

Comparative Profit and Loss and Balance Sheet information

Key figures EUR million	H1 2026 Restated	H1 2026	2025 Restated	2025	2024 Restated	2024
Invoicing	2,210.2	2,210.2	4,201.2	4,201.2	3,771.8	3,771.8
Net Sales*	105.9	101.6	210.4	1,906.2	207.2	1,679.7
Adjusted EBITDA	15.7	15.7	35.1	35.1	33.4	33.4
EBITDA	9.1	9.1	20.3	20.3	27.2	27.2
Adjusted EBITDA %*	14.9	15.5	16.7	1.8	16.1	2.0
EBITDA %*	8.6	9.0	9.7	1.1	13.1	1.6
Profit for the period	-3.3	-3.3	-27.2	-27.2	-20.1	-20.1
Earnings per share, EUR	-0.02	-0.02	-0.15	-0.15	-0.11	-0.11
Net cash flow from operating activities	-32.8	-32.8	60.0	60.0	38.7	38.7
Free cash flow	-35.2	-35.2	58.4	58.4	43.4	43.4
Gearing, %	-39.2	-39.2	-81.4	-81.4	-28.0	-28.0
Equity ratio, %	11.6	11.6	13.1	10.8	18.7	15.4
Return on capital employed (ROCE), %	3.1	3.1	1.3	1.3	5.4	5.4
Numbers above include dose dispensing Sweden						
Net Sales			6.0	6.0	21.7	21.7
Adjusted EBITDA			0.2	0.2	0.1	0.1
EBITDA			-2.5	-2.5	1.6	1.6

*Impacted by the restatement in Q3/2026

Balance sheet EUR million	H1 2026 Restated	H1 2026	2025 Restated	2025	2024 Restated	2024
Non-current assets total	286.9	286.9	289.3	289.3	314.0	314.0
Current assets						
Inventories	6.5	6.5	5.5	188.5	5.3	176.3
Trade receivables	342.6	342.6	311.7	311.7	247.1	247.1
Income tax receivable	2.2	2.2	1.1	1.1	-	-
Other receivables	23.7	23.7	18.6	3.4	27.9	11.7
Cash and cash equivalents	111.9	111.9	152.2	152.2	113.5	113.5
Assets held for sale	-	-	-	-	13.1	13.1
Current assets total	486.8	486.8	489.1	656.9	406.8	561.6
Assets total	773.7	773.7	778.4	946.1	720.8	875.6

EUR million	H1 2026 Restated	H1 2026	2025 Restated	2025	2024 Restated	2024
Equity attributable to the parent company stakeholders	88.3	88.3	100.8	100.8	133.4	133.4
Non-Current liabilities total	53.5	53.5	55.2	55.2	54.7	54.7
Current liabilities						
Trade payables	555.2	555.2	558.0	725.7	471.4	626.2
Interest-bearing liabilities	40.4	40.4	31.7	31.7	36.4	36.4
Income tax payables	0.0	0.0	0.0	0.0	0.3	0.3
Other current liabilities	36.2	36.2	32.6	32.6	22.9	22.9
Liabilities related to assets held for sale	-	-	-	-	1.8	1.8
Current liabilities total	631.9	631.9	622.3	790.1	532.8	687.6
Equity and liabilities total	773.7	773.7	778.4	946.1	720.8	875.6