30 October 2026

AstraZeneca results: 9M and Q3 2026

Continued strong commercial performance and 12 positive Phase III programme readouts in the year to date

http://www.rns-pdf.londonstockexchange.com/rns/0827B_1-2026-10-29.pdf

Revenue and EPS summary

	9M 2026	% Change		Q3 2026	% Change	
	$m	Actual	CER[1]	$m	Actual	CER
- Product Sales	*43,962*	*7*	*5*	*15,066*	*5*	*5*
- Alliance Revenue	*2,806*	*33*	*32*	*1,107*	*36*	*36*
Product Revenue	46,768	8	6	16,173	7	7
Collaboration Revenue	113	22	23	36	>3x	>3x
Total Revenue	**46,881**	**8**	**7**	**16,209**	**7**	**7**
Reported EPS ($)	**5.62**	**10**	**11**	**2.02**	**23**	**26**
Core[2] EPS($)	**8.00**	**14**	**14**	**2.79**	**17**	**19**

Key performance elements for 9M 2026

(Growth numbers at constant exchange rates)

- Total Revenue up 7%, with double-digit growth in Oncology, R&I and Rare Disease offsetting headwinds from *Farxiga and Brilinta* loss of exclusivity and volume-based procurement in China
- Core Operating profit and Core EPS increased 14%
- 47 approvals in major regions since Q4 2025 results, including first approvals for four new medicines (*Etcamah*, *Baxfendy*, *Klygefa* and *Amlypave*)
- First Phase III data for three NMEs (tozorakimab, efzimfotase alfa and sonesitatug vedotin)

Pascal Soriot, Chief Executive Officer, AstraZeneca, said:

"In the first nine months we saw strong commercial momentum with total revenue up 7% and Core EPS up 14%, driven by our diverse therapy areas and global presence. We have had approvals for four new medicines and reported 12 positive Phase III programme readouts with a collective peak year revenue potential well in excess of ten billion dollars. Our rich series of upcoming readouts in 2027 has a potential of more than twenty billion dollars.

With multiple potential blockbuster assets in late-stage development and transformative technologies scaling rapidly, we are on track to deliver our 2030 ambition and to sustain growth through the next decade."

Guidance

AstraZeneca reconfirms Total Revenue and Core EPS guidance[3] for FY 2026 at CER, based on the average foreign exchange rates through 2025.

Total Revenue is expected to increase by a **mid-to-high single-digit** percentage

Core EPS is expected to increase by a **low double-digit** percentage

The Core Tax rate is expected to be between 18-22%

If foreign exchange rates for October 2026 to December 2026 were to remain at the average rates seen in September 2026, it is anticipated that Total Revenue in FY 2026 would benefit from a low single-digit percentage positive impact (unchanged) compared to the performance at CER, and Core EPS growth would be broadly similar (unchanged) to the growth at CER.

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