Press Release
29 September 2026 17:00:00 CEST

Enity Bank Group AB (publ), (“Enity”) has completed a SEK 1,250 million covered bond-issue

The notes are issued under Enity’s MTCN-program, which has a total framework amount of SEK 15 billion.

Loan number: 17

ISIN: SE0028000562

Loan date: 7 October 2026

Maturity date: 7 October 2030

Extended maturity date: 7 October 2031

Volume for the Note loan: SEK 1,250 million

Coupon: 3m Stibor + 0.41 %

Listing: Nasdaq Stockholm

In conjunction with the issue, a repurchase of SEK 1,014 million of Enity’s outstanding notes with maturity in October 2026 will be completed (ISIN SE0016274153). After the repurchase SEK 986 million will be outstanding in the loan with maturity in October 2026.

Joint Lead Managers: Danske Bank, Nordea, SEB,

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