Interim Report Q2

January - June 2026

LIME TECHNOLOGIES AB (PUBL)

GROWTH Q2	PROFITABILITY Q2	ARR GROWTH Q2	CEO'S VIEW
12%	25%	10%	" In a rapidly changing market, we are strengthening our position as Europe's full-service partner for business-critical customer processes."
Organic revenue growth	Adjusted EBITA-margin	Annual recurring revenue	Read more at p. 3

The period in summary

THE SECOND QUARTER 2026

- Net sales increased to MSEK 205.3 (183.0), rendering a sales growth of 12 %
- Organic revenue growth was 12 %
- Software related revenue increased to MSEK 136.7 (124.2), rendering a growth of 10 %
- Recurring revenue increased to MSEK 136.7 (124.2), rendering a growth of 10 %
- The 12-month recalculated recurring revenue, Annual Recurring Revenue (ARR), at the end of the second quarter was MSEK 552.2 (501.7), rendering an ARR growth of 10 %. Adjusted for currency effects ARR increased 10 %
- EBITA increased by 18 % to MSEK 52.1 (44.3), rendering an EBITA margin of 25 % (24)
- Items affecting comparability amounted to MSEK 0 (-0.7)
- Adjusted EBITA margin 25 % (25)
- Operating income, EBIT, increased to MSEK 43.7 (35.2)
- Cash flow from operating activities amounted to MSEK 56.3 (49.1)
- Net income increased to MSEK 31.9 (26.2)
- Basic earnings per share increased to SEK 2.39 (1.97), and diluted to SEK 2.39 (1.95)

JANUARY - JUNE 2026 (THE PERIOD)

- Net sales increased to MSEK 405.2 (371.2), rendering a sales growth of 9 %
- Organic revenue growth was 10 %
- Software related revenue increased to MSEK 268.6 (246.0), rendering a growth of 9 %
- Recurring revenue increased to MSEK 268.6 (246.6), rendering a growth of 9 %
- EBITA increased by 13 % to MSEK 102.0 (89.9), rendering an EBITA margin of 25 % (24)
- Items affecting comparability amounted to MSEK 0 (-2.3)
- Adjusted EBITA margin 25 % (25)
- Operating income, EBIT, increased to MSEK 84.6 (71.5)
- Cash flow from operating activities amounted to MSEK 107.9 (102.3)
- Net income increased to MSEK 62.3 (54.3)
- Basic earnings per share increased to SEK 4.67 (4.08), and diluted to SEK 4.67 (4.04)

ARR growth Q2 2026

10%

Adjusted EBIT margin Q2 2026

25%

Organic revenue growth Q2 2026

12%

MSEK	2026 Apr - Jun	2025 Apr - Jun	2026 Jan - Jun	2025 Jan - Jun	2025 Jan - Dec
Net sales (MSEK)	205.3	183.0	405.2	371.2	739.8
Annual recurring revenue	552.2	501.7	552.2	501.7	519.1
Recurring revenue (MSEK)	136.7	124.2	268.6	246.6	501.0
EBITDA (MSEK)	65.5	55.5	127.8	112.4	227.5
EBITDA (%)	32%	30%	32%	30%	31%
EBITA (MSEK)	52.1	44.3	102.0	89.9	182.7
EBITA (%)	25%	24%	25%	24%	25%
Adjusted EBITA	52.1	45.0	102.0	92.2	184.9
Adjusted EBITA (%)	25%	25%	25%	25%	25%
Operating income. EBIT (MSEK)	43.7	35.2	84.6	71.5	146.0
Operating income, EBIT (%)	21%	19%	21%	19%	20%
Earnings per share, basic (SEK)	2.39	1.97	4.67	4.08	8.40
Earnings per share, diluted (SEK)	2.39	1.95	4.67	4.04	8.35
Cash flow from operating activities (MSEK)	56.3	49.1	107.9	102.3	187.0

The trend continues. Increased growth and profitability.

Revenue grows to MSEK 205 in the quarter, representing growth of 12%, with an EBITA margin of 25%. Recurring software revenues, ARR, increase by 10% to MSEK 552. In a rapidly changing market, we are strengthening our position as Europe's full-service partner for business-critical customer processes.

The second quarter confirms that the positive trend is holding. ARR continues to grow, our professional services business Expert Services delivers, and customer retention increases across all four business units. We are pleased and proud that development is moving in the right direction – but in true Lime spirit, we are not satisfied and see significant potential ahead.

Lime CRM is the engine of the Group and delivers solidly once again this quarter. We continue to gain market share in Germany, including with one of the country's largest utility companies, Netz Leipzig GmbH. We also welcome new customers across other verticals, among others Kjellberg & Möller AB in real estate. During the quarter, we launch Workflows – an AI platform where users can build integrations and AI agents directly within their CRM environment. Customer reception has been very positive, with record attendance at webinars and customer events.

Across our three other business units – Lime Go, Lime Connect and Lime Sportadmin – the positive trend from the previous quarter continues, and we are seeing concrete results from the investments we have made. In **Lime Go**, we are making great headway in the right direction with a new sales-driven leadership and organisation, a new provider of company data, and a newly developed AI-first product, Lime Go Agentic, currently being piloted with a select group of customers. Growth in **Lime Connect** is driven by our AI offering, which helps companies manage customer dialogues and increase sales across channels such as website chat, WhatsApp and Messenger. This investment is now clearly paying off – more deals are being closed with both new and existing customers, and ARR is growing. Within **Lime Sportadmin**, our full focus is on recruiting new clubs and organisations, whilst simultaneously beginning the rollout of the platform in the Dutch market.

> "The fact that we are what we have always been – culturally, geographically and organisationally rooted in Europe since 1990, with ownership of the entire value chain and direct local customer relationships – gives us a unique differentiation in a market dominated by global giants."

THE RIGHT POSITION IN A CHANGING MARKET

The market has changed considerably over the past year. We are seeing a degree of return to more cautious customer behaviour, with postponed decisions and longer sales cycles affecting order intake. This makes our established position, local presence and deep industry knowledge more important than ever. Three parallel trends are shaping this development – all three strengthen Lime's position, and we are well prepared for the shift ahead.

The geopolitical climate is prompting European companies to reconsider their dependence on American software platforms. We are already noticing this clearly in customer dialogues and procurement processes, not least in industries with high security requirements such as utilities, real estate and municipalities. The fact that we are what we have always been – culturally, geographically and organisationally rooted in Europe since 1990, with ownership of the entire value chain and direct local customer relationships – gives us a unique differentiation in a market dominated by global giants.

Companies are increasingly seeking vertical and customised solutions, tailored to their existing processes and needs. Generic, off-the-shelf solutions are no longer sufficient to meet the demands of modern B2B companies. We have a flexible platform built for rapid customisation and a clear vertical strategy targeting utility, real estate, membership organisations and wholesale. It is a combination that creates business-critical value for our customers – and a structural competitive advantage that cannot be replicated.

Companies across all industries know they need to implement AI, but few have a clear picture of how to succeed. This is the same challenge that arises with every technology shift and a situation we have navigated before - with the internet, smartphones, cloud, and when SaaS replaced licence models. Each time, our role has been the same: to guide the customer through the shift, in their industry, on their terms. AI is no different. Enabling AI to prepare meetings, qualify incoming opportunities, detect when a customer is at risk of churning, or provide a customer service agent with a ready-made response draft in seconds – these are natural extensions of the core processes we already help our customers with.

