Lea Bank AB: Successful issuance of Additional Tier 1 and Tier 2 bond

Lea Bank AB has today successfully issued a new perpetual Additional Tier 1 bond of NOK 80 million and NOK 120 million in a new Tier 2 bond.

The coupon of the Additional Tier 1 bond is 3 month NIBOR +4,50 percentage points p.a., and the coupon for the Tier 2 bond is 3 month NIBOR +4,00 percentage points p.a.

Settlement date is 17 September 2026.

The Additional Tier 1 bond and Tier 2 bond has a first-time call option for the issuer on 17th December 2031, subject to approval by the Financial Supervisory Authority of Sweden. The bonds will be applied for listing on Nordic ABM.

SB1 Markets acted as Sole Manager.

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Lea Bank AB is listed at Nasdaq First North Premier Growth Market. The company's Certified Adviser is Tapper Partners AB, +46 7 044 010 98, ca@tapperpartners.se