06.

In order for the warrants not to expire without value, the holder must subscribe for new shares, with the support of warrants, no later than 15 September 2026, or sell the warrants no later than Friday, 11 September 2026.

Please note that holders who have their warrants in an investment savings account (ISK) or endowment insurance should contact their administrator well in advance, as different administrators have different processing times.

Full terms and conditions and instructions for warrants of series T06, as well as a teaser containing a summary about the warrant exercise, are available on the Company's website (www.prostatypegenomics.com).

Advisors

Navia Corporate Finance AB and Birchtree Advisory AB are financial advisors in connection with the warrant exercise. Advokatfirman Lindahl is the legal advisor. Vator Securities AB is the issuing agent.

For more information about the transaction, please contact:

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or

Birchtree Advisory AB

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Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

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