Scale and mindset are competitive advantages too. Not being a global conglomerate that tries to be everything to everyone, but rather an established European partner with the right scale and culture to move quickly, know customers by name, and respond promptly when they call. In a world that demands adaptability, trust, expertise and local presence, that is precisely the kind of supplier we intend to be.

A wonderful summer to all our customers, colleagues and shareholders. With a positive trajectory and stronger relevance than ever, we are giving everything to keep the upward trend going.

Get It Done, as we say at Lime.

Tommas Davoust
CEO & Managing Director, Lime Technologies

3 questions for Tommas

What does the European trend towards digital sovereignty mean for Lime's business in the coming years?

We are, and have always been, local and close to our customers – in language, support, culture, organisation and data handling. Being close to our customers has always been an important competitive advantage, but what is new for us is that our European heritage is now a direct differentiator. According to Gartner, 75% of European companies will choose software on the basis of sovereignty by 2030, up from around 5% today. Given that our largest competitors are American and that we are one of the biggest players in Europe, we naturally see a significant opportunity here. Beyond being a European company serving other European companies, we already have the capability to offer solutions with no connection whatsoever to American providers. We are also well underway with developing a fully European cloud offering – something that is being requested in many customer dialogues.

Growth in the professional services business, Expert Services, is higher than software growth in Q2. Is this something we can expect going forward as well?

We are a product company and view our professional services business as an important strategic complement – a central part of the offering that ensures customers get real value from their investment, with us as their trusted adviser. The strong growth in the quarter is a result of high utilisation and a solid quarter overall, but is partly explained by weak comparative figures from 2025 and two additional working days in Q2 2026. As AI streamlines technical implementations and customisations, our consultants gain greater opportunities to act as advisers and domain experts, increasing the value delivered to customers. We do not optimise Expert Services for growth, and over time we expect software to account for an increasing share of total revenue – fully in line with our financial targets.

You have developed an entirely new AI product, Lime Go Agentic. What is the thinking behind it, and how does it relate to the rest of the product portfolio?

Lime Go Agentic is a new and focused product, built from the ground up using today's best AI tools and 30 years of European CRM expertise. It should not be confused with Lime CRM, which is a considerably broader and more complex platform. Lime Go Agentic shares the core value proposition of Lime Go – prospecting and access to company data in real time – but is built agentically. This means that AI agents actually perform work on behalf of the user, rather than merely assisting: researching prospects, preparing meetings, logging calls and writing follow-ups – whilst the salesperson focuses on selling. The human always has the final say, and all data is handled within the EU. Even at beta stage, we are already seeing how the system eliminates manual steps for users. We are rolling out the product progressively, and it runs alongside the current version of Lime Go.

For great customer journeys

We are Lime: *the Customer Journey Company*. Lime offers a comprehensive platform for companies that want to optimise their customer journeys and build long-term, strong customer relationships. We develop and deliver software, services, industry insights and support – all with high quality and commitment. Lime was founded in 1990 and we have over 500 employees in offices around Europe. Today we have more than 7,500 customers and over 1 million users.

Product portfolio & expertise

CRM

An industry-tailored CRM with support for the entire customer journey. For companies that need a platform where several departments can collaborate around their customers. Fully customisable to fit industry-specific workflows and business-critical processes.

Connect

An AI platform with agentic live chat and customer messaging for companies looking to generate leads, improve satisfaction and boost service efficiency through various digital touch points.

Go

A user-friendly CRM for growing B2B businesses and their sales teams. Ideal for managing the entire sales process more efficiently: improve collaboration and make data-driven decsions.

Sportadmin

All-in-one-solution for the club, teams and members within administration, membership management, communication and payments.

Business idea

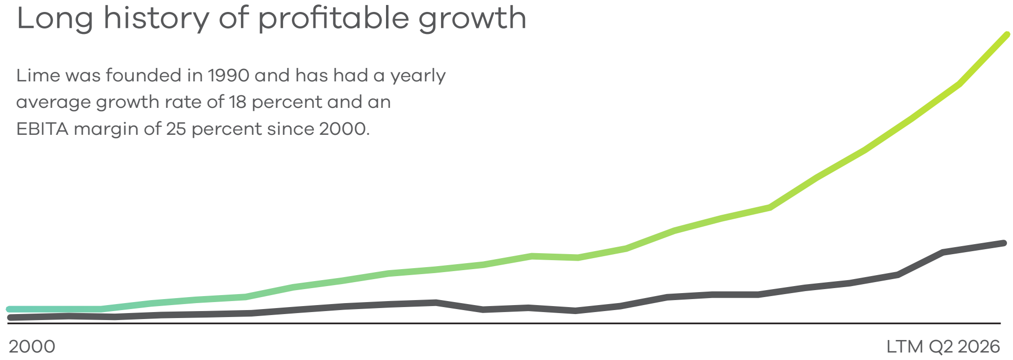
A comprehensive European provider of software and expertise, with strong local roots

Lime stands out among its competitors through a clear and distinct strategy of working locally via a direct channel and makes hundreds of implementations every year.

The business model is based on offering subscription agreements (Software as a Service or "SaaS") and consulting services (Expert Services) to implement and continuously adapt the products based on customer-specific needs and wishes.

Long history of profitable growth

Lime was founded in 1990 and has had a yearly average growth rate of 18 percent and an EBITA margin of 25 percent since 2000.



774 MSEK
Net sales

195 MSEK
Adjusted EBITA

Lime in summary

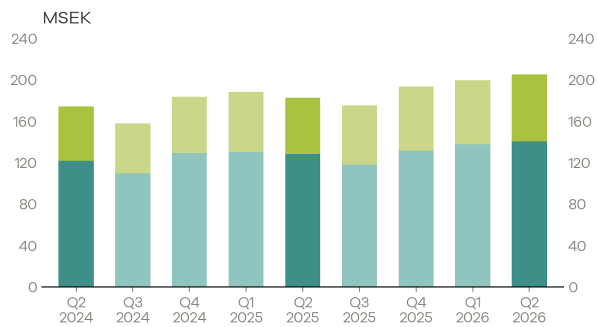
REVENUE

Net sales
Net sales in the quarter increased to MSEK 205.3 (183.0), a growth of 12 %. Organic net sales growth amounted to 12 %.

Net sales during the period increased to MSEK 405.2 (371.2), rendering an increase of 9 %. Organic net sales growth amounted to 10 %.

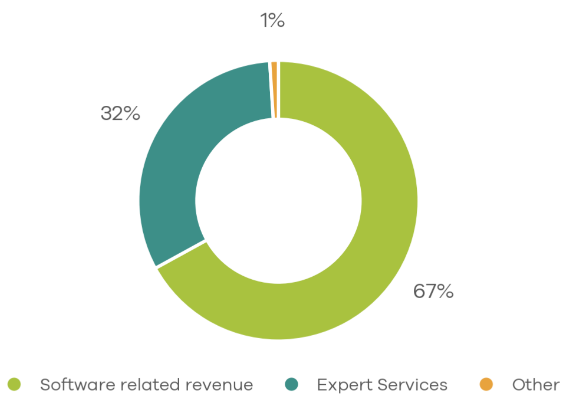
Net sales per segment
In the quarter, net sales in Sweden increased to MSEK 140.7 (128.6), and in the rest of Europe, they were MSEK 64.6 (54.3). Sales growth for the quarter was 9 % in Sweden and 19 % in the rest of Europe.

During the period, net sales in Sweden increased to MSEK 278.4 (259.1), and in the rest of Europe, they were MSEK 126.8 (112.1). Sales growth for the period was 7 % in Sweden and 13 % in the rest of Europe.



Net sales by category
In the quarter, 67 % of net sales relate to revenue from software and 32 % from Expert Services. In the period, 66 % of revenue relates to software and 32 % to Expert Services.

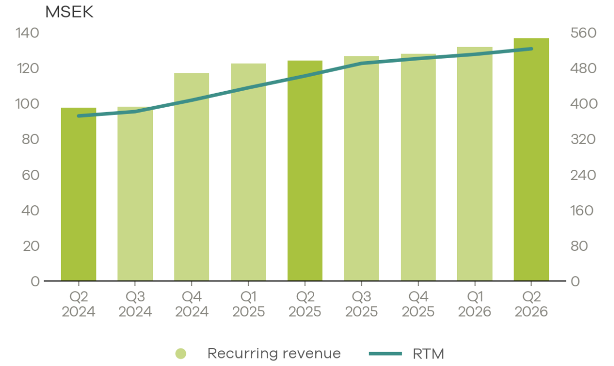
In the quarter, software revenue increased to MSEK 136.7 (124.2), an increase of 10 % compared to the previous year. Revenue from Expert Services increased to MSEK 65.6 (56.6), representing a 16 % increase. For the period, revenue from software increased MSEK 268.6 (246.0), an increase of 9 % compared with last year, while revenue from Expert Services increased to MSEK 130.7 (120.1), a increase of 9 %.



Annual Recurring Revenue
The 12-month recalculated recurring revenue, Annual Recurring Revenue (ARR), at the end of the quarter was MSEK 552.2 (501.7). The 12-month recalculated recurring revenue increased by 10 % compared to the corresponding period last year. Adjusted for currency effects ARR increa-sed 10 %.

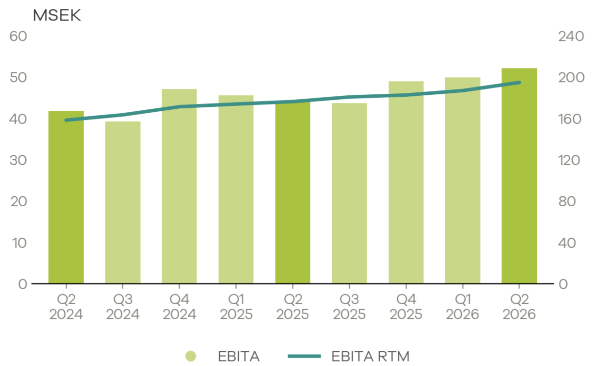
Recurring revenue
Recurring revenue increased to MSEK 136.7 (124.2) during the quarter, an increase of 10 % compared to the same period last year.

Recurring revenue increased to MSEK 268.6 (246.6) during the period, an increase of 9 % compared to the corresponding period last year.



EBITA
During the quarter operating income, excluding amortisation on acquired surplus values – EBITA – increased by 18 % to MSEK 52.1 (44.3), corresponding to an EBITA margin of 25 % (24). Adjusted for items affecting comparability, EBITA was MSEK 52.1 (45.0), corresponding to a margin of 25 % (25).

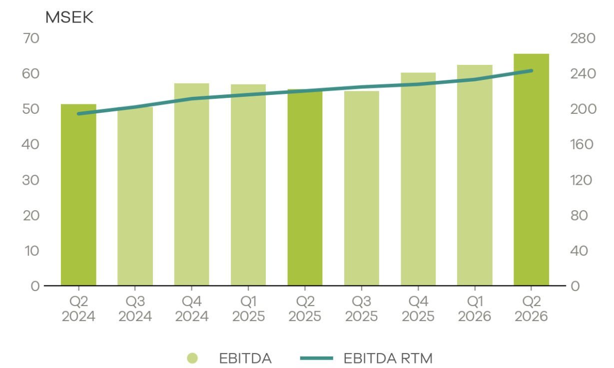
EBITA during the period increased by 13 % to MSEK 102.0 (89.9), corresponding to an EBITA margin of 25 % (24). Adjusted or items affecting comparability, EBITA during the period increased to MSEK 102.0 (92.2), corresponding to an margin of 25 % (25).



OPERATING INCOME

EBITDA
Operating income before depreciation/ amortisation during the quarter – EBITDA – increased to MSEK 65.5 (55.5) corresponding to an operating margin before depreciation/ amortisation, EBITDA, of 32 % (30). Adjusted for items affecting comparability, EBITDA increased to MSEK 65.5 (56.2) during the quarter, corresponding to a margin of 32 % (31). EBITDA in Sweden increased to MSEK 38.5 (35.8) and MSEK 26.9 (19.7) in the rest of Europe in the quarter.

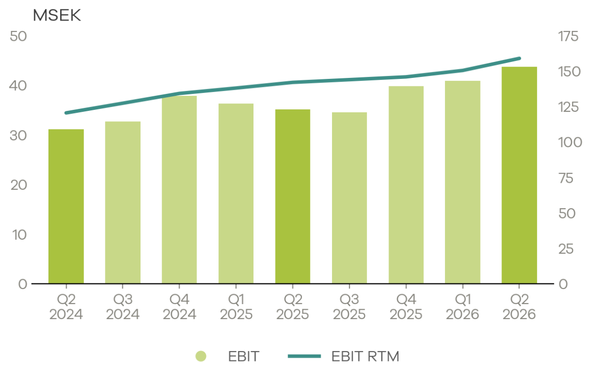
Operating income before depreciation, EBITDA, for the period increased to MSEK 127.8 (112.4), corresponding to an EBITDA margin of 32 % (30). Adjusted for items affecting comparability, EBITDA increased to MSEK 127.8 (114.7) during the same period and corresponding margin was 32 % (31). EBITDA in Sweden increased to MSEK 81.2 (73.2) and MSEK 46.6 (39.2) in the rest of Europe during the period.



EBIT
Operating income during the quarter, EBIT, increased to MSEK 43.7 (35.2), corresponding to an operating margin of 21 % (19). Adjusted for items affecting comparability, EBIT increased MSEK 43.7 (35.8), corresponding to a margin of 21 % (20).

Operating income during the period - EBIT - increased to MSEK 84.6 (71.5), corresponding to an EBIT margin of 21 % (19). Adjusted for items affecting comparability, EBIT during the period increased to MSEK 84.6 (73.8), corresponding to an EBIT margin of 21 % (20).

Amortisations increased compared to the corresponding periods of the previous year due to increased investments in internal development and amortisations on intangible fixed assets related to acquired subsidiaries.



CASHFLOWS & INVESTMENTS

During the quarter cash flow from operating activities amounted to MSEK 56.3 (49.1).

During the period cash flow from operating activities amounted to MSEK 107.9 (102.3)

Investments in intangible fixed assets amounted to MSEK 15.0 (13.7) for the quarter, attributable to the capitalization of development costs for new technology platforms.

Investments in intangible fixed assets amounted to MSEK 33.5 (27.8) for the period, attributable to the capitalization of development costs for new technology platforms and the acquisition of a portal solution in Germany.

Amortisation of capitalised development costs amounted to MSEK 7.5 (6.2) and amortisation of right-of-use assets amounted to MSEK 5.5 (4.8) for the quarter.

Amortisation of capitalised development costs amounted to MSEK 15.0 (12.3) and amortisation of right-of-use assets amounted to MSEK 10.1 (9.6) for the period.

Dividend to shareholders amounted to MSEK 30.0 (26.6) in the quarter.

EQUITY & LIABILITIES

The Group's equity amounted to MSEK 368.9 (310.8).

The Group's interest-bearing liabilities amounted to MSEK 201.3 (248.1) at the end of the period, including leasing liabilities relating to right-of-use assets of MSEK 40.0 (37.1). Cash and cash equivalent amounted to MSEK 64.7 (56.2) at the end of the period. The Group's net debt amounted to MSEK 134.2 (190.6) including leasing liabilites.

SHARE SAVING PROGRAMME

The Annual General Meeting on 26 April 2023 resolved to introduce a share savings programme, LTIP 2023. All Lime employees as of 1 May 2023 were invited to participate. The programme required participants to acquire shares in the Company at market price on Nasdaq Stockholm during the period from 1 June 2023 to 31 May 2024.

Provided that participants retained the shares for three years, a period ending 2 June 2026, that the participant remained employed throughout the period, and that Lime met the performance criterion, each share would entitle the participant to two or three shares, depending on their role. The performance criterion was set by the Board and was in line with Lime's financial targets.

The fair value of the incentive shares was determined as the value at the time of subscription. As this was an equity-settled share-based compensation, no revaluation of the fair value of the incentive shares was made.

Outcome of the LTIP 2023 share savings programme
The outcome of Lime's LTIP 2023 share savings programme has been finalised, resulting in 17,887 shares being allocated to participants in the programme. The shares were registered during the second quarter of 2026, following the exercise of 17,887 share warrants.

SHARE WARRANTS

The Annual General Meeting on 26 April 2023 resolved to issue 68,160 warrants free of charge to the wholly-owned subsidiary Hysminai AB. The warrants were to be used to secure Lime's commitment in connection with the share savings programme, LTIP 2023. Following the completion of LTIP 2023, 17,887 warrants have been exercised for allocation of shares.

LIME TECHNOLOGIES AB'S SHARE

Lime Technologies AB (publ.) is listed on Nasdaq Stockholm OMX Mid Cap, the Technology sector.

Total number of shares issued was 13,342,647 at the end of the period. The company does not own any of its own shares.

FINANCIAL GOALS

- Lime's goal is to achieve annual recurring revenue (ARR) growth exceeding 18 percent, in the medium long term.
- Lime further aims to achieve an annual EBITA margin in excess of 27 percent in the medium long term.
- The objective of the capital structure is that net liabilities, excluding leasing debt, relative to EBITDA shall be less than 2.5.
- Lime intends to distribute at least 50 percent of the Company's annual net income, after consideration has been given to the Company's indebtedness and future growth opportunities, including acquisitions.

OTHER

Employees
At the end of the reporting period, the number of employees amounted to 512 people (508). The average number of employees over the past 12 months was 497 people (480).

THE PARENT COMPANY

The Parent Company's activities are primarily focused on group management and financing. The company has no other employees apart from the Group CEO and CFO at the end of the period.

During the quarter, the operating result of the parent company was MSEK -1.5 (-1.3). Operating income during the period amounted to MSEK -2.8 (-3.0) Cash and cash equivalents amounted to MSEK 9.1 (5.9), and borrowing was MSEK 0 (37.5).

ANNUAL GENERAL MEETING 2026

At the Annual General Meeting on 21 April 2026, it was resolved to re-elect board members Erik Syrén, Johanna Fagerstedt, Lars Stugemo, Anna Jennehov and Emil Hjalmarsson until the end of the 2027 Annual General Meeting. The Annual General Meeting resolved to elect Fredrik Ruben as a member of the Board for the period until the end of the 2027 Annual General Meeting. Erik Syrén was re-elected as Chairman of the Board for the same period.

Other decisions from the meeting included:

- It was resolved to authorise the board of directors to, on one or more occasions before the next annual general meeting, resolve on acquisitions of the company's own shares. The purpose of the authorisation is to provide the board of directors tools for active capital allocation during a period characterised by significant movements in the equity market. The Company believes that the current market situation may create opportunities to deliver value to shareholders. Acquisitions may be made of a maximum number of shares such that the company's holding of own shares at any given time, does not exceed ten (10) per cent of all shares in the company.
- It was resolved to authorise the board of directors to, on one or more occasions before the annual general meeting 2027, resolve on issues of shares against payment in cash, with provisions of payment in kind or set-off of claims or other conditions, and carried out with or without deviation from the shareholders' preferential rights. The authorisation is limited to ten (10) per cent of the total amount of shares currently outstanding in the company. If issues of shares are carried out with deviation from the shareholders' preferential rights, the issues shall be made at market terms and conditions. The purpose of the authorisation and the possibility to deviate from the shareholders' preferential rights is to provide flexibility and enable the company to raise capital to pursue potential growth opportunities in accordance with its adopted strategy.
- It was resolved to increase the dividend to SEK 4.50 (4.00) per share, corresponding to MSEK 60, to be paid in two instalments of SEK 2.25 each. The record date for the first dividend payment was 4 May 2026 and for the second dividend payment 3 November 2026. The first payment was made on 7 May 2026 and the second is expected to be made on 6 November 2026.

OTHER EVENTS DURING THE SECOND QUARTER

- The first payment of the approved dividend was made in May 2026, at SEK 2.25 per share, totalling 30.0 MSEK
- Following the conclusion of the LTIP 2023 share savings programme, 17,887 warrants have been utilized to acquire shares.

EVENTS AFTER THE END OF THE REPORTING PERIOD

- There have been no significant events since the end of the reporting period.

LIME IN BRIEF

Comprehensive European SaaS supplier of customer care solutions
Lime offers a comprehensive platform for companies that want to optimise their customer journeys and build long-term, strong customer relationships. We develop and deliver software, services, industry insights and support with high quality and commitment.

Lime stands out among its competitors with a clear and transparent strategy of working locally through a direct channel, and makes hundreds of implementations every year. Our business model is based on offering subscription contracts (Software as a Service or "SaaS"), as well as consultancy services (Expert Services) for implementing and continuously adapting the products in line with customer-specific needs and requirements.

Since the company was founded in Lund in 1990, we have expanded to include over 500 employees in twelve offices across Europe. Today, more than 7,500 companies use our solutions to attract new customers and maximise the value of their existing customer relationships.

STRATEGIES

Underlying market growth
Lime operates in a market with strong underlying growth, driven primarily by increased digitalisation, a shift towards cloud-based software, and a subscription-based pricing model. We are also seeing growing interest in European software amid a changing geopolitical landscape.

Internationalisation
Lime has a long history of very strong results in Sweden, holding a market-leading position since 2015. We also have established positions in Norway, Finland and Denmark, with a market-leading role among Norwegian utility companies. Since 2020, we have had operations in the Netherlands and Germany, which are intended to lay the foundation for future growth as the Nordic markets mature further. Germany currently represents the Group's fastest growth rate.

Upgrades and increased sales to the existing customer base
Lime has a large existing customer base with significant upselling potential, aimed at broadening the use of our services and solutions. We have progressively driven upgrades to more modern cloud solutions, as well as shifts from up-front payments to subscription services, which has increased both customer satisfaction and recurring revenue. There is now a strong focus on increasing the use of AI as an integrated part of our offering.

Continued development of the product platform and selective acquisitions
To strengthen competitiveness and meet changing market needs, Lime's product platform is under continuous development. We integrate AI directly into the systems our customers use — not as a new product, but as intelligence that improves existing processes. This is what makes us the natural partner of choice. We continually evaluate strategic acquisitions to strengthen our product offering, expand competence and resources within the company, grow geographically, and broaden our customer base.

Focus on selected verticals
We focus on tailored solutions for four selected verticals, with the aim of becoming market leader: utility, real estate, wholesale and membership organisations. For these, Lime offers local, industry-specific expertise and ready-packaged solutions that save the customer both time and money. This focus is particularly important in markets outside Sweden, as it gives us better opportunities to build brand awareness and a network of satisfied customers within attractive segments.

Key ratios for the Group

MSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun	2025 Jan-Dec
Net sales	205.3	183.0	405.2	371.2	739.8
Net sales growth (%)	12%	5%	9%	8%	8%
Organic net sales growth (%)	12%	6%	10%	8%	8%
Recurring revenue	136.7	124.2	268.6	246.6	501.0
Annual recurring revenue	552.2	501.7	552.2	501.7	519.1
EBITA	52.1	44.3	102.0	89.9	182.7
EBITA (%)	25%	24%	25%	24%	25%
EBITDA	65.5	55.5	127.8	112.4	227.5
EBITDA (%)	32%	30%	32%	30%	31%
Operating income, EBIT	43.7	35.2	84.6	71.5	146.0
Operating income, EBIT (%)	21%	19%	21%	19%	20%
One-off items	0.0	-0.7	0.0	-2.3	-2.2
Depreciation right-to-use assets	-5.5	-4.8	-10.1	-9.6	-19.2
Adjusted EBITA	52.1	45.0	102.0	92.2	184.9
Adjusted EBITA (%)	25%	25%	25%	25%	25%
Adjusted EBITDA	65.5	56.2	127.8	114.7	229.7
Adjusted EBITDA (%)	32%	31%	32%	31%	31%
Adjusted EBIT	43.7	35.8	84.6	73.8	148.2
Adjusted EBIT (%)	21%	20%	21%	20%	20%
Earnings per share (SEK)	2.39	1.97	4.67	4.08	8.40
Earnings per share, diluted (SEK)	2.39	1.95	4.67	4.04	8.35
Net debt	134.2	190.6	134.2	190.6	159.9
Number of employees (RTM)	497	480	497	480	490
Net sales per employee (RTM)	1.6	1.5	1.6	1.5	1.5
Cash flow from current operations	56.3	49.1	107.9	102.3	187.0
Average number of outstanding shares (thousands)	13 329	13 283	13 327	13 283	13 302

For definition of key ratios, see pages 23-25.

Consolidated income statement in summary

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun
Net sales	205,324	182,950	405,187	371,212
Other revenue	161	238	347	705
Gross income	**205,486**	**183,189**	**405,534**	**371,917**
Operating expenses				
Compensation to employees	-118,439	-108,782	-233,483	-221,009
Capitalised development work done by own employees	15,037	13,734	30,018	27,835
Depreciation and amortisation	-21,743	-20,323	-43,156	-40,851
Other expenses	-36,617	-32,622	-74,309	-66,348
Total operating expenses	**-161,762**	**-147,994**	**-320,931**	**-300,372**
Operating income	**43,724**	**35,195**	**84,604**	**71,545**
Financial net	-3,203	-4,100	-6,820	-5,798
Income after financial net	**40,521**	**31,095**	**77,784**	**65,747**
Taxes	-8,612	-4,933	-15,509	-11,498
Net income	**31,909**	**26,161**	**62,276**	**54,250**
Net income attributed to: Shareholders of the Parent Company	**31,909**	**26,161**	**62,276**	**54,250**
Other Information				
Earnings per share, basic (SEK)	2.39	1.97	4.67	4.08
Earnings per share, diluted (SEK)	2.39	1.95	4.67	4.04

Consolidated statement of other comprehensive income

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun
Net income for the period	**31,909**	**26,161**	**62,276**	**54,250**
Other comprehensive income				
Items that may be reclassified to the income statement: Translation adjustments	4,043	6,589	6,326	-3,936
Other comprehensive income for the period, net of tax	4,043	6,589	6,326	-3,936
Total comprehensive income for the period	**35,952**	**32,750**	**68,602**	**50,314**
Total comprehensive income for the period, attributed to:				
the shareholders of the Parent	35,952	32,750	68,602	50,314
	35,952	**32,750**	**68,602**	**50,314**

Consolidated balance sheet in summary

TSEK	2026 2026-06-30	2025 2026-06-30	2025 2025-12-31
ASSETS			
Goodwill	354,757	355,600	350,373
Other intangible fixed assets	339,676	343,549	336,112
Right-of-use assets	36,060	30,237	23,327
Tangible fixed assets	6,236	7,543	6,003
Other financial fixed assets	2,351	1,243	2,165
Deferred tax asset	5,355	5,795	4,156
Total non-current assets	**744,436**	**743,967**	**722,136**
Trade receivables	109,193	103,760	105,819
Other current receivables	23,191	17,700	21,991
Cash and cash equivalent	64,680	56,213	49,238
Total current assets	**197,064**	**177,672**	**177,048**
Total assets	**941,500**	**921,639**	**899,184**
EQUITY AND LIABILITIES			
Total equity	**368,940**	**310,775**	**359,327**
Liabilities			
Non-current liabilities			
Interest-bearing non-current liabilities	81,749	127,500	85,000
Non-current leasing liabilities	19,046	21,181	14,684
Other non-current liabilities	32,040	35,994	30,830
Deferred tax liabilities	79,259	81,834	76,768
Total non-current liabilities	**212,093**	**266,509**	**207,282**
Current liabilities			
Interest-bearing current liabilities	47,500	47,500	60,000
Overdraft facility	0	0	6,396
Current leasing liabilities	20,943	15,924	14,390
Trade payables	10,334	11,304	12,806
Other current liabilities	70,717	68,473	43,327
Accrued expenses and prepaid income	210,973	201,153	195,656
Total current liabilities	**360,467**	**344,355**	**332,575**
Total equity and liabilities	**941,500**	**921,639**	**899,184**

Consolidated statement of changes in equity

Prevoius year quarter

TSEK	Share capital	Other contri-buted capital	Reserves	Retained earnings	Total equity
Opening balance January 1, 2025	**531**	**58,100**	**22,180**	**230,643**	**311,454**
Net income for the period				54,250	54,250
Other comprehensive income for the year			-3,939		-3,939
Total other comprehensive income	**0**	**0**	**-3,939**	**54,250**	**50,311**
Transactions with owners					
Share Saving Programme				2,144	2,144
Dividend				-53,134	-53,134
Total transactions with owners	**0**	**0**	**0**	**-50,990**	**-50,990**
Closing balance June 30, 2025	**531**	**58,100**	**18,241**	**233,903**	**310,775**

Prevoius calender year

TSEK	Share capital	Other contri-buted capital	Reserves	Retained earnings	Total equity
Opening balance January 1, 2025	**531**	**58,100**	**22,180**	**230,643**	**311,454**
Net income for the period				111,687	111,687
Other comprehensive income for the year			-12,494		-12,494
Total other comprehensive income	**0**	**0**	**-12,494**	**111,687**	**99,193**
Transactions with owners					
New share issue following the allocation of LTIP 2022	2				2
Share Saving Programme				1,894	1,894
Dividend				-53,216	-53,216
Total transactions with owners	**2**	**0**	**0**	**-51,322**	**-51,320**
Closing balance December 31, 2025	**533**	**58,100**	**9,686**	**291,007**	**359,327**

Current quarter

TSEK	Share capital	Other contri-buted capital	Reserves	Retained earnings	Total equity
Opening balance January 1, 2026	**533**	**58,100**	**9,686**	**291,007**	**359,327**
Net income for the period				62,276	62,276
Other comprehensive income for the year			6,326		6,326
Total other comprehensive income	**0**	**0**	**6,326**	**62,276**	**68,602**
Transactions with owners					
New share issue following the allocation of LTIP 2023	1				1
Share Saving Programme				972	972
Dividend				-59,961	-59,961
Total transactions with owners	**1**	**0**	**0**	**-58,989**	**-58,989**
Closing balance June 30, 2026	**534**	**58,100**	**16,012**	**294,293**	**368,940**

Consolidated cash flow analysis

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun
Cash flow from operating activities				
Operating income	43,724	35,195	84,604	71,545
Adjustments for items not included in cash flow	21,037	19,380	43,326	45,029
Cash flow from operating activities before changes in net working capital	**64,761**	**54,575**	**127,930**	**116,574**
Changes in net working capital	4,254	4,047	4,641	7,523
Cash flow from operating activities after changes in net working capital	**69,015**	**58,622**	**132,571**	**124,097**
Interest paid	-2,058	-2,173	-3,754	-4,195
Taxes paid	-10,694	-7,367	-20,898	-17,578
Cash flow from operating activities	**56,263**	**49,083**	**107,919**	**102,324**
Cash flow from investing activities				
Investment in intangible fixed assets	-15,037	-13,735	-33,538	-27,833
Investment in tangible fixed assets	-62	-44	-847	-838
Acquisition of subsidiaries	0	0	0	0
Changes in financial assets	-141	-24	-153	51
Interest received	60	86	133	173
Cash flow from investing activities	**-15,179**	**-13,717**	**-34,406**	**-28,447**
Cash flow from financing activities				
New share issue	1	0	1	0
Dividend paid	-29,981	-26,568	-29,981	-26,568
Change in overdraft facility	0	0	-6,396	-1,367
Amortisation of loans	-11,875	-15,000	-14,375	-30,000
Amortisation of leasing liabilities	-5,498	-5,280	-10,128	-9,877
Cash flow from financing activities	**-47,353**	**-46,848**	**-60,879**	**-67,811**
Net cash flow	**-6,269**	**-11,482**	**12,634**	**6,066**
Net change in cash and cash equivalent				
Cash and cash equivalent, beginning of the period	70,201	66,181	49,238	49,047
Exchange rate changes in cash	748	1,514	2,808	1,100
Cash and cash equivalent, end of period	**64,680**	**56,213**	**64,680**	**56,213**

Parent's income statement in summary

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun
Net sales	2,344	2,522	4,666	5,146
Other income	0	0	4	0
Gross income	**2,344**	**2,522**	**4,670**	**5,146**
Operating expenses				
Compensation to employees	-2,841	-2,885	-5,559	-5,816
Other expenses	-1,020	-940	-1,946	-2,342
Total operating expenses	**-3,861**	**-3,825**	**-7,505**	**-8,158**
Operating income	**-1,517**	**-1,304**	**-2,835**	**-3,012**
Net financial items	-1,661	-2,817	-2,877	-2,388
Income after financial items	**-3,178**	**-4,120**	**-5,712**	**-5,400**
Transfers to / from untaxed reserves	0	0	0	0
Taxes	634	868	1,155	1,127
Net income for the period	**-2,544**	**-3,252**	**-4,557**	**-4,273**

Parent's statement of other comprehensive income

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun
Net income	**-2,544**	**-3,252**	**-4,557**	**-4,273**
Other comprehensive income				
Items that may be reclassified to the income statement: Translation adjustments	0	0	0	0
Other comprehensive income for the period, net of tax	0	0	0	0
Total comprehensive income for the period	**-2,544**	**-3,252**	**-4,557**	**-4,273**
Total comprehensive income for the period, attributed to:				
The shareholders of the Parent Company	-2,544	-3,252	-4,557	-4,273
	-2,544	**-3,252**	**-4,557**	**-4,273**

Parent’s balance sheet in summary

TSEK	2026 2026-06-30	2025 2025-06-30	2025 2025-12-31
ASSETS			
Shares in subsidiaries	393,291	392,388	392,352
Total non-current assets	**393,291**	**392,388**	**392,352**
Prepaid expenses and accrued revenue	750	488	208
Current receivables group companies	1,014	0	7,922
Other current assets	13,779	8,643	1,693
Cash and cash equivalent	9,055	5,921	52
Total current assets	**24,598**	**15,052**	**9,874**
Total assets	**417,889**	**407,440**	**402,227**
EQUITY AND LIABILITIES			
Restricted equity			
Share capital	534	531	533
Share premium reserve	5,065	5,065	5,065
Retained earnings	204,761	177,755	177,423
Net income for the period	-4,557	-4,273	86,327
Total equity	**205,803**	**179,079**	**269,348**
Liabilities			
Non-current liabilities			
Interest-bearing non-current liabilities	0	0	0
Total non-current liabilities	**0**	**0**	**0**
Current Liabilities			
Current Interest-bearing liabilities	0	37,500	12,500
Overdraft facility	0	0	6,396
Account payables	596	409	142
Current tax liabilities	0	0	2,586
Current liabilities group companies	177,486	159,884	108,471
Other current liabilities	30,950	27,645	1,540
Accrued expenses and deferred income	3,054	2,923	1,243
Total current liabilities	**212,086**	**228,361**	**132,878**
Total equity and liabilities	**417,889**	**407,440**	**402,227**

Notes

1. ACCOUNTING PRINCIPLES

Lime prepares its consolidated financial statements in accordance with International Financial Reporting Standards (IFRS). The interim report has been prepared in accordance with IAS 34 Interim Financial Reporting. New accounting principles that came into effect on January 1, 2026 have not had any significant impact on the Group's reporting as of June 30, 2026. The Group applies, apart from below, the same accounting principles as in the Annual Report as of December 31, 2025.

Share Saving Programme
The Group has a share-related compensation plan where the company receives services from employees as payment for the Group's equity instruments. Information on these plans is available on page 8. The programme is classified as an equity-based programme. The fair value of the service that entitles employees to allocation of shares through the programme is reported as a personnel expense with a corresponding increase in equity.

The total amount to be expensed is based on the fair value of the shares that are allocated:

- including all market-related conditions
- excluding any impact from service conditions and non-market-related conditions for earnings (e.g. profitability, targets for sales growth and that the employee remains in the company's service for a specified period),
- including the impact of conditions that do not constitute earning conditions (e.g. requirement that employees should save or retain shares for a specified period).

The total cost is reported over the earning period; the period over which all the specified earning conditions must be met. At the end of each reporting period, the Group reviews its estimates of how many shares are expected to be earned based on the non-market-related earning conditions and service conditions. Any deviation from the original estimates to which the review gives rise is reported in the income statement and corresponding adjustments are made in equity.

The social security expenses arising on the allocation of shares are regarded as an integral part of the allocation, and the expense is treated as share-based remuneration settled in cash.

Other principles and applications
The Group applies the same accounting principles and valuation methods as in the latest annual report. The Parent Company prepares its financial statements according to RFR 2, Accounting for Legal Entities, as well as the Swedish Annual Reports Act, and applies the same accounting principles and valuation methods as in the most recent annual report.

Lime applies ESMA's guidelines for alternative performance measures (measurements not defined by IFRS). For definitions, see pages 23-25.

Critical accounting estimates and judgements
Intangible assets that have an indefinite useful life or intangible assets that are not ready for use are not subject to depreciation but are tested annually for any impairment loss. The impairment test carried out at year-end showed that there was no impairment loss.

Capitalised development work by own employees
Operating expenses relating to the development of own software have been reduced by MSEK 15.0 (13.7) in the quarter.

2. RISKS AND UNCERTAINTIES

The Lime Group is, through its operations, exposed to common business and financial risks. These risks are described in detail in the 2025 annual report.

3. CURRENCY TRANSLATIONS

Assets and liabilities in foreign exchange are translated at the closing rate on the date of the balance sheet. Transaction differences related to translation of operational assets and liabilities are recognised as Other revenue or Other expenses.

Transaction differences relating to other balance sheet items in foreign currency, such as cash and cash equivalent, are recognised under Financial net. Net sales and operating expenses are also impacted by transaction differences in foreign exchange. These transaction differences are recognised under respective revenue and expense item.

Net sales for the quarter consists of 69 % SEK, 19 % EUR and 12 % other currencies. Operating expenses are made up of 60 % SEK, 26 % EUR, 14 % other currencies.

4. TRANSACTIONS WITH RELATED PARTIES

No transactions with related parties have been conducted during the period.

5. TAXES

Tax expenses in the quarter amounted to MSEK 8.6 (4.9). Tax expenses in the period amounted to MSEK 15.5 (11.5). The tax expense was calculated based on the current tax situation in the Group and the earnings development in the Group's entities.

6. REVENUE FROM CUSTOMER CONTRACTS

	2026 Apr-Jun			2025 Apr-Jun		
Revenue by income stream, TSEK	**Sweden**	**Rest of Europe**	**Total**	**Sweden**	**Rest of Europe**	**Total**
Subscription revenue	91,375	43,412	134,787	81,800	38,485	120,286
Licence revenue	0	0	0	0	0	0
Support agreements	1,872	70	1,942	3,660	235	3,895
Expert Services	46,460	19,145	65,605	42,341	14,294	56,635
Other	987	2,003	2,990	824	1,310	2,134
Net sales	**140,693**	**64,631**	**205,324**	**128,625**	**54,324**	**182,950**

	2026 Jan-Jun			2025 Jan-Jun		
Revenue by income stream, TSEK	**Sweden**	**Rest of Europe**	**Total**	**Sweden**	**Rest of Europe**	**Total**
Subscription revenue	179,625	84,533	264,159	161,011	76,787	237,798
Licence revenue	0	0	0	3	0	3
Support agreements	4,296	184	4,480	7,726	510	8,236
Expert Services	92,544	38,139	130,684	87,799	32,309	120,107
Other	1,926	3,938	5,864	2,575	2,493	5,068
Net sales	**278,393**	**126,794**	**405,187**	**259,114**	**112,098**	**371,212**

7. SEGEMENT INFORMATION

	2026 Apr-Jun			2025 Apr-Jun		
TSEK	**Sweden**	**Rest of Europe**	**Total**	**Sweden**	**Rest of Europe**	**Total**
Net sales	140,693	64,631	**205,324**	128,625	54,324	**182,950**
EBITDA	38,548	26,919	**65,467**	35,842	19,677	**55,518**

	2026 Jan-Jun			2025 Jan-Jun		
TSEK	**Sweden**	**Rest of Europe**	**Total**	**Sweden**	**Rest of Europe**	**Total**
Net sales	278,393	126,794	**405,187**	259,114	112,089	**371,212**
EBITDA	81,165	46,595	**127,760**	73,237	39,160	**112,396**

Quarterly data

NINE QUARTER SUMMARY

TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024
Sales per segment									
Sweden	140,693	137,699	131,746	118,178	128,625	130,489	129,482	109,871	121,676
Other Europe	64,631	62,163	61,733	56,929	54,324	57,773	54,437	48,252	52,817
Income statement in summary									
Net sales	205,324	199,862	193,479	175,107	182,950	188,262	183,919	158,123	174,493
EBITDA	65,467	62,293	60,166	54,909	55,518	56,878	57,175	50,433	51,234
EBITA	52,135	49,913	48,995	43,741	44,300	45,626	47,093	39,288	41,894
EBIT	43,724	40,880	39,869	34,585	35,195	36,351	37,901	32,677	31,187
Operating margin	21%	20%	21%	20%	19%	19%	21%	21%	18%
Income before tax	**40,521**	**37,263**	**37,488**	**31,839**	**31,095**	**34,653**	**32,698**	**27,235**	**26,483**

SALES PER QUARTER

Sales, TSEK	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024
Expert Services	65,605	65,079	61,988	45,631	56,635	63,472	64,530	44,984	61,609
Software related revenue*	136,729	131,909	127,917	126,538	124,181	121,856	116,655	111,564	110,609
Other	2,990	2,874	3,573	2,938	2,134	2,933	2,734	1,575	2,275
Sales, TSEK	**205,324**	**199,862**	**193,479**	**175,107**	**182,950**	**188,262**	**183,919**	**158,123**	**174,493**
Whereof recurring revenue	136,729	131,909	127,917	126,538	124,181	122,375	117,048	111,564	110,609
Whereof recurring revenue (%)	67%	66%	66%	72%	68%	65%	64%	71%	63%
Growth net sales (%)	12%	6%	5%	11%	5%	11%	19%	18%	21%
Growth recurring revenue (%)	10%	8%	9%	13%	12%	16%	28%	26%	30%

*Software related revenue refers to subscription revenue, licence revenue and support agreements.

Key ratios

The Group's key ratios are presented below. Some of these are defined in accordance with IFRS. Alternative performance measures (APM) have been identified that are believed to enhance investors' and Group management's evaluation of the company's performance as well as relevant trends. The APMs presented in this report may differ from similarly titled measures used by other companies. The APMs should therefore be seen as a supplement to the key ratios defined by IFRS.

ANNUAL RECURRING REVENUE

The recurring revenue, in the last month of the quarter, recalculated to a 12-month period. The measure indicates the value of recurring revenue during the coming 12 months based on revenue from existing customers at the end of the period. The measure is also important for industry comparisons.

TSEK	2026 Apr-Jun	2025 Apr-Jun
Recurring revenue (quarter)	136,729	124,181
ARR	**552,219**	**501,742**

AVERAGE NUMBER OF OUTSTANDING SHARES

Refers to a time-weighted average of the number of shares outstanding for the period, deducting shares bought back by the Group. The measure is mainly used for calculation of key ratios; see below. The Group did not own any of its own shares during any of the reporting periods.

EBITA

Operating income before amortisation of acquired intangible fixed assets. The purpose is to assess the Group's operational activities. EBITA is a supplement to operating income as it is an indication of cash flow from operations.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Operating income	43,724	35,195	84,604	71,545
Amortisation of acquired intangible fixed assets	8,411	9,105	17,444	18,381
EBITA	**52,135**	**44,300**	**102,049**	**89,926**
Net sales	205,324	182,950	405,187	371,212
EBITA (%)	**25%**	**24%**	**25%**	**24%**

EBITDA

Operating income before depreciationand amortisation on tangible and intangible fixed assets. The purpose is to assess the Group's operational activities. EBITDA is a supplement to operating income.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Operating income	43,724	35,195	84,604	71,545
Depreciation and amortisation	21,743	20,323	43,156	40,851
EBITDA	**65,467**	**55,518**	**127,760**	**112,396**
Net sales	205,324	182,950	405,187	371,212
EBITDA (%)	**32%**	**30%**	**32%**	**30%**

FINANCIAL ASSETS

Non-current and current financial assets, and cash and cash equivalent. The financial assets measure is used for the application of IFRS 9. The measure is used to calculate net liabilities.

TSEK	2026-06-30	2025-06-30
Other financial fixed assets	2,351	1,243
Cash and cash equivalent	64,680	56,213
Financial assets	**67,031**	**57,456**

ADJUSTED EBIT

Operating income according to the income statement before one-off items. The measure is a supplement to operating income adjusted for one-off items affecting comparability. The purpose is to show the operating income excluding items that affect comparison with other periods.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan-Jun
EBIT	43,724	35,195	84,604	71,545
One-off items	0	650	0	2,255
Adjusted EBIT	**43,724**	**35,845**	**84,604**	**73,801**
Net sales	205,324	182,950	405,187	371,212
Adjusted EBIT (%)	**21%**	**20%**	**21%**	**20%**

ADJUSTED EBITA

Adjusted EBITA shows EBITA adjusted for one-off items affecting comparability. The purpose is to show EBITA excluding items that affect comparison with other periods.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
EBITA	52,135	44,300	102,049	89,926
One-off items	0	650	0	2,255
Adjusted EBITA	**52,135**	**44,951**	**102,049**	**92,182**
Net sales	205,324	182,950	405,187	371,212
Adjusted EBITA (%)	**25%**	**25%**	**25%**	**25%**

ADJUSTED EBITDA

Adjusted EBITDA shows EBITDA adjusted for one-off items affecting comparability. The purpose is to show EBITDA excluding items that affect comparison with other periods.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
EBITDA	65,467	55,518	127,760	112,396
One-off items	0	650	0	2,255
Adjusted EBITDA	**65,467**	**56,169**	**127,760**	**114,651**
Net sales	205,324	182,950	405,187	371,212
Adjusted EBITDA (%)	**32%**	**31%**	**32%**	**31%**

ITEMS AFFECTING COMPARABILITY

Refers to items that are reported separately as they are of a significant nature and affect comparison and are considered foreign to the Group's ordinary core operations. Examples are acquisition-related expenses or restructuring costs.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Acquisition related expenses	0	0	0	-80
Cyberattack, Sportadmin	0	-650	0	-2,172
Items affecting comparability	**0**	**-650**	**0**	**-2,255**

CASH FLOW FROM OPERATING ACTIVITIES PER SHARE

Cash flow from operating activities divided by the average number of shares outstanding. Allows readers of financial reports to compare cash flow from operating activities per share. The number of shares has been restated following the 1:250 share split in October 2018.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Cash flow from operating activities	56,263	49,083	107,919	102,324
Average number of share (thousands)	13,329	13,283	13,327	13,283
Cash flow from current operations per average number of share (SEK)	**4,22**	**3,70**	**8,10**	**7,70**

GROWTH IN NET SALES

The measure shows %-growth in net sales compared to the same period during previous year. The measure is a key ratio for a company within a growth industry.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Net sales, the period	205,324	182,950	405,187	371,212
Net sales, same period previous year	182,950	174,493	371,212	343,703
Growth in net sales	**12%**	**5%**	**9%**	**8%**

NET DEBT

Interest-bearing non-current and current liabilities less financial assets. The purpose is to show the real level of debt.

TSEK	2026-06-30	2025-06-30	2025-12-31
Interest-bearing non-current liabilities	81,749	127,500	85,000
Non-current leasing liabilities	19,046	21,181	14,684
Other non-current liabilities	32,040	35,994	30,830
Interest-bearing current liabilities	47,500	47,500	60,000
Overdraft facility	0	0	6,396
Current leasing liabilities	20,943	15,924	14,390
Financial assets	-67,031	-57,456	-51,403
Net debt	**134,246**	**190,643**	**159,897**

AVERAGE NUMBER OF EMPLOYEES

The average number of employees means the number of employees during the last 12-month period in relation to normal yearly working hours. The measure indicates how well one of the Group's key processes – the recruitment and development of staff – develops over time.

NET SALES PER EMPLOYEE

Shows rolling 12-month net sales in relation to average number of employees during the last 12 months. The measure is a key ratio for industry comparisons.

TSEK	Jul 2025 - Jun 2026	Jul 2024 - Jun 2025
Rolling 12-month net sales	773,772	713,255
Number of employees	497	480
Net sales per employee	**1,556**	**1,485**

ORGANIC GROWTH IN NET SALES

The measure shows growth in net sales adjusted for acquisitions during the last 12 months and currency effects. Acquired businesses are included in organic growth once they have been part of the Lime Group for four quarters. The measure is used to analyse underlying net sales growth.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Net sales, period	205,324	182,950	405,187	371,212
Acquired net sales, last 12 months	-101	-1,889	-101	-4,067
Currency effect	-582	3,111	2,522	3,207
Organic net sales	**204,641**	**184,173**	**407,608**	**370,353**
Net sales, same period last year	182,950	174,493	371,212	343,703
Organic net sales growth (%)	**12%**	**6%**	**10%**	**8%**

RECURRING REVENUES

Revenue of annual recurring nature is made up of support and maintenance revenues and subscription revenues.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Subscription revenue	134,787	120,286	264,159	238,320
Support agreements	1,942	3,895	4,480	8,236
Recurring revenue	**136,729**	**124,181**	**268,639**	**246,556**

RECURRING REVENUES IN RELATION TO OPERATING EXPENSES

Revenues of annual recurring nature in relation to operating expenses. The measure is a key ratio for industry comparisons.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Recurring revenue	136,729	124,181	268,639	246,556
Operating expenses	-161,762	-147,994	-320,931	-300,372
Recurring revenue in relation to operating expenses	**85%**	**84%**	**84%**	**82%**

EARNINGS PER SHARE

Defined in accordance with IFRS.

EARNINGS PER SHARE, DILUTED

Defined in accordance with IFRS.

OPERATING MARGIN, EBIT

Operating income in relation to net sales. To readers of financial reports, the measure is an indicator of a company's earning ability.

TSEK	2026 Apr-Jun	2025 Apr-Jun	2026 Jan-Jun	2025 Jan–Jun
Operating income	43,724	35,195	84,604	71,545
Net sales	205,324	182,950	405,187	371,212
Operating margin (%)	**21%**	**19%**	**21%**	**19%**

OPERATING INCOME, EBIT

Operating income according to the income statement.

The undersigned hereby certifies that this interim report provides a true and fair overview of the operations, financial position, and performance of the parent company and the Group, and describes the material risks and uncertainties facing the parent company and the companies within the Group.

Lund, July 14, 2026

Erik Syrén
Chairman of the Board

Anna Jennehov
Board Member

Emil Hjalmarsson
Board Member

Johanna Fagerstedt
Board Member

Lars Stugemo
Board Member

Fredrik Ruben
Board Member

Tommas Davoust
CEO & Managing Director

This report has not been subject to review by the company's auditor.

This information constituted insider information prior to publication. This is information that Lime Technologies AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation.

The report has been published in both English and Swedish. This is an unaudited translation of the Swedish interim report. Should there be any disparities between the Swedish and the English version, the Swedish version shall prevail.

Forward-looking information

This report may contain forward-looking information based on management's current expectations.

Although management believes the expectations expressed in such forward-looking information are reasonable, there are no assurances that these expectations will be correct

Consequently, future outcomes may vary considerably compared to the forward-looking information due to, among other things, changed market conditions for Lime's products and more general changes to economic, market and competitive conditions, changes to regulatory requirements or other policy measures and exchange rate fluctuations.

Financial calendar

All reports, annual reports and presentations are published at investors.lime-technologies.com. There you can also subscribe to financial information mailings.

OCTOBER 20, 2026
Interim report Q3 2026

FEBRUARY, 2027
Year-end report 2026

